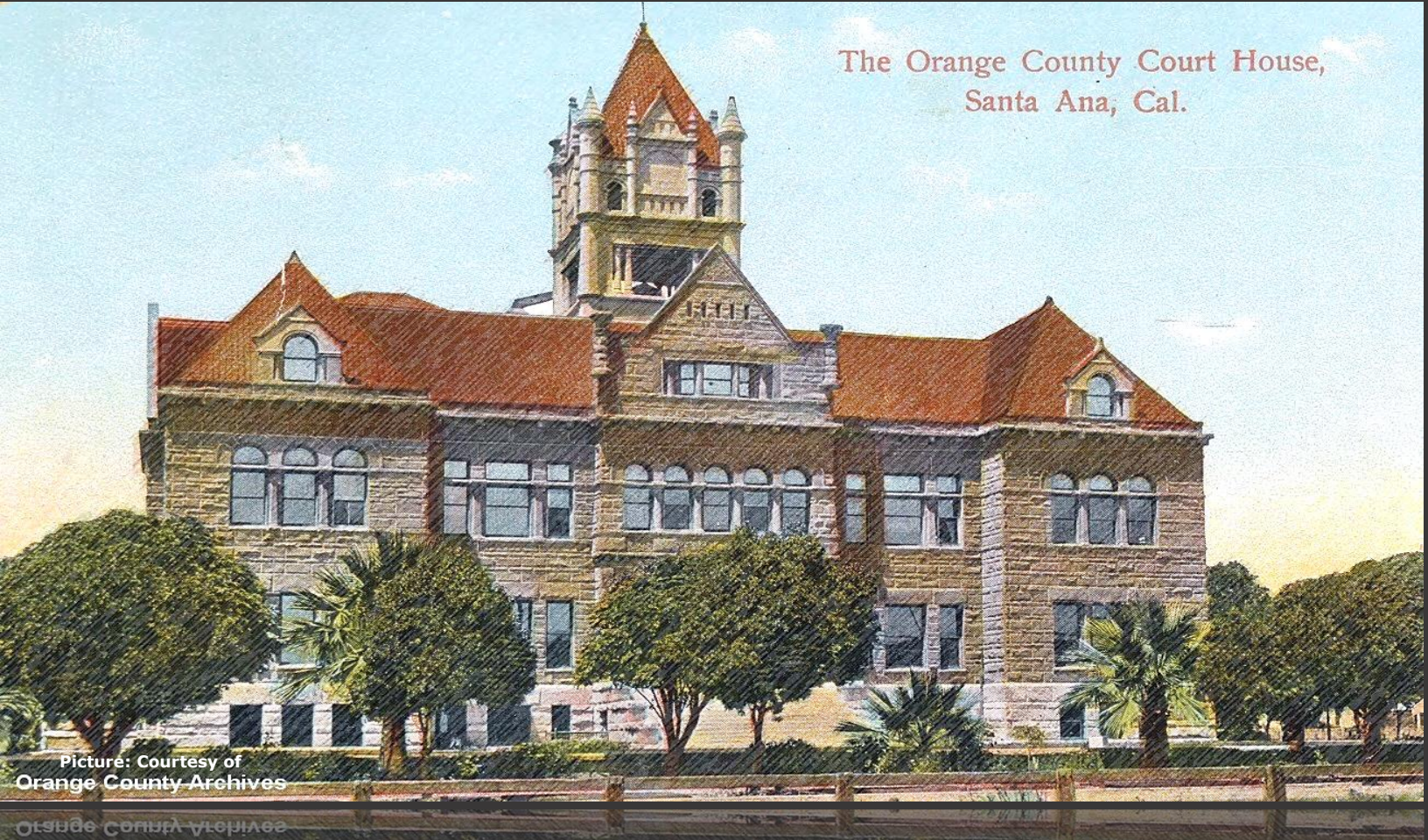


THE SUPERIOR COURT OF CALIFORNIA COUNTY OF ORANGE

The Orange County Court House,
Santa Ana, Cal.



Picture: Courtesy of
Orange County Archives

APPROVED BUDGET

Fiscal Year 2016-17

Mission, Vision, Strategic Goals

Mission

The mission of the Superior Court of California, County of Orange is to serve the public by administering justice and resolving disputes under the law, thereby protecting the rights and liberties guaranteed by the Constitutions of California and of the United States.

Vision

The Superior Court of California, County of Orange will provide the highest quality of justice and court system services to the community by:

- Being accessible, convenient, and understandable
- Providing a variety of appropriate and effective dispute resolution forums
- Maintaining a professional, appropriate environment where skilled judges and court staff treat all people equally and respectfully
- Using advanced technology to support the Court and serve the public
- Actively educating the public about the appropriate role and functions of courts and the services provided
- Expanding partnerships between the justice system and community including legal, business, law environment, and other entities to advance justice and promote the welfare of all people
- Responding to the needs and being representative of Orange County's diverse community

Strategic Goals

Strategic Goal 1: The Court will deliver the highest quality of justice and service to court users, justice partners, and the community by providing leadership to create and sustain public and private sector partnerships.

Strategic Goal 2: The Court will treat everyone in a fair and just manner, provide equal access, and respond to the needs of Orange County's diverse community and court users.

Strategic Goal 3: The Court will encourage preservation of judicial discretion and impartial decision-making, and maintain the highest standards of accountability for using public resources.

Strategic Goal 4: The Court will continue to strive for the highest quality judicial officers and staff.

Strategic Goal 5: The Court will embrace innovative ideas and implement modern management practices for effective and efficient delivery of service.

Strategic Goal 6: The Court will establish a comprehensive technology, human resources, fiscal, and facilities infrastructure.



Superior Court of California County of Orange

October 5, 2016

Message from the Presiding Judge and the Court Executive Officer:

The Superior Court in and for the County of Orange has adopted its budget for the 2016-17 fiscal year beginning July 1, 2016. The Court continues to slowly recover from the severe budget cuts triggered by the 2008 recession. The slow recovery is due to two factors: first, funding has still not returned to pre-recession levels; and second, the Court is experiencing even further reductions of its share of state funding and continuing loss of local revenues.

The adopted budget reflects the Court's investment and spending priorities in support of the Court's mission and strategic goals as follows:

- Becoming a more unified court – a) making available any judge that is open to hear a matter which is ready for trial or hearing and b) establishing consistency of policies and business practices across justice centers;
- Increased access to interpreters for non-English speaking litigants in family law, civil, and probate cases;
- Increasing ease of access to court services – implementation of an Interactive Voice Response (IVR) system for many case types, reopening a call center for traffic cases, and expansion of the South County Service Center;
- Replacing the case management system currently used in civil, probate, and mental health cases because the existing system will soon no longer be supported by the Judicial Council;
- Strengthening IT infrastructure – continuing to improve the reliability and sustainability of our information technology systems now that the court operates with an all-electronic court record;
- Strengthening the management and performance measurement systems to allow decision making to be empirically based; and
- Continuing training and professional development of court employees to improve retention and to provide for succession planning.

Through these efforts the Court continues to strive to be a leader in innovation and to develop new and better ways to provide access and services to people living or working in the County.

Thank you for the opportunity to serve,


Hon. Charles Margines
Presiding Judge


Alan Carlson
Court Executive Officer

TABLE OF CONTENTS

COURT OVERVIEW

SUPERIOR COURT OF CALIFORNIA, COUNTY OF ORANGE

Resources: People.....	1
Resources: Court Locations.....	2

FUNDING CHALLENGES

Inadequate State Funding.....	3
Workload-based Allocation and Funding Methodology (WAFM).....	3
1% Percent Cap On Reserves	5
Benefits Funding Delay	6

STRATEGIC PLANNING

Past and Future Focus.....	6
----------------------------	---

EQUAL ACCESS TO JUSTICE

Self-Represented Litigants	7
Limited English Proficient (LEP) Users.....	7

IMPROVING ACCESS TO JUSTICE

Recent Successes	7
My Court Card Portal	8
Expanded Service at the Superior Court Service Center.....	8

EMBRACING TECHNOLOGY

Interactive Dashboards	9
eCitations	9
Interactive Voice Response Contact Center	9
New Case Management System for Family Law and Juvenile (Odyssey)	9

FOCUS ON EMPLOYEES

Court Alert.....	9
Training Opportunities.....	10
Employee Satisfaction Survey	10

FUTURE PROJECTS	10
-----------------------	----

FY 2016-17 APPROVED BUDGET

Overview of Budget Process	11
Revenues.....	12
Court Staff by Funding Source	13
Fines and Fees.....	14
Expenditures – Salaries and Benefits.....	15
Expenditures – Services and Supplies	16
Fund Balance.....	17

BUDGET DETAILS BY DEPARTMENT AND COST CENTER

SUPERIOR COURT OF CALIFORNIA, COUNTY OF ORANGE	20
Expenditure and Staffing Trends.....	20
Expenditure and Staffing by Department	21
Revenue by General Ledger Account.....	22
Expenditure by General Ledger Account	24
Expenditure by Program, Element, Component, Task (PECT)	26
Staffing History by Classification.....	28
JUDICIAL ADMINISTRATION	31
301020 Judges and Commissioners	36
EXECUTIVE OFFICE	39
302100 Chief Executive Office	44
GENERAL COUNSEL	47
302210 Office of General Counsel	52
302240 Judicial Assistance Group (JAG)	54
302250 Legal Research	56
302510 Media and Community Relations	58
COURT TECHNOLOGY SERVICES DEPARTMENT	61
303100 CTS – Administration.....	66
303230 CTS – Servers, Storage and DBA Services.....	68
303250 CTS – Network and Telecommunications Services	70
303330 CTS – Applications Development.....	72
303340 CTS – Vision and ILJ.....	74
303430 CTS – Process, QA Team, e-Filing Form Development & Maintenance.....	76
303440 CTS – CCMS V3 and e-Filing	78
303530 CTS – Service Center and User Support Services	80
303540 CTS – Odyssey – Family Law/Juvenile	82
303550 CTS – Enterprise Applications Support.....	84
303560 CTS – New CMS Deployment – Civil/Probate	86
303630 CTS – Platform Solutions.....	88
FINANCE AND ADMINISTRATION DEPARTMENT	91
304100 CFAO – Administration.....	96
304210 Financial Planning Office.....	98
304230 Financial Resource Development	100
304300 Accounting Services	102
300900 Facilities Maintenance	104
304410 Facilities Administration and Project Management	106
304461 Facilities Management – CJC	108
304462 Facilities Management – LJC.....	110
304463 Facilities Management – NJC.....	112

304464 Facilities Management – WJC	114
304465 Facilities Management – HJC	116
302260 Emergency Response and Security Services	118
304500 Collections.....	120
304600 Business Analytics Team	122
304700 Procurement Services	124
HUMAN RESOURCES DEPARTMENT	127
305100 Human Resources	132
305200 Organizational Development	134
OPERATIONS DEPARTMENT.....	137
Administration	
306100 COO – Administration	144
306340 Court Clerk Academy	146
Operations Support	
302221 Court Reporters	148
302222 Court Interpreters.....	150
302232 Jury Services.....	152
302233 Grand Jury	154
306330 Records and Exhibits Management	156
Criminal and Traffic	
304220 Alternate Defense	158
306200 Collaborative Courts	160
306411 Criminal and Traffic Operations.....	162
306413 Pre-Trial Services.....	164
306435 Analyst Unit – Criminal and Traffic	166
Civil and Probate/Mental Health	
306311 Civil Operations.....	168
306321 Complex Civil.....	170
306341 Analyst Unit – Civil, Probate, and Mental Health	172
306512 Probate and Mental Health	174
Family Law and Juvenile	
306514 Family Law.....	176
306516 Family Court Services.....	178
306517 Juvenile Dependency and Delinquency	180
304221 Juvenile Alternate Defense	182
306521 Juvenile Justice Commission	184
306522 Self-Help Services.....	186
306523 Analyst Unit – Family Law and Juvenile	188
Grants and MOUs	
999986 State Justice Institute – Technical Assistance	190
999987 Pre-Trial Services.....	192

999992 California’s Self-Help Center MOU.....	194
999993 Access to Visitation	196
999995 Collaborative Justice	198
999997 AB1058 – Facilitator	200
999998 AB1058 – Commissioner	202
DISCONTINUED COST CENTERS.....	205
302400 Program Management Office	206
303210 CTS – Infrastructure and End-User Support Services.....	207
303220 CTS – Phones and Special Projects.....	208
303240 CTS – Database Administration.....	209
303310 CTS – DMS, Smartforms and Legacy CMS.....	210
303410 CTS – Web Application Development and Support Division.....	211
303420 CTS – Document Management Systems	212
303510 CTS – Technology Services	213
303520 CTS – Judicial and BPR Support	214
303610 CTS – QA and ECE Program Office	215
303620 CTS – Integrated Law and Justice.....	216
303640 CTS – Web Support	217
302300 Planning and Research.....	218
999988 State Justice Institute.....	219
999909 BJA Adult Drug Court Enhancement (2012-2015)	220
999989 DV Family Law Interpreter.....	221
999999 Complex Civil Intrabranch Agreement (IBA)	222

BUDGET BY FUND

BUDGET BY FUND

Budget by Fund	223
----------------------	-----

GENERAL FUNDS

110001 General Fund – TCTF	224
120001 General Fund – NTCTF	225

SPECIAL REVENUE FUNDS

120002 Donations – NTCTF.....	226
120003 Small Claims Advisory	227
120005 Grand Jury	228
120007 Enhanced Collections	229
120009 Other County Services	230
120017 Alternate Defense Program	231
120020 Court Facilities Maintenance	232
120021 Special Revenue Fund – Other.....	233
180004 Replacement of 2% Automation Fund.....	234
180005 Children’s Waiting Room	235
180006 Automated Records / Micrographics.....	236

GRANT FUNDS

190100 JCC Grants 237
190500 Private Grant..... 238

APPENDIX

COURTHOUSES AND FACILITIES

Central Justice Center 239
Complex Civil Center 240
Community Court..... 241
Courtroom at the Jail (CJ1)..... 242
Harbor Justice Center..... 243
Irvine Facility 244
Lamoreaux Justice Center 245
North Justice Center 246
Superior Court Service Center 247
West Justice Center 248

MY PLAN

Projects Completed as of June 30, 2016..... 249
Projects Active as of July 1, 2016 249
Pending List as of July 1, 2016 250

WAFM CALCULATION (Case weight, Needs calculation) 252

CASES FILED BY CASE TYPE AND FISCAL YEAR..... 253

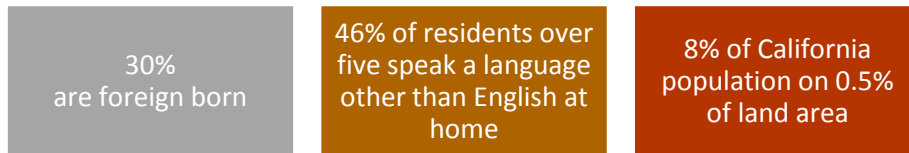
FACTS AND FIGURES..... 254

SUPERIOR COURT OF CALIFORNIA, COUNTY OF ORANGE

The Superior Court of California, County of Orange (Court) is one of 58 superior courts in the State. The Court serves:



Living within Orange County's (County) 800 square miles are residents with diverse backgrounds:



Although Orange County typically evokes images of affluence, the reality is:



Source: Orange County Community Indicators Project. (2016). *OC Community Indicators 2016*.

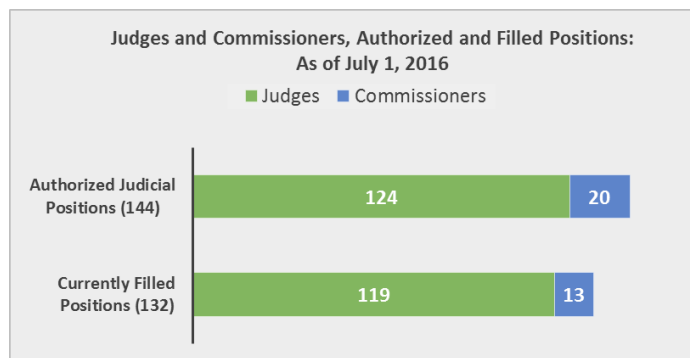


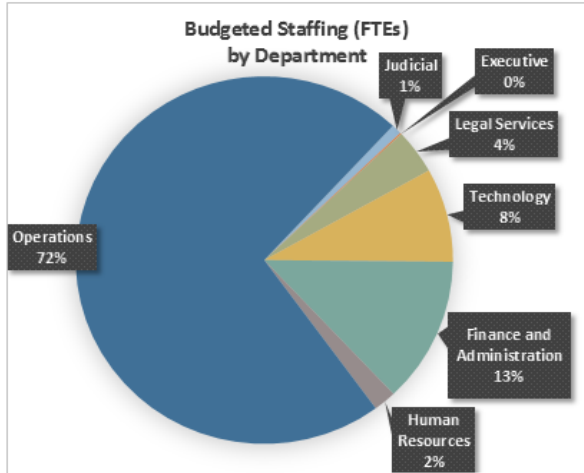
Resources: People

The County's changing landscape as well as outside pressures from the State and economy present never-ending challenges for the Court. Its most valuable resource in meeting these challenges is its workforce – its judicial officers and employees.

In Fiscal Year (FY) 2016-17, the Court is authorized to have 124 judges and 20 commissioners to preside over matters that are brought to the justice system. This includes over half a million new filings each year.

The judicial officers are led by the presiding judge and assistant presiding judge, who are elected by the Court's judges to two-year terms. The judges and commissioners are supported by 1,597 non-judicial staff. Court staff are trial court employees, part of the Judicial Branch, but not direct State nor County of Orange employees.





Under the direction of the presiding judge and assistant presiding judge, the Chief Executive Officer (CEO) provides leadership, direction, and oversight to all operational and administrative areas of the Court.

The CEO is supported by the in-house general counsel and four deputy executive officers in charge of:

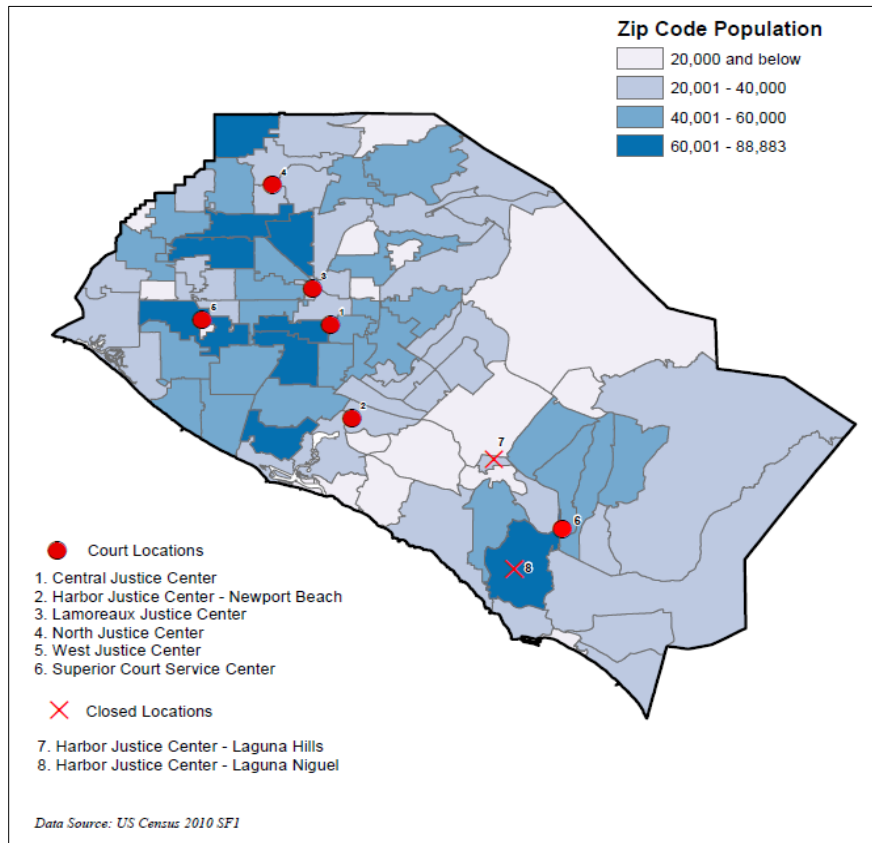
- Operations
- Finance and Administration
- Human Resources
- Court Technology Services

The chart shows the proportion of staff dedicated to each major functional area or department within the Court.

Did you know? **Superior Court Judges** are appointed by the Governor or elected by the voters to their office. **Commissioners** are hired by the Court to serve as subordinate judges.

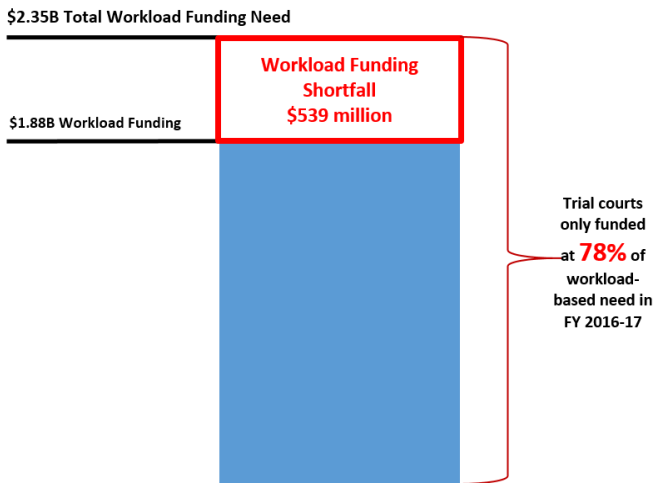
Resources: Court Locations

The Court operates five full-service courthouses. Specialized services are also available at three other facilities, including the Complex Civil Center, the Community Court, and the Courtroom at the Jail (all located in Santa Ana). In addition, the Superior Court Service Center (SCSC) in Mission Viejo serves residents of southern Orange County by providing a place to file documents, make traffic payments, and receive self-help services. Detailed information regarding each courthouse and other facilities can be found on pages 237-246.



Did you know? There are no courtrooms in the southern part of the County, home to **600,000 residents**. There are 43 counties in California that have populations of less than 600,000. If combined, 19 of the smallest California counties will have a population of less than 600,000, and yet **those 19 counties have 23 courthouses** among them.

Funding Challenges: Inadequate State Funding, WAFM¹, 1 Percent Cap on Reserves



As with many state-funded agencies, the trial courts have continued to compete for adequate funding since significant budget cuts were made to the State budget after the Great Recession of 2008. In an effort to strengthen and improve the lobbying efforts made on behalf of the trial courts, a workload-based funding model was adopted by the Judicial Council of California in 2013. The primary goal of this funding model was to demonstrate an empirically based funding need. In this instance, filings are used to determine the funding need. The challenge that still remains is to obtain full funding. Currently, trial courts, as a whole, are only 78 percent funded for their workload-based need.

Historical Funding Inequities and Phase-in of WAFM

WAFM seeks to rectify historical funding inequities by distributing available funding to courts based upon workload. Prior to WAFM, trial courts were mostly funded by their respective counties and were largely reliant upon them to provide adequate funding. With the Lockyer-Isenberg Trial Court Funding Act of 1997, funding for the trial courts became the responsibility of the State and, unfortunately, the funding models in place in the county system were largely carried over and led to continued funding disparities. To ease the transition into WAFM and allow courts adequate time to phase in to their new funding parameters, the Judicial Council decided to phase-in the model incrementally as follows.

Historical funding (base dollars received prior to July 1, 2013):

- FY 2013-14 – 10% WAFM/ 90% historical
- FY 2014-15 – 15% WAFM / 85% historical
- FY 2015-16 – 30% WAFM / 70% historical
- **FY 2016-17 – 40% WAFM / 60% historical**
- FY 2017-18 – 50% WAFM / 50% historical

All new state funding received after July 1, 2013 is allocated 100 percent per WAFM with an equal amount of historical base funding converted. This component was added to the model in order to bring courts in-line with WAFM as quickly as possible.

Workload-based Funding and Allocation Methodology or "WAFM"

SAMPLE CALCULATION:

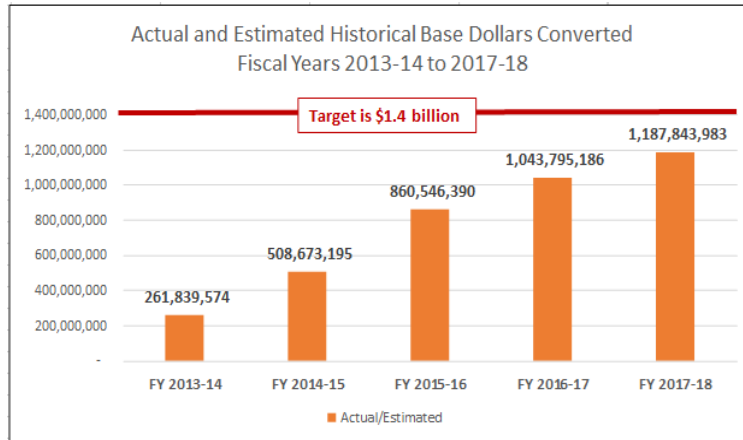
of filings X caseweight =
#. of minutes needed to process case type

of minutes/95,900=
of staff to process workload

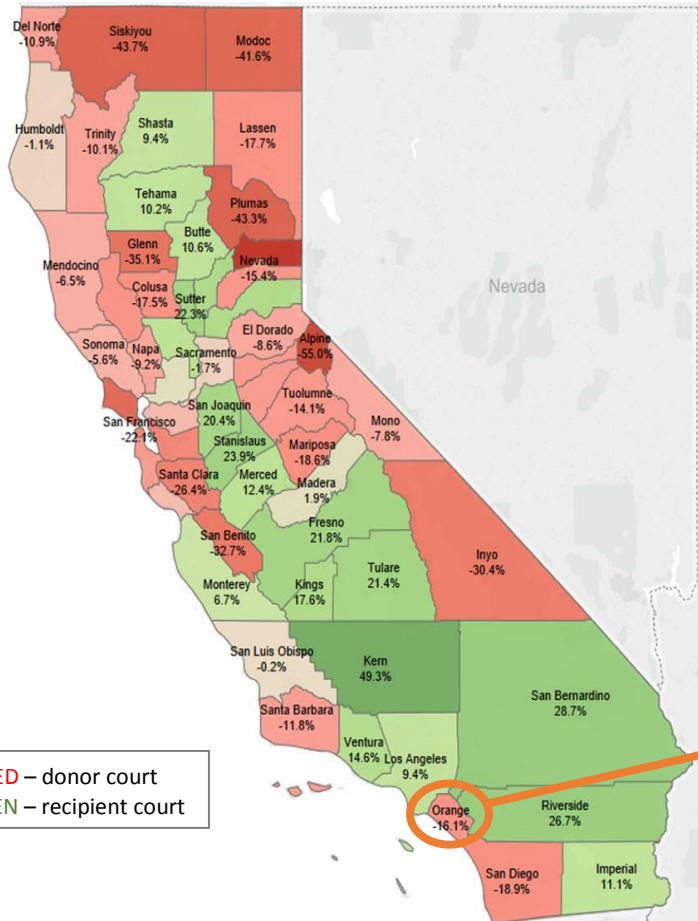
workload X cost per FTE=
workload-based funding need

¹ Workload-based Funding and Allocation Methodology

FY 2016-17 marks the fourth year of the five-year phase-in of WAFM. At the end of this phase-in in FY 2017-18, base funding is anticipated to be about 82 percent converted (absent any new funding in FY 2017-18). Currently, 72 percent of base funding has been converted. Note that the target conversion amount is set at \$1.4 billion per the model adopted by the Judicial Council in 2013.



Local Funding Impact to the Court



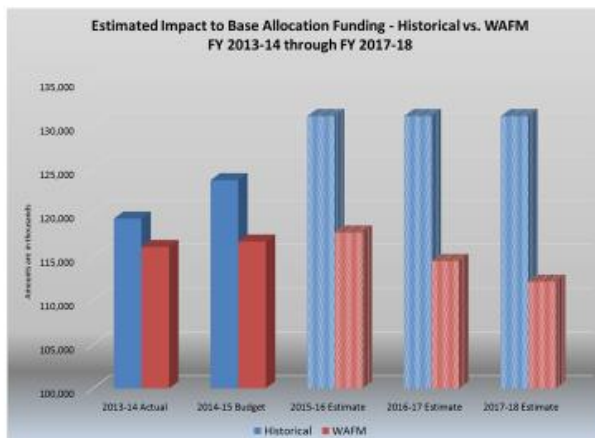
State funding is insufficient to fund the workload-driven need of all trial courts in California. As such, all trial courts are underfunded, but to varying degrees. In FY 2016-17, our Court is funded at roughly 83 percent of its WAFM calculated need. This is five percent higher than the statewide average; hence funds will be taken from Orange and redistributed to courts below the statewide average. The chart to the left depicts which counties are receiving a larger or smaller share of funding under WAFM and the ratio for which base dollars are being reallocated in FY 2016-17.

Orange loses **16 cents** on the dollar for every historical dollar allocated per WAFM.

Orange loses **32 cents** on the dollar for all new money allocated per WAFM.

Estimated “Loss” in Funding for OCSC

Over the span of five years, the overall “loss” in actual and estimated funding attributable solely to WAFM is approximately \$15 million. For an annual budget of roughly \$200 million, this is a substantial decrease.



Unfortunately, WAFM is not the only financial challenge that the Court is facing. Since 2013, the Court has been forced to operate with a 1 percent cap on

its operating reserves, a delay in funding benefit cost increases, and insufficient funding for court appointed counsel in dependency cases (which is also appropriated and allocated by the State). In FY 2016-17, court appointed counsel funding decreased from \$6.4 million to \$5.6 million. In order to ensure that children and parents in dependency cases continue to have legal representation, the Court must use general fund dollars to supplement dependency funding.

Fund Balance Restrictions

For the past three years, the Court has only been able to carry forward a maximum of 1 percent of the prior year’s actual expenditures. Only certain committed and special revenue funds (see page 17 for more details), and specific encumbrances² are excluded. The challenge posed by the 1 percent reserve restriction policy is twofold:



Limited cash flow: For the Court, the 1 percent reserve is equal to 3 days of payroll. This limited amount of available cash makes it nearly impossible for the Court to deal with unexpected emergencies, invest in long-term projects to improve efficiency, and take advantage of pre-pay discounts.

Potential loss of future funding: If encumbrances are not used within the proper timeframe, which is three years per Judicial Council policy, or for the identified purpose, the unused amounts will be decreased from the Court’s base allocation in the next fiscal year.

² Encumbrances are funds that are set aside to purchase specific goods and/or services from a specific vendor based on contractual obligations.

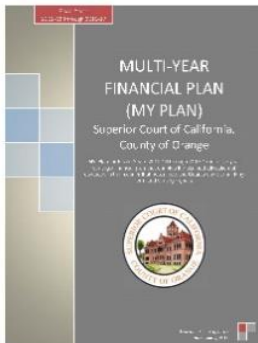
Benefits funding reimbursement delay

Prior to 2013, trial courts received benefit funding in same year in which the costs were incurred. However, with the Budget Act of 2014 trial courts now receive delayed funding for new benefit cost increases. This means that the Court must first pay the expense and then receive reimbursement one year later. The delay in funding has a direct impact on cash flow and court operations. The Court must try to accommodate fluctuations in the millions of dollars every year before it receives adequate funding.



Despite significant funding challenges, the Court remains committed to strategically planning for and investing in its future. When WAFM was first approved in 2013, the Court updated its long range forecast and began purposefully implementing projects which would save money in the long term, invest in technology, improve access and customer service, and invest in its employees. The planning mechanism for this effort is the Court’s Multi-Year Financial Plan or “MY Plan.”

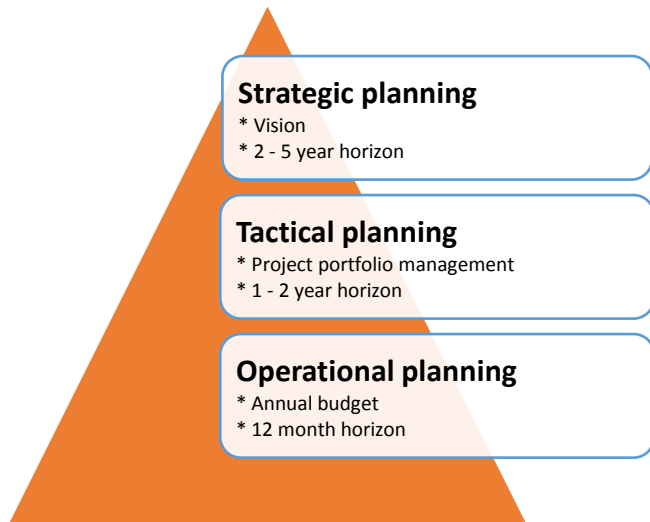
STRATEGIC PLANNING: GUIDE TO PAST AND FUTURE FOCUS



MY Plan, the Court’s tool for strategic and tactical planning, was first implemented in FY 2012-13 to prioritize and manage projects. The Court’s Executive Team meets monthly to review the status of active MY Plan projects. They also review new MY Plan project requests, which are evaluated for approval based on a variety of factors including alignment with the Court’s strategic goals, resource needs and availability, and return on investment (ROI).

To date, more than 200 MY Plan project ideas have been submitted. Of those, 28 have been completed and 12 are currently active. Eleven of the 12 projects currently active are expected to be completed by the end of FY 2016-17. The other project ideas are either still pending approval or have already been removed from further consideration.³

A business process reengineering (BPR) effort, expected to be completed in 2017, will completely overhaul the Court’s strategic and project management processes. The continued goal of this effort is to optimize limited funding and resources while providing continued value to the residents of Orange County.



³ For a complete list of completed, currently active, and pending MY Plan projects, please see pages 247-249.

Equal Access to Justice: Changing Dynamics and Needs

Equal access to justice and fairness is a top priority for both the State and the Court. As statistics show, the Court serves an increasingly diverse population. The Court continues to be responsive to its residents' cultural, racial, socioeconomic, linguistic, physical, and age diversity. To support this goal, in recent years the Court has been focusing on the following:

Self-Represented Litigants



Mainly because of financial limitations—but also because of an increasing number of people who prefer to do things themselves—one of the most significant changes in the court system in recent years is the growing number of residents who attend to their matters in court without the help of an attorney. Often unfamiliar with court procedures and forms, self-represented litigants require significant resources to assist them in preparing and improving the quality of information presented to judges.

Limited English Proficient (LEP) Court Users

Without proper language assistance, LEP court users may be excluded from meaningful participation in the judicial process. Many LEP litigants appear without an attorney and without a qualified interpreter. Further, LEP court users' language needs are not limited to the courtroom; the need for language assistance extends to all points of contact including clerks' offices, self-help centers, and court-connected clinics.⁴



Did you know? The Court provides interpreter services in **65 languages** – including Spanish, Vietnamese, Korean, Mandarin, and Farsi. The Court collects and tracks usage data to better align interpreter services with the changing needs of the public.

Recent Successes: Improving Access to Justice

In the past few years, the Court has made numerous improvements in order to make it easier for court users to access services while encouraging them to conduct their business **online rather than in line**. As more users access online services, the Court will be able to redirect resources that would have normally been allocated to providing services that are now available online to users in line who require more guidance and assistance because they are either self-represented,

⁴ California's Language Access Plan: *Strategic Plan for Language Access in the California Courts*, Item for the January 22, 2015 Judicial Council business meeting.

limited English proficient, or subject to other circumstances. Some examples of the Court's efforts to improve access to justice are:

Reserve a Court Date
to allow users to make online appointment for traffic and minor offense cases

Self-Help Interview Triage Portal
for small claims

Self-Help Elder Clinic
to assist elders and protect their legal rights

Collections Court
to provide improved service and more consistency to traffic defendants

Additional support services
to veterans who are subject to family law restraining orders

Superior Court Service Center
to serve residents in South County

Appeals Webpage
to improve the public's access and understanding of the appeal process

Jury Postcard Summons
to notify prospective jurors of jury service and how to respond using eJuror

In FY 2015-16, the Court continued its efforts to provide increased and equal access to justice for its residents through:

My Court Card Portal



This online portal increases access to justice for self-

represented litigants. Users can download needed forms, sign up for free workshops specific to their cases, keep track of case progress, and access online tutorials and e-learning content any time. They can also receive expedited services when visiting self-help centers at the courthouses.

Expanded service at the Superior Court Service Center

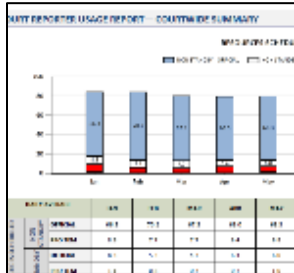


Opened in 2015 to serve over 600,000 residents who lived in the southern part of the County, the Superior Court Service Center first focused on providing legal information, procedural assistance, workshops, document review of legal forms, and access to computers to the public. Currently, the SCSC is also accepting payments for criminal, traffic, and collections cases. There are no courtrooms in this facility.

Recent Successes: Embracing Technology

In addition to the public's access to justice, the Court also focused on working smarter through the use of technology. Some examples are:

Interactive Dashboards



Interactive dashboards are now being used to facilitate data-informed decision making for the Court's executives and managers.

Examples of dashboards created include Civil Caseload, Court Reporter Utilization, Financial Planning, Facilities Management and Delegation, and Legal Research.



eCitations

Instead of writing tickets, Orange County law enforcement officers now use handheld electronic devices to issue

citations. Citation data are uploaded directly into the Court's criminal and traffic case management system (CMS), Vision, instead of being manually entered by a contractor. The conversion to e-citations yielded ongoing savings of \$300,000 per year in data entry costs.



Interactive Voice Response Contact Center (IVRCC)

The IVRCC improves service to, and communications with, the public by consolidating

formerly disparate IVR and call center systems. The public can obtain information about their cases and jury service anytime. By using IVRCC, users avoid the need to come to the courthouses and spend time standing in line. The system also allows for forecasting, such as predicting future call volumes and handling times, thus helping the Court deploy resources more efficiently.



Odyssey – Family Law and Juvenile

In December 2015, the Court deployed a new CMS for family law and juvenile cases. All

new family law and juvenile case files are electronic, giving judicial officers immediate access to case files. With this latest conversion, the Court can now completely support a paperless, file free, environment.

Recent Successes: Focusing on Employees

Court Alert



Designed to provide timely notifications, Court Alert can be used to contact staff that is impacted by, or in danger of being impacted by, an emergency or disaster. The system utilizes a variety of communication pathways (work phone, cell phone, court email, personal email, text message, mobile application, and desktop popup) to contact employees in the event of an emergency.

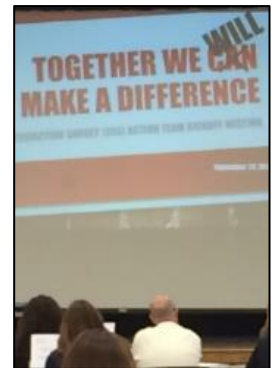
Training Opportunities for Staff



The Court expanded its training and development opportunities for staff, supervisors, and managers. Leadership training includes Learning to Lead, Institute for Court Management, Core-40 for Supervisors, and Leadership Development Institute. As requested by employees, additional training is being offered in the Microsoft Office suite of products.

Employee Satisfaction Survey (ESS)

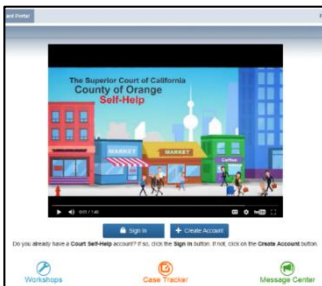
In 2015, all employees were surveyed and 75 percent responded. Staff volunteered to work on action teams to address court-wide as well as courthouse-based issues. Many recommendations from these teams have been successfully implemented. Several more are in the process of being implemented.



Continuing Progress: Future Projects

In FY 2016-17, the Court will continue its efforts to increase access and improve convenience and customer experience through technology by building upon the progress already achieved. Some of the key projects under consideration are listed below:

Enhancement of My Court Card Portal



Planned improvements include deploying a true mobile application that will allow for one-button registration. This will increase online portal use and remote services while reducing average wait time and dedicated staff resources.

Partial Reopening of Call Center



A call center dedicated to handling Criminal/Traffic matters will re-open during this fiscal year. IVRCC functionality will be enhanced to provide assistance to employees helping the public.

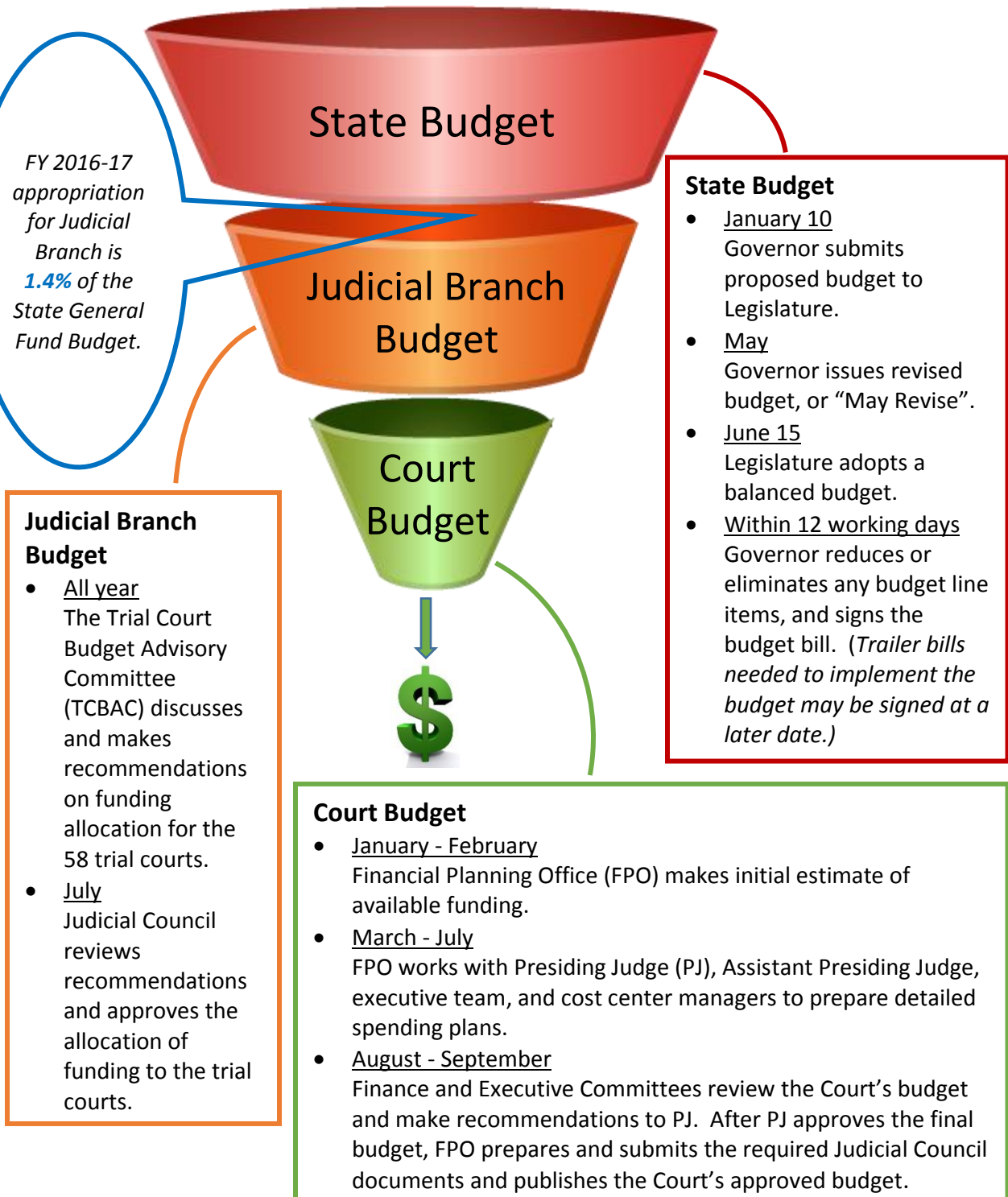
Collections Projects



Improvements such as being able to set up payment plans online as well as enabling people to pay fines in cash remotely instead of in-person will be explored.

OVERVIEW OF BUDGET PROCESS

In California, the trial courts are primarily funded by the State. This chart shows the relationship and the development timelines of the State budget, Judicial Branch budget, and local trial court budgets.

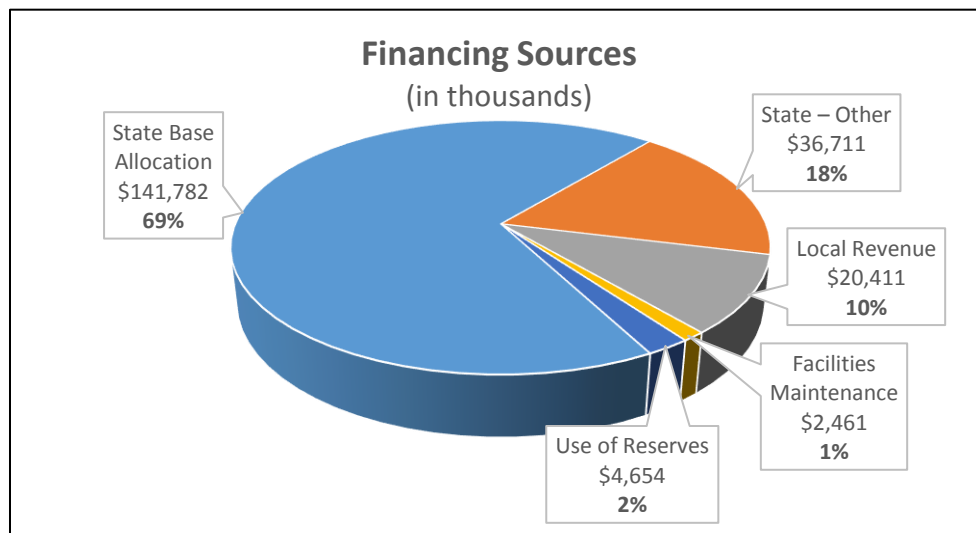


FY 2016-17 APPROVED BUDGET

Revenue

FINANCING SOURCES	
State Base Allocation	141,781,753
State – Other	36,710,683
Local Revenue	20,410,914
Facilities Maintenance	2,461,332
TOTAL REVENUES	201,364,682
Use of Reserves	4,654,431
TOTAL FINANCING SOURCES	206,019,113

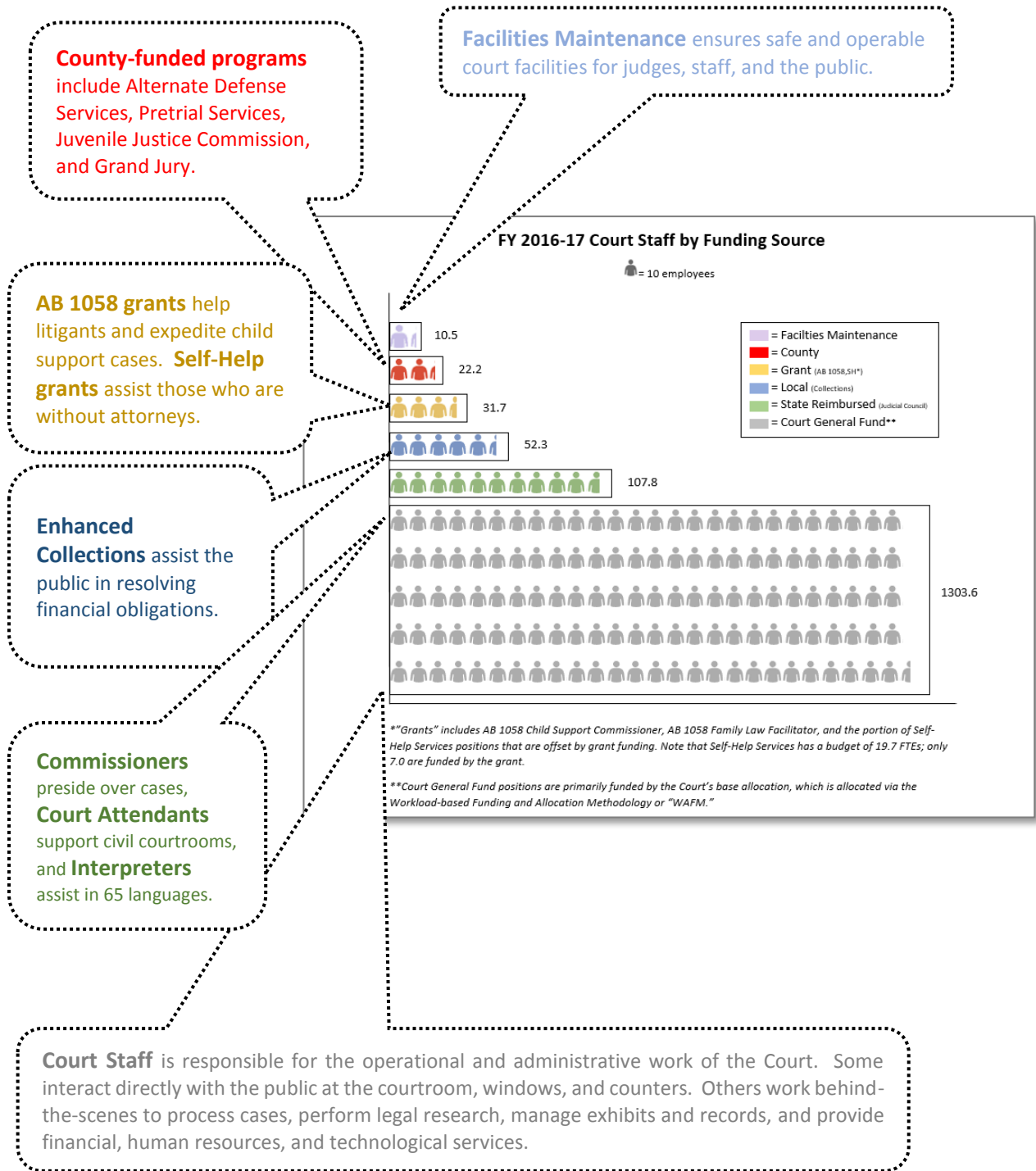
The Court’s FY 2016-17 revenue budget totals \$201.4 million. The **State Base Allocation** (see WAFM discussion beginning on page 3) is roughly 70 percent of the total revenue budget. The FY 2016-17 State Base Allocation is about \$2.6 million less than it was in FY 2015-16 due to the continued phase-in of WAFM, change in WAFM rate (from 7.28 percent last year to 7.17 percent this year), and decrease in Proposition 47 funding. These decreases are net of an increase from new money added to the state budget of \$19.6 million (the Court’s share is \$1.1 million) and reimbursement for FY 2015-16 benefit cost increases. **State-Other**⁵ revenue is 16 percent, or roughly \$36.7 million of the total revenue budget. The next major source of funding is **Local Revenues**⁶, which includes county reimbursements and cost recovery for the Court’s enhanced collections program. **Facilities Maintenance** and the **Use of Reserves** make up the balance of the Court’s funding.



⁵ State-Other Revenue includes interpreter, dependency counsel, civil assessment, and children’s waiting rooms.

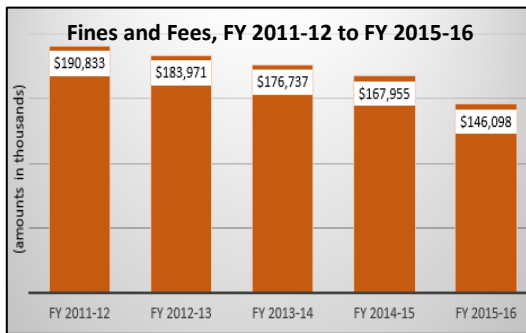
⁶ Local Revenues include cost recovery for enhanced collections, non-Judicial Council grants, and reimbursements for County-funded programs.

Most Court staff costs are paid from the Court’s general fund. The rest are covered by reimbursements from the Judicial Council⁷, local collections, grant programs, the County of Orange, and funding for facilities maintenance.



⁷ Judicial Council funded positions include interpreters, commissioners, and courtroom attendants.

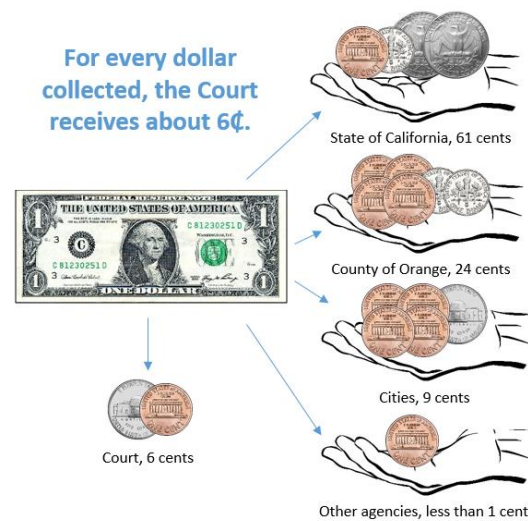
Fines and Fees



One of the most important responsibilities of the Court is to collect fines and fees, and then distribute them to various entities (the State, County, cities, Court, and various other agencies such as OC Transportation Commission, domestic violence shelters, universities, colleges, school police, Air Quality Management District, etc.) as directed by state statutes. These revenues

support various programs that provide services to the public. In FY 2015-16, the Court collected and distributed almost \$146.1 million in fines and fees.

The Legislature and Judicial Council set all filing fees and most other fees, while the trial courts are only allowed to locally set fees for specific services or products (such as copy, fax, name search). Trial courts can only set fees to recoup costs, and must be able to justify such fees when requested to do so.



Did you know? **Fees** are payments for court case related services. **Fines** are monetary sums required to be paid as penalty for an offense, such as a traffic ticket. The Court only retains **6 percent** of all funds collected to recoup costs while **over 80 percent** of the collections go to the State and County.

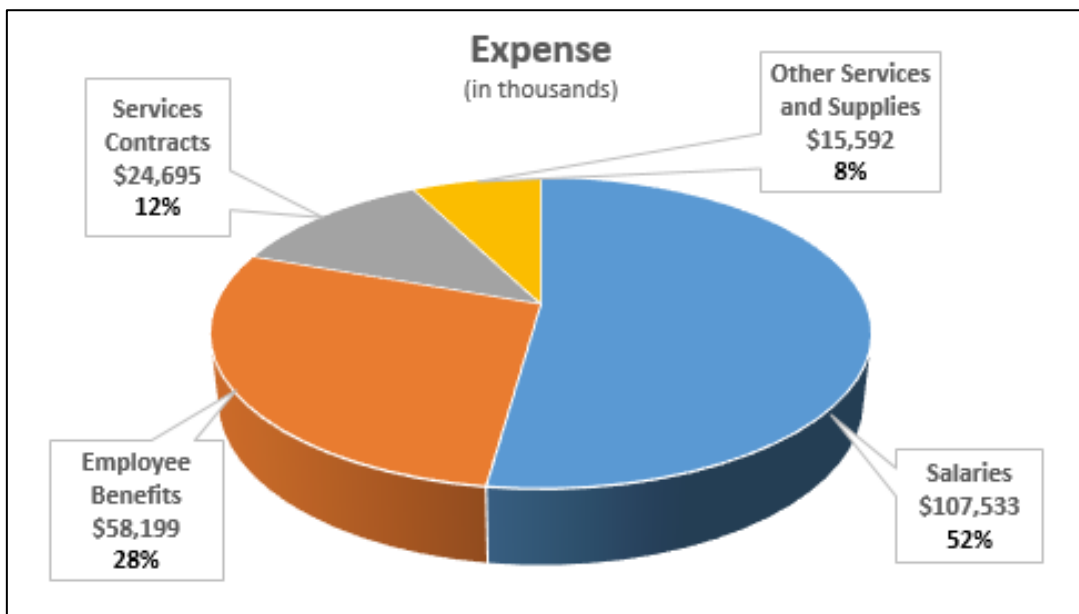
- Traffic Tickets are made up of:**
- \$ Base fine
 - \$ Penalty assessment (*added to infractions, misdemeanor and felony offenses*)
 - \$ Other assessments (*such as Court Operations Fee, Conviction Assessment, Emergency Medical Air Transport, Night Court Fee, State Surcharge, etc.*)

In general, the base fine portion of **traffic tickets** has not changed for nearly 20 years. The total cost of a traffic ticket—above the base fine—is primarily the result of the addition of mandatory penalty assessments and fees created by the Legislature and required by statute. The judicial officer adjudicating the case may reduce or increase the base fine imposed within the statutory limits.

Expenditures

USE OF FUNDS	
Salaries and Benefits	165,732,520
Services and Supplies	27,702,690
Technology	7,709,974
New CMS	3,562,600
Facilities Maintenance	1,311,329
TOTAL EXPENDITURES	206,019,113

Salaries and benefits are 80 percent or \$165.7 million of total budgeted expenditures. Funds are allocated to pay the cost of the Court’s regular, limited term, and extra help employees. Services and supplies make up 20 percent of the budget and include items such as contracts for services, equipment, facilities maintenance, office supplies, other services, and technology hardware and software.

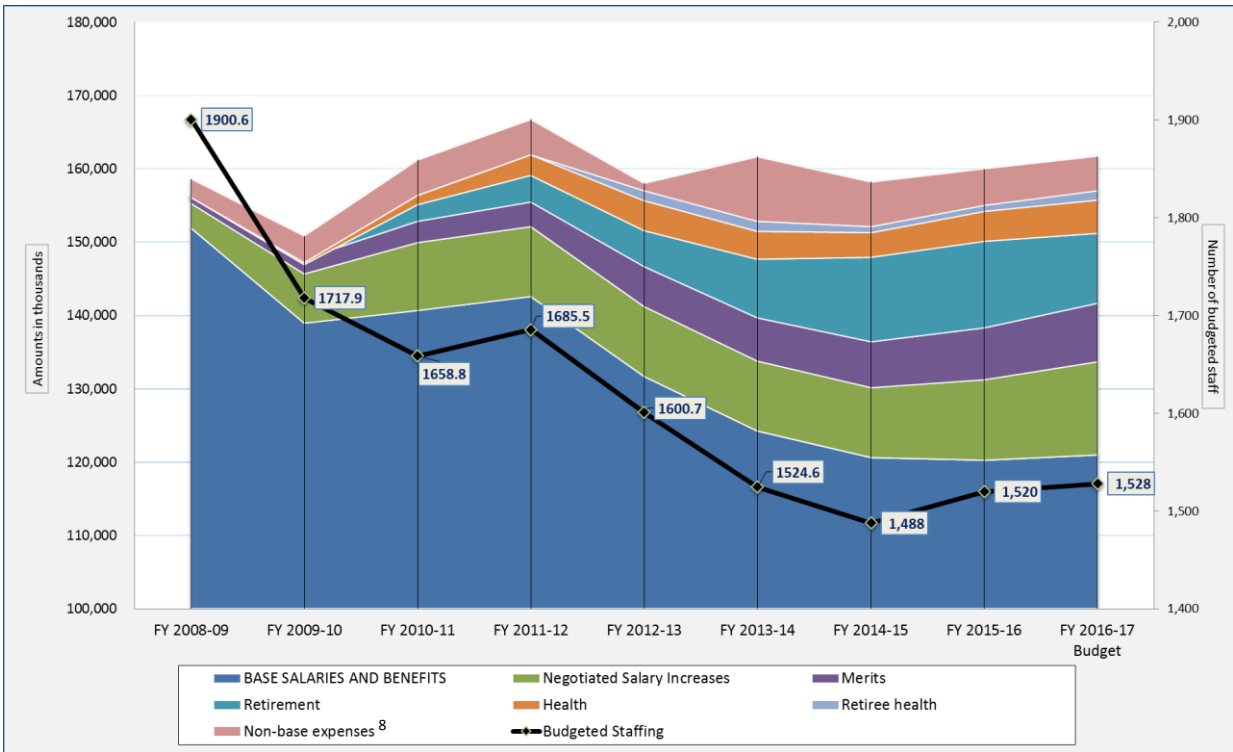


Salaries and benefits

Salary and benefit costs are budgeted at \$5.7 million more than actual expenditures from the prior fiscal year. This increase is largely due to the assumed vacancy rate, negotiated salary increases, health insurance premiums, and retiree health benefits. Retirement costs are slightly decreased in FY 2016-17; however, in FY 2017-18 the Court’s allocation will be reduced by an amount equal to the retirement cost decrease.

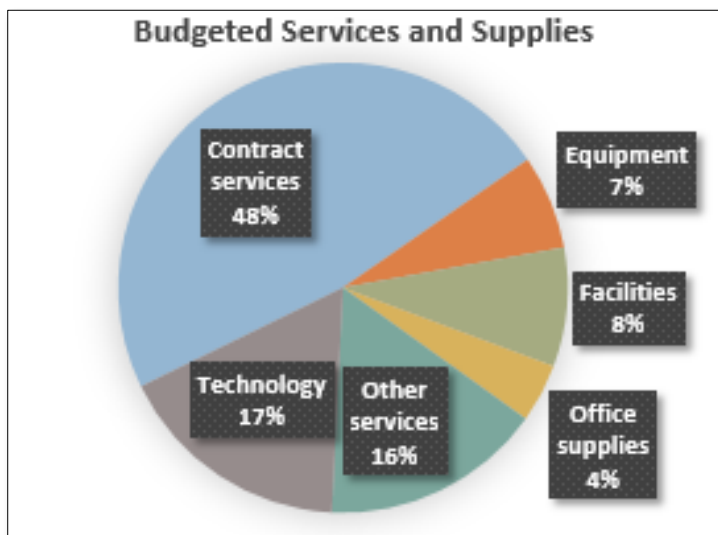
The following chart provides some additional details about salary and benefit costs over the past several years. The number of budgeted staff has decreased by 370 since FY 2009-09; however, benefits costs continue to climb.

**Historical Look at Salaries and Benefits
FY 2008-19 to FY 2016-17**



Services and supplies

Contract services, which make up 48 percent—\$19.5 million—of the services and supplies budget (or 12 percent of the total expenditure budget), are people-driven costs and include items such as contract interpreters, per diem court reporters, court-appointed counsel, and services provided by the County.



⁸ Non-base expenses include overtime, extra help (except for subordinate judicial officers), and payouts.

FUND BALANCE

The estimated ending fund balance on June 30, 2017 is \$7.2 million, most of which is restricted and can only be spent on specific uses as defined by statute.

Estimated Fund Balance Designations as of June 30, 2017

Estimated Fund Balance as of June 30, 2017				7,265,046
Description	Fund Type	Classification	Amount	
1% of Operating Reserve	General Fund - TCTF	Assigned	350,358	
1% Operating Reserve: Facilities Maintenance	Special Revenue Non-Grant	Assigned	855,070	
1% Operating Reserve: Facilities Maintenance	General Fund - Non TCTF	Assigned	141,890	
Nonspendable - Prepaid Items	General Fund - Non TCTF	Nonspendable	421,243	
Collaborative Courts Donation Fund	Special Revenue Non-Grant	Restricted - Externally Imposed	11,251	
Marriage License Conciliation, Insurance Conviction, DMV History/Priors	Special Revenue Non-Grant	Restricted - Statutory	304,021	
Children's Waiting Room	Special Revenue Non-Grant	Restricted - Statutory	359,393	
Micrographics Prior to 2006	Special Revenue Non-Grant	Restricted - Statutory	32,395	
Replacement of 2% Automation Fund	Special Revenue Non-Grant	Restricted - Statutory	4,753,972	
Small Claims Advisory	Special Revenue Non-Grant	Restricted - Statutory	35,453	
Total Estimated Fund Balance to be Retained by the Court as of June 30, 2017			7,265,046	
Total Estimated Fund Balance Available to be Reclaimed by the State as of June 30, 2017			-	

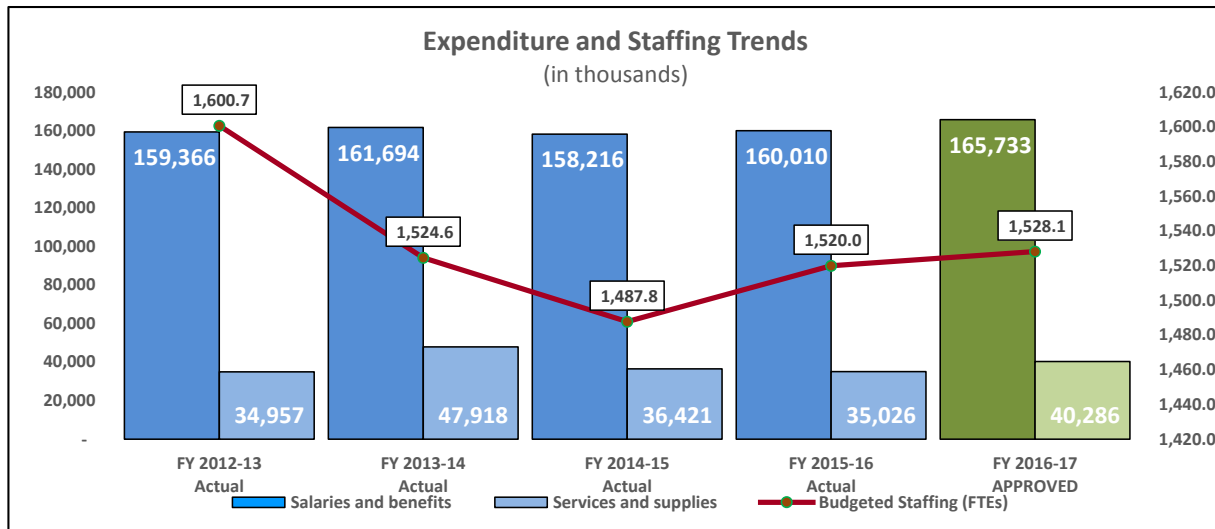
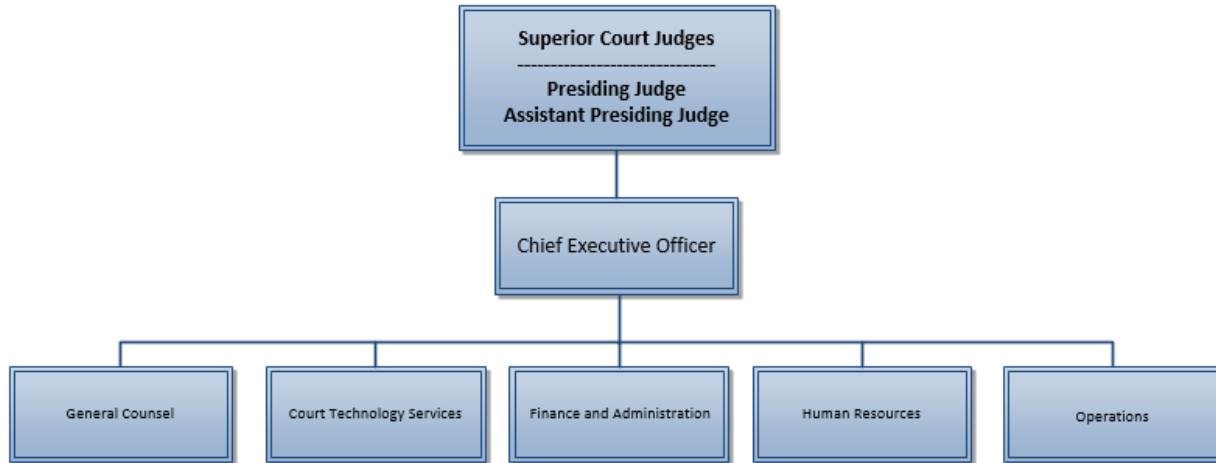
The table above shows that the Court does not have a cushion to help absorb any huge variances in funding or expenditures. This makes it essential that the Court be vigilant in watching the flow of its resources and to continue to make strategic decisions for the future to preserve long term sustainability of core functions and goals.



This page left intentionally blank to facilitate double-sided printing

BUDGET DETAILS

SUPERIOR COURT OF CALIFORNIA, COUNTY OF ORANGE



Expenditure Trends

	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 APPROVED
Salaries and benefits	159,365,727	161,693,739	158,215,750	160,009,633	165,732,521
Services and supplies	34,957,368	47,918,412	36,421,303	35,025,969	40,286,593
TOTAL EXPENDITURES	194,323,095	209,612,151	194,637,053	195,035,603	206,019,113

Staffing Trends

	FY 2012-13 Budget	FY 2013-14 Budget	FY 2014-15 Budget	FY 2015-16 Budget	FY 2016-17 APPROVED
AUTHORIZED POSITIONS *	1,645	1,552	1,532	1,567	1,616
Superior Court Commissioners	20.1	17.3	17.0	13.1	13.5
Other Court staff	1,580.6	1,507.3	1,470.8	1,506.9	1,514.6
BUDGETED STAFFING (FTEs)	1,600.7	1,524.6	1,487.8	1,520.0	1,528.1

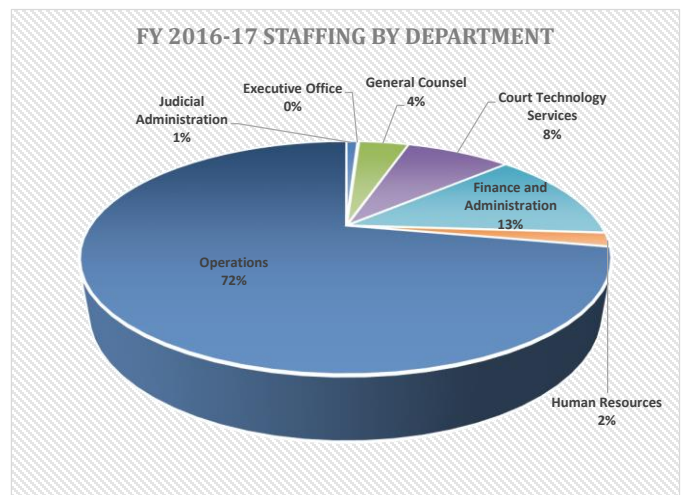
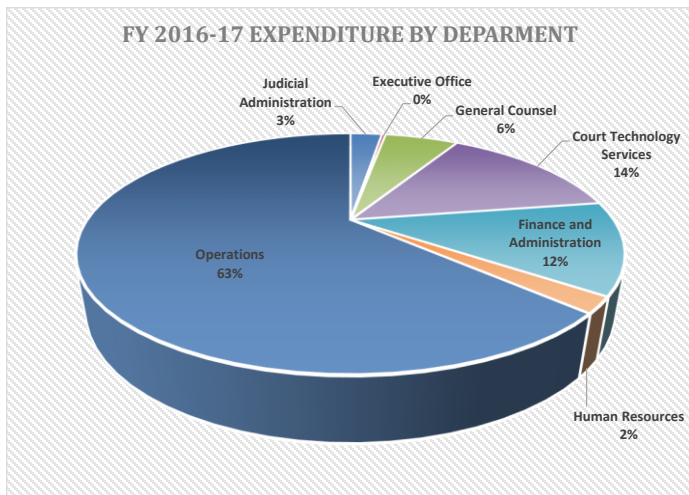
* The authorized positions and FTEs detailed above do not include the number of authorized Superior Court Judges.

SUPERIOR COURT JUDGES	122	124	124	124	124
------------------------------	------------	------------	------------	------------	------------

SUPERIOR COURT OF CALIFORNIA, COUNTY OF ORANGE

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY DEPARTMENT					
Department	Actual	Actual	Actual	Actual	BUDGET
Judicial Administration	6,159,799	5,908,302	5,793,563	4,950,199	5,034,038
Executive Office	517,405	582,754	491,293	543,763	595,993
General Counsel	10,118,530	10,264,468	10,976,890	11,399,338	11,655,779
Court Technology Services	22,553,423	29,406,576	23,102,822	23,327,959	29,071,948
Finance and Administration	27,886,067	37,057,474	31,280,650	27,577,326	25,442,807
Human Resources	3,700,543	3,930,098	3,793,602	4,100,098	4,329,315
Operations	123,387,328	122,462,479	119,198,232	123,136,920	129,889,234
TOTAL	194,323,095	209,612,151	194,637,053	195,035,603	206,019,113

	FY 2012-13		FY 2013-14		FY 2014-15		FY 2015-16		FY 2016-17	
STAFFING HISTORY BY DEPARTMENT										
Department	Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs
Judicial Administration	21	19.1	21	16.8	20	16.5	20	12.3	20	13.5
Executive Office	2	2.0	2	2.0	2	2.0	2	2.0	2	2.0
General Counsel	57	56.1	57	56.8	58	57.3	59	58.3	62	60.1
Court Technology Services	121	117.9	128	126.6	123	121.4	120	119.6	130	126.2
Finance and Administration	224	215.2	216	213.8	215	208.1	210	202.1	208	196.0
Human Resources	30	28.3	30	29.5	31	29.1	33	31.6	32	29.9
Operations	1,190	1,162.2	1,098	1,079.1	1,083	1,053.5	1,123	1,094.1	1,162	1,100.4
TOTAL	1,645	1,600.7	1,552	1,524.6	1,532	1,487.8	1,567	1,520.0	1,616	1,528.1



REVENUE BY GENERAL LEDGER (GL) ACCOUNT

STATE (JUDICIAL COUNCIL) FUNDING		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
		Actual	Actual	Actual	Actual	BUDGET
Revenue						
812110	TCTF-Program 45.10 - Operations	105,277,282	122,892,620	125,565,615	137,497,294	139,003,946
812140	TCTF-Program 45.10 - Small Claims-Service by Mail	18,391	17,693	19,260	19,895	18,000
812141	TCTF-Program 45.10 - Admin Charge Returned Check	3,327	2,238	3,413	4,047	3,500
812142	TCTF-Program 45.10 - Admin Charge Partial Payment	255	(5)	74	35	200
812143	TCTF-Program 45.10 - Fee Waiver To Indigent Party	25	-	90	-	-
812144	TCTF-Program 45.10 - Clerks Transcript on Appeal	324,673	60,951	391,876	223,449	250,000
812146	TCTF-Program 45.10 - Copy Preparation	576,412	596,472	596,925	592,395	600,000
812147	TCTF-Program 45.10 - Comparison of Paper	34	8	8	144	100
812148	TCTF-Program 45.10 - Manual Search of Records	26,581	26,738	34,993	25,395	30,000
812149	TCTF-Program 45.10 - Reimbursement of Other Costs	18,719	190,560	537,323	510,794	510,000
812151	TCTF-Program 45.10 - Custody / Visitation-Mediation	30,900	30,413	30,767	30,030	33,000
812152	TCTF-Program 45.10 - Returned Check	23,109	17,553	18,705	12,987	21,000
812153	TCTF-Program 45.10 - Guardianship Investigation	84,519	85,324	73,679	64,495	80,000
812154	TCTF-Program 45.10 - Information Package for Conservators	7,031	5,192	4,986	6,024	6,000
812155	TCTF-Program 45.10 - Conservatorship Investigation	184,882	181,809	143,501	120,780	150,000
812156	TCTF-Program 45.10 - Annual Filing Fee	-	-	-	500	-
812157	TCTF-Program 45.10 - Children's Waiting Room	457,063	423,421	376,108	369,617	-
812158	TCTF-Program 45.10 - Custody / Visitation-Family Law Facilitators	20,602	20,275	20,512	20,021	21,000
812159	TCTF-Program 45.10 - Civil Assessments	6,738,662	8,443,382	8,941,832	6,146,559	7,000,000
812160	TCTF-Program 45.10 - Micrographics	268,657	248,772	221,139	216,388	220,000
812162	TCTF-Program 45.10 - Child Custody Evaluation	329,763	406,729	509,711	483,257	485,000
812163	TCTF-Program 45.10 - Court Appointed Counsel (CAC) For Child	631,471	93,706	142,121	150,242	130,000
812165	TCTF-Program 45.10 - Step Parent Adoption Investigation	59,403	45,879	62,211	68,152	60,000
812167	GC 77207.5 2% Automation Fund	923,880	923,880	923,880	923,880	923,800
812168	Court reporter fee for less than one hour	845,351	829,579	446,920	340,262	350,000
816110	Other State Receipts	34,846	27,937	29,215	28,798	35,000
816111	General Fund Revenue	11,336,980	6,929,920	6,929,920	6,929,921	6,929,920
SUBTOTAL - State (Judicial Council) Revenue		128,222,818	142,501,046	146,024,784	154,785,361	156,860,466
Reimbursements						
831010	General Fund - AB2030 Service Of Processing	70,455	72,660	67,055	66,995	70,000
832010	TCTF General MOU Reimb. (Self Help & Asset Replacement)	383,452	383,452	383,452	383,452	383,452
832011	TCTF-Program 45.10 - Jury	730,161	804,549	772,798	723,541	710,000
832012	TCTF-Program 45.10 - CAC	7,705,505	6,113,460	5,745,751	6,130,278	5,648,065
832013	TCTF-Program 45.10 - Elder Abuse	46,295	47,492	40,373	40,105	41,000
833010	TCTF-Program 45.25 - Judges Compensation	1,077,458	1,104,299	1,041,130	1,016,892	978,500
834010	TCTF-Program 45.45 - Court Interpreter	8,078,256	8,496,352	8,961,731	9,137,225	9,792,244
835010	TCTF-Program 45.55 - Civil Coordination	31,534	18,977	79,506	49,210	75,000
837011	Improvement & Modernization Fund	1,371,862	953,184	1,382,420	840,678	413,259
838010	AB1058 Grants	3,073,555	3,006,257	2,825,000	2,630,569	3,139,042
838020	Other Judicial Council Grants	141,684	146,225	131,509	304,435	381,408
SUBTOTAL - State (Judicial Council) Reimbursement		22,710,217	21,146,907	21,430,725	21,323,381	21,631,970
TOTAL - STATE (JUDICIAL COUNCIL) FUNDING		150,933,035	163,647,953	167,455,509	176,108,742	178,492,436

REVENUE BY GENERAL LEDGER (GL) ACCOUNT

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
LOCAL REVENUE AND REIMBURSEMENTS						
Revenue and Fees						
821121	Arbitration Fees	1,650	900	1,050	150	1,500
821122	Fax Filing Fee	5	-	-	-	-
821123	Reporters Transcript On Appeal	121,043	160,329	195,059	191,555	150,000
821124	Local Fee	-	-	-	183,628	90,000
821160	Pre-AB145	23	473	33	-	100
821170	GC26840.3 Marriage License Conciliation	108,290	121,400	117,765	118,630	120,000
821172	GC68150H Public Access Civil Images/E-Filings	964,629	977,824	1,066,565	1,155,783	1,100,000
821180	PC1203.4 Change Of Plea	381,230	288,600	302,079	298,733	285,000
821181	PC1205D Installment Fee	2,056,168	1,931,261	1,882,091	1,528,702	1,725,000
821183	PC1463.22A Insurance Conviction	119,234	115,366	103,395	99,458	110,000
821190	VC11205M Traffic School	146,076	189,733	176,911	155,257	183,000
821191	VC40508.6 DMV History/Priors	1,688,108	1,203,493	1,036,907	858,424	860,000
821194	CRC10.500 Public Access	2,269	2,388	2,102	2,775	3,000
821201	Enhanced Collections (Civil Assessment)	1,321,735	1,404,859	1,544,211	1,339,472	1,907,720
821202	Enhanced Collections (Other)	2,955,176	2,928,549	2,918,607	3,036,543	3,312,222
822101	Forms and miscellaneous	19,015	22,109	-	29	-
822102	Postage	13,474	13,951	12,241	12,914	13,000
822103	Overage Fee < \$10	7,715	128,023	5,780	3,019	6,500
822104	Credit Card Recovery	648,992	619,807	610,321	555,040	575,000
823001	Miscellaneous Revenue	2,031,605	186,585	130,392	100,231	200,000
823010	Donations	-	-	-	-	1,500
SUBTOTAL - Local Revenue and Fees		12,586,438	10,295,649	13,926,587	9,640,341	10,643,542
Reimbursements						
839010	Non-Judicial Council Grants	29,005	80,316	53,443	20,216	13,256
841010	Small Claims Advisory	126,872	120,939	122,498	134,119	125,000
841012	Grand Jury	190,516	234,464	156,201	160,495	194,495
841015	Other County Services	7,087,994	6,948,724	6,187,436	6,342,478	8,024,531
861010	Civil Jury Reimbursement	365,123	308,430	356,166	330,878	270,000
861011	Reimbursements - Miscellaneous	2,084,682	3,920,540	4,419,350	4,668,515	3,026,422
861014	Convenience Fee Reimbursement	456,221	475,448	446,916	397,733	415,000
SUBTOTAL - Local Reimbursements		10,340,411	12,088,860	11,742,011	12,054,434	12,068,704
TOTAL - LOCAL REVENUE AND REIMBURSEMENTS		22,926,849	22,384,509	25,668,598	21,694,775	22,712,246
INTEREST AND OTHER ADJUSTMENTS						
825010	Interest	140,071	121,436	97,802	159,082	160,000
826011	Realized Gain	-	-	-	6,152	-
899910	Prior Year Adjustment	(70,967)	(83,493)	(1,276)	45,178	-
TOTAL - INTEREST AND OTHER ADJUSTMENTS		69,103	37,943	96,526	210,412	160,000
TOTAL REVENUES AND REIMBURSEMENTS		173,928,987	186,070,405	193,220,634	198,013,928	201,364,682

EXPENDITURE BY GENERAL LEDGER (GL) ACCOUNT

EXPENDITURE HISTORY BY GL ACCOUNT		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	101,212,034	96,680,021	94,251,144	96,478,592	104,685,025
900320	Lump sum pay outs (vacation, sick leave cash outs)	1,158,415	993,369	903,764	744,553	777,000
900328	Other pay (on call, differentials, VSIP)	1,764,988	1,390,471	922,128	1,156,001	893,494
903301	Extra help	1,155,397	1,491,015	1,458,852	1,173,893	1,384,280
906303	Judicial officers - commissioners	2,963,025	2,665,976	2,417,324	1,878,776	2,258,241
906304	Judicial officers - referees and hearing officers	71,861	-	-	-	-
906311	Judicial officers - judges	1,070,376	1,085,998	1,036,223	1,005,269	986,440
908301	Overtime	376,626	5,351,638	2,800,889	1,665,645	1,580,515
910302	Medicare	1,417,468	1,427,150	1,362,483	1,390,869	1,573,880
910401	Dental insurance	259,003	253,010	242,965	239,368	235,068
910501	Health insurance	13,886,042	13,756,012	13,319,746	13,909,031	15,212,033
910503	Retiree health benefits	4,047,850	3,984,141	3,487,447	3,505,653	4,302,287
910604	Retirement - non-judicial staff	24,655,804	27,712,226	31,197,349	31,817,072	31,867,452
912301	Retirement - judicial officers	873,977	884,270	906,587	702,591	789,025
912501	Workers' compensation	1,284,104	1,204,763	1,185,950	1,637,389	1,420,673
913301	Unemployment insurance	283,627	-	-	-	-
913501	Life insurance	31,042	36,271	24,658	15,716	34,577
913502	Long-term disability (LTD) insurance	88,102	85,917	85,262	87,235	107,820
913503	Accidental death and disability (AD&D) insurance	4,368	4,209	4,066	4,094	5,044
913699	Other insurance (vision)	834,753	793,085	773,821	778,745	824,626
913701	Other judges' benefits	591,587	601,803	543,930	522,727	-
913802	Educational incentives (other than tuition reimb.)	26,338	22,569	24,917	23,501	20,000
913899	Other benefits (tuition reimb., OBP, parking)	1,308,941	1,269,826	1,266,243	1,272,914	1,806,763
914101	Salary savings (budget only)	-	-	-	-	(5,031,722)
SUBTOTAL - Salaries and Benefits		159,365,727	161,693,739	158,215,750	160,009,633	165,732,521
Services and Supplies						
920299	Laboratory expense	50,682	47,249	51,801	44,355	59,165
920301	Merchant fees	443,374	410,689	409,034	394,345	416,000
920302	Bank fees	17,372	17,733	17,060	23,553	20,000
920599	Dues and memberships	88,632	36,035	93,867	97,384	124,470
920622	Copy paper	345,810	328,967	278,991	252,687	320,300
920699	Office expense	226,857	258,492	225,593	270,450	521,110
921599	Advertising expense	9,733	5,104	15,958	23,450	51,747
921702	Meals / food	8,563	7,352	7,564	20,497	13,330
921704	Special events / employee appreciation	17,661	17,892	19,745	25,055	31,897
922399	Library purchases and subscriptions	786,513	767,670	756,084	686,703	737,764
922603	Equipment - office furniture	21,640	34,465	153,322	85,862	509,547
922608	Equipment - weapons screening	-	-	429	133	-
922611	Equipment - computers	24,262	1,214,840	62,965	47,479	900,769
922612	Equipment - printers	-	250	1,219	3,534	17,992
922699	Equipment - under \$5,000	236,436	232,962	95,375	244,952	125,741
922799	Equipment - rents and leases	379,655	382,801	356,335	368,974	390,748
922899	Equipment - maintenance and repairs	186,215	106,574	155,935	212,712	297,045
923999	General expense - service	61,976	71,984	71,689	100,294	109,276
924599	Printing	449,495	393,046	304,774	219,227	304,423
925101	Telecommunications	1,286,601	1,549,496	1,733,663	1,456,912	1,551,387
925103	Cell phones/pagers	29,287	16,238	13,437	13,880	12,830
926199	Postage	894,299	932,065	744,913	772,330	836,850
928801	Insurance	56,403	62,534	57,770	52,215	53,754
929210	Private car mileage	97,210	142,241	97,751	89,026	94,315
929299	Travel - in-state	50,132	54,873	60,736	87,945	180,289
931101	Travel - out-of-state	16,424	23,868	12,969	76,159	50,623
933101	Tuition and registration fees	289,753	360,791	220,787	209,358	105,239
933102	Tuition reimbursement	-	-	55,122	120,447	155,000
934510	Courtroom security - Sheriff-provided	384,865	307,925	249,242	104,479	-
934512	Alarm service	49,060	97,900	8,662	14,594	7,800
934599	Sheriff command staff	920,687	1,081,844	470,175	-	1,700
935202	Rent - non-State owned	1,091,344	961,236	788,729	800,451	294,589
935301	Janitorial - services	580,683	592,386	652,264	749,521	778,390
935303	Janitorial - cleaning supplies	260,458	293,959	262,831	294,111	354,600
935499	Maintenance and supplies	1,160,578	3,499,414	2,633,987	2,188,326	1,958,812
935599	Grounds	-	77,594	91,195	75,096	64,000
935699	Alteration expenses	5,555	18,749	10,199	4,486	-
938201	Consulting services - temporary help	27,226	100,932	113,413	26,099	33,180
938401	General consultant and professional services	2,046,047	1,616,574	1,642,407	2,396,404	3,237,723
938404	Administrative services contracts	92,280	91,788	312,660	103,151	119,717

EXPENDITURE BY GENERAL LEDGER (GL) ACCOUNT

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
938405 Auditing service	62,584	-	-	-	-
938502 Court interpreter - travel	399	-	3,011	6,984	9,240
938503 Court interpreter - registered	77,338	35,090	66,595	99,651	95,000
938504 Court interpreter - certified	793,366	822,946	928,737	944,509	1,100,000
938505 Court interpreter - non-registered	50,591	56,210	65,884	121,491	112,500
938506 Court interpreter - non-certified	120,315	125,906	111,665	138,953	137,500
938507 Court interpreter - American sign language	145,747	152,765	155,446	217,110	184,000
938509 Court interpreter - mileage	27,070	31,231	55,530	66,681	60,000
938512 Court interpreter - document translation	698	5,719	762	18,299	7,500
938514 Court interpreter - language line - non court	-	-	1,348	2,112	1,500
938601 Court reporter services	221,953	624,558	819,881	512,276	300,000
938701 Court transcripts	1,255,886	1,456,930	1,295,899	1,139,982	1,150,000
938711 Electronic recording transcripts	76,487	77,164	123,854	160,026	168,000
938801 CAC - dependency (children)	2,647,327	2,116,176	2,028,810	2,150,982	2,085,000
938802 CAC - dependency (parents)	3,930,681	3,997,284	3,716,941	3,979,296	4,100,000
938899 CAC - criminal	2,829,491	2,572,528	2,222,194	2,365,214	2,869,756
938901 Investigative services	320,062	232,511	230,594	236,920	254,000
939002 Psychiatric evaluations	231,967	247,424	199,355	267,679	310,000
939003 Court-ordered professional services	98,363	58,877	10,400	13,350	171,000
939009 Expert witness	9,850	31,133	3,789	9,880	500
939014 Expert witness - forensic	174,295	98,861	92,925	68,920	75,000
939018 Mental health hearing officer	53,828	73,865	79,352	80,533	85,000
939102 Civil arbitration fee	1,800	1,050	750	150	1,000
939299 Collection services	471,529	239,634	351,219	262,229	360,000
939401 Legal services	12,114	37,043	20,560	84,822	50,000
939402 Labor negotiations	30,632	28,367	27,059	28,789	10,000
939412 CAC - delinquency	1,023,287	790,600	770,288	707,641	850,000
939413 CAC - family law	242,093	336,402	352,961	390,206	400,000
939414 CAC - probate	39,854	6,173	32,555	27,946	40,000
939420 Small claims advisory service	130,000	130,000	115,714	115,714	130,000
939701 Banking and investment services	9,879	6,281	886	816	12,000
941101 Sheriff - reimbursement - AB 2030 / AB 2695	70,455	72,730	67,090	67,035	75,000
942901 County-provided services	802,591	3,478,794	1,280,772	1,026,030	984,528
943201 IT - maintenance, repairs, and supplies	628,672	1,091,142	692,462	940,803	1,333,962
943301 IT - commercial contracts	1,325,465	1,125,219	1,223,390	1,751,189	3,037,009
943502 IT - software and license fees	2,190,618	5,266,737	2,678,759	2,819,216	3,323,145
943701 IT - Other	-	-	-	2,787	-
945203 Major equipment - furniture	-	-	5,622	40,137	39,882
945204 Major equipment - weapons screening	-	-	5,533	-	-
945301 Major equipment - non-IT	156,448	80,408	56,103	68,860	129,809
946601 Major equipment - IT	797,631	1,760,946	304,453	281,815	331,240
952002 Uniforms	1,823	-	-	-	-
952099 Uniform allowance	-	1,980	1,034	3,881	7,400
952499 Vehicle operations	17,670	23,343	20,320	19,818	38,000
952599 Cash differences	2,460	1,969	1,898	1,171	1,000
965101 Jury fees	783,330	808,905	817,708	763,408	710,000
965102 Jury mileage	252,928	254,540	249,243	237,370	270,000
965110 Jury parking and public transportation	30,669	26,671	25,267	26,048	35,000
971001 Penalties	-	-	1,212	-	-
971002 Interest expense	136,186	-	-	-	-
972100 Judgments, settlements, and claims	5,347	87,530	500	1,201	-
971101 OPEB Expense	-	1,200,000	2,000,000	-	-
992001 Departmental indirect allocations	-	(82,829)	-	-	-
999910 Prior year expense adjustments	(28,177)	2,111,088	(205,678)	(601)	-
SUBTOTAL - Services and Supplies	34,957,368	47,918,412	36,421,303	35,025,969	40,286,593
TOTAL EXPENDITURES	194,323,095	209,612,151	194,637,053	195,035,603	206,019,113

EXPENDITURES BY PECT

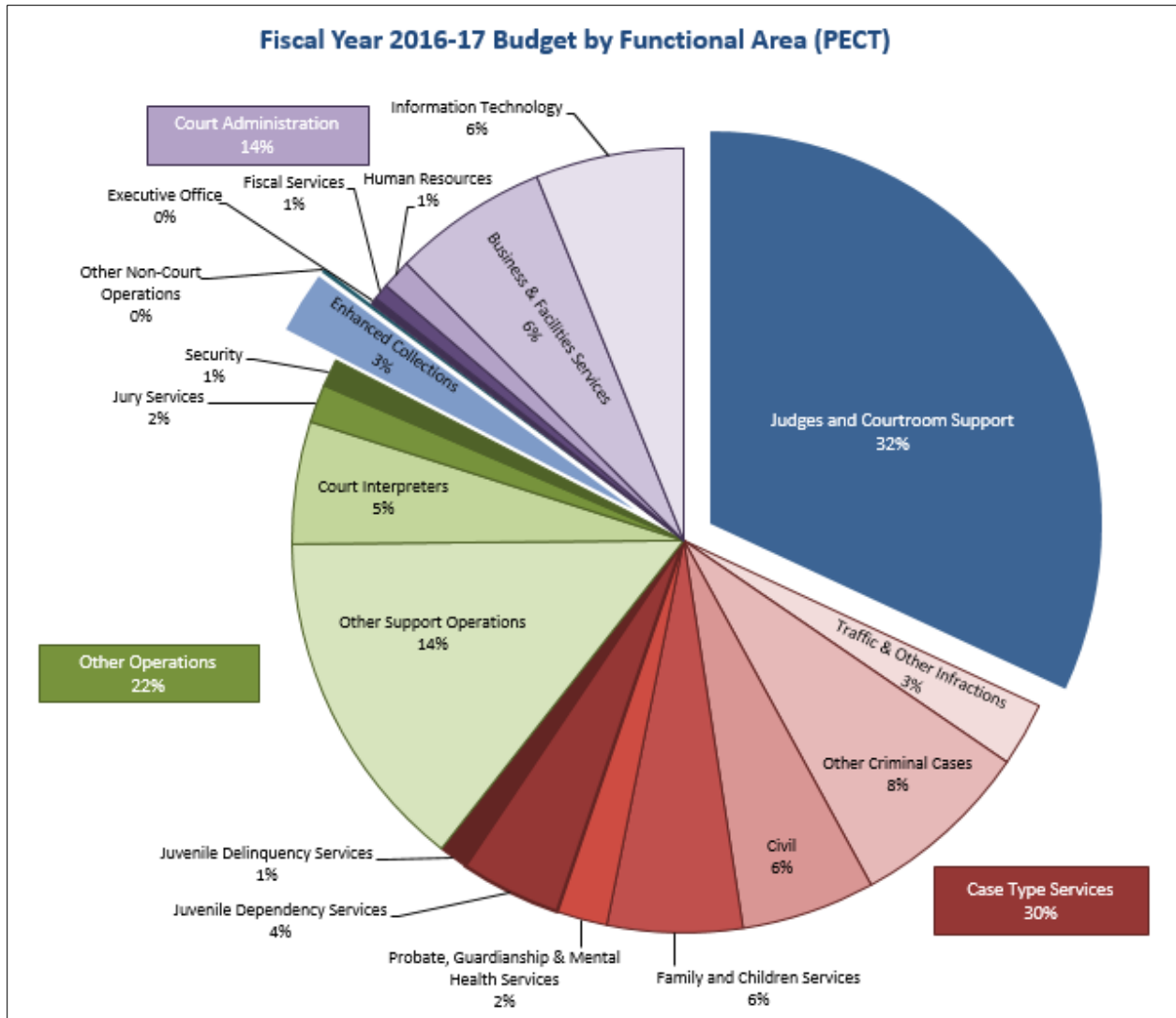
The Court is required to prepare and submit its expense budget by major categories referred to as “PECT” (Program, Element, Component, Task). By classifying expenses by PECT, the Court is able to provide the Judicial Council and the State with information about expenditures by case type and by functional type (administrative vs. operational costs). PECT data is used as the basis for calculating the Court’s Indirect Cost Rate Proposal (ICRP), which becomes the official Indirect Cost Rate (ICR) once approved by the Judicial Council.

There are three major PECT categories: (1) court operation costs (referred to as “program 10” costs); (2) non-court operation costs (“program 20” costs); and (3) court administration costs (“program 90” costs). Each PECT has a four-digit number that either begins with a 1, 2, or 9, thus the reason for the three roll-up categories. The Workload-based Allocation and Funding Methodology (WAFM) that was approved by the Judicial Council in 2012 estimates Program 10 salary costs (which are court operational costs, including staff) based on filing data and uses the Court’s Schedule 7A to determine a benefit compliment. Program 90 staff costs (which are court administrative costs such as Human Resources, Finance, Facilities, and Technology) are estimated using ratios based upon averages taken from the Schedule 7A.

Fiscal Year 2016-17 Budget by Functional Area (PECT)
(whole numbers)

Functional Area	Description	General TCTF	General Non-TCTF	Special Revenue Non-Grant	Special Revenue Grant	Total
1100	Judges and Courtroom Support	63,841,674	-	-	1,921,723	65,763,397
1211	Traffic & Other Infractions	4,573,445	-	860,000	-	5,433,445
1212	Other Criminal Cases	9,560,248	-	5,555,975	341,408	15,457,631
1220	Civil	11,241,284	-	130,000	-	11,371,284
1231	Family and Children Services	10,068,543	-	400,000	1,009,274	11,477,817
1232	Probate, Guardianship & Mental Health Services	4,277,121	-	40,000	-	4,317,121
1233	Juvenile Dependency Services	8,407,835	-	197,484	-	8,605,319
1234	Juvenile Delinquency Services	1,352,220	-	1,100,705	-	2,452,925
1310	Other Support Operations	28,675,269	-	650,000	-	29,325,269
1320	Court Interpreters	10,248,763	-	-	140,915	10,389,678
1330	Jury Services	2,939,754	305,000	-	-	3,244,754
1340	Security	2,316,459	-	-	-	2,316,459
2110	Enhanced Collections	-	-	5,219,942	-	5,219,942
2120	Other Non-Court Operations	-	-	372,862	-	372,862
9100	Executive Office	595,993	-	-	-	595,993
9200	Fiscal Services	1,359,298	-	-	-	1,359,298
9300	Human Resources	2,513,311	-	-	-	2,513,311
9400	Business & Facilities Services	10,327,000	-	2,461,332	409,704	13,198,036
9500	Information Technology	12,604,572	-	-	-	12,604,572
Total		184,902,789	305,000	16,988,300	3,823,024	206,019,113

As noted in the following chart, roughly 62% of the total budget by PECT is for courtroom or case type services, with another 22% budgeted for other operations (such as jury services and interpreters). Court administration PECTs are budgeted at 14% of the total PECT budget. In comparison, the Court's FY 2015-16 approved indirect cost rate, which has a two-year carry forward adjustment, was 20.58% (in-line with the FY 2016-17 budget by PECT). Other non-court operations and enhanced collections account for over 3% of the total PECT budget.



Note: Due to rounding, total may not sum to 100%.

STAFFING HISTORY BY CLASSIFICATION

Classification	FY 2012-13		FY 2013-14		FY 2014-15		FY 2015-16		FY 2016-17	
	Authorized Positions	FTEs	Authorized Positions	FTEs	Authorized Positions	FTEs	Authorized Positions	FTEs	Authorized Positions	FTEs
Accountant/Auditor II	6	6.0	6	6.0	6	6.0	6	6.0	6	6.0
Accounting Office Supervisor	5	4.7	6	6.0	5	5.0	5	5.0	5	4.5
Accounting Specialist	28	25.3	22	21.5	22	21.3	19	18.5	19	17.5
Administrative Analyst I	2	2.0	2	2.0	3	3.0	9	9.0	4	4.0
Administrative Analyst II	16	16.0	16	16.0	16	14.8	10	10.0	12	12.0
Administrative Assistant I	2	2.0	1	1.0	1	1.0	1	1.0	2	2.0
Administrative Assistant II	14	14.0	11	11.0	11	11.0	10	9.8	9	9.0
Applications Developer I	2	1.6	2	1.6	2	1.6	2	1.6	3	2.6
Applications Developer II	13	13.0	13	13.0	14	14.0	14	14.0	13	12.8
Applications Developer III	14	14.0	13	13.0	13	13.0	11	11.0	13	12.6
Associate Human Resources Analyst	-	-	3	3.0	3	2.8	2	2.0	1	1.0
Associate Research Attorney	3	3.0	-	-	-	-	-	-	-	-
Attorney/Assistant Facilitator	7	7.0	8	8.0	10	9.4	10	10.0	9	8.8
Building Maintenance Engineer	1	0.8	1	1.0	1	1.0	1	1.0	1	1.0
Business Systems Analyst I	10	10.0	10	10.0	8	8.0	7	7.0	9	9.0
Business Systems Analyst II	6	6.0	8	8.0	9	9.0	10	10.0	9	9.0
Business Systems Analyst III	2	2.0	2	2.0	2	2.0	2	2.0	3	3.0
Collaborative Court Coordinator	6	6.0	6	6.0	6	6.0	6	6.0	6	6.0
Contract & Procurement Analyst	-	-	-	-	-	-	-	-	3	2.6
Court Administrator	3	3.0	3	3.0	4	3.8	3	3.0	2	2.0
Court Attendant	32	31.3	33	33.0	30	29.8	28	28.0	26	25.9
Court Attendant Trainee	3	3.0	-	-	2	2.0	4	4.0	9	9.0
Court Collection Assistant	8	8.0	7	7.0	6	4.5	6	2.0	6	4.5
Court Collection Officer	13	12.2	12	12.0	13	13.0	13	13.0	13	12.3
Court Collection Specialist	27	27.0	28	28.0	28	28.0	28	28.0	28	27.5
Court Interpreter	62	60.3	64	63.1	67	64.8	67	65.8	68	66.6
Court Investigator	7	7.0	7	7.0	8	8.0	11	10.5	6	6.0
Court Investigator Trainee	-	-	-	-	-	-	-	-	4	4.0
Court Mediator I	2	2.0	1	1.0	-	-	-	-	4	4.0
Court Mediator II	26	26.0	27	27.0	28	28.0	28	28.0	25	25.0
Court Operations Manager I	4	4.0	-	-	-	-	5	5.0	4	4.0
Court Operations Manager II	17	17.0	20	20.0	20	20.0	13	13.0	16	16.0
Court Operations Manager III	11	10.3	10	10.0	9	9.0	11	11.0	11	11.0
Court Reporter	107	103.7	100	87.0	99	85.1	99	86.9	99	80.2
Court Supervisor I	2	2.0	2	2.0	2	2.0	2	2.0	2	2.0
Court Supervisor II	2	1.3	1	1.0	-	-	-	-	-	-
Court Technology Architect	-	-	-	-	-	-	1	1.0	3	2.8
Court Technology Director	4	4.0	4	4.0	4	3.8	5	5.0	4	4.0
Court Technology Manager	-	-	1	1.0	12	12.0	11	11.0	11	10.3
Court Technology Manager I	14	13.0	12	11.0	-	-	-	-	-	-
Courtroom Operations Supervisor	28	27.3	28	28.0	29	28.8	33	33.0	33	32.8
Custodian I	-	-	-	-	-	-	-	-	3	3.0
Custodian II	25	25.0	25	25.0	25	24.3	23	23.0	20	19.3
Data Entry Specialist	13	13.0	8	8.0	7	7.0	7	7.0	7	7.0
Data Entry Technician	1	1.0	1	1.0	1	1.0	1	1.0	-	-
Database Administrator I	1	1.0	1	1.0	2	2.0	2	2.0	2	2.0
Database Administrator II	1	1.0	1	1.0	1	1.0	1	1.0	1	0.8
Deputy Court Executive Officer	4	4.0	4	4.0	4	3.8	4	4.0	4	4.0
Deputy General Counsel	-	-	-	-	-	-	2	2.0	2	2.0
Detention Release Manager	1	1.0	-	-	-	-	-	-	-	-
Detention Release Officer	9	9.0	10	10.0	10	10.0	10	10.0	-	-
Executive Administrative Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Executive Assistant	8	8.0	9	9.0	9	8.8	8	8.0	8	7.8
Exhibits Custodian I	-	-	-	-	-	-	2	2.0	4	4.0
Exhibits Custodian II	-	-	-	-	-	-	8	8.0	6	6.0
Facilities Services Officer	-	-	-	-	-	-	-	-	3	3.0
Facilities Technician	6	4.5	6	6.0	6	6.0	6	5.0	5	5.0
Family Law Facilitator	1	1.0	-	-	-	-	-	-	1	1.0
Financial Services Manager I	4	4.0	4	4.0	3	3.0	3	3.0	4	3.9
Financial Services Manager II	4	4.0	4	3.0	3	2.8	4	4.0	4	3.8
General Counsel	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Help Desk / User Support Supervisor	2	2.0	2	2.0	3	3.0	3	3.0	2	2.0
Human Resources Analyst	3	3.0	4	4.0	-	-	-	-	-	-
Human Resources Analyst/Officer	-	-	-	-	2	2.0	3	2.5	5	4.3

STAFFING HISTORY BY CLASSIFICATION

Classification	FY 2012-13		FY 2013-14		FY 2014-15		FY 2015-16		FY 2016-17	
	Authorized Positions	FTEs	Authorized Positions	FTEs	Authorized Positions	FTEs	Authorized Positions	FTEs	Authorized Positions	FTEs
Human Resources Specialist	9	8.5	6	5.7	7	6.6	6	5.8	6	5.8
HVAC Mechanic	2	1.5	3	3.0	3	2.8	3	3.0	3	3.0
Information Processing Specialist	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Information Processing Technician	5	5.0	3	3.0	4	4.0	4	4.0	4	4.0
Judicial Assistant	4	4.0	-	-	1	1.0	-	-	-	-
Judicial Hearing Officer	1	1.0	-	-	-	-	-	-	-	-
Lead Custodian	6	6.0	6	6.0	6	6.0	6	6.0	6	6.0
Legal Processing Specialist I	14	13.8	4	4.0	10	10.0	45	45.0	89	77.2
Legal Processing Specialist II	337	328.5	316	312.3	304	299.1	295	293.6	282	267.3
Legal Processing Supervisor	30	30.0	28	28.0	31	31.0	30	30.0	34	32.8
Legal Property Technician	8	6.5	8	8.0	8	8.0	-	-	-	-
Network Administrator I	2	2.0	1	1.0	1	1.0	1	1.0	1	1.0
Network Administrator II	2	2.0	3	3.0	2	2.0	2	2.0	2	1.8
Network Administrator III	5	4.3	4	4.0	4	4.0	4	4.0	3	3.0
Network Telecommunications Engineer	2	2.0	2	2.0	1	1.0	1	1.0	1	0.8
New Classification for CTS*	-	-	-	-	-	-	-	-	1	0.8
Office Assistant	50	48.2	44	43.0	38	37.2	38	37.0	32	32.0
Office Specialist	19	18.5	18	18.3	17	16.3	14	13.5	13	11.8
Office Supervisor B	1	1.0	-	-	-	-	-	-	-	-
Office Technician	1	1.0	1	1.0	1	1.0	1	1.0	-	-
Operations Director	-	-	-	-	-	-	1	1.0	3	3.0
Paralegal	-	-	-	-	6	6.0	6	5.6	6	5.8
Paralegal - Family Law Facilitator	7	6.8	7	5.8	-	-	-	-	-	-
Paralegal Trainee	-	-	-	-	-	-	2	2.0	2	2.0
Pre - Trial Services Officer I	-	-	-	-	-	-	-	-	6	6.0
Pre-Trial Services Officer II	-	-	-	-	-	-	-	-	4	4.0
Pretrial Services Program Officer	-	-	-	-	1	1.0	1	1.0	1	1.0
Principal Administrative Analyst	4	2.5	2	2.0	2	1.8	4	4.0	5	5.0
Principal Human Resources Analyst	3	2.5	3	3.0	3	2.3	3	3.5	3	2.4
Probate Calendar Coordinator	1	1.0	-	-	-	-	-	-	-	-
Probate Checker	2	2.0	2	2.0	2	2.0	2	2.0	1	1.0
Probate Examiner I	1	1.0	2	2.0	2	2.0	-	-	1	1.0
Probate Examiner II	4	4.0	6	6.0	6	6.0	8	8.0	7	7.0
Procurement Specialist I	-	-	-	-	-	-	1	1.0	-	-
Procurement Specialist II	6	6.0	5	5.0	5	4.8	5	5.0	3	3.0
Program Coordinator/Specialist	20	19.3	22	22.0	20	20.0	21	21.0	25	24.1
Public Information Officer	-	-	-	-	-	-	-	-	1	1.0
Research Attorney	14	14.0	17	17.0	21	20.8	19	19.0	16	15.9
Self Help Service Manager	-	-	1	1.0	1	1.0	1	1.0	-	-
Senior Accountant/Auditor I	2	2.0	2	2.0	2	2.0	3	3.0	3	3.0
Senior Accounting Assistant	18	16.4	16	16.0	17	16.5	15	15.0	16	15.2
Senior Administrative Analyst	18	18.0	19	19.0	18	17.5	17	16.4	10	8.8
Senior Attorney/Assistant Facilitator	-	-	-	-	-	-	-	-	1	1.0
Senior Business Systems Analyst	2	2.0	3	3.0	3	3.0	3	3.0	4	4.0
Senior Court Collection Officer	7	7.0	7	7.0	7	6.8	7	6.0	6	5.8
Senior Detention Release Officer	2	2.0	1	1.0	1	1.0	1	1.0	1	1.0
Senior Facilities Services Officer	-	-	-	-	-	-	-	-	2	2.0
Senior Human Resources Analyst	4	3.8	4	3.8	5	5.3	7	6.3	6	5.7
Senior Human Resources Specialist	6	6.0	5	5.0	5	4.5	4	4.0	4	3.8
Senior Legal Property Technician	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Senior Research Attorney	32	32.0	31	31.0	29	28.5	29	28.5	35	34.4
Staff Assistant	12	10.3	9	9.0	10	10.0	13	13.0	12	11.8
Staff Development Specialist	2	2.0	1	1.0	2	2.0	3	3.0	2	2.0
Staff Specialist	5	5.0	4	4.0	3	3.0	3	3.0	3	2.8
Store Clerk	8	8.0	6	6.0	7	6.8	7	7.0	7	7.0
Superior Court Chief Executive Officer	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Superior Court Clerk I	39	33.0	25	25.0	10	7.5	31	18.4	46	34.4
Superior Court Clerk II	107	106.8	118	117.8	129	129.0	98	98.0	89	88.3
Superior Court Clerk III	133	133.0	126	125.4	124	120.8	141	139.8	145	143.5
Superior Court Commissioner	22	20.1	21	17.3	20	17.0	20	13.0	20	14.0
Superior Court Director	1	1.0	1	1.0	-	-	-	-	-	-
Superior Court Judge	122	122.0	124	124.0	124	124.0	124	124.0	124	124.0
Superior Court Manager	1	1.0	-	-	-	-	-	-	-	-
Superior Court Operations Auditor	-	-	-	-	-	-	-	-	1	1.0

STAFFING HISTORY BY CLASSIFICATION

Classification	FY 2012-13		FY 2013-14		FY 2014-15		FY 2015-16		FY 2016-17	
	Authorized Positions	FTEs	Authorized Positions	FTEs	Authorized Positions	FTEs	Authorized Positions	FTEs	Authorized Positions	FTEs
Supervising Accountant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Supervising Court Collection Officer	2	2.0	2	2.0	2	2.0	-	-	2	2.0
Supervising Court Investigator	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Supervising Court Mediator	3	3.0	3	3.0	3	3.0	2	2.0	2	1.8
Supervising Custodian	1	1.0	1	1.0	1	1.0	2	2.0	2	2.0
Supervising Detention Release Officer	-	-	1	1.0	-	-	-	-	-	-
Supervising Probate Examiner	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Support Services Supervisor II	6	6.0	5	5.0	5	5.0	5	5.0	1	0.8
Systems Administrator I	1	1.0	1	1.0	1	0.8	1	1.0	1	0.8
Systems Administrator II	4	4.0	3	3.0	3	2.8	3	3.0	3	3.0
Systems/Programmer Analyst I	1	1.0	-	-	-	-	-	-	-	-
Technical Writer	1	1.0	-	-	-	-	-	-	-	-
Technology Trainee	2	2.0	1	1.0	-	-	1	1.0	-	-
Telecommunications Technician I	3	2.5	3	3.0	4	4.0	4	4.0	2	2.0
Telecommunications Technician II	2	2.0	2	2.0	-	-	1	1.0	4	3.8
Training and Procedure Specialist	18	17.8	19	19.0	16	15.9	16	16.0	18	16.0
User Support Technician I	1	1.0	2	2.0	2	2.0	5	5.0	2	2.0
User Support Technician II	14	14.0	12	12.0	11	10.8	8	8.0	11	11.0
Utility Worker/Driver	5	5.0	7	7.0	8	7.5	5	5.0	5	4.5
TOTAL BUDGETED STAFFING** (including Judges)	1,767	1,722.7	1,676	1,648.6	1,656	1,611.7	1,691	1,644.0	1,741	1,651.7
Less: Superior Court Judge	122	122.0	124	124.0	124	124.0	124	124.0	124	124.0
TOTAL BUDGETED STAFFING** (excluding Judges)	1,645	1,600.7	1,552	1,524.6	1,532	1,487.7	1,567	1,520.0	1,617	1,528.1

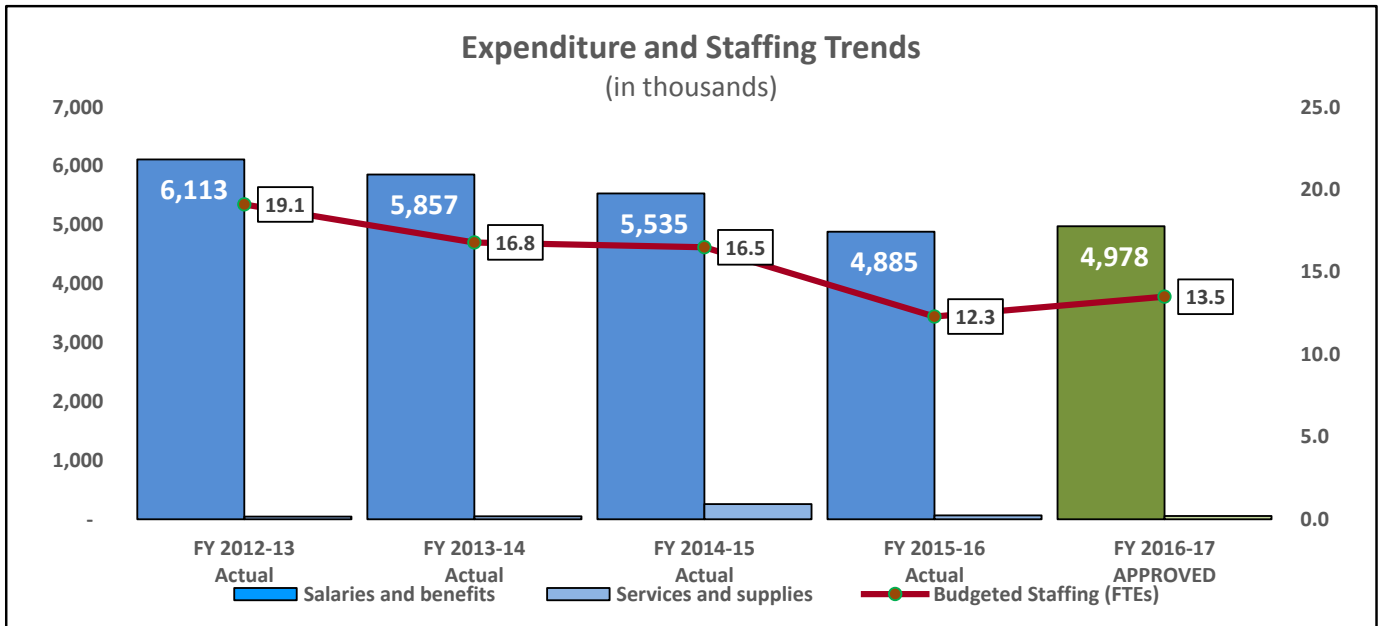
* Classification not yet determined.

** Components may not sum to totals due to rounding.

JUDICIAL ADMINISTRATION

JUDICIAL ADMINISTRATION

301020
Judicial Officers
FTEs = 13.5



Expenditure Trends

	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 APPROVED
Salaries and benefits	6,112,878	5,856,731	5,534,935	4,884,668	4,978,038
Services and supplies	46,921	51,571	258,629	65,531	56,000
TOTAL EXPENDITURES	6,159,799	5,908,302	5,793,563	4,950,199	5,034,038

Staffing Trends

	FY 2012-13 Budget	FY 2013-14 Budget	FY 2014-15 Budget	FY 2015-16 Budget	FY 2016-17 APPROVED
AUTHORIZED POSITIONS *	21	21	20	20	20
Superior Court Commissioners *	17.1	14.8	14.5	10.3	11.5
Other Court staff	2.0	2.0	2.0	2.0	2.0
BUDGETED STAFFING (FTEs)	19.1	16.8	16.5	12.3	13.5

* The authorized positions and the budgeted staffing figures do not include 2.5 Superior Court Commissioner FTEs, which are included in the AB 1058 - Commissioner budget.

SUPERIOR COURT JUDGES	122	124	124	124	124
------------------------------	------------	------------	------------	------------	------------

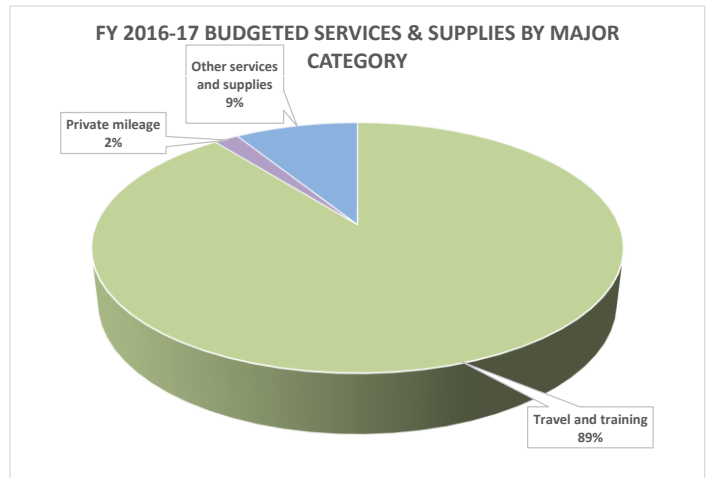
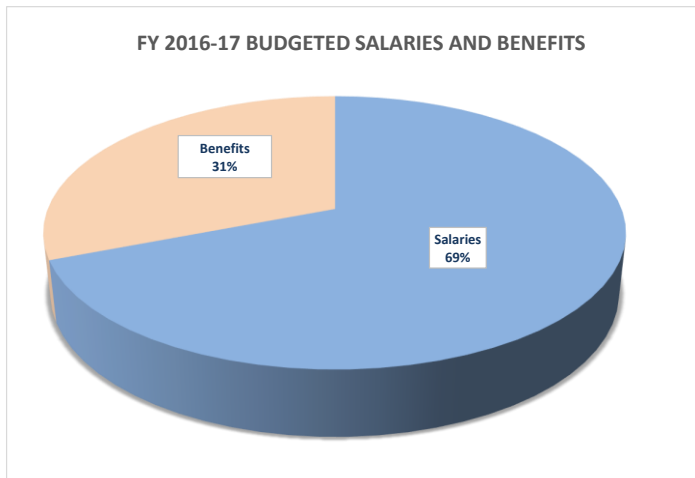
JUDICIAL ADMINISTRATION

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY COST CENTER						
CC No.	Cost Center	Actual	Actual	Actual	Actual	BUDGET
301020	Judges and Commissioners	6,159,799	5,908,302	5,793,563	4,950,199	5,034,038
TOTAL		6,159,799	5,908,302	5,793,563	4,950,199	5,034,038

		Auth.		Auth.		Auth.		Auth.		Auth.	
CC No.	Cost Center	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
301020	Judges and Commissioners	21	19.1	21	16.8	20	16.5	20	12.3	20	13.5
TOTAL		21	19.1	21	16.8	20	16.5	20	12.3	20	13.5

JUDICIAL ADMINISTRATION

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	144,643	145,200	145,200	147,716	148,122
900320	Lump sum pay outs (vacation, sick leave cash outs)	101,825	46,633	122,853	48,628	-
900328	Other pay (on call, differentials, VSIP)	14,117	26,315	14,508	8,127	-
903301	Extra help	330,706	394,353	438,617	655,822	450,000
906303	Judicial officers - commissioners	2,592,465	2,294,050	2,036,145	1,552,056	1,854,984
906304	Judicial officers - referees and hearing officers	(76)	-	-	-	-
906311	Judicial officers - judges	1,070,376	1,085,998	1,036,223	1,005,269	986,440
908301	Overtime	756	20,341	10,076	4,695	-
910302	Medicare	35,423	35,509	34,223	31,918	43,398
910401	Dental insurance	21,670	19,603	16,833	13,138	15,390
910501	Health insurance	211,815	191,088	162,619	137,951	148,563
910503	Retiree health benefits	104,487	97,445	78,591	60,230	80,122
910604	Retirement - non-judicial staff	39,010	45,998	52,825	60,460	47,310
912301	Retirement - judicial officers	748,286	761,422	763,712	580,465	648,128
913301	Unemployment insurance	8,108	-	-	-	-
913501	Life insurance	4,244	4,657	3,001	1,449	16,992
913502	Long-term disability (LTD) insurance	9,440	8,574	7,634	5,949	7,015
913503	Accidental death and disability (AD&D) insurance	500	449	391	305	324
913701	Other judges' benefits	591,587	601,803	543,930	522,727	-
913899	Other benefits (tuition reimb., OBP, parking)	83,495	77,292	67,555	47,765	531,250
SUBTOTAL - Salaries and Benefits		6,112,878	5,856,731	5,534,935	4,884,668	4,978,038
Services and Supplies						
920699	Office expense	1,275	156	468	516	2,000
921702	Meals / food	3,491	1,183	527	12,612	2,000
921704	Special events / employee appreciation	1,333	1,486	1,653	1,753	-
922399	Library purchases and subscriptions	-	-	-	258	-
922603	Equipment - office furniture	2,079	3,413	5,373	9,256	-
923999	General expense - service	-	-	-	750	-
924599	Printing	1,506	821	269	294	1,000
929210	Private car mileage	1,691	1,547	0	336	1,000
929299	Travel - in-state	22,649	27,271	21,675	28,137	45,000
931101	Travel - out-of-state	4,332	3,024	1,757	6,660	5,000
933101	Tuition and registration fees	8,566	12,670	10,451	5,483	-
938404	Administrative services contracts	-	-	216,241	-	-
999910	Prior year expense adjustments	-	-	216	(524)	-
SUBTOTAL - Services and Supplies		46,921	51,571	258,629	65,531	56,000
TOTAL EXPENDITURES		6,159,799	5,908,302	5,793,563	4,950,199	5,034,038





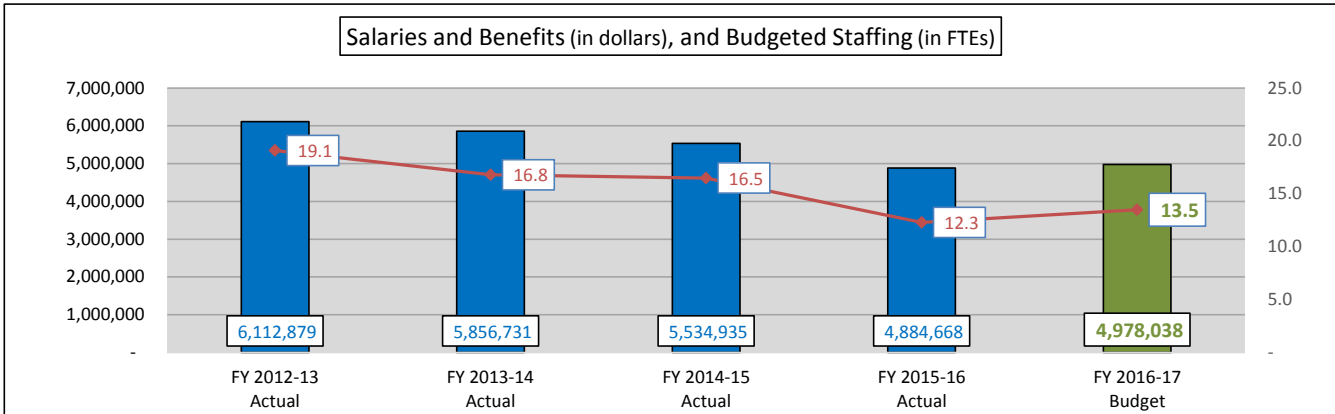
This page left intentionally blank to facilitate double-sided printing

Judges and Commissioners (301020)

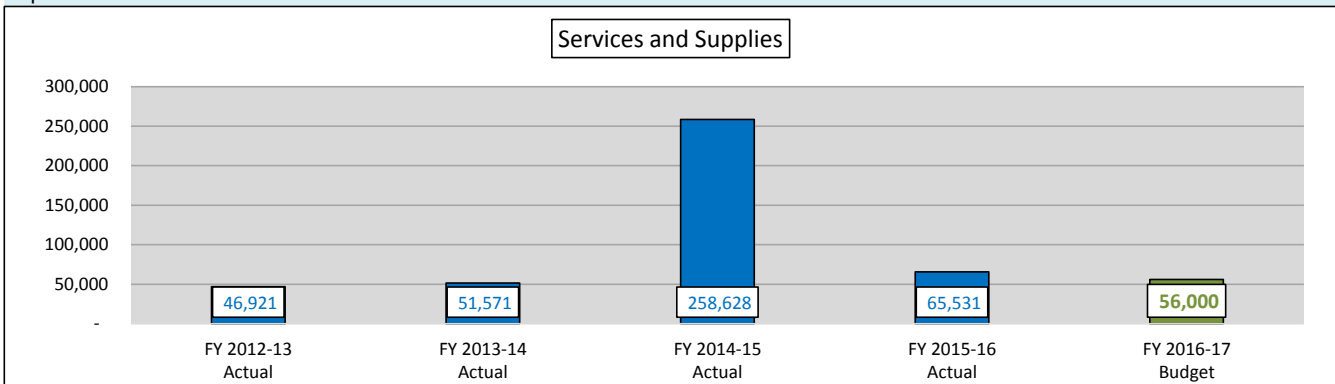
Mission Statement

The mission of the Superior Court of California, County of Orange is to serve the public by administering justice and resolving disputes under the law, thereby protecting the rights and liberties guaranteed by the Constitutions of California and the United States.

FY 2016-17 APPROVED BUDGET



Includes salaries and benefits for 11.5 commissioner positions. Also includes extra help funds for commissioner backfill and contractors hearing emergency protective orders at nights and on weekends. Staffing also includes 2.0 FTEs non-judicial staff. These are the executive assistants of the Presiding Judge and Assistant Presiding Judge. Judges are not included in the number of FTEs but the \$9,500 partial salary paid through the county payroll system, for which the Court is reimbursed by the State, are included in the expenditures.



The primary expenditure item in this cost center is training and travel for the education of judicial officers. Beginning in FY 2016-17, a \$50 per day per judge for California Center for Judicial Education and Research (CJER) training will be charged by the State.

Chief Executive Officer
Alan Carlson
 (657) 622-7017

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

Judges and Commissioners (301020)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	144,643	145,200	145,200	147,716	148,122
900320	Lump sum payouts (vacation, sick leave cash outs)	101,825	46,633	122,853	48,628	-
900328	Other pay (on call, differentials, VSIP)	14,117	26,315	14,508	8,127	-
903301	Extra help	330,706	394,353	438,617	655,822	450,000
906303	Judicial officers - commissioners	2,592,465	2,294,050	2,036,145	1,552,056	1,854,984
906304	Judicial officers - referees and hearing officers	(76)	-	-	-	-
906311	Judicial officers - judges	1,070,376	1,085,998	1,036,223	1,005,269	986,440
908301	Overtime	756	20,341	10,076	4,695	-
910302	Medicare	35,423	35,509	34,223	31,918	43,398
910401	Dental insurance	21,670	19,603	16,833	13,138	15,390
910501	Health insurance	211,815	191,088	162,619	137,951	148,563
910503	Retiree health benefits	104,487	97,445	78,591	60,230	80,122
910604	Retirement - non-judicial staff	39,010	45,998	52,825	60,460	47,310
912301	Retirement - judicial officers	748,286	761,422	763,712	580,465	648,128
913301	Unemployment insurance	8,108	-	-	-	-
913501	Life insurance	4,244	4,657	3,001	1,449	16,992
913502	Long-term disability (LTD) insurance	9,440	8,574	7,634	5,949	7,015
913503	Accidental death and dismemberment (AD&D) insurance	500	449	391	305	324
913701	Other judges' benefits	591,587	601,803	543,930	522,727	-
913899	Other benefits (tuition reimb., OBP, parking)	83,495	77,292	67,555	47,765	531,250
	SUBTOTAL - Salaries and Benefits	6,112,878	5,856,731	5,534,935	4,884,668	4,978,038
Services and Supplies						
920699	Office expense	1,275	156	468	516	2,000
921702	Meals / food	3,491	1,183	527	12,612	2,000
921704	Special events / employee appreciation	1,333	1,486	1,653	1,753	-
922399	Library purchases and subscriptions	-	-	-	258	-
922603	Equipment - office furniture	2,079	3,413	5,373	9,256	-
923999	General expense - service	-	-	-	750	-
924599	Printing	1,506	821	269	294	1,000
929210	Private car mileage	1,691	1,547	0	336	1,000
929299	Travel - in-state	22,649	27,271	21,675	28,137	45,000
931101	Travel - out-of-state	4,332	3,024	1,757	6,660	5,000
933101	Tuition and registration fees	8,566	12,670	10,451	5,483	-
938404	Administrative services contracts	-	-	216,241	-	-
999910	Prior year expense adjustments	-	-	216	(524)	-
	SUBTOTAL - Services and Supplies	46,921	51,571	258,629	65,531	56,000
	TOTAL EXPENDITURES	6,159,799	5,908,302	5,793,563	4,950,199	5,034,038

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Executive Assistant	2	2.0	2	2.0	2	2.0	2	2.0	2	2.0
Superior Court Commissioner	19	17.1	19	14.8	18	14.5	18	10.3	18	11.5
TOTAL STAFFING	21	19.1	21	16.8	20	16.5	20	12.3	20	13.5



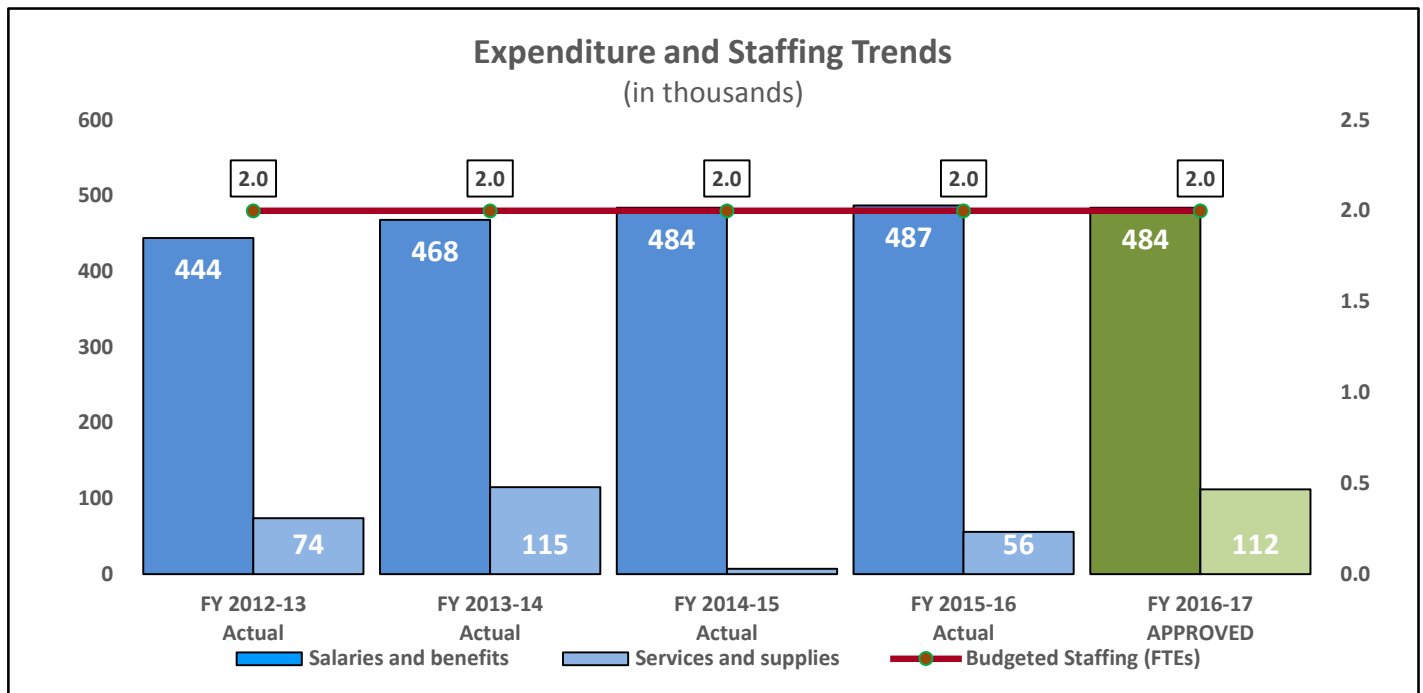
This page left intentionally blank to facilitate double-sided printing

EXECUTIVE OFFICE

EXECUTIVE OFFICE

302100
 Chief Executive Office
 FTEs = 2

The management and administration of all non-judicial operations of the Court are the responsibility of the Chief Executive Officer.



Expenditure Trends

	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 APPROVED
Salaries and benefits	443,883	468,153	483,873	487,332	484,483
Services and supplies	73,522	114,600	7,420	56,432	111,510
TOTAL EXPENDITURES	517,405	582,754	491,293	543,763	595,993

Staffing Trends

	FY 2012-13 Budget	FY 2013-14 Budget	FY 2014-15 Budget	FY 2015-16 Budget	FY 2016-17 APPROVED
AUTHORIZED POSITIONS	2	2	2	2	2
BUDGETED STAFFING (FTEs)	2.0	2.0	2.0	2.0	2.0

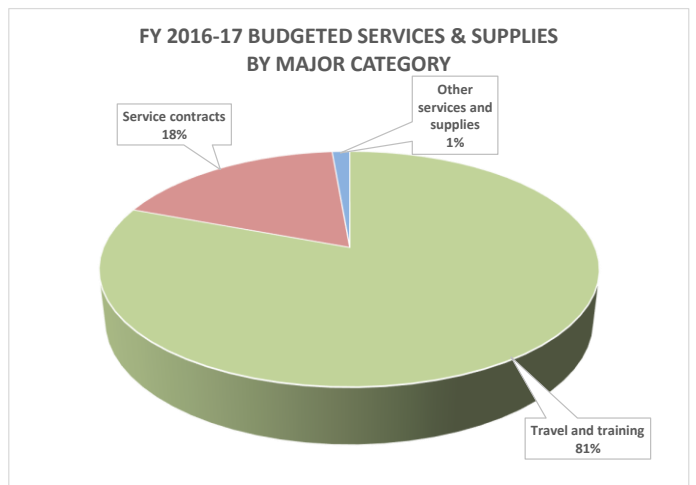
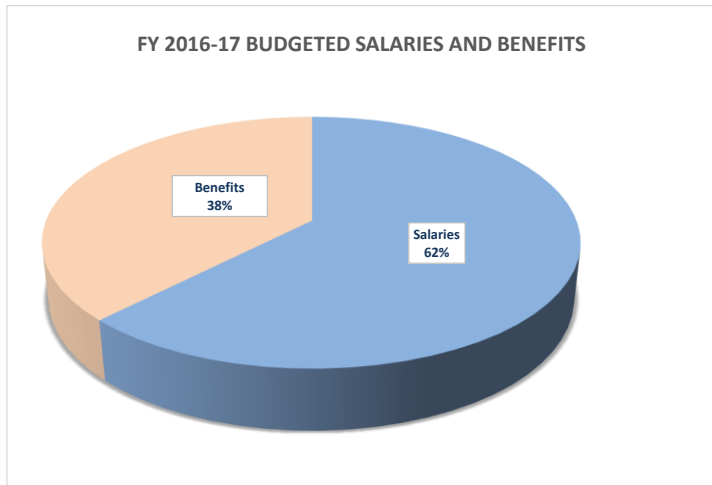
EXECUTIVE OFFICE

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY COST CENTER						
CC No.	Cost Center	Actual	Actual	Actual	Actual	BUDGET
302100	Chief Executive Office	517,405	582,754	491,293	543,763	595,993
TOTAL		517,405	582,754	491,293	543,763	595,993

		Auth.		Auth.		Auth.		Auth.		Auth.	
CC No.	Cost Center	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
302100	Chief Executive Office	2	2.0	2	2.0	2	2.0	2	2.0	2	2.0
TOTAL		2	2.0	2	2.0	2	2.0	2	2.0	2	2.0

EXECUTIVE OFFICE

EXPENDITURE HISTORY BY GL ACCOUNT		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
		Actual	Actual	Actual	Actual	BUDGET
GL Account No.	GL Description					
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	289,536	293,739	300,484	302,615	301,945
900320	Lump sum pay outs (vacation, sick leave cash outs)	-	-	-	568	-
900328	Other pay (on call, differentials, VSIP)	5,000	-	-	-	-
908301	Overtime	-	9,505	-	-	-
910302	Medicare	4,394	4,523	4,477	4,518	4,378
910401	Dental insurance	2,282	2,314	2,268	2,268	2,280
910501	Health insurance	14,066	14,785	13,764	14,129	14,080
910503	Retiree health benefits	11,208	11,648	10,725	10,671	12,077
910604	Retirement - non-judicial staff	107,175	122,057	142,693	143,223	140,354
913301	Unemployment insurance	762	-	-	-	-
913501	Life insurance	414	507	361	233	252
913502	Long-term disability (LTD) insurance	997	1,028	1,052	1,059	1,057
913503	Accidental death and disability (AD&D) insurance	49	49	49	49	60
913899	Other benefits (tuition reimb., OBP, parking)	8,000	8,000	8,000	8,000	8,000
SUBTOTAL - Salaries and Benefits		443,883	468,153	483,873	487,332	484,483
Services and Supplies						
920699	Office expense	-	97	96	39	-
921702	Meals / food	367	1,538	1,851	-	1,500
921704	Special events / employee appreciation	-	-	-	-	10
922399	Library purchases and subscriptions	72	70	80	80	-
922603	Equipment - office furniture	-	1,048	-	-	-
929210	Private car mileage	25	16	123	72	-
929299	Travel - in-state	4,276	3,091	3,688	4,139	70,000
931101	Travel - out-of-state	-	-	582	4,426	20,000
933101	Tuition and registration fees	2,350	21,740	1,000	3,346	-
938401	General consultant and professional services	-	-	-	-	20,000
938405	Auditing service	62,584	(0)	-	-	-
939401	Legal services	-	-	-	44,330	-
972100	Judgments, settlements, and claims	3,848	87,000	-	-	-
SUBTOTAL - Services and Supplies		73,522	114,600	7,420	56,432	111,510
TOTAL EXPENDITURES		517,405	582,754	491,293	543,763	595,993





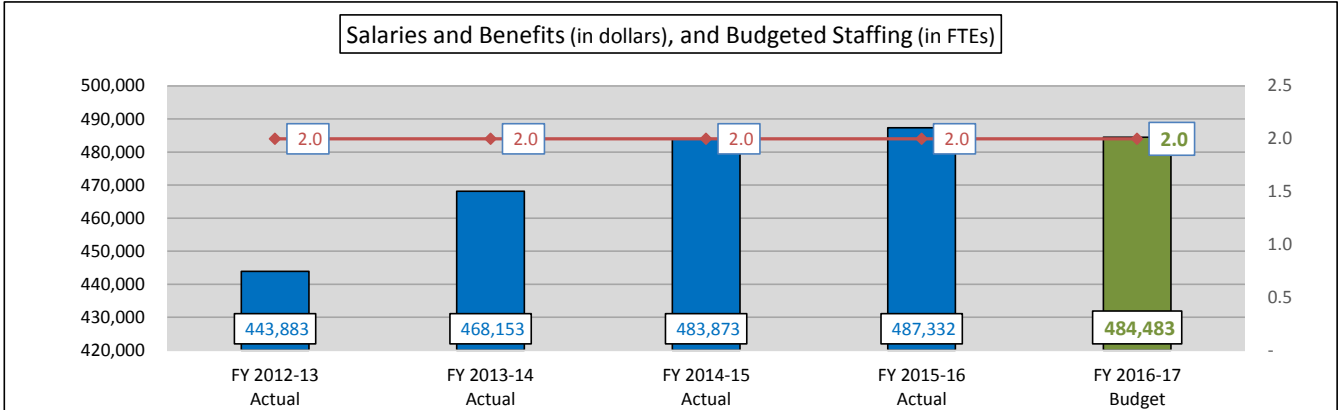
This page left intentionally blank to facilitate double-sided printing

Chief Executive Office (302100)

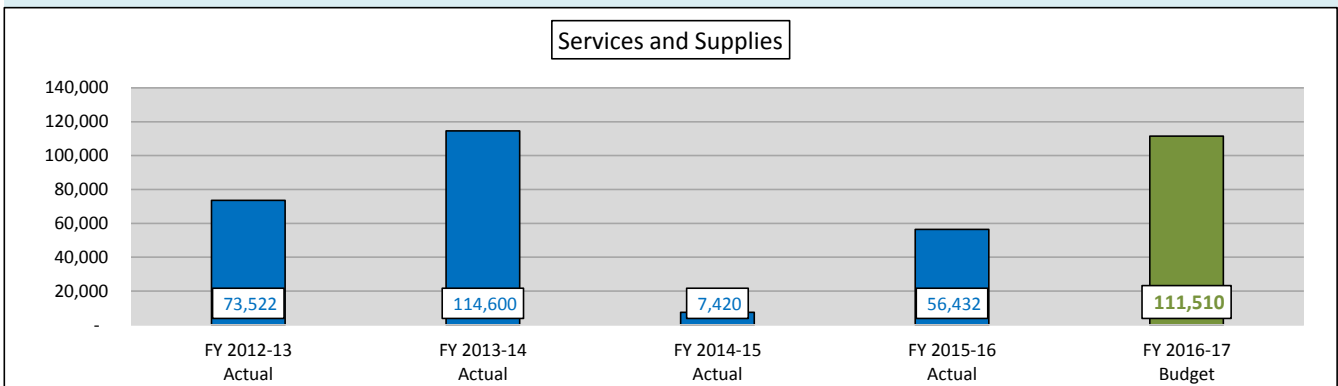
Mission Statement

The management and administration of all non-judicial operations of the Court are the responsibility of the Chief Executive Officer (CEO).

FY 2016-17 APPROVED BUDGET



The staff include the CEO and the Executive Assistant to the CEO.



Funding for discretionary training and travel for non-judicial staff is included here. Once the training and travel request is approved, the expense is charged against the employee's cost center. Once funds are expended, budget is then moved from this cost center to the employee's cost center. This is why actual expenditures are lower than the original budget. Funds are also budgeted for consultants and lawyers to conduct investigations or handle special projects.

Chief Executive Officer
Alan Carlson
 (657) 622-7017

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

Chief Executive Office (302100)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	289,536	293,739	300,484	302,615	301,945
900320	Lump sum payouts (vacation, sick leave cash outs)	-	-	-	568	-
900328	Other pay (on call, differentials, VSIP)	5,000	-	-	-	-
908301	Overtime	-	9,505	-	-	-
910302	Medicare	4,394	4,523	4,477	4,518	4,378
910401	Dental insurance	2,282	2,314	2,268	2,268	2,280
910501	Health insurance	14,066	14,785	13,764	14,129	14,080
910503	Retiree health benefits	11,208	11,648	10,725	10,671	12,077
910604	Retirement - non-judicial staff	107,175	122,057	142,693	143,223	140,354
913301	Unemployment insurance	762	-	-	-	-
913501	Life insurance	414	507	361	233	252
913502	Long-term disability (LTD) insurance	997	1,028	1,052	1,059	1,057
913503	Accidental death and dismemberment (AD&D) insurance	49	49	49	49	60
913899	Other benefits (tuition reimb., OBP, parking)	8,000	8,000	8,000	8,000	8,000
SUBTOTAL - Salaries and Benefits		443,883	468,153	483,873	487,332	484,483
Services and Supplies						
920699	Office expense	-	97	96	39	-
921702	Meals / food	367	1,538	1,851	-	1,500
921704	Special events / employee appreciation	-	-	-	-	10
922399	Library purchases and subscriptions	72	70	80	80	-
922603	Equipment - office furniture	-	1,048	-	-	-
929210	Private car mileage	25	16	123	72	-
929299	Travel - in-state	4,276	3,091	3,688	4,139	70,000
931101	Travel - out-of-state	-	-	582	4,426	20,000
933101	Tuition and registration fees	2,350	21,740	1,000	3,346	-
938401	General consultant and professional services	-	-	-	-	20,000
938405	Auditing service	62,584	(0)	-	-	-
939401	Legal services	-	-	-	44,330	-
972100	Judgments, settlements, and claims	3,848	87,000	-	-	-
SUBTOTAL - Services and Supplies		73,522	114,600	7,420	56,432	111,510
TOTAL EXPENDITURES		517,405	582,754	491,293	543,763	595,993

STAFFING HISTORY BY CLASSIFICATION

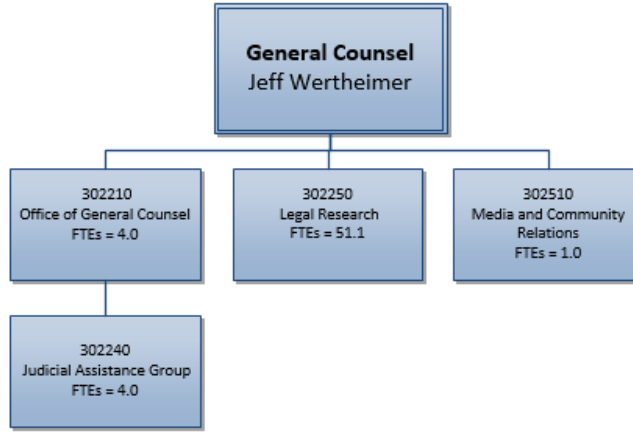
Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Executive Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Superior Court Chief Executive Officer	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
TOTAL STAFFING	2	2.0	2	2.0	2	2.0	2	2.0	2	2.0



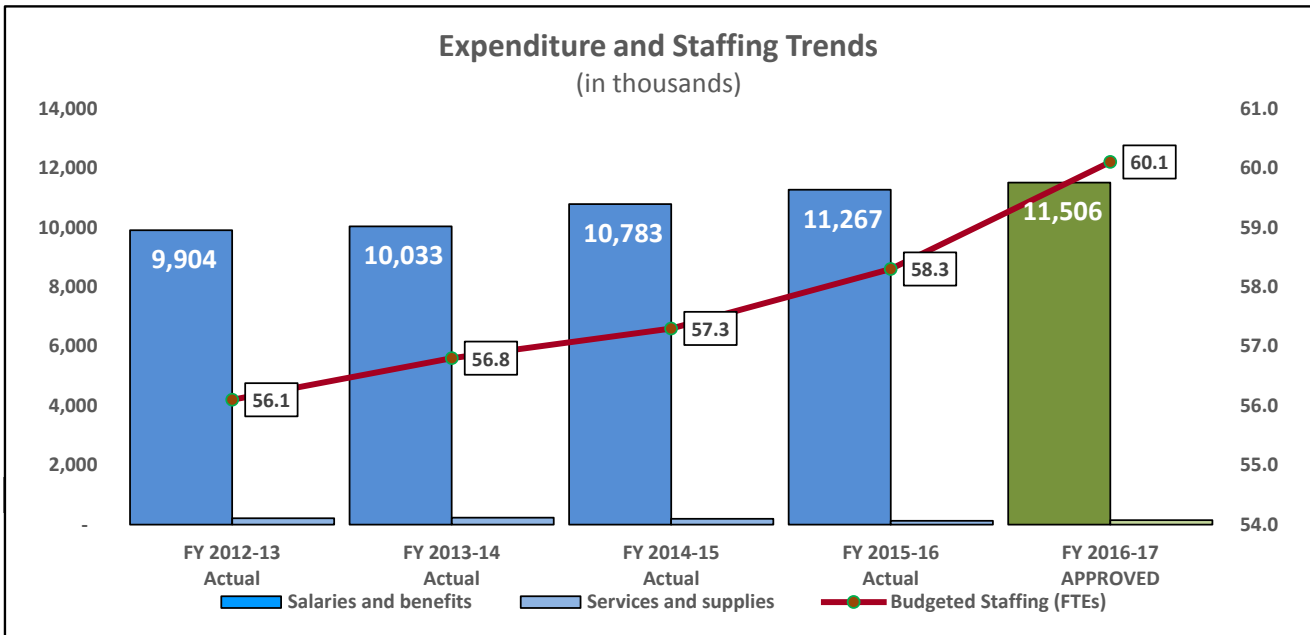
This page left intentionally blank to facilitate double-sided printing

GENERAL COUNSEL

GENERAL COUNSEL



General Counsel supports the Court's commitment to serving the public and the judiciary by providing high quality legal services and advice to promote sound decision-making in all areas of court operation and administration.



Expenditure Trends

	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 APPROVED
Salaries and benefits	9,903,661	10,033,431	10,782,818	11,267,210	11,505,979
Services and supplies	214,869	231,036	194,073	132,128	149,800
TOTAL EXPENDITURES	10,118,530	10,264,468	10,976,890	11,399,338	11,655,779

Staffing Trends

	FY 2012-13 Budget	FY 2013-14 Budget	FY 2014-15 Budget	FY 2015-16 Budget	FY 2016-17 APPROVED
AUTHORIZED POSITIONS	57	57	58	59	62
BUDGETED STAFFING (FTEs)	56.1	56.8	57.3	58.3	60.1

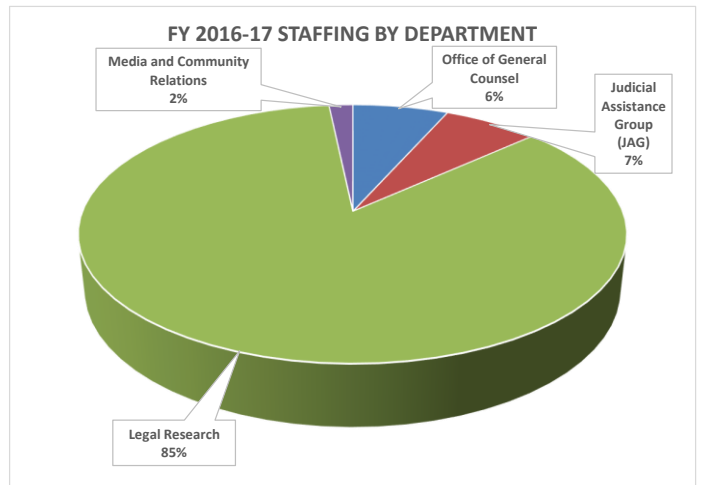
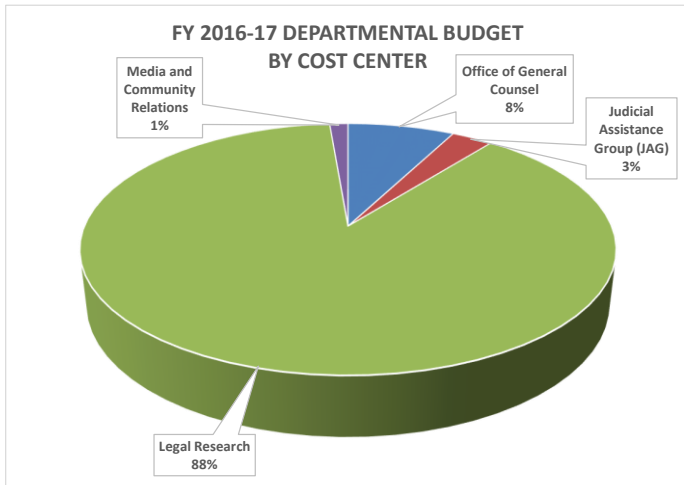
GENERAL COUNSEL

EXPENDITURE HISTORY BY COST CENTER

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
CC No.	Cost Center	Actual	Actual	Actual	Actual	BUDGET
302210	Office of General Counsel	767,204	647,086	659,106	974,411	895,335
302240	Judicial Assistance Group (JAG)	529,431	467,421	457,855	363,538	347,604
302250	Legal Research	8,668,615	9,018,989	9,732,703	9,911,190	10,259,244
302510	Media and Community Relations	153,279	130,972	127,227	150,200	153,596
TOTAL		10,118,530	10,264,468	10,976,890	11,399,338	11,655,779

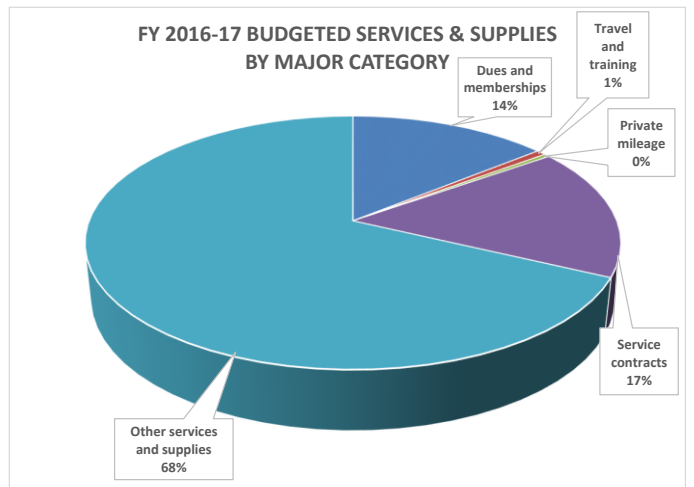
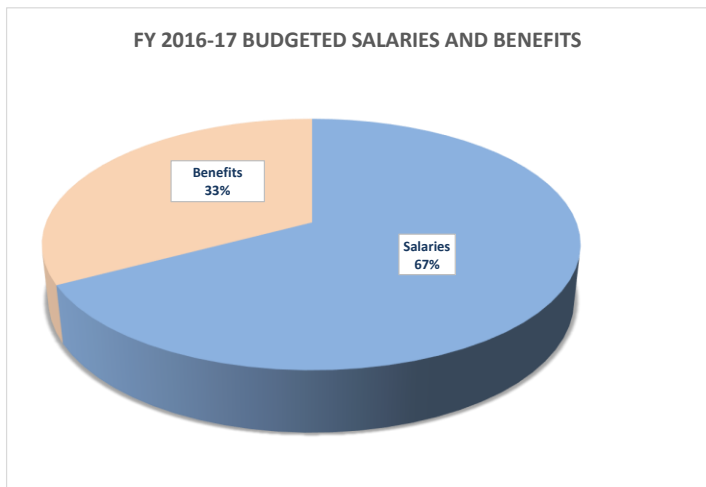
STAFFING HISTORY BY COST CENTER

CC No.	Cost Center	FY 2012-13		FY 2013-14		FY 2014-15		FY 2015-16		FY 2016-17	
		Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs
302210	Office of General Counsel	3	3.0	2	2.0	3	3.0	4	4.0	4	4.0
302240	Judicial Assistance Group (JAG)	6	5.3	6	6.0	5	5.0	5	5.0	5	4.0
302250	Legal Research	47	46.8	48	47.8	49	48.3	49	48.3	52	51.1
302510	Media and Community Relations	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
TOTAL		57	56.1	57	56.8	58	57.3	59	58.3	62	60.1



GENERAL COUNSEL

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	6,446,514	6,468,111	6,926,717	7,329,713	7,636,586
900320	Lump sum pay outs (vacation, sick leave cash outs)	235,738	150,240	81,779	86,747	-
900328	Other pay (on call, differentials, VSIP)	109,654	7,873	33,166	1,298	-
903301	Extra help	173,688	105,072	64,519	63,599	90,586
906304	Judicial officers - referees and hearing officers	71,936	-	-	-	-
908301	Overtime	17,533	186,552	95,878	43,897	868
910302	Medicare	97,608	99,600	103,001	107,378	110,726
910401	Dental insurance	54,887	55,372	57,496	58,880	63,080
910501	Health insurance	537,152	570,279	594,603	617,832	652,342
910503	Retiree health benefits	252,246	256,891	248,232	258,560	305,459
910604	Retirement - non-judicial staff	1,652,180	1,910,923	2,351,573	2,465,566	2,398,604
912301	Retirement - judicial officers	18,534	-	-	-	-
913301	Unemployment insurance	18,114	-	-	-	-
913501	Life insurance	3,604	4,597	3,440	2,352	2,992
913502	Long-term disability (LTD) insurance	29,891	30,717	33,018	34,847	45,735
913503	Accidental death and disability (AD&D) insurance	1,010	1,044	1,106	1,136	1,340
913699	Other insurance (vision)	4,934	3,832	3,600	3,073	2,995
913899	Other benefits (tuition reimb., OBP, parking)	178,438	182,329	184,692	192,333	194,666
SUBTOTAL - Salaries and Benefits		9,903,661	10,033,431	10,782,818	11,267,210	11,505,979
Services and Supplies						
920599	Dues and memberships	19,678	22,330	20,140	22,621	21,200
920699	Office expense	1,695	1,946	420	3,121	2,500
921599	Advertising expense	979	(19)	-	-	1,000
921702	Meals / food	768	768	560	-	1,000
921704	Special events / employee appreciation	590	18	30	-	301
922399	Library purchases and subscriptions	177,872	181,618	166,907	68,397	97,000
922699	Equipment - under \$5,000	-	844	-	-	-
924599	Printing	-	86	-	170	-
929210	Private car mileage	208	430	200	70	600
929299	Travel - in-state	1,344	799	844	647	-
933101	Tuition and registration fees	9,568	4,531	4,617	2,620	999
938201	Consulting services - temporary help	-	17,686	-	-	-
938401	General consultant and professional services	-	-	-	17,008	10,200
939401	Legal services	939	-	-	17,475	15,000
943502	IT - software and license fees	1,227	-	-	-	-
999910	Prior year expense adjustments	-	-	355	-	-
SUBTOTAL - Services and Supplies		214,869	231,036	194,073	132,128	149,800
TOTAL EXPENDITURES		10,118,530	10,264,468	10,976,890	11,399,338	11,655,779





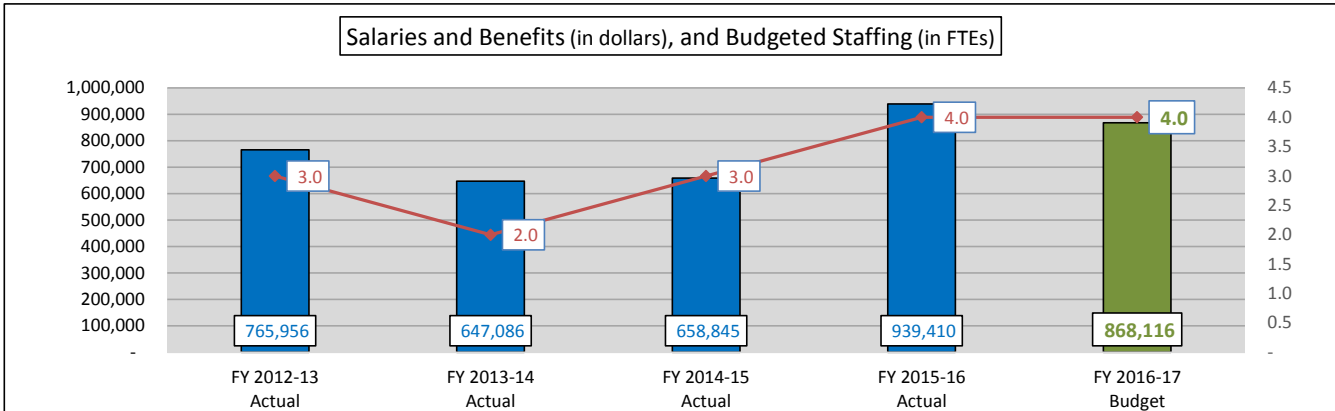
This page left intentionally blank to facilitate double-sided printing

Office of General Counsel (302210)

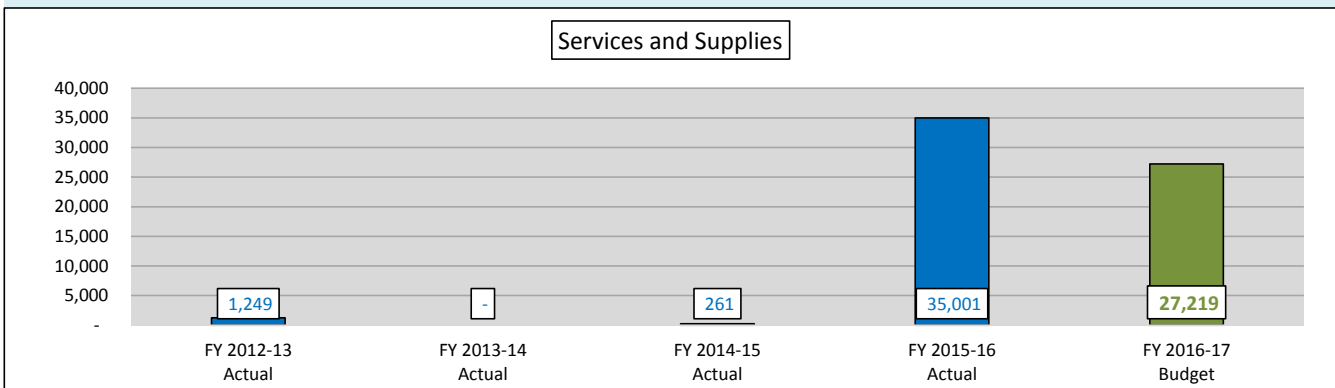
Mission Statement

The Office of General Counsel provides services to the judiciary and to the public to facilitate access to court services, assist independence of the judiciary, and enhance the quality of justice through modern management and administration.

FY 2016-17 APPROVED BUDGET



The FTE increase is due to the transfer of 1.0 FTE Deputy General Counsel to this cost center from cost center 302250 - Legal Research. The budgeted dollars for FY 2016-17 are lower than FY 2015-16 actuals due to lump sum and compensatory time cash outs that were charged to but not budgeted in this cost center; the replacement of one Deputy General Counsel by a newer incumbent; and the overlapping of the outgoing and incoming Deputy General Counsels for two pay periods in FY 2015-16.



There are no significant changes to report for FY 2016-17.

General Counsel
Jeff Wertheimer
 (657) 622-7723

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

Office of General Counsel (302210)

		FY 2012-13	FY 2013-14	FY 2015-16	FY 2015-16	FY 20116-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	340,659	414,521	416,927	600,702	575,385
900320	Lump sum payouts (vacation, sick leave cash outs)	34,128	5,377	5,377	12,083	-
900328	Other pay (on call, differentials, VSIP)	4,864	-	5,412	1,387	-
903301	Extra help	114,792	-	-	-	-
906304	Judicial officers - referees and hearing officers	71,936	-	-	-	-
908301	Overtime	7,653	15,587	1,058	4,446	-
910302	Medicare	8,393	6,410	6,292	9,009	8,343
910401	Dental insurance	3,101	3,339	3,402	4,519	4,560
910501	Health insurance	42,613	45,326	45,965	61,482	55,446
910503	Retiree health benefits	15,841	16,437	15,064	21,198	23,014
910604	Retirement - non-judicial staff	88,318	124,499	145,672	206,895	183,778
912301	Retirement - judicial officers	18,534	-	-	-	-
913301	Unemployment insurance	1,510	-	-	-	-
913501	Life insurance	414	594	423	403	468
913502	Long-term disability (LTD) insurance	1,636	1,676	1,684	2,195	2,014
913503	Accidental death and dismemberment (AD&D) insurance	63	71	70	92	108
913899	Other benefits (tuition reimb., OBP, parking)	11,500	13,250	11,500	15,000	15,000
	SUBTOTAL - Salaries and Benefits	765,956	647,086	658,845	939,410	868,116
Services and Supplies						
920599	Dues and memberships	-	-	-	-	1,200
921704	Special events / employee appreciation	140	-	30	-	20
922399	Library purchases and subscriptions	170	-	231	-	-
929299	Travel - in-state	-	-	-	363	-
933101	Tuition and registration fees	-	-	-	300	999
938401	General consultant and professional services	-	-	-	16,863	10,000
939401	Legal services	939	-	-	17,475	15,000
	SUBTOTAL - Services and Supplies	1,249	-	261	35,001	27,219
	TOTAL EXPENDITURES	767,204	647,086	659,106	974,411	895,335

STAFFING HISTORY BY CLASSIFICATION

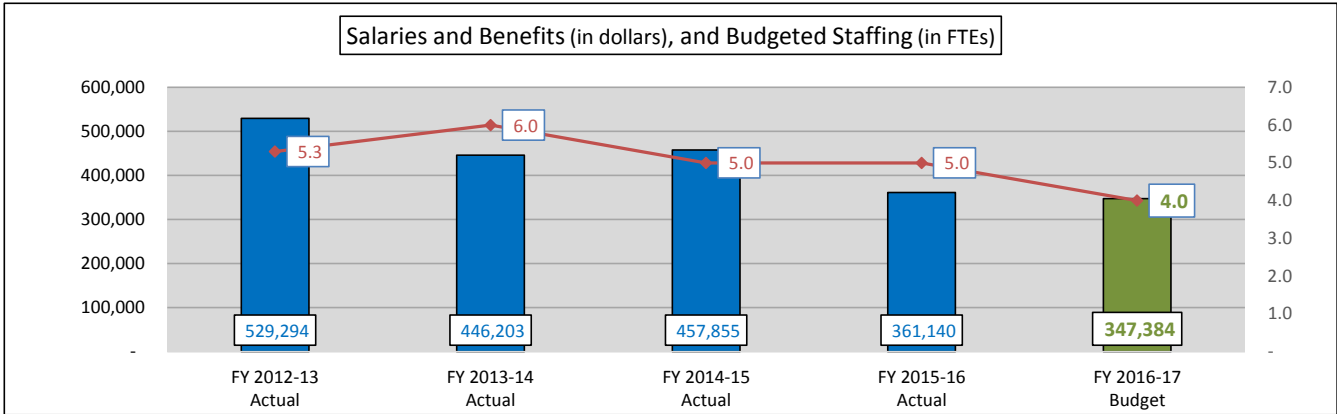
Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Assistant General Counsel	-	-	-	-	-	-	2	2.0	-	-
Deputy General Counsel	-	-	-	-	-	-	-	-	2	2.0
Executive Assistant	-	-	-	-	1	1.0	1	1.0	1	1.0
General Counsel	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Judicial Hearing Officer	1	1.0	-	-	-	-	-	-	-	-
Senior Research Attorney	1	1.0	1	1.0	1	1.0	-	-	-	-
TOTAL STAFFING	3	3.0	2	2.0	3	3.0	4	4.0	4	4.0

Judicial Assistance Group (JAG) (302240)

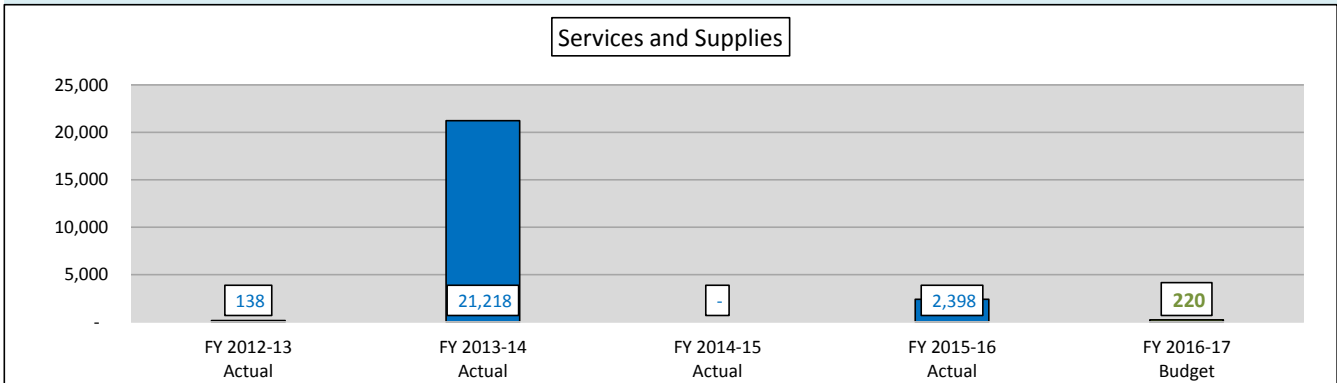
Mission Statement

JAG is dedicated to providing timely, responsive, and professional management services and administrative support for judicial officers throughout the Court.

FY 2016-17 APPROVED BUDGET



One FTE Program Coordinator/Specialist moved from this cost center to 303523 - Analyst Unit - Family Law and Juvenile.



There are no significant changes to report for FY 2016-17.

General Counsel
Jeff Wertheimer
 (657) 622-7723

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

Judicial Assistance Group (JAG) (302240)

		FY 2012-13	FY 2013-14	FY 2015-16	FY 2015-16	FY 20116-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	371,784	285,423	297,795	234,698	235,834
900320	Lump sum payouts (vacation, sick leave cash outs)	1,320	2,086	1,391	1,391	-
903301	Extra help	530	-	-	-	-
908301	Overtime	2,182	24,272	6,762	3,332	868
910302	Medicare	5,060	4,449	4,376	3,432	3,419
910501	Health insurance	42,243	35,276	35,543	30,435	24,915
910503	Retiree health benefits	14,180	11,394	10,809	8,406	9,433
910604	Retirement - non-judicial staff	87,263	80,338	98,080	76,877	70,419
913301	Unemployment insurance	975	-	-	-	-
913502	Long-term disability (LTD) insurance	10	(1)	-	-	-
913699	Other insurance (e.g. vision)	3,746	2,965	3,099	2,570	2,496
	SUBTOTAL - Salaries and Benefits	529,294	446,203	457,855	361,140	347,384
Services and Supplies						
920599	Dues and memberships	-	3,360	-	2,287	-
921704	Special events / employee appreciation	138	-	-	-	20
922399	Library purchases and subscriptions	-	-	-	111	-
929210	Private car mileage	-	172	-	-	200
938201	Consulting services - temporary help	-	17,686	-	-	-
	SUBTOTAL - Services and Supplies	138	21,218	-	2,398	220
	TOTAL EXPENDITURES	529,431	467,421	457,855	363,538	347,604

STAFFING HISTORY BY CLASSIFICATION

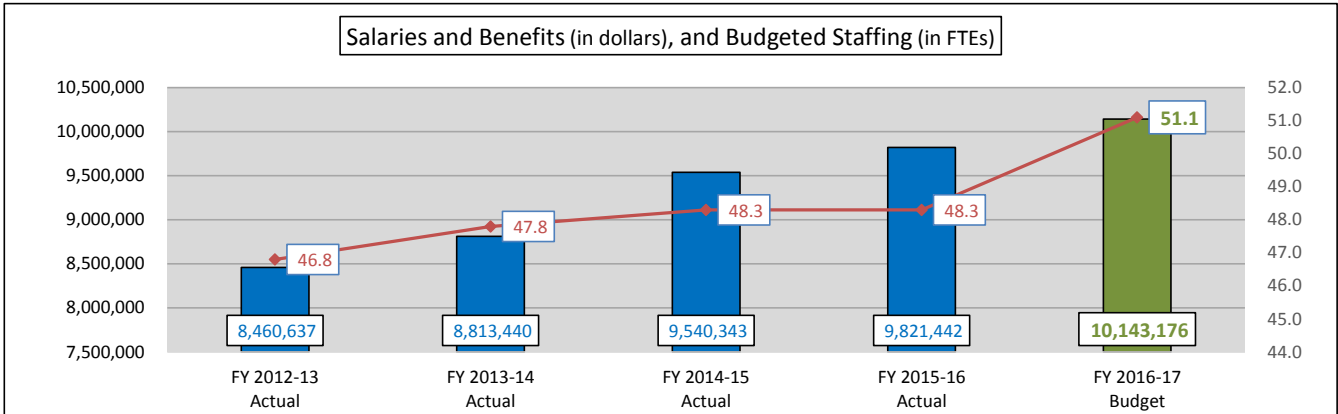
Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Assistant I	-	-	-	-	-	-	-	-	1	1.0
Administrative Assistant II	2	2.0	1	1.0	1	1.0	1	1.0	-	-
Courtroom Operations Supervisor	1	0.3	-	-	-	-	-	-	-	-
Executive Assistant	-	-	1	1.0	-	-	-	-	-	-
Office Specialist	2	2.0	2	2.0	2	2.0	2	2.0	2	1.0
Program Coordinator/Specialist	1	1.0	2	2.0	2	2.0	2	2.0	2	2.0
TOTAL STAFFING	6	5.3	6	6.0	5	5.0	5	5.0	5	4.0

Legal Research (302250)

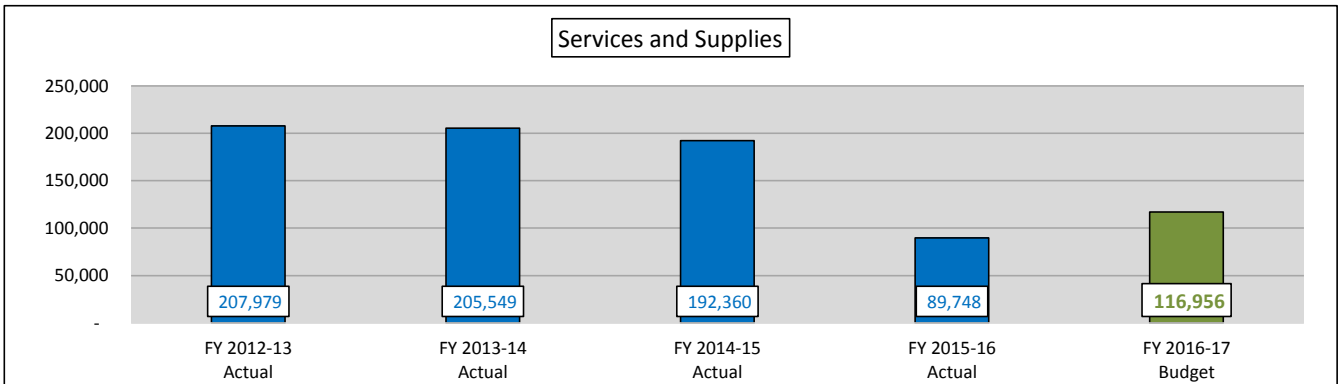
Mission Statement

Legal Research provides legal research and analytical support to the Court's judicial officers in a wide range of subject areas and functions including civil, complex civil, criminal, family law, juvenile, probate and mental health, and appellate division matters.

FY 2016-17 APPROVED BUDGET



The 1.8 FTE increase is due to the addition of two attorneys. One attorney starts in July, another in August.



FY 2015-16 actual is lower than FY 2016-17 budget due to a one-time decrease in online legal research license cost in FY 2015-16.

General Counsel
Jeff Wertheimer
 (657) 622-7723

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

Legal Research (302250)

		FY 2012-13	FY 2013-14	FY 2015-16	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	5,658,223	5,687,744	6,131,586	6,402,606	6,727,236
900320	Lump sum payouts (vacation, sick leave cash outs)	168,496	142,777	75,011	69,564	-
900328	Other pay (on call, differentials, VSIP)	104,790	7,873	27,754	(89)	-
903301	Extra help	58,366	105,072	64,519	63,599	90,586
908301	Overtime	7,006	143,458	88,057	36,119	-
910302	Medicare	82,514	87,479	91,126	93,512	97,541
910401	Dental insurance	50,809	50,876	52,961	53,227	57,380
910501	Health insurance	443,480	480,434	504,652	517,385	563,727
910503	Retiree health benefits	219,333	225,870	219,487	225,716	269,087
910604	Retirement - non-judicial staff	1,457,185	1,681,922	2,080,075	2,150,267	2,113,064
913301	Unemployment insurance	15,345	-	-	-	-
913501	Life insurance	3,011	3,777	2,856	1,846	2,416
913502	Long-term disability (LTD) insurance	27,983	28,760	31,053	32,331	43,378
913503	Accidental death and dismemberment (AD&D) insurance	926	952	1,014	1,022	1,208
913699	Other insurance (e.g. vision)	1,191	867	501	503	499
913899	Other benefits (tuition reimb., OBP, parking)	161,979	165,579	169,692	173,833	176,166
	SUBTOTAL - Salaries and Benefits	8,460,637	8,813,440	9,540,343	9,821,442	10,142,288
Services and Supplies						
920599	Dues and memberships	19,678	18,970	20,140	20,234	20,000
920699	Office expense	-	-	-	-	500
921704	Special events / employee appreciation	313	18	-	-	256
922399	Library purchases and subscriptions	176,972	181,008	166,204	67,504	96,000
929210	Private car mileage	163	224	200	70	200
929299	Travel - in-state	1,284	799	844	69	-
933101	Tuition and registration fees	9,568	4,531	4,617	1,870	-
999910	Prior year expense adjustments	-	-	355	-	-
	SUBTOTAL - Services and Supplies	207,979	205,549	192,360	89,748	116,956
	TOTAL EXPENDITURES	8,668,615	9,018,989	9,732,703	9,911,190	10,259,244

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Associate Research Attorney	3	3.0	-	-	-	-	-	-	-	-
Office Assistant	1	1.0	1	1.0	1	1.0	-	-	-	-
Paralegal	1	0.8	1	0.8	-	-	1	0.8	1	0.8
Research Attorney	14	14.0	17	17.0	21	20.8	19	19.0	16	15.9
Senior Research Attorney	28	28.0	29	29.0	27	26.5	29	28.5	35	34.4
TOTAL STAFFING	47	46.8	48	47.8	49	48.3	49	48.3	52	51.1

Media and Community Relations (302510)

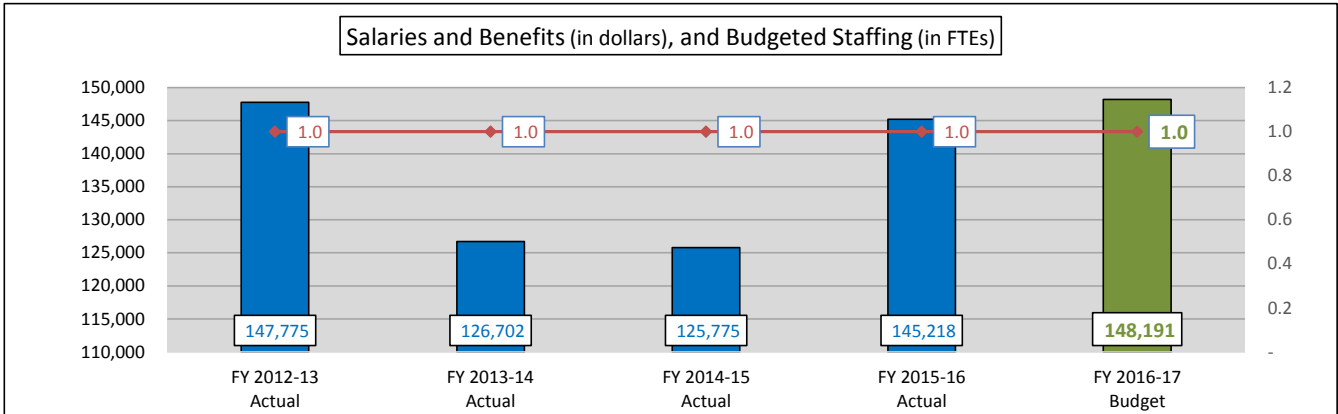
Mission Statement

Work closely with the media and the public to provide timely, accurate information and enhance the Court's image within the community.

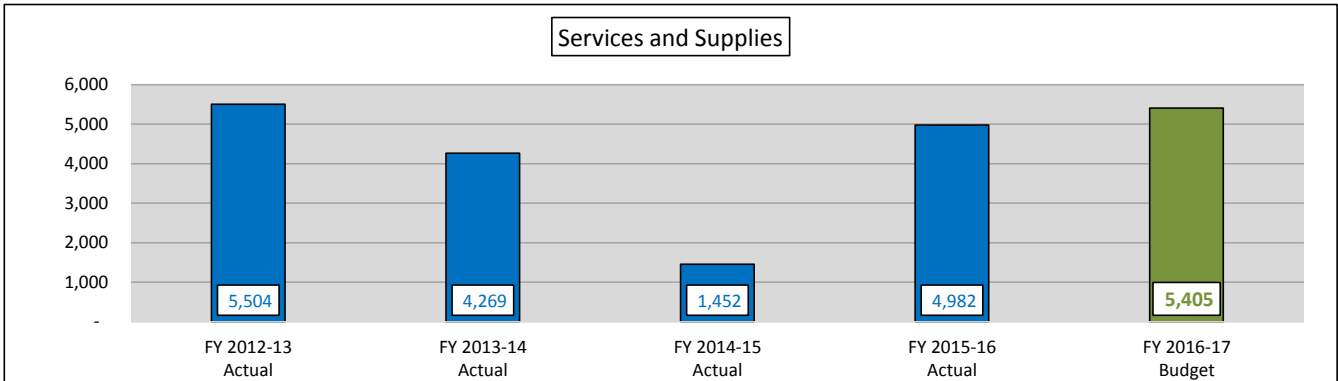
FY 2016-17 Goals and Objectives

- » Centralize communication as the primary Court contact for local, state, national, and international media.
- » Inform the media and the public about the work of the Court.
- » Build bridges with the community.

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.



There are no significant changes to report for FY 2016-17.

Public Information Officer
Gwen Vieau
 (657) 622-7097

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

Media and Community Relations (302510)

		FY 2012-13	FY 2013-14	FY 2015-16	FY 2015-16	FY 20116-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	75,849	80,424	80,409	91,707	98,131
900320	Lump sum payouts (vacation, sick leave cash outs)	31,794	-	-	3,709	-
908301	Overtime	692	3,235	-	-	-
910302	Medicare	1,641	1,261	1,208	1,425	1,423
910401	Dental insurance	977	1,157	1,134	1,134	1,140
910501	Health insurance	8,815	9,243	8,444	8,529	8,254
910503	Retiree health benefits	2,893	3,190	2,871	3,240	3,925
910604	Retirement - non-judicial staff	19,413	24,164	27,745	31,528	31,343
913301	Unemployment insurance	284	-	-	-	-
913501	Life insurance	179	225	161	104	108
913502	Long-term disability (LTD) insurance	262	281	281	321	343
913503	Accidental death and dismemberment (AD&D) insurance	21	22	22	22	24
913699	Other insurance (e.g. vision)	(2)	-	-	-	-
913899	Other benefits (tuition reimb., OBP, parking)	4,958	3,500	3,500	3,500	3,500
	SUBTOTAL - Salaries and Benefits	147,775	126,702	125,775	145,218	148,191
Services and Supplies						
920599	Dues and memberships	-	-	-	100	-
920699	Office expense	1,695	1,946	420	3,121	2,000
921599	Advertising expense	979	(19)	-	-	1,000
921702	Meals / food	768	768	560	-	1,000
921704	Special events / employee appreciation	-	-	-	-	5
922399	Library purchases and subscriptions	730	610	472	781	1,000
922699	Equipment - under \$5,000	-	844	-	-	-
924599	Printing	-	86	-	170	-
929210	Private car mileage	45	34	-	-	200
929299	Travel - in-state	60	-	-	215	-
933101	Tuition and registration fees	-	-	-	450	-
938401	General consultant and professional services	-	-	-	145	200
943502	IT - software and license fees	1,227	-	-	-	-
	SUBTOTAL - Services and Supplies	5,504	4,269	1,452	4,982	5,405
	TOTAL EXPENDITURES	153,279	130,972	127,227	150,200	153,596

STAFFING HISTORY BY CLASSIFICATION

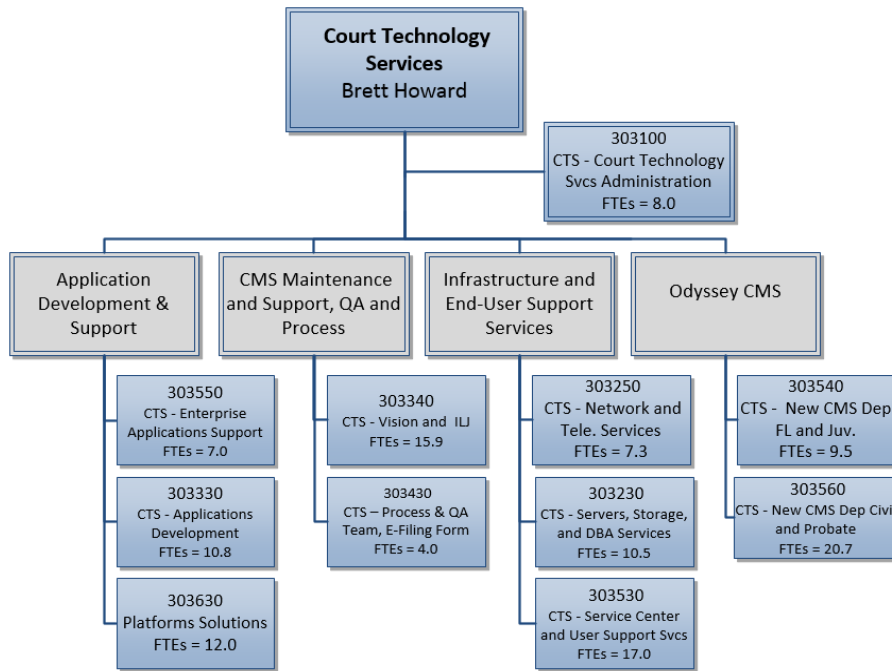
Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	1	1.0	1	1.0	-	-	-	-	-	-
Senior Administrative Analyst	-	-	-	-	1	1.0	1	1.0	-	-
Public Information Officer	-	-	-	-	-	-	-	-	1	1.0
TOTAL STAFFING	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0



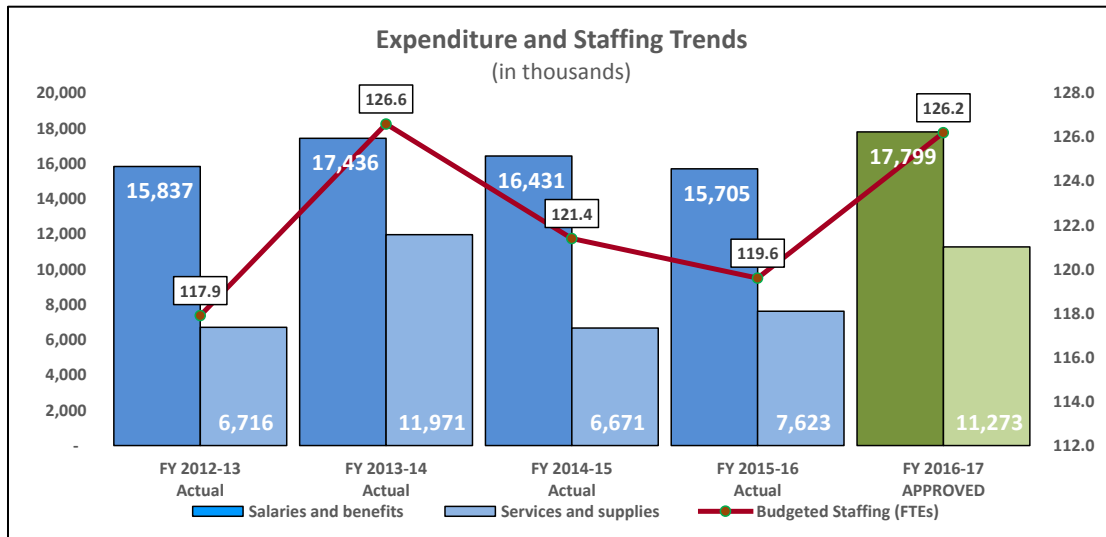
This page left intentionally blank to facilitate double-sided printing

**COURT TECHNOLOGY SERVICES
DEPARTMENT**

COURT TECHNOLOGY SERVICES DEPARTMENT



The mission of Court Technology Services is to deliver business value through the introduction of new technology-enabled solutions; effectively and efficiently manage existing technology services and solutions; and establish and implement against a technology plan that balances court needs, industry trends, and Judicial Council directions.



Expenditure Trends

	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 APPROVED
Salaries and benefits	15,837,068	17,435,812	16,431,396	15,705,158	17,799,374
Services and supplies	6,716,355	11,970,764	6,671,427	7,622,800	11,272,574
TOTAL EXPENDITURES	22,553,423	29,406,576	23,102,822	23,327,959	29,071,948

Staffing Trends

	FY 2012-13 Budget	FY 2013-14 Budget	FY 2014-15 Budget	FY 2015-16 Budget	FY 2016-17 APPROVED
AUTHORIZED POSITIONS	121	128	123	120	130
BUDGETED STAFFING (FTEs)	117.9	126.6	121.4	119.6	126.2

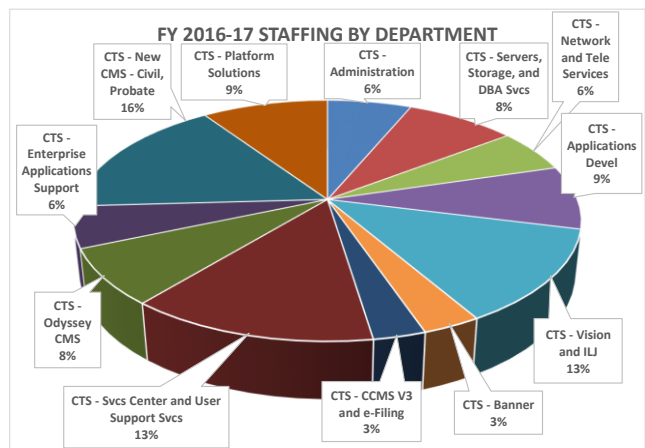
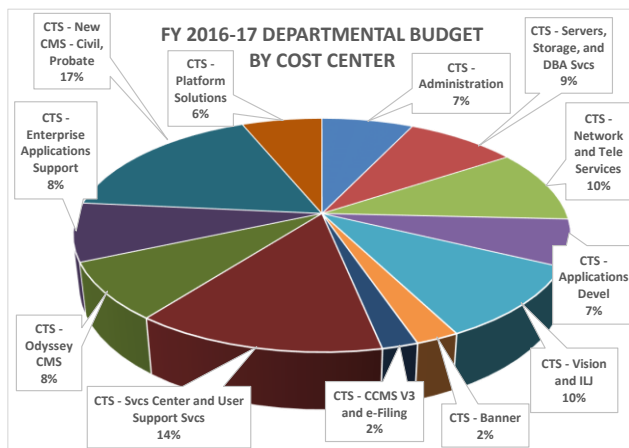
COURT TECHNOLOGY SERVICES DEPARTMENT

EXPENDITURE HISTORY BY COST CENTER

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
CC No.	Cost Center	Actual	Actual	Actual	Actual	BUDGET
303100	CTS - Administration	1,399,058	1,274,861	1,261,911	1,977,883	2,064,188
302400	Program Management Office	1,430,623	-	-	-	-
303210	CTS - Infrastructure and End-User Support Services	204,591	213,933	209,856	-	-
303220	CTS - Phones and Special Projects	1,231,158	509,819	(5,927)	-	-
303230	CTS - Servers, Storage, and DBA Services	1,316,609	1,417,422	1,354,027	2,669,482	2,503,911
303240	CTS - Database Administration	421,581	319,341	(121)	-	-
303250	CTS - Network and Telecommunication Services	2,364,968	2,540,038	2,956,284	2,975,312	2,923,009
303310	CTS - DMS, Smartforms and Legacy CMS	201,399	221,278	202,846	-	-
303320	CTS - Departmental Applications Support	678,175	1,484,920	1,250,744	-	-
303330	CTS - Applications Development	859,479	1,006,705	1,198,185	1,617,041	1,864,903
303340	CTS - Vision and ILJ	1,477,395	2,073,553	2,245,687	2,297,034	2,968,314
303410	CTS - Web Application Development and Support Division	187,172	209,393	171,194	-	-
303420	CTS - Document Management Systems	888,421	1,211,376	1,021,874	-	-
303430	CTS - Process & QA Team, E-Filing Development & Ma	514,324	1,272,264	1,349,715	1,101,604	691,676
303440	CTS - CCMS V3 and e-Filing	1,550,381	1,422,611	951,457	894,481	576,988
303510	CTS - Technology Services	203,953	193,202	-	-	-
303520	CTS - Judicial and BPR Support	457,678	-	-	-	-
303530	CTS - Service Center and User Support Services	2,569,905	3,950,042	2,815,589	2,923,026	3,991,005
303540	CTS - Odyssey - Family Law and Juvenile	1,009,367	5,713,027	3,151,850	2,406,765	2,310,227
303550	CTS - Enterprise Applications Support	1,102,657	2,306,839	1,717,939	2,597,246	2,345,263
303560	CTS - New CMS - Civil, Probate	-	-	-	198,758	5,023,902
303610	CTS - QA and ECE Program Office	560,073	516,295	-	-	-
303620	CTS - Integrated Law and Justice	306,768	-	-	-	-
303630	CTS - Platform Solutions	851,723	783,234	1,250,125	1,669,327	1,808,564
303640	CTS - Web Support	765,966	766,423	(416)	-	-
TOTAL		22,553,423	29,406,576	23,102,822	23,327,959	29,071,948

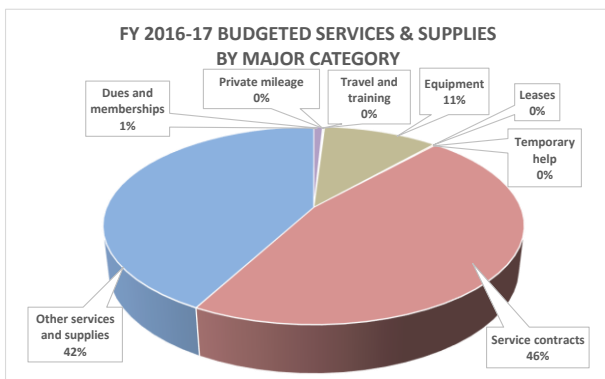
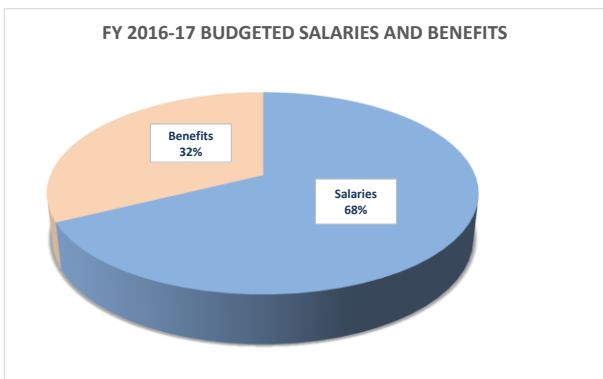
STAFFING HISTORY BY COST CENTER

CC No.	Cost Center	FY 2012-13		FY 2013-14		FY 2014-15		FY 2015-16		FY 2016-17	
		Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs
303100	CTS - Administration	6	6.0	5	5.0	7	6.5	9	9.0	8	8.0
302400	Program Management Office	9	8.5	-	-	-	-	-	-	-	-
303210	CTS - Infrastructure and End-User Support Services	1	1.0	1	1.0	1	1.0	-	-	-	-
303220	CTS - Phones and Special Projects	2	2.0	2	1.0	-	-	-	-	-	-
303230	CTS - Servers, Storage, and DBA Services	4	4.0	3	3.0	7	6.8	11	11.0	11	10.5
303240	CTS - Database Administration	3	3.0	2	2.0	-	-	-	-	-	-
303250	CTS - Network and Telecommunication Services	7	5.8	5	5.0	7	6.8	8	8.0	8	7.3
303310	CTS - DMS, Smartforms and Legacy CMS	1	1.0	1	1.0	1	1.0	-	-	-	-
303320	CTS - Departmental Applications Support	3	3.0	5	5.0	7	7.0	-	-	-	-
303330	CTS - Applications Development	6	6.0	4	4.0	7	7.0	10	10.0	11	10.8
303340	CTS - Vision and ILJ	12	12.0	11	11.0	11	11.0	13	13.0	17	15.9
303410	CTS - Web Application Development and Support Division	1	1.0	1	1.0	1	1.0	-	-	-	-
303420	CTS - Document Management Systems	3	3.0	4	4.0	4	4.0	-	-	-	-
303430	CTS - Process & QA Team, E-Filing Development & Maintena	4	4.0	7	7.0	9	9.0	8	8.0	4	4.0
303440	CTS - CCMS V3 and e-Filing	12	11.6	11	10.6	7	6.6	7	6.6	4	3.6
303510	CTS - Technology Services	1	1.0	1	1.0	-	-	-	-	-	-
303520	CTS - Judicial and BPR Support	4	4.0	-	-	-	-	-	-	-	-
303530	CTS - Service Center and User Support Services	18	17.0	17	17.0	18	18.0	17	17.0	17	17.0
303540	CTS - Odyssey - Family Law and Juvenile	3	3.0	24	24.0	20	20.0	17	17.0	10	9.5
303550	CTS - Enterprise Applications Support	7	7.0	5	5.0	8	7.8	9	9.0	7	7.0
303560	CTS - New CMS Civil, Probate	-	-	-	-	-	-	-	-	21	20.7
303610	CTS - QA and ECE Program Office	3	3.0	6	6.0	-	-	-	-	-	-
303620	CTS - Integrated Law and Justice	1	1.0	-	-	-	-	-	-	-	-
303630	CTS - Platform Solutions	4	4.0	8	8.0	8	8.0	11	11.0	12	12.0
303640	CTS - Web Support	6	6.0	5	5.0	-	-	-	-	-	-
TOTAL		121	117.9	128	126.6	123	121.4	120	119.6	130	126.2



COURT TECHNOLOGY SERVICES DEPARTMENT

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	10,875,217	10,891,988	10,410,603	10,029,130	11,676,900
900320	Lump sum pay outs (vacation, sick leave cash outs)	120,303	219,850	160,347	176,813	-
900328	Other pay (on call, differentials, VSIP)	95,968	70,589	55,857	59,648	62,511
903301	Extra help	24,871	169,943	86,791	44,198	254,663
908301	Overtime	162,202	946,579	401,545	274,279	50,000
910302	Medicare	156,676	171,249	155,160	149,053	169,293
910401	Dental insurance	29,122	27,239	23,600	22,883	28,405
910501	Health insurance	1,120,959	1,211,093	1,170,562	1,150,367	1,378,039
910503	Retiree health benefits	419,978	435,365	374,401	355,464	467,068
910604	Retirement - non-judicial staff	2,636,782	3,123,198	3,442,613	3,300,368	3,545,974
913301	Unemployment insurance	29,178	-	-	-	-
913501	Life insurance	4,748	5,388	3,496	2,162	2,763
913502	Long-term disability (LTD) insurance	10,788	9,974	8,921	8,961	10,790
913503	Accidental death and disability (AD&D) insurance	568	518	464	454	622
913699	Other insurance (vision)	57,292	61,339	59,262	54,945	63,138
913899	Other benefits (tuition reimb., OBP, parking)	92,417	91,500	77,775	76,433	89,208
SUBTOTAL - Salaries and Benefits		15,837,068	17,435,812	16,431,396	15,705,158	17,799,374
Services and Supplies						
920599	Dues and memberships	60,045	800	59,300	61,745	91,275
920699	Office expense	2,986	32,956	364	6,222	1,500
921599	Advertising expense	822	953	941	2,759	21,007
921702	Meals / food	950	257	863	375	1,000
921704	Special events / employee appreciation	1,390	588	344	1,188	631
922399	Library purchases and subscriptions	813	651	1,559	745	1,600
922603	Equipment - office furniture	1,928	-	11,719	-	-
922611	Equipment - computers	24,202	1,209,392	42,627	34,404	804,006
922612	Equipment - printers	-	-	-	2,147	17,992
922699	Equipment - under \$5,000	19,842	99,150	27,088	149,367	39,000
922899	Equipment - maintenance and repairs	(2,768)	151	-	14,111	19,000
923999	General expense - service	-	2,851	2,401	-	-
924599	Printing	-	-	-	70	-
925101	Telecommunications	1,193,103	1,456,958	1,604,311	1,374,187	1,484,467
925103	Cell phones/pagers	-	78	-	656	-
929210	Private car mileage	9,798	11,882	7,825	7,481	11,300
929299	Travel - in-state	6,986	7,177	6,935	10,483	9,720
931101	Travel - out-of-state	2,775	1,646	2,006	11,356	-
933101	Tuition and registration fees	69,344	101,216	49,172	43,779	-
935202	Rent - non-State owned	-	-	-	-	6,000
935499	Maintenance and supplies	-	-	-	3,097	-
935699	Alteration expenses	-	3,429	-	-	-
938201	Consulting services - temporary help	-	-	-	-	16,800
938401	General consultant and professional services	391,662	11,512	70,000	95,000	616,680
938404	Administrative services contracts	54,615	59,000	60,685	60,690	81,717
938512	Court interpreter - document translation	-	-	-	9,996	-
939401	Legal services	-	4,682	3,917	6,490	-
942901	County-provided services	116,177	116,566	161,912	145,045	145,046
943201	IT - maintenance, repairs, and supplies	628,515	1,091,142	690,018	939,656	1,333,962
943301	IT - commercial contracts	1,321,797	1,123,419	1,220,531	1,727,359	3,030,909
943502	IT - software and license fees	2,081,036	5,139,503	2,581,940	2,629,791	3,237,962
943701	IT - Other	-	-	-	2,787	-
945301	Major equipment - non-IT	-	11,878	-	-	-
946601	Major equipment - IT	749,085	1,485,149	136,368	281,815	301,000
971002	Interest expense	2,437	-	-	-	-
992001	Departmental indirect allocations	-	(2,220)	-	-	-
999910	Prior year expense adjustments	(21,184)	-	(71,398)	(1)	-
SUBTOTAL - Services and Supplies		6,716,355	11,970,764	6,671,427	7,622,800	11,272,574
TOTAL EXPENDITURES		22,553,423	29,406,576	23,102,823	23,327,959	29,071,948





This page left intentionally blank to facilitate double-sided printing

CTS - Administration (303100)

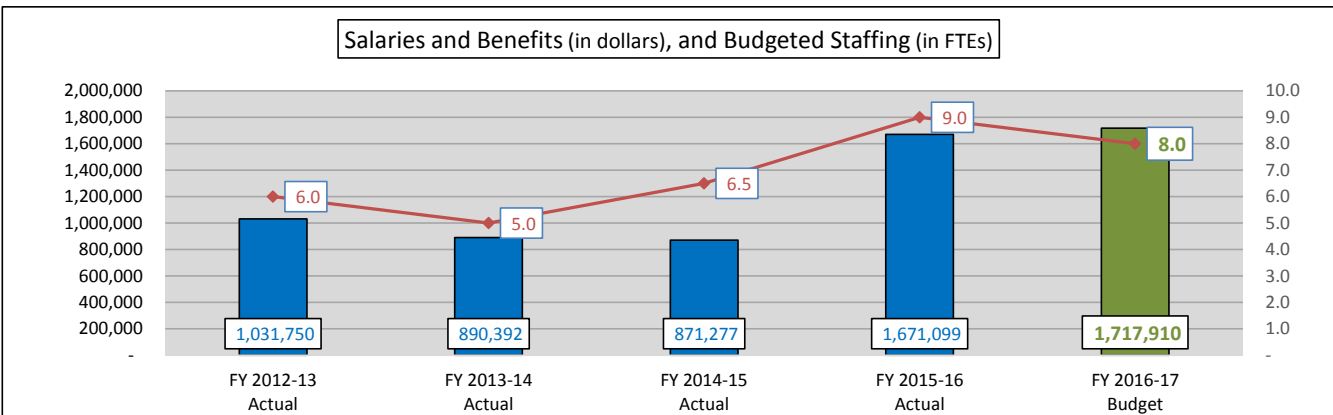
Mission Statement

The mission of Court Technology Services (CTS) is to deliver business value through the introduction of new technology-enabled solutions, effectively and efficiently manage existing technology services and solutions, and establish and implement against a technology plan that balances Court needs, industry trends, and Judicial Council strategic directions.

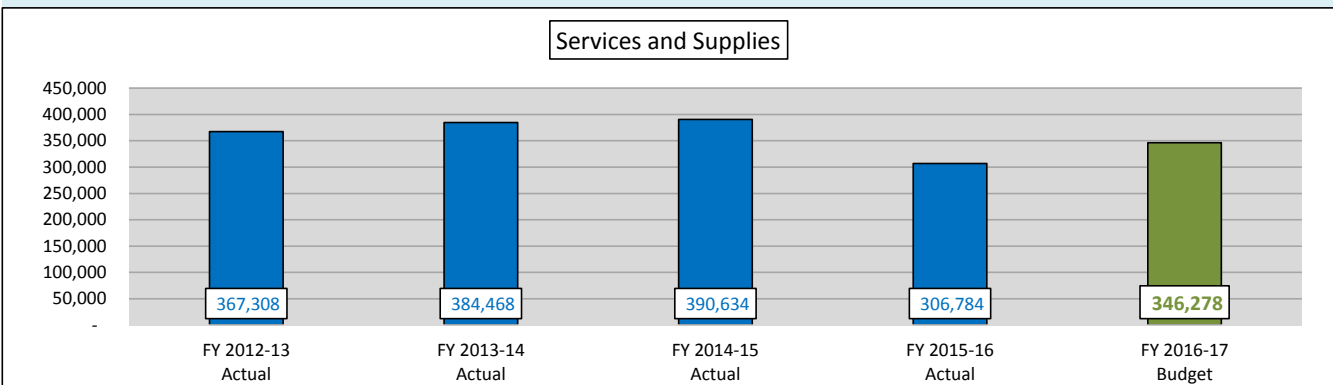
FY 2016-17 Goals and Objectives

- » Effectively manage the delivery of courtwide technology services. Objectives: Deploy and ensure support of a common infrastructure that meets the Court's needs; forecast and budget to deliver appropriate services.
- » Guide technology decision-making to ensure consistency with the Court's business direction. Objectives: Implement and maintain effective information technology (IT) governance; ensure IT investments are aligned with the Court's Strategic Plan, business priorities, and IT standards.
- » Ensure a skilled, responsive, and innovative staff that keeps current with evolving business-critical technologies. Objectives: Promote staff training and development; hire and retain highly qualified staff.
- » Provide high quality customer service. Objectives: Establish and meet user expectations in delivering courtwide technology services and assist them in identifying opportunities to introduce new technology; ensure that users have easy access to accurate and timely court information and services via the internet and intranet.

FY 2016-17 APPROVED BUDGET



The 1.0 FTE decrease is due to the transfer of a Court Technology Director from this cost center to cost center 303540 - Odyssey - Family Law/Juvenile. That position has been converted to a Court Technology Manager who will manage cost center 303540.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

CTS implemented the following technology initiatives to improve the overall effectiveness and efficiency of court operations: Employee Master Index (Phase 2); Human Resources Personnel File Imaging; eCitation onboarding implementations with justice partners; court personal computer replacement; replacement of the Family/Juvenile case management system with Tyler Odyssey; integrated IVR solution; OSAR to MSAR storage migration; automated JBSIS validation and report submission to Judicial Council; disaster recovery for back-up capabilities (Phase 1); DMV interface rewrite; Guide & File to replace SmartForms; and Titanium replacement.

Chief Information Officer
Brett Howard
 (657) 622-7617

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - Administration (303100)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	663,421	558,979	555,871	1,074,232	1,083,590
900320	Lump sum payouts (vacation, sick leave cash outs)	32,443	20,966	9,942	25,154	-
900328	Other pay (on call, differentials, VSIP)	5,999	2,500	-	-	-
903301	Extra help	14,796	1,310	-	-	33,159
908301	Overtime	624	21,753	6,862	8,019	50,000
910302	Medicare	10,464	8,761	8,214	16,014	15,712
910401	Dental insurance	5,806	4,541	4,892	9,072	9,120
910501	Health insurance	76,904	61,915	58,768	100,213	101,946
910503	Retiree health benefits	25,331	22,181	19,836	37,889	43,342
910604	Retirement - non-judicial staff	170,641	164,259	187,963	365,680	346,098
913301	Unemployment insurance	1,872	-	-	-	-
913501	Life insurance	926	992	756	880	936
913502	Long-term disability (LTD) insurance	2,337	1,736	1,879	3,759	3,791
913503	Accidental death and dismemberment (AD&D) insurance	121	96	104	185	216
913699	Other insurance (e.g. vision)	565	653	187	2	-
913899	Other benefits (tuition reimb., OBP, parking)	19,500	19,750	16,000	30,000	30,000
SUBTOTAL - Salaries and Benefits		1,031,750	890,392	871,277	1,671,099	1,717,910

Services and Supplies						
920599	Dues and memberships	59,550	500	59,300	61,050	91,275
920699	Office expense	56	-	-	-	500
921599	Advertising expense	-	-	-	980	20,000
921702	Meals / food	950	257	863	165	1,000
921704	Special events / employee appreciation	540	11	20	34	40
922399	Library purchases and subscriptions	-	-	-	-	1,000
922603	Equipment - office furniture	1,251	-	-	-	-
922611	Equipment - computers	651	-	-	-	-
922699	Equipment - under \$5,000	-	2,273	-	-	-
929210	Private car mileage	423	144	198	792	2,700
929299	Travel - in-state	4,828	3,186	3,610	5,875	3,000
931101	Travel - out-of-state	691	427	941	7,643	-
933101	Tuition and registration fees	53,099	48,000	350	425	-
938404	Administrative services contracts	51,615	59,000	60,685	60,690	81,717
942901	County-provided services	116,177	116,566	161,912	145,045	145,046
943301	IT - commercial contracts	24,662	67,585	83,232	24,086	-
943502	IT - software and license fees	52,815	86,520	-	-	-
999910	Prior year expense adjustments	-	-	19,524	-	-
SUBTOTAL - Services and Supplies		367,308	384,468	390,634	306,784	346,278
TOTAL EXPENDITURES		1,399,058	1,274,861	1,261,911	1,977,883	2,064,188

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Administrative Assistant II	-	-	1	1.0	1	1.0	-	-	-	-
Court Administrator	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Court Technology Director	-	-	-	-	1	0.8	5	5.0	4	4.0
Deputy Court Executive Officer	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Executive Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Principal Administrative Analyst	-	-	-	-	1	0.8	-	-	-	-
Senior Research Attorney	1	1.0	-	-	-	-	-	-	-	-
Superior Court Manager	1	1.0	-	-	-	-	-	-	-	-
TOTAL STAFFING	6	6.0	5	5.0	7	6.5	9	9.0	8	8.0

CTS - Servers, Storage, and DBA Services (303230)

Mission Statement

Servers, Storage and Database Administration Units will continue to promote the Court's IT goals and objectives by maintaining, designing, and improving the Court's IT infrastructure. The units will continue to provide optimal support to the Court's network, case management, application development, and end user support units that rely upon the units' servers, storage, and databases. As the Odyssey Case Management System expands, the units will ensure its success by providing system resources, troubleshooting, and database support. The units will focus resources on ensuring valuable and sensitive data is properly and safely backed up as well as ensuring a reliable Backup and Disaster Recovery solution is in place, fully tested and operational.

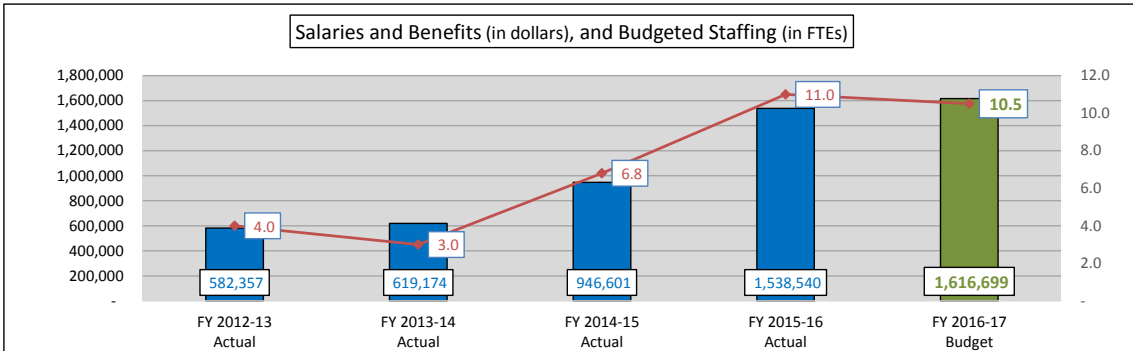
FY 2016-17 Goals and Objectives

- » Set up a hybrid on-premise and Cloud-based Backup and Disaster Recovery infrastructure to support the Court's Business Continuity initiatives.
- » Support applications group in numerous upcoming initiatives: IBM P8 FileNet replacement, expand virtualization footprint, migrate applications from physical to virtual (on-premise and Cloud), Single Sign On.
- » Work on migrating Vision case management system from older IBM hardware to the new Oracle servers with increased performance, reliability, and high availability.
- » Implement overall IT infrastructure monitoring solution for network, servers, applications, databases, and storage.
- » Implement enterprise wide Security Information and Event Management (SIEM) solution to strengthen information security.

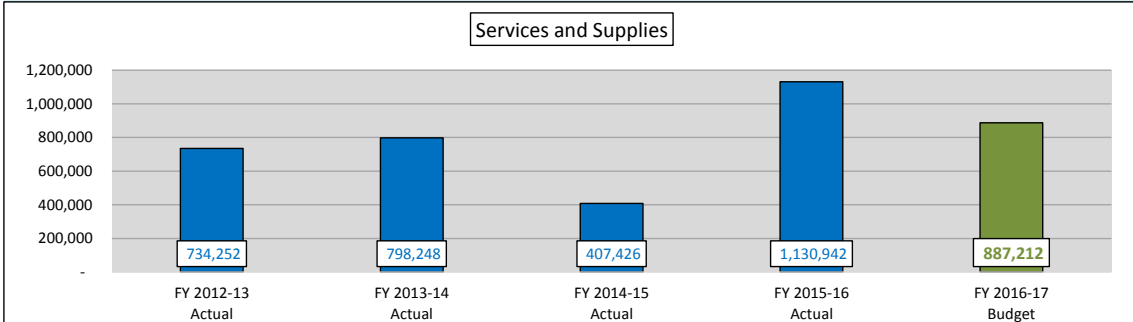
Performance Measures

- » Prepare project plans for keeping track of the project and address any gaps/delays.
- » Keep track of the Footprint tickets/change requests and ensure quicker turn around.

FY 2016-17 APPROVED BUDGET



1.0 FTE Network Administrator II was transferred from this cost center to cost center 303340 - Vision & ILJ - as part of the FY 2016-17 budget development process. 1.0 FTE Systems Administrator II was transferred from cost center 303550 - Enterprise Applications Support - to this cost center. The position was then converted to a Court Technology Architect. The 0.5 FTE decrease is due to two vacant positions being budgeted for nine months (0.75 FTE each).



FY 2015-16 expenditures included several one-time projects, the largest of which was the disaster recovery initiative.

FY 2015-16 ACCOMPLISHMENTS

- » Migrated entire CCMS V3 servers infrastructure farm from legacy Sun servers to Oracle T5 virtualized environment.
- » Migrated CCMS V3 to release R13, improving application performance, user experience, and support for new legislative and reporting capabilities.
- » Supported in migrating the Court to new Odyssey case management system for Juvenile and Family law.
- » Decommissioned 95% of the legacy Sun hardware and transitioned to new Oracle virtualized servers environment.
- » Decommissioned legacy IBM servers and storage hardware (P690 and DS8100) with next generation Oracle, Cisco UCS, NetApp hardware resulting in annual savings of \$135,000 toward support and maintenance cost.
- » Completed the recruitment for the Technical Architect for Systems, Databases, and Storage to lead towards next generation initiatives.
- » Provided high level of support for the Court's numerous IT initiatives: Sharepoint upgrade, CRM upgrade, IBM P8 upgrade, database migrations, strengthening information security.

Court Technology Manager
Pawan Sarna
 (657) 622-5111

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - Servers, Storage, and DBA Services (303230)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	407,792	378,879	599,879	1,007,319	1,109,314
900320	Lump sum payouts (vacation, sick leave cash outs)	-	37,559	1,928	2,360	-
900328	Other pay (on call, differentials, VSIP)	250	694	386	324	1,792
908301	Overtime	23,969	37,534	67,534	49,454	-
910302	Medicare	6,150	6,578	9,718	15,255	16,083
910401	Dental insurance	-	1,116	612	1,134	2,280
910501	Health insurance	29,668	26,982	42,572	92,211	92,957
910503	Retiree health benefits	15,538	15,120	21,605	35,484	44,372
910604	Retirement - non-judicial staff	95,448	109,018	196,587	326,061	336,456
913301	Unemployment insurance	1,129	-	-	-	-
913501	Life insurance	-	217	111	118	216
913502	Long-term disability (LTD) insurance	-	409	249	521	877
913503	Accidental death and dismemberment (AD&D) insurance	-	21	12	25	48
913699	Other insurance (e.g. vision)	2,413	1,545	3,132	5,299	5,304
913899	Other benefits (tuition reimb., OBP, parking)	-	3,500	2,275	2,975	7,000
SUBTOTAL - Salaries and Benefits		582,357	619,174	946,601	1,538,540	1,616,699
Services and Supplies						
921704	Special events / employee appreciation	40	8	20	-	53
922399	Library purchases and subscriptions	-	-	511	194	400
922611	Equipment - computers	-	-	4,606	2,004	3,859
922699	Equipment - under \$5,000	-	-	-	2,549	-
929210	Private car mileage	-	153	91	240	400
929299	Travel - in-state	-	-	-	70	-
933101	Tuition and registration fees	-	9,913	18,080	19,327	-
943201	IT - maintenance, repairs, and supplies	222,240	299,606	163,514	317,878	353,500
943301	IT - commercial contracts	945	104,387	103,978	83,359	52,479
943502	IT - software and license fees	71,383	54,571	104,889	582,342	425,521
946601	Major equipment - IT	437,207	329,611	11,737	122,980	51,000
971002	Interest expense	2,437	-	-	-	-
SUBTOTAL - Services and Supplies		734,252	798,248	407,426	1,130,942	887,212
TOTAL EXPENDITURES		1,316,609	1,417,422	1,354,027	2,669,482	2,503,911

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Technology Architect	-	-	-	-	-	-	-	-	1	1.0
Court Technology Manager	-	-	-	-	1	1.0	1	1.0	1	1.0
Database Administrator I	-	-	-	-	2	2.0	2	2.0	2	2.0
Database Administrator II	-	-	-	-	1	1.0	1	1.0	1	0.8
Network Administrator I	-	-	-	-	-	-	1	1.0	1	1.0
Network Administrator II	-	-	-	-	-	-	2	2.0	1	1.0
Network Administrator III	-	-	-	-	-	-	1	1.0	1	1.0
Systems Administrator I	1	1.0	1	1.0	1	0.8	1	1.0	1	0.8
Systems Administrator II	3	3.0	2	2.0	2	2.0	2	2.0	2	2.0
TOTAL STAFFING	4	4.0	3	3.0	7	6.8	11	11.0	11	10.5

CTS - Network and Telecommunication Services (303250)

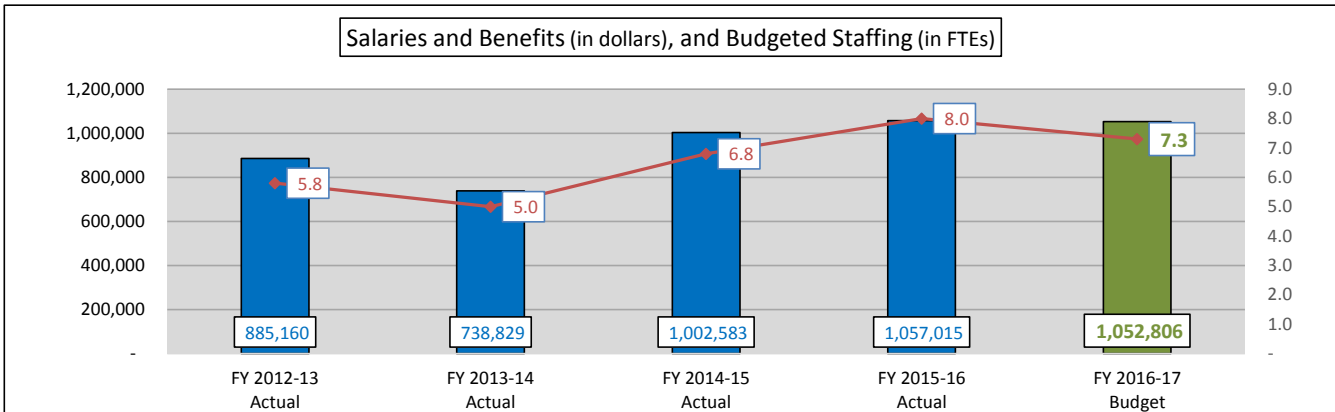
Mission Statement

To ensure the Court's data network infrastructure is available for authorized access. The cost center's responsibility is to provide data network infrastructure services that are transparent to users and services while enhancing data network features, supporting ongoing daily operation, performing necessary periodic and emergency maintenance activities to ensure effective data network security support for the Court's data and Voice over Internet Protocol (VoIP) physical network.

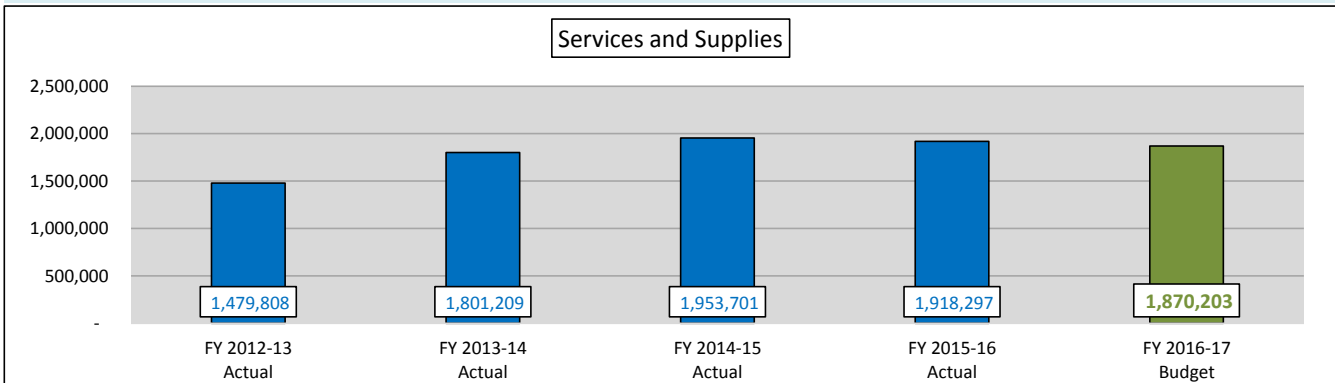
FY 2016-17 Goals and Objectives

- » Upgrade court firewall systems to ensure protection against unauthorized access to the Court's data network.
- » Continue to manage, support, maintain, and enhance all court data network communication circuits and ensure optimal throughput of data transactions.
- » Continue to manage, support, maintain, and enhance the court data center facility and court facility location data closets.
- » Continue to provide telecommunication services to support physical relocation changes of court judges, managers, and support staff.
- » Continue to ensure optimal operability of the court VoIP phone data network.

FY 2016-17 APPROVED BUDGET



1.0 FTE Telecommunications Technician II was transferred from this cost center to cost center 303340 - Vision & ILJ - as part of the FY 2016-17 budget development process. A new, limited term, 0.5 FTE Court Technology Manager position was added to this cost center to cover six months of overlap between the new manager and the retiring manager. One vacant position was budgeted for nine months (0.75 FTE).



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Successfully upgraded and maintained the Court's Firewall equipment to ensure best practice security measures are maintained.
- » Successfully migrated the Court's core equipment to new Cisco platform.
- » Managed, supported, maintained, and enhanced all court data communication circuits and ensured optimal throughput of transactions.
- » Managed, supported, maintained, and enhanced court data center facility and court facility location data closets.
- » Provided telecommunication services to support physical relocation changes of court judges, managers, and support staff.
- » Ensured optimal operability of the court VoIP (Voice Over IP) phone data network.

Court Technology Manager
Darric Williams
 (657) 622-7667

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - Network and Telecommunication Services (303250)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	578,191	460,571	620,998	633,224	695,793
900320	Lump sum payouts (vacation, sick leave cash outs)	7,857	1,928	598	17,913	-
900328	Other pay (on call, differentials, VSIP)	22,420	7,494	1,684	7,550	2,450
903301	Extra help	-	-	907	(907)	-
908301	Overtime	16,849	36,976	46,207	50,051	-
910302	Medicare	8,245	7,329	9,565	10,112	10,087
910401	Dental insurance	1,141	1,157	1,134	1,134	1,710
910501	Health insurance	75,199	66,731	87,266	98,360	93,648
910503	Retiree health benefits	22,657	18,353	22,168	22,564	27,833
910604	Retirement - non-judicial staff	143,524	131,839	204,329	209,314	211,603
913301	Unemployment insurance	1,688	-	-	-	-
913501	Life insurance	184	225	161	110	162
913502	Long-term disability (LTD) insurance	403	411	411	451	646
913503	Accidental death and dismemberment (AD&D) insurance	22	22	22	23	36
913699	Other insurance (e.g. vision)	3,281	2,293	3,634	3,617	3,588
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,500	5,250
	SUBTOTAL - Salaries and Benefits	885,160	738,829	1,002,583	1,057,015	1,052,806
Services and Supplies						
920699	Office expense	39	-	-	-	-
921599	Advertising expense	-	-	941	698	1,007
921704	Special events / employee appreciation	-	13	-	-	37
922399	Library purchases and subscriptions	(99)	-	157	-	200
922699	Equipment - under \$5,000	10,350	24,599	18,128	78,556	9,000
923999	General expense - service	-	-	2,401	-	-
925101	Telecommunications	784,839	1,266,955	1,599,168	1,374,187	1,484,467
929210	Private car mileage	2,831	2,975	3,394	2,954	2,800
929299	Travel - in-state	6	34	124	-	-
933101	Tuition and registration fees	910	8,650	2,495	4,708	-
938401	General consultant and professional services	-	-	40,000	45,000	-
943201	IT - maintenance, repairs, and supplies	196,082	218,589	215,904	331,342	250,762
943301	IT - commercial contracts	-	53,515	92,376	19,019	95,000
943502	IT - software and license fees	172,972	70,452	21,295	29,421	26,930
945301	Major equipment - non-IT	-	11,878	-	-	-
946601	Major equipment - IT	311,878	143,549	-	32,413	-
999910	Prior year expense adjustments	-	-	(42,680)	-	-
	SUBTOTAL - Services and Supplies	1,479,808	1,801,209	1,953,701	1,918,297	1,870,203
	TOTAL EXPENDITURES	2,364,968	2,540,038	2,956,284	2,975,312	2,923,009

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Technology Manager	1	1.0	1	1.0	1	1.0	1	1.0	2	1.5
Network Administrator III	1	0.3	-	-	-	-	-	-	-	-
Network Telecommunications Engineer	2	2.0	2	2.0	1	1.0	1	1.0	1	0.8
Telecommunications Technician I	2	1.5	1	1.0	4	4.0	4	4.0	2	2.0
Telecommunications Technician II	1	1.0	1	1.0	-	-	1	1.0	3	3.0
User Support Technician II	-	-	-	-	1	0.8	-	-	-	-
Help Desk/User Support Supervisor	-	-	-	-	-	-	1	1.0	-	-
TOTAL STAFFING	7	5.8	5	5.0	7	6.8	8	8.0	8	7.3

CTS - Applications Development (303330)

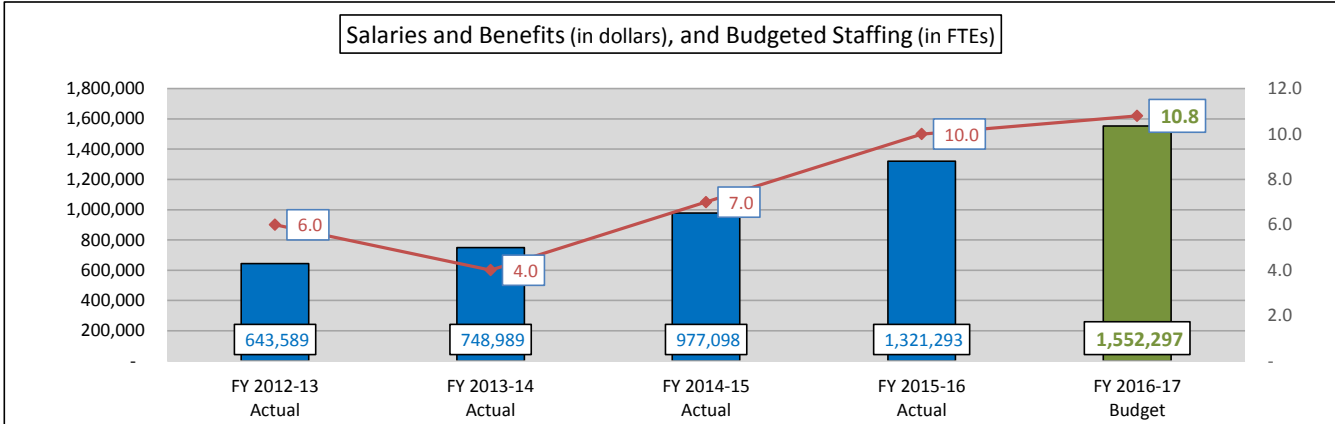
Mission Statement

Develop, support, and maintain departmental and public-facing applications and interfaces to aid court departments in performing their jobs in a more effective and efficient manner.

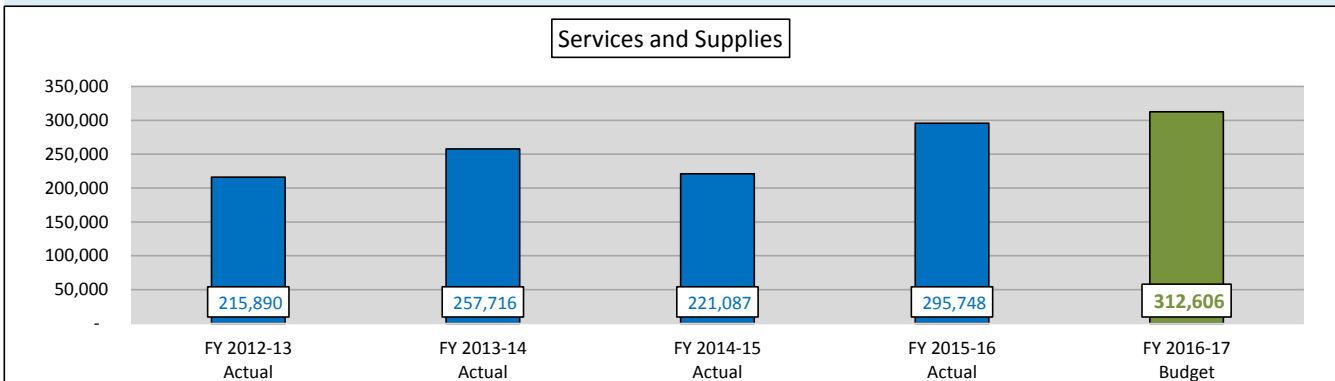
FY 2016-17 Goals and Objectives

- » Continue to develop technical resources to support .NET systems.
- » Continue to collaborate with Operations to streamline business processes by enhancing or developing new systems.
- » Cross train staff to become familiar with and support other systems in the unit.

FY 2016-17 APPROVED BUDGET



This cost center and cost center 303630 - Platform Solutions - exchanged Applications Developer II positions. A vacant Court Technology Manager position was transferred from 303340 - Vision & ILJ - to this cost center and was converted to a Court Technology Architect. This vacant position is budgeted for nine months (0.75 FTE).



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Migrated three legacy applications to .NET platform.
- » Shut down all legacy COBOL applications.
- » Developed two .NET developers

Court Technology Manager
Ryan Nguyen
 (657) 622-7649

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - Applications Development (303330)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	454,793	457,349	642,765	871,147	1,056,302
900320	Lump sum payouts (vacation, sick leave cash outs)	1,505	8,300	10,001	11,485	-
900328	Other pay (on call, differentials, VSIP)	-	253	-	-	-
908301	Overtime	654	73,698	17,110	13,064	-
910302	Medicare	6,520	7,725	9,605	12,726	15,313
910401	Dental insurance	1,080	1,157	1,134	1,134	1,995
910501	Health insurance	44,411	45,607	54,965	87,872	103,825
910503	Retiree health benefits	17,983	18,142	23,025	30,641	42,252
910604	Retirement - non-judicial staff	109,161	130,393	210,926	284,228	319,886
913301	Unemployment insurance	1,183	-	-	-	-
913501	Life insurance	176	225	161	104	189
913502	Long-term disability (LTD) insurance	388	419	419	432	752
913503	Accidental death and dismemberment (AD&D) insurance	20	22	22	22	42
913699	Other insurance (e.g. vision)	2,215	2,198	3,466	4,939	5,616
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,500	6,125
SUBTOTAL - Salaries and Benefits		643,589	748,989	977,098	1,321,293	1,552,297
Services and Supplies						
921704	Special events / employee appreciation	68	20	-	-	54
922399	Library purchases and subscriptions	-	43	-	-	-
929210	Private car mileage	-	663	-	-	500
929299	Travel - in-state	1,025	447	-	-	-
933101	Tuition and registration fees	-	-	-	3,570	-
935202	Rent - non-State owned	-	-	-	-	6,000
938401	General consultant and professional services	-	-	-	-	199,680
943301	IT - commercial contracts	49,376	3,248	154,427	175,084	-
943502	IT - software and license fees	165,421	253,296	66,660	111,745	106,372
946601	Major equipment - IT	-	-	-	5,349	-
SUBTOTAL - Services and Supplies		215,890	257,716	221,087	295,748	312,606
TOTAL EXPENDITURES		859,479	1,006,705	1,198,185	1,617,041	1,864,903

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Applications Developer II	1	1.0	1	1.0	1	1.0	4	4.0	4	4.0
Applications Developer III	3	3.0	2	2.0	4	4.0	3	3.0	3	3.0
Business Systems Analyst II	-	-	-	-	1	1.0	2	2.0	2	2.0
Court Technology Manager	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Court Technology Architect	-	-	-	-	-	-	-	-	1	0.8
Technical Writer	1	1.0	-	-	-	-	-	-	-	-
TOTAL STAFFING	6	6.0	4	4.0	7	7.0	10	10.0	11	10.8

CTS - Vision and ILJ (303340)

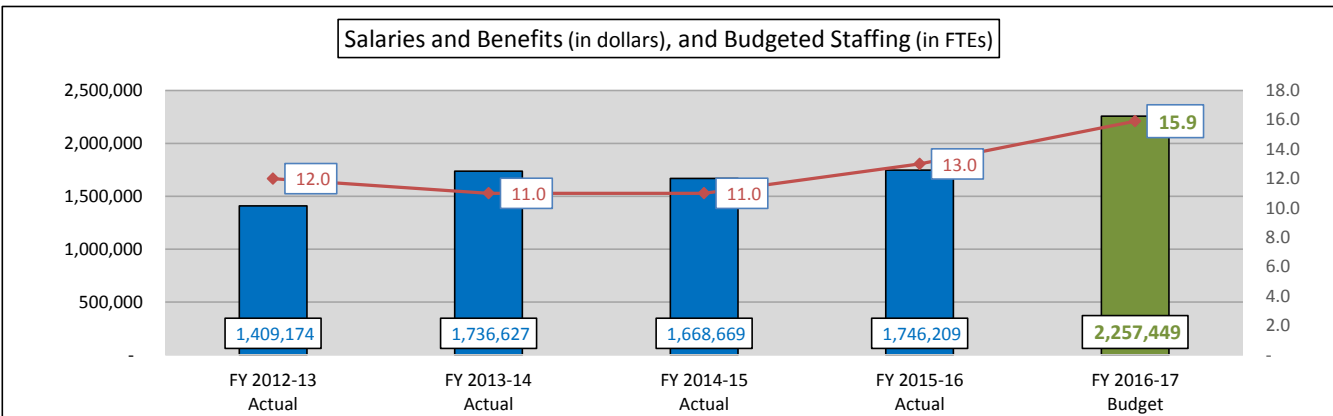
Mission Statement

The Vision Technical Support team supports the activities of court users, executive management, judicial officers, and justice partners by ensuring that the Vision Case Management System (CMS) and its interfaces satisfy their business requirements. The unit's objectives include preserving the integrity of Criminal and Traffic databases, providing secure and proper access to Vision data to support court justice partners, proactively enhancing and improving the Vision application, providing technical expertise for the development of My Plan projects, and working with court users to improve the efficiency of business processes.

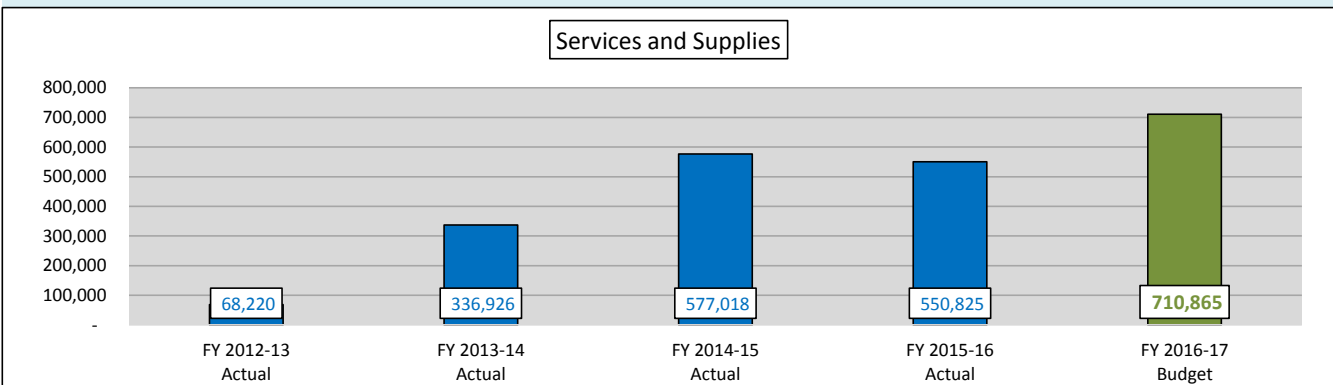
FY 2016-17 Goals and Objectives

- » To ensure that the Vision application and interfaces operate effectively during court-defined operating hours and are able to meet the needs of our user community.
- » To continue to enhance and improve the Vision application to meet the changing requirements of the Court, justice partners, and public users.
- » To implement mandatory legislative changes timely and with minimal disruption to the Court's customers.
- » To ensure the integrity and confidentiality of case and defendant information stored on court-managed databases and file repositories.

FY 2016-17 APPROVED BUDGET



1.0 FTE Court Technology Manager was transferred to cost center 303330 - Applications Development. 1.0 FTE Court Technology Manager was transferred from cost center 303550 (Enterprise Applications Support) and converted to an Applications Developer III. This position is budgeted for 10 months (0.83 FTE). Three vacant positions - one Network Administrator II, one Applications Developer II, and one Telecommunications Technician II - were transferred from cost centers 303230 (Servers, Storage & DBA Services), 303330 (Applications Development), and 303250 (Network and Telecommunication Services), respectively, as part of the FY 2016-17 budget development process. All three are budgeted for nine months (0.75 FTE each). In addition, one lead position was added to this cost center, also as part of the budget development process. This position is budgeted for nine months (0.75 FTE).



The difference between FY 2015-16 actual and FY 2016-17 budget is the increased budget for Vision contractors. The cost center is also purchasing new PowerBuilder licenses to increase their productivity.

FY 2015-16 ACCOMPLISHMENTS

Implemented CMS legislative changes in support of California's Traffic Amnesty program.

Court Technology Manager
Jeff Holzauer
 (657) 622-7654

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - Vision and ILJ (303340)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	946,801	1,044,055	1,048,917	1,157,502	1,542,808
900320	Lump sum payouts (vacation, sick leave cash outs)	5,366	10,389	3,374	2,018	-
900328	Other pay (on call, differentials, VSIP)	1,400	131	-	-	-
903301	Extra help	10,075	26,659	26,429	(472)	4,885
908301	Overtime	61,998	191,255	84,310	31,936	-
910302	Medicare	13,920	18,213	16,415	15,975	22,368
910401	Dental insurance	1,829	1,157	1,003	2,279	2,280
910501	Health insurance	88,947	97,814	97,139	101,168	140,755
910503	Retiree health benefits	37,073	41,454	37,485	40,840	61,711
910604	Retirement - non-judicial staff	225,748	294,783	342,916	378,904	465,873
913301	Unemployment insurance	2,640	-	-	-	-
913501	Life insurance	280	225	162	207	216
913502	Long-term disability (LTD) insurance	590	426	428	852	873
913503	Accidental death and dismemberment (AD&D) insurance	35	22	22	43	48
913699	Other insurance (e.g. vision)	5,472	6,544	6,570	6,206	8,632
913899	Other benefits (tuition reimb., OBP, parking)	7,000	3,500	3,500	8,750	7,000
	SUBTOTAL - Salaries and Benefits	1,409,174	1,736,627	1,668,669	1,746,209	2,257,449
Services and Supplies						
920699	Office expense	-	80	-	-	-
921599	Advertising expense	-	-	-	1,082	-
921704	Special events / employee appreciation	110	55	54	28	79
922699	Equipment - under \$5,000	-	-	848	-	-
929210	Private car mileage	105	1,080	612	103	300
929299	Travel - in-state	919	-	-	820	-
931101	Travel - out-of-state	-	-	-	1,508	-
933101	Tuition and registration fees	-	45	1,065	4,723	-
943301	IT - commercial contracts	65,302	310,744	572,698	541,558	700,032
943502	IT - software and license fees	1,784	24,921	965	1,004	10,454
999910	Prior year expense adjustments	-	-	776	-	-
	SUBTOTAL - Services and Supplies	68,220	336,926	577,018	550,825	710,865
	TOTAL EXPENDITURES	1,477,395	2,073,553	2,245,687	2,297,034	2,968,314

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Applications Developer II	3	3.0	3	3.0	3	3.0	3	3.0	4	3.8
Applications Developer III	3	3.0	3	3.0	3	3.0	2	2.0	2	1.9
Business Systems Analyst I	2	2.0	1	1.0	1	1.0	2	2.0	1	1.0
Business Systems Analyst II	2	2.0	2	2.0	1	1.0	1	1.0	1	1.0
Business Systems Analyst III	-	-	-	-	1	1.0	1	1.0	2	2.0
Court Technology Architect	-	-	-	-	-	-	1	1.0	1	1.0
Court Operations Manager I	1	1.0	-	-	-	-	-	-	-	-
Court Technology Manager	1	1.0	1	1.0	1	1.0	2	2.0	1	1.0
Network Administrator II	-	-	-	-	-	-	-	-	1	0.8
New Classification for CTS - Lead*	-	-	-	-	-	-	-	-	1	0.8
Senior Business Systems Analyst	-	-	1	1.0	1	1.0	1	1.0	1	1.0
Systems Administrator II	-	-	-	-	-	-	-	-	1	1.0
Telecommunications Tech II	-	-	-	-	-	-	-	-	1	0.8
TOTAL STAFFING	12	12.0	11	11.0	11	11.0	13	13.0	17	15.9

CTS - Process & QA Team, E-Filing Form Development & Maintenance (303430)

Mission Statement

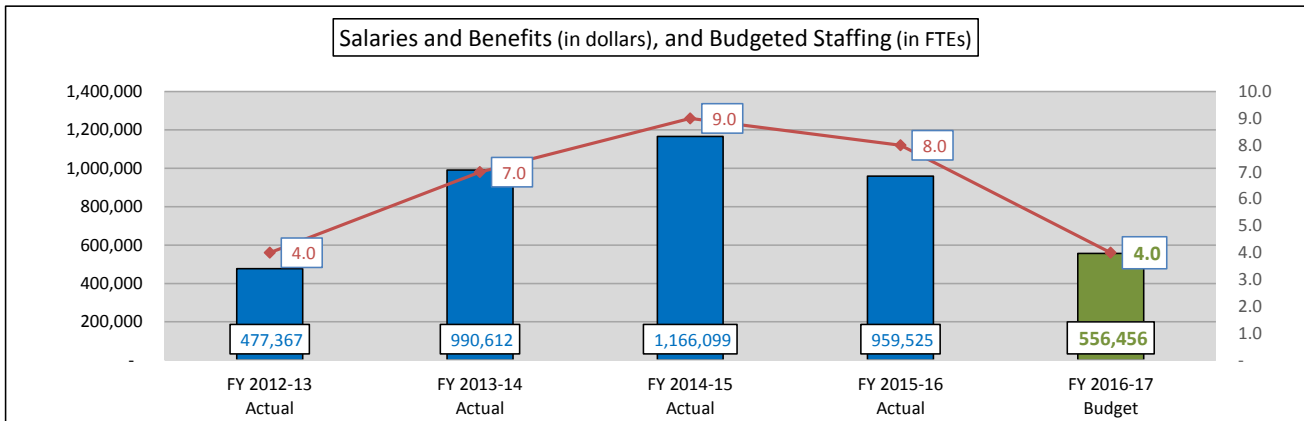
The Process & QA Management Team provides project support to assist in design, development, formal testing, and implementation of court projects. The Process Management & QA Team drives projects to completion with the use of tools and methodologies based on business analysis, and system re-engineering that in turn assist the Court in streamlining and enhancing business processes that focus on greater efficiencies and cost savings.

The E-Filing Form Development & Maintenance team develops interactive judicial forms through the use of guided interviews, and Guide & File technology. The interactive forms provide the public with automation that enables them to file court documents with ease and efficiency.

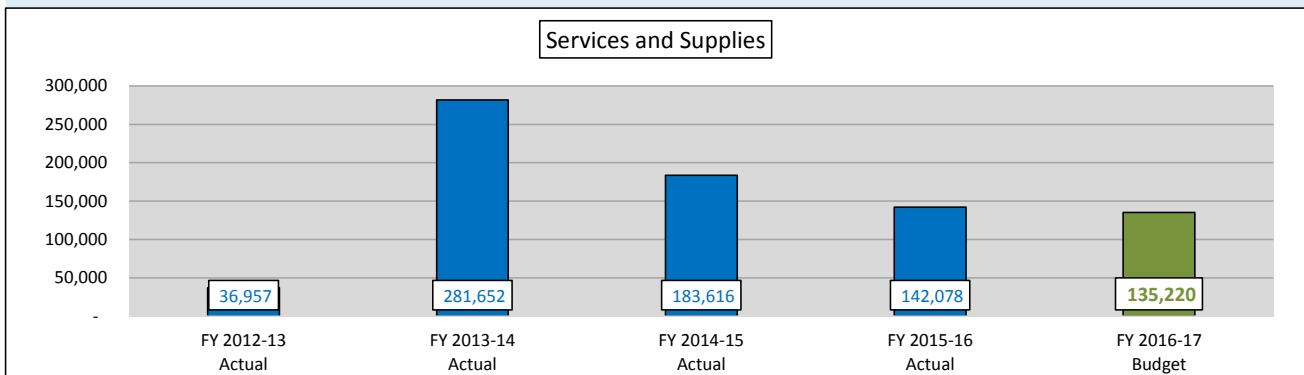
FY 2016-17 Goals and Objectives

- » Develop Business Systems Analyst (BSA) staff to be proficient in using Guide & File technology.
- » Implement Guide & File Technology locally while still supporting state level efforts.
- » Implement Family Law Dissolution forms using Guide & File technology.
- » Continue to provide BSA services to evaluate and re-engineer pertinent business processes that promote efficiency and cost savings.
- » Continue to provide BSA services to resource key projects through means of business analysis and project management.

FY 2016-17 APPROVED BUDGET



1.0 FTE Business Systems Analyst I was transferred from this cost center to cost center 303550 - Enterprise Applications Support; 1.0 FTE Applications Developer III was transferred to cost center 303540 - Odyssey-Family Law Juvenile; 1.0 FTE Applications Developer II was transferred to cost center 303330 - Applications Development; and 1.0 FTE Business Systems Analyst II was transferred to cost center 303560 - New CMS Deployment-Civil/Probate.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Integration of Family Law SmartForms with Odyssey Case Management System.
- » Allocated and managed BSA resources to support key CTS projects (Absence Request Transmittal, MS Dynamics, SmartForms Integration with Odyssey CMS, Interactive Voice Response, Guide & File technology evaluation).
- » Retirement of legacy Banner Case Management System.
- » Evaluation and business re-engineering of key CTS initiatives (Functional Requirements Document process, Change Control Committee, Communication Initiative).

Court Technology Manager
Lisa Giacomaro
 (657) 622-7690

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - Process & QA Team, E-Filing Development & Maintenance (303430)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	332,817	662,540	773,441	640,590	374,702
900320	Lump sum payouts (vacation, sick leave cash outs)	1,808	3,773	1,779	-	-
900328	Other pay (on call, differentials, VSIP)	224	245	-	-	-
908301	Overtime	6,843	29,980	18,300	7,911	-
910302	Medicare	4,909	8,956	10,501	9,274	5,432
910401	Dental insurance	1,141	1,198	1,134	1,134	1,140
910501	Health insurance	30,006	61,964	71,784	62,184	39,894
910503	Retiree health benefits	12,600	26,327	27,702	22,362	14,988
910604	Retirement - non-judicial staff	80,423	187,352	252,464	208,207	114,377
913301	Unemployment insurance	891	-	-	-	-
913501	Life insurance	184	233	161	104	108
913502	Long-term disability (LTD) insurance	395	418	405	412	419
913503	Accidental death and dismemberment (AD&D) insurance	22	22	22	22	24
913699	Other insurance (e.g. vision)	1,606	4,104	4,908	3,826	1,872
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,500	3,500
SUBTOTAL - Salaries and Benefits		477,367	990,612	1,166,099	959,525	556,456
Services and Supplies						
921704	Special events / employee appreciation	40	38	40	-	20
929210	Private car mileage	475	724	234	585	200
929299	Travel - in-state	-	-	9	912	-
933101	Tuition and registration fees	-	959	-	165	-
943301	IT - commercial contracts	36,442	245,511	-	-	-
943502	IT - software and license fees	-	34,420	183,333	140,417	135,000
SUBTOTAL - Services and Supplies		36,957	281,652	183,616	142,078	135,220
TOTAL EXPENDITURES		514,324	1,272,264	1,349,715	1,101,604	691,676

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Applications Developer II	2	2.0	1	1.0	1	1.0	1	1.0	-	-
Applications Developer III	-	-	1	1.0	1	1.0	1	1.0	-	-
Business Systems Analyst I	-	-	3	3.0	3	3.0	2	2.0	1	1.0
Business Systems Analyst II	-	-	1	1.0	2	2.0	2	2.0	1	1.0
Business Systems Analyst III	-	-	-	-	1	1.0	1	1.0	1	1.0
Court Technology Manager	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Technology Trainee	1	1.0	-	-	-	-	-	-	-	-
TOTAL STAFFING	4	4.0	7	7.0	9	9.0	8	8.0	4	4.0

CTS - CCMS V3 and e-Filing (303440)

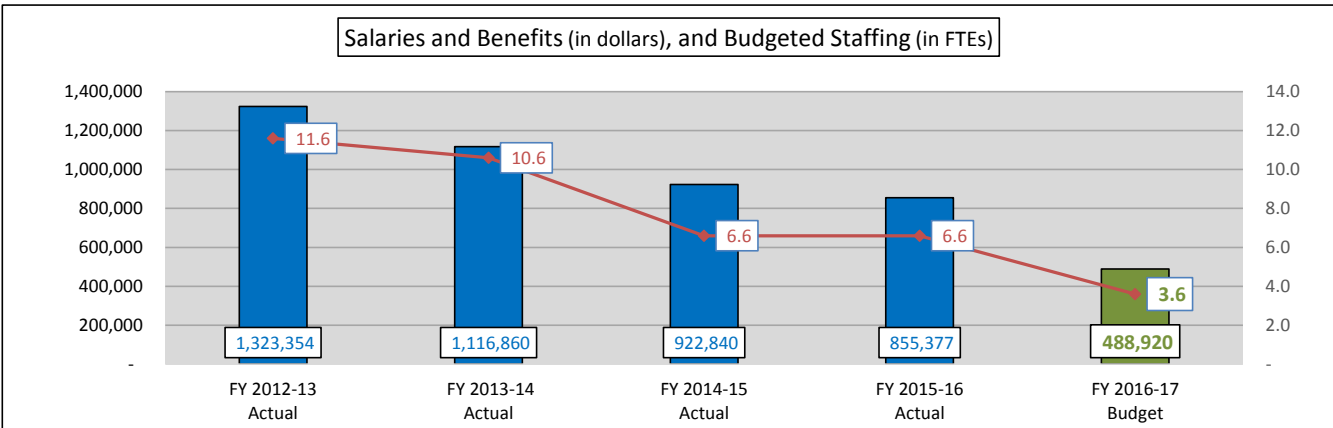
Mission Statement

The California Case Management System (also known as CCMS V3) team provides application, development, and technical support for small claims, civil limited, civil unlimited, probate, and mental health court operations for this statewide application.

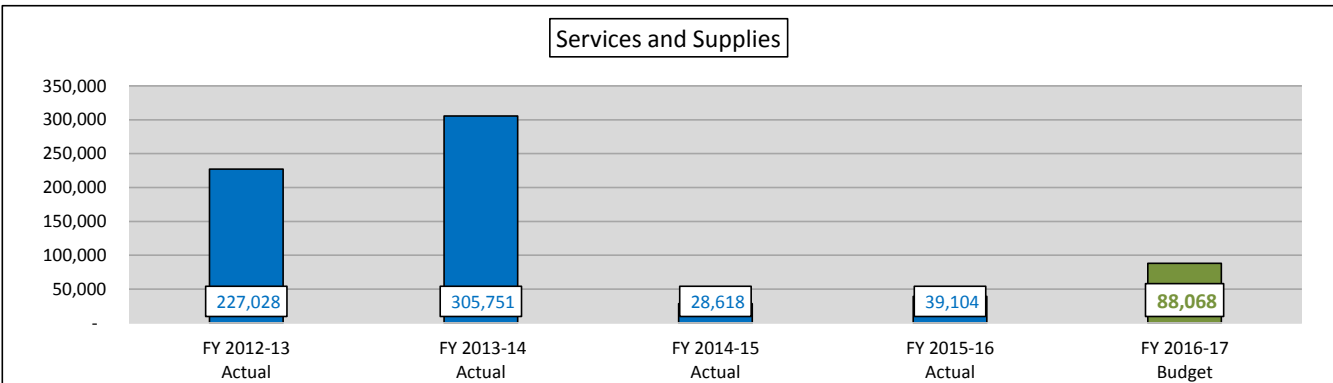
FY 2016-17 Goals and Objectives

- » Stabilize current CMS external applications.
- » Glide down application development and maintenance to prepare for Odyssey.
- » Maintain V3 with minimal staff.
- » Implement e-service in Probate.

FY 2016-17 APPROVED BUDGET



1.0 Court Technology Manager and 2.0 Business Systems Analyst IIs were transferred to cost center 303560 - New CMS Deployment-Civil/Probate. There will eventually be only 2.6 FTEs in this cost center.



The variance between FY 2015-16 actual and FY 2016-17 budget is due to an application that the Court has not paid for for several years now. The Court has been informed that it will have to pay for the license in FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Completed R13 stack upgrade.
- » Stabilized CCMS V3 on new hardware.
- » Implemented e-service in Civil.
- » Implemented new electronic automated Accounting Dashboard for reconciling all 14 e-Filing service providers.
- » Implemented new automated Probate Examiner Notes process.

Cost Center Manager
Edward Ojeda
 (657) 622-5106

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - CCMS V3 and e-Filing (303440)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	920,909	721,783	586,235	542,298	323,242
900320	Lump sum payouts (vacation, sick leave cash outs)	5,936	7,668	5,610	6,157	-
900328	Other pay (on call, differentials, VSIP)	2,462	105	-	-	-
908301	Overtime	11,263	42,997	13,037	11,567	-
910302	Medicare	13,272	10,904	8,493	7,854	4,686
910401	Dental insurance	1,140	1,157	1,134	940	-
910501	Health insurance	103,216	89,432	87,483	83,308	49,297
910503	Retiree health benefits	35,105	28,800	20,918	18,904	12,929
910604	Retirement - non-judicial staff	217,477	205,427	192,340	177,173	96,520
913301	Unemployment insurance	2,446	-	-	-	-
913501	Life insurance	184	225	161	85	-
913502	Long-term disability (LTD) insurance	382	400	400	339	-
913503	Accidental death and dismemberment (AD&D) insurance	22	22	22	18	-
913699	Other insurance (e.g. vision)	6,039	4,441	3,508	3,233	2,246
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,500	-
	SUBTOTAL - Salaries and Benefits	1,323,354	1,116,860	922,840	855,377	488,920
Services and Supplies						
921704	Special events / employee appreciation	-	28	-	-	18
922399	Library purchases and subscriptions	237	-	-	-	-
922611	Equipment - computers	-	302	-	-	-
922699	Equipment - under \$5,000	-	-	513	-	-
929210	Private car mileage	609	40	-	-	350
929299	Travel - in-state	-	-	311	212	-
931101	Travel - out-of-state	-	-	-	98	-
933101	Tuition and registration fees	-	-	2,990	1,498	-
943301	IT - commercial contracts	1,870	31,510	-	-	-
943502	IT - software and license fees	224,312	273,872	24,804	37,296	87,700
	SUBTOTAL - Services and Supplies	227,028	305,751	28,618	39,104	88,068
	TOTAL EXPENDITURES	1,550,381	1,422,611	951,457	894,481	576,988

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Applications Developer I	1	0.6	1	0.6	1	0.6	1	0.6	1	0.6
Applications Developer II	2	2.0	2	2.0	2	2.0	2	2.0	1	1.0
Applications Developer III	1	1.0	-	-	-	-	-	-	1	1.0
Business System Analyst I	3	3.0	2	2.0	1	1.0	1	1.0	-	-
Business System Analyst II	3	3.0	3	3.0	2	2.0	2	2.0	-	-
Business Systems Analyst I	-	-	-	-	-	-	-	-	1	1.0
Court Technology Manager	-	-	-	-	1	1.0	1	1.0	-	-
Court Technology Manager I	1	1.0	1	1.0	-	-	-	-	-	-
Systems Administrator II	1	1.0	1	1.0	-	-	-	-	-	-
User Support Technician II	-	-	1	1.0	-	-	-	-	-	-
TOTAL STAFFING	12	11.6	11	10.6	7	6.6	7	6.6	4	3.6

CTS - Service Center and User Support Services (303530)

Mission Statement

The Service Center and User Support Services Department provides technical support to all judges, commissioners and non-judicial staff throughout the Court while also taking on projects that fall outside of traditional support roles, such as upgrading the Court's videoconferencing equipment and ensuring security compliance by creating and managing encryption keys on all court laptops. Our goal is to make our customers' jobs easier by giving them tools they need to do their tasks and delivering the highest standard of support when our assistance is needed.

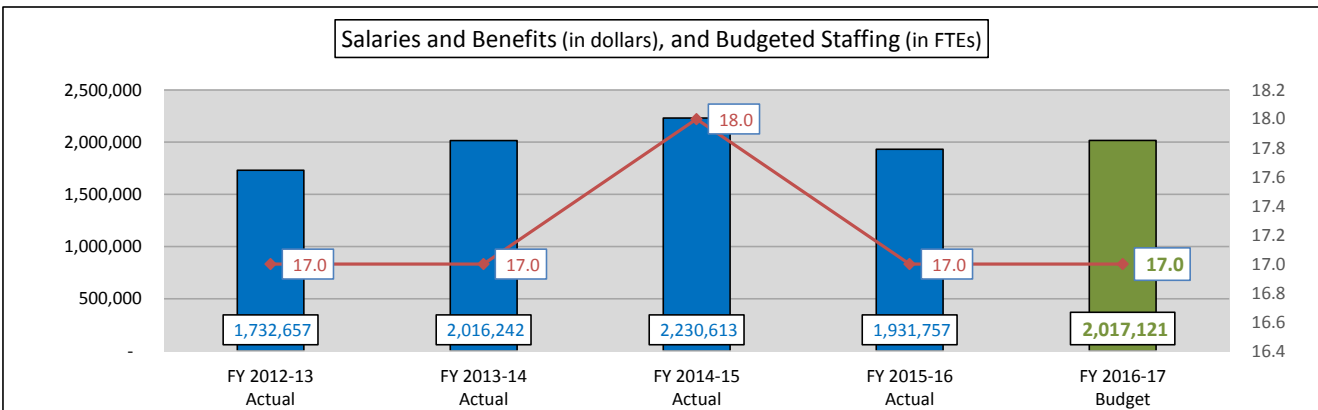
FY 2016-17 Goals and Objectives

- » Purchase new PCs for remaining 40% of users who were not upgraded and set a regular refresh schedule for PC hardware.
- » Implement a training program for the new videoconferencing equipment to maximize usage and effectiveness.
- » Integrate Skype for Business with the new Polycom Video infrastructure to allow desktop videoconferencing on a large scale.
- » Add presentation equipment for all conference rooms to remove the need for portable equipment.
- » Upgrade aging evidence presentation equipment to avoid delays and/or downtime in the courtrooms.

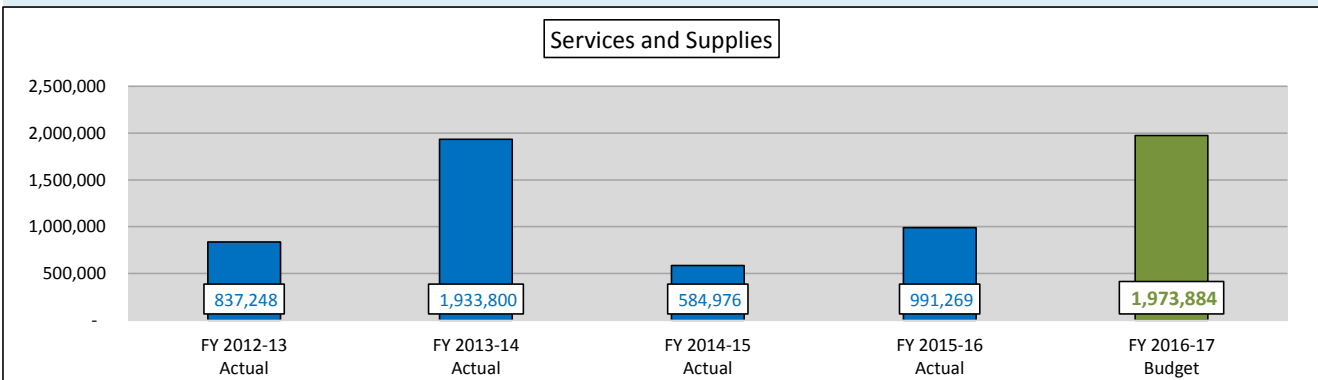
Performance Measures

- » Within the next 12 months the cost center plans to raise the current FCR (First Contact Resolution rate) by 20%.
- » Create a continuing education plan, including core class requirements to ensure knowledge of current technologies.

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.



The FY 2016-17 budget includes \$941,000 in FY 2015-16 reserves. These reserves are for items and services such as computers, printers, videoconferencing equipment installation, and evidence presentation equipment that were ordered in FY 2015-16 but will not be received or completed until FY 2016-17. The FY 2016-17 budget also includes \$250,000 for the replacement of outdated evidence presentation equipment in the courtrooms.

FY 2015-16 ACCOMPLISHMENTS

- » Purchase of and installation of new videoconferencing equipment.
- » Added evidence presentation equipment to Family Law courtrooms.
- » Conducted a Risk & Security Assessment to ensure compliance.
- » Added an Information Kiosk setup in Human Resources which eliminated the need for a full time receptionist.

Court Technology Manager
Jennifer Medina
 (657) 622-7606

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - Service Center and User Support Services (303530)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	1,152,002	1,208,891	1,328,036	1,162,592	1,277,116
900320	Lump sum payouts (vacation, sick leave cash outs)	20,098	20,097	29,995	17,020	-
900328	Other pay (on call, differentials, VSIP)	50,741	51,546	52,861	51,750	55,579
903301	Extra help	-	18,089	40,155	24,514	17,444
908301	Overtime	5,227	104,284	47,855	25,568	-
910302	Medicare	17,504	19,787	21,156	17,917	18,515
910401	Dental insurance	1,103	1,157	1,077	581	1,140
910501	Health insurance	141,275	175,426	194,959	186,176	199,990
910503	Retiree health benefits	45,538	49,889	49,480	42,888	51,081
910604	Retirement - non-judicial staff	282,983	353,397	449,762	389,122	382,243
913301	Unemployment insurance	3,167	-	-	-	-
913501	Life insurance	184	225	155	55	108
913502	Long-term disability (LTD) insurance	396	411	391	218	397
913503	Accidental death and dismemberment (AD&D) insurance	22	22	21	11	24
913699	Other insurance (e.g. vision)	8,916	9,521	11,209	10,137	9,984
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,208	3,500
SUBTOTAL - Salaries and Benefits		1,732,657	2,016,242	2,230,613	1,931,757	2,017,121
Services and Supplies						
920599	Dues and memberships	495	300	-	295	-
920699	Office expense	208	14,883	(163)	3,042	-
921704	Special events / employee appreciation	-	88	-	85	85
922603	Equipment - office furniture	-	-	7,636	-	-
922611	Equipment - computers	17,225	1,192,409	32,946	25,698	800,147
922612	Equipment - printers	-	-	-	2,147	17,992
922699	Equipment - under \$5,000	7,306	42,160	7,353	45,501	20,000
923999	General expense - service	-	2,851	-	-	-
925103	Cell phones / pagers	-	-	-	656	-
929210	Private car mileage	1,082	2,716	1,502	612	-
929299	Travel - in-state	-	5	-	-	-
933101	Tuition and registration fees	-	3,325	-	95	-
935499	Maintenance and supplies	-	-	-	3,097	-
935699	Alteration expenses	-	3,429	-	-	-
938201	Consulting services - temporary help	-	-	-	-	16,800
938401	General consultant and professional services	391,662	11,512	-	-	-
943201	IT - maintenance, repairs, and supplies	13,500	292,230	252,854	258,088	437,360
943301	IT - commercial contracts	25,947	22,621	29,220	83,180	-
943502	IT - software and license fees	379,824	345,273	259,429	469,917	431,500
946601	Major equipment - IT	-	-	-	98,855	250,000
999910	Prior year expense adjustments	-	-	(5,800)	-	-
SUBTOTAL - Services and Supplies		837,248	1,933,800	584,976	991,269	1,973,884
TOTAL EXPENDITURES		2,569,905	3,950,042	2,815,589	2,923,026	3,991,005

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Business Systems Analyst II	-	-	-	-	1	1.0	1	1.0	-	-
Court Technology Manager	2	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Help Desk / User Support Supervisor	2	2.0	1	1.0	3	3.0	2	2.0	2	2.0
Network Administrator I	1	1.0	1	1.0	1	1.0	-	-	-	-
Telecommunications Technician II	-	-	1	1.0	-	-	-	-	-	-
User Support Technician I	1	1.0	2	2.0	2	2.0	5	5.0	2	2.0
User Support Technician II	12	12.0	11	11.0	10	10.0	8	8.0	11	11.0
Senior Business Systems Analyst	-	-	-	-	-	-	-	-	1	1.0
TOTAL STAFFING	18	17.0	17	17.0	18	18.0	17	17.0	17	17.0

CTS - Odyssey - Family Law/Juvenile (303540)

Mission Statement

Implement a technically modern and reliable Case Management System (CMS) to reduce operating cost, increase efficiency, and enable effective data sharing between justice partners.

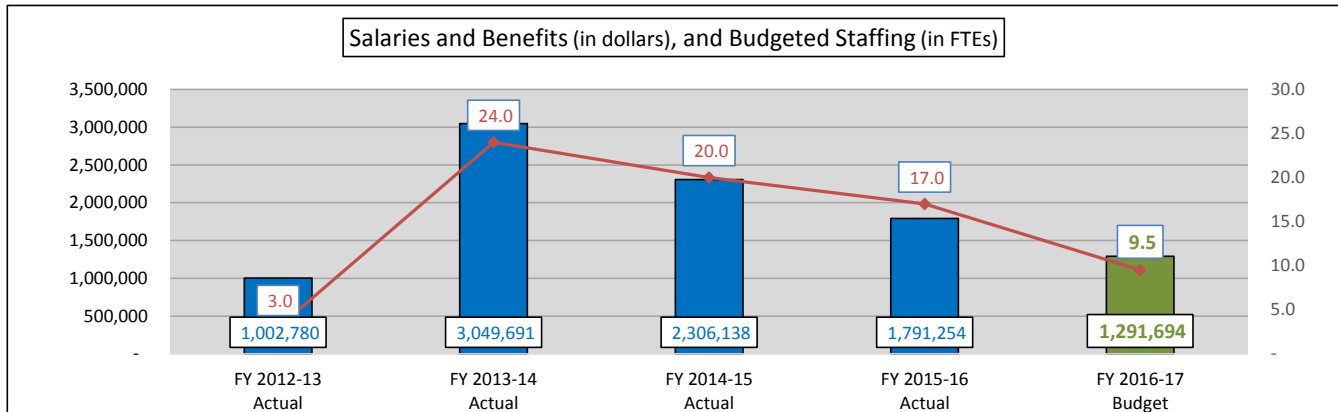
FY 2016-17 Goals and Objectives

- » Better support Court staff work and the work of the judges
- » Provide a more effective and efficient delivery of services with e-Filing
- » Enhance greater access to case information for the Court, justice partners, and the public
- » Support the integrated Financial Accounting Systems
- » Provide more sophisticated management information reporting and analysis

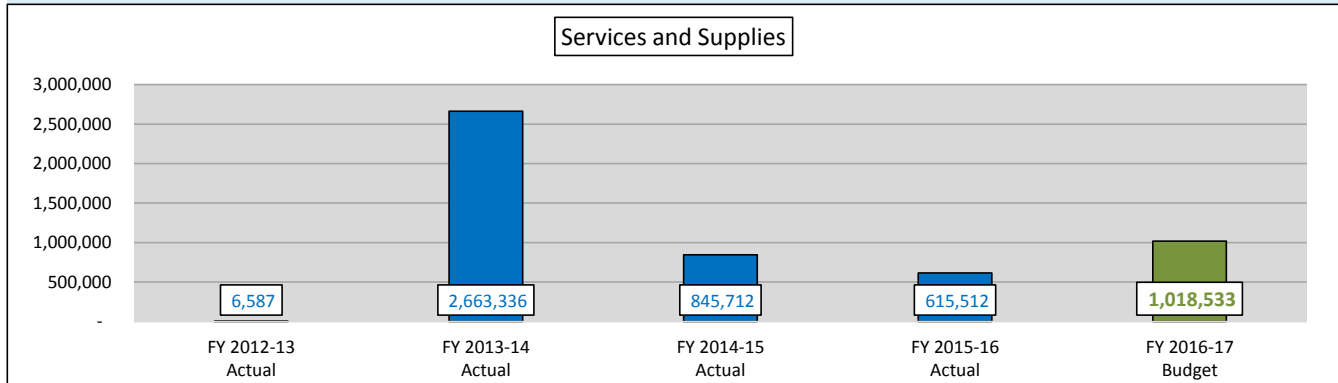
Performance Measures

Reduce the number from three staff resources down to one in processing Alternate Defense Billing.

FY 2016-17 APPROVED BUDGET



All remaining positions that were transferred to this cost center for the deployment of the new CMS for Family Law/Juvenile have been transferred back to their original cost centers. Only the positions assigned to the maintenance and continued improvement of the system remain. In addition, 1.0 FTE Court Technology Manager was transferred from cost center 303100 - CTS Administration. That position will manage this cost center.



The difference between FY 2015-16 actual and FY 2016-17 budget is the remaining CMS deployment funds that were not spent in FY 2015-16 but will be spent in FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Implemented Electronic Juvenile Environment.
- » Implemented Odyssey Case Manager, Clerk Edition, Document Management System, File & Serve (SSA eFiling).
- » Automated the Public Sector Collection and Disbursement (PSCD) Interface.
- » Integrated Case Management and Financial System.
- » Developed custom applications and integrations: Juvenile ELF, Family Law ELF, Smartforms, DCSS, Juvenile Public Kiosk, Case Print, Court Public Applications.

Court Technology Manager
John Leocadio
 (657) 622-7669

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - Odyssey - Family Law and Juvenile (303540)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	687,956	1,856,354	1,488,195	1,117,563	885,915
900320	Lump sum payouts (vacation, sick leave cash outs)	7,070	17,405	13,710	63,562	-
900328	Other pay (on call, differentials, VSIP)	3,000	2,970	0	-	-
903301	Extra help	-	103,455	595	-	-
908301	Overtime	7,866	187,844	35,135	52,433	-
910302	Medicare	9,574	29,693	21,306	17,663	12,844
910401	Dental insurance	1,868	4,632	4,348	2,627	1,995
910501	Health insurance	82,537	213,640	172,246	113,276	74,929
910503	Retiree health benefits	27,061	73,675	53,312	39,063	35,437
910604	Retirement - non-judicial staff	166,070	528,804	491,874	366,395	268,684
913301	Unemployment insurance	1,690	-	-	-	-
913501	Life insurance	373	901	625	237	189
913502	Long-term disability (LTD) insurance	741	1,579	1,509	928	698
913503	Accidental death and dismemberment (AD&D) insurance	40	87	83	50	42
913699	Other insurance (e.g. vision)	4,019	12,902	9,200	6,956	4,836
913899	Other benefits (tuition reimb., OBP, parking)	2,917	15,750	14,000	10,500	6,125
SUBTOTAL - Salaries and Benefits		1,002,780	3,049,691	2,306,138	1,791,254	1,291,694
Services and Supplies						
920699	Office expense	679	32	411	-	500
921702	Meals / food	-	-	-	210	-
921704	Special events / employee appreciation	188	157	90	967	48
929210	Private car mileage	215	622	385	1,244	2,000
929299	Travel - in-state	132	2,825	2,238	2,540	3,360
931101	Travel - out-of-state	2,084	1,219	-	2,107	-
933101	Tuition and registration fees	-	1,244	973	2,415	-
938401	General consultant and professional services	-	-	-	-	10,800
939401	Legal services	-	4,682	3,917	6,490	-
943201	IT - maintenance, repairs, and supplies	-	48,614	-	-	-
943301	IT - commercial contracts	-	51,114	-	71,684	775,384
943502	IT - software and license fees	3,289	2,190,440	837,697	527,856	226,441
946601	Major equipment - IT	-	362,388	-	-	-
SUBTOTAL - Services and Supplies		6,587	2,663,336	845,712	615,512	1,018,533
TOTAL EXPENDITURES		1,009,367	5,713,027	3,151,850	2,406,765	2,310,227

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Accounting Office Supervisor	-	-	1	1.0	1	1.0	1	1.0	-	-
Applications Developer II	-	-	1	1.0	1	1.0	1	1.0	1	1.0
Applications Developer III	-	-	1	1.0	1	1.0	1	1.0	3	2.8
Business Systems Analyst I	-	-	2	2.0	1	1.0	-	-	2	2.0
Business Systems Analyst II	-	-	-	-	1	1.0	2	2.0	2	2.0
Collaborative Court Coordinator	-	-	1	1.0	1	1.0	1	1.0	-	-
Court Operations Manager III	-	-	1	1.0	1	1.0	1	1.0	-	-
Court Technology Manager	2	2.0	1	1.0	1	1.0	-	-	1	0.8
Courtroom Operations Supervisor	-	-	2	2.0	2	2.0	1	1.0	-	-
Help Desk / User Support Supervisor	-	-	1	1.0	-	-	-	-	-	-
Legal Processing Supervisor	-	-	1	1.0	1	1.0	1	1.0	-	-
Network Administrator II	-	-	2	2.0	-	-	-	-	-	-
Program Coordinator/Specialist	-	-	3	3.0	3	3.0	3	3.0	-	-
Senior Accounting Assistant	-	-	1	1.0	1	1.0	1	1.0	-	-
Senior Administrative Analyst	-	-	2	2.0	2	2.0	2	2.0	-	-
Senior Business Systems Analyst	1	1.0	-	-	-	-	-	-	1	1.0
Telecommunications Tech I	-	-	1	1.0	-	-	-	-	-	-
Training and Procedure Specialist	-	-	3	3.0	3	3.0	2	2.0	-	-
TOTAL STAFFING	3	3.0	24	24.0	20	20.0	17	17.0	10	9.5

CTS - Enterprise Applications Support (303550)

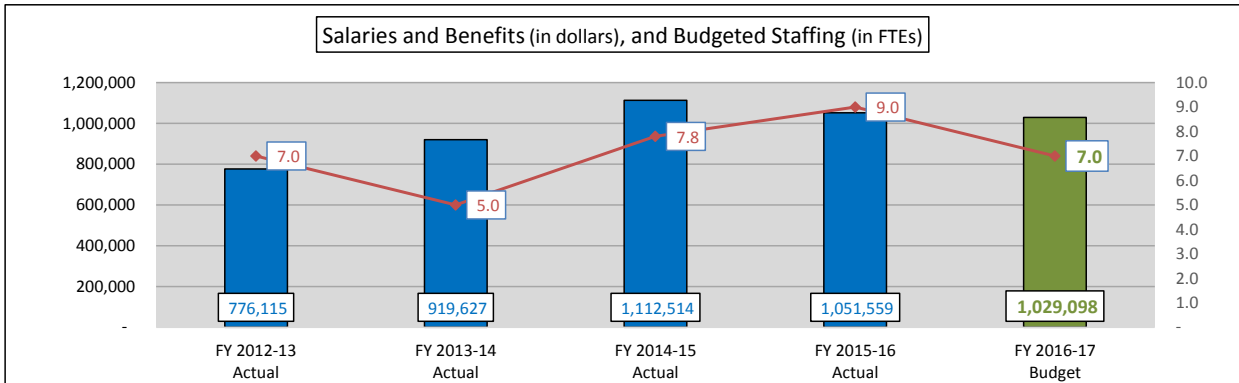
Mission Statement

The mission of the Enterprise Applications Support Unit is to provide seamless and transparent support for P8/FileNet Imaging, Office 365 email and Skype for Business. For imaging, work in partnership with other CTS teams, Court Operations, agency partners, and vendors to deliver court digital property (content) to the unit's court customers (e.g., Operations, Finance), judicial officers, justice partners (e.g., District Attorney, law enforcement agencies), and the public, including attorneys and prospective jurors, in the quickest possible time while maintaining authenticity.

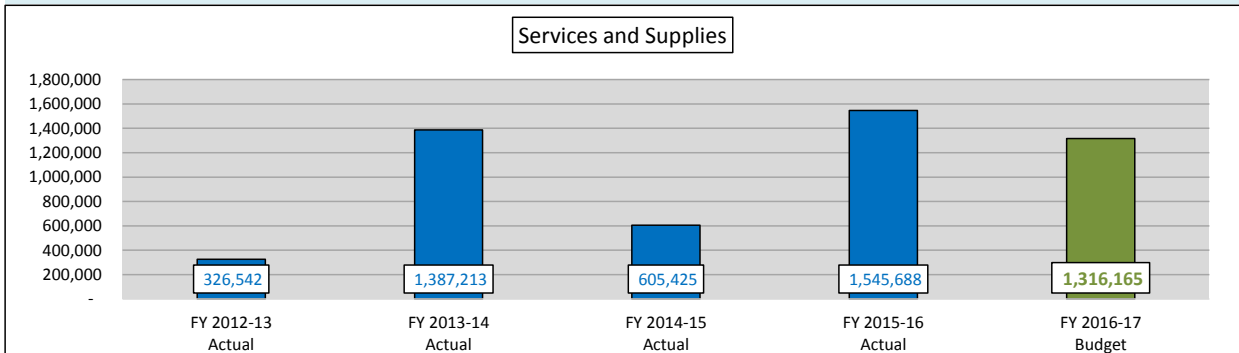
FY 2016-17 Goals and Objectives

- » Implement replacement for existing P8/Imaging Services environment that will save the Court money.
- » Provide support for an HR personnel file imaging process.
- » Work on phase II of the integrated IVR solution for the Traffic/Criminal departments to include a call center.
- » Setup Active Directory Federation Services (ADFS) in the Cloud to create redundancy for Office 365 email and Skype for Business.
- » Continue supporting the Outlook email system and Skype for Business environments in the Microsoft Cloud.
- » Create environment in either Microsoft Azure or Amazon Cloud services to be used for backup and disaster recovery.
- » Create environment in either Microsoft Azure or Amazon Cloud services to be used for computing services to run applications from the Cloud.

FY 2016-17 APPROVED BUDGET



1.0 FTE Business Systems Analyst I was transferred from cost center 303430 - Process & QA Team, E-Filing Form Development & Maintenance - to this cost center. 1.0 FTE Systems Administrator II was converted to a Court Technology Architect and moved to cost center 303230 - Servers, Storage & DBA Services; 1.0 FTE Network Administrator III was converted to a Sr. Business Analyst and moved to cost center 303530 - Service Center & User Support Services; and 1.0 FTE Court Technology Manager was converted to an Applications Developer III and transferred to cost center 303340 - Vision & ILJ.



The majority of the integrated IVR solution project was completed in FY 2015-16. This is the primary reason for the variance between FY 2015-16 actual and FY 2016-17 budget.

FY 2015-16 ACCOMPLISHMENTS

- » Completed the image migration of Ultra Density Optical (UDO) platters to Magnetic Storage and Retrieval (MSAR) to provide speedier content retrieval, mitigating interruptions due to UDO Jukebox downtime.
- » Implemented AMICRO image retrieval home-grown solution to make it easier to retrieve tiff/pdf images from storage.
- » Upgraded existing Biscom Fax environment, virtualizing and eliminating the need for physical servers and being able to use VOIP technology.
- » Upgraded IBM Image Services and FileNet P8 systems to current software version (v 5.21) and move environment from IBM Servers to new Sun/Cisco servers.
- » Supported the new Odyssey CMS implementation and content migration for Family Law and Juvenile Courts.
- » Provided the Protective Orders Unit an improved process for handling new orders using Odyssey CMS workflows and imaged documents.

Court Technology Manager
Luis Najera
 (949) 399-2256

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - Enterprise Applications Support (303550)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	539,595	604,580	705,911	693,214	697,403
900320	Lump sum payouts (vacation, sick leave cash outs)	4,445	8,359	8,359	8,545	-
900328	Other pay (on call, differentials, VSIP)	632	179	887	25	2,690
903301	Extra help	-	-	18,705	-	-
908301	Overtime	3,296	20,192	13,745	5,796	-
910302	Medicare	7,767	8,962	10,526	10,011	10,111
910401	Dental insurance	1,141	1,157	1,134	1,134	1,140
910501	Health insurance	61,450	73,477	88,581	74,046	71,247
910503	Retiree health benefits	20,470	23,980	25,223	24,421	27,895
910604	Retirement - non-judicial staff	129,025	171,491	231,475	226,657	210,805
913301	Unemployment insurance	1,422	-	-	-	-
913501	Life insurance	184	225	161	104	108
913502	Long-term disability (LTD) insurance	403	411	411	422	431
913503	Accidental death and dismemberment (AD&D) insurance	22	22	22	22	24
913699	Other insurance (e.g. vision)	2,764	3,091	3,875	3,663	3,744
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,500	3,500
	SUBTOTAL - Salaries and Benefits	776,115	919,627	1,112,514	1,051,559	1,029,098
Services and Supplies						
920699	Office expense	1,029	17,054	-	3,179	-
921704	Special events / employee appreciation	58	13	20	25	35
922399	Library purchases and subscriptions	-	442	84	-	-
922611	Equipment - computers	1,185	-	-	4,949	-
922699	Equipment - under \$5,000	-	11,104	246	20,454	10,000
922899	Equipment - maintenance and repairs	-	151	-	14,111	19,000
925101	Telecommunications	-	-	5,143	-	-
929210	Private car mileage	350	578	325	888	750
929299	Travel - in-state	57	647	15	55	-
933101	Tuition and registration fees	-	12,446	7,784	1,060	-
938401	General consultant and professional services	-	-	30,000	-	-
938512	Court interpreter - document translation	-	-	-	9,996	-
943201	IT - maintenance, repairs, and supplies	1,918	77,705	9,796	32,041	292,340
943301	IT - commercial contracts	-	104,736	140,581	724,389	275,111
943502	IT - software and license fees	321,946	529,989	286,800	712,323	718,929
946601	Major equipment - IT	-	632,349	124,630	22,219	-
999910	Prior year expense adjustments	-	-	-	(1)	-
	SUBTOTAL - Services and Supplies	326,542	1,387,213	605,425	1,545,688	1,316,165
	TOTAL EXPENDITURES	1,102,657	2,306,839	1,717,939	2,597,246	2,345,263

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Applications Developer II	-	-	-	-	-	-	2	2.0	2	2.0
Applications Developer III	-	-	-	-	-	-	1	1.0	1	1.0
Business Systems Analyst I	-	-	-	-	-	-	-	-	1	1.0
Court Technology Manager	1	1.0	1	1.0	1	1.0	2	2.0	1	1.0
Network Administrator I	1	1.0	-	-	-	-	-	-	-	-
Network Administrator II	1	1.0	1	1.0	2	2.0	-	-	-	-
Network Administrator III	4	4.0	3	3.0	4	4.0	3	3.0	2	2.0
Systems Administrator II	-	-	-	-	1	0.8	1	1.0	-	-
TOTAL STAFFING	7	7.0	5	5.0	8	7.8	9	9.0	7	7.0

CTS - New CMS Deployment - Civil/Probate (303560)

Mission Statement

Implement a technically modern and reliable Case Management System (CMS) to reduce operating cost, increase efficiency, and enable effective data sharing between justice partners.

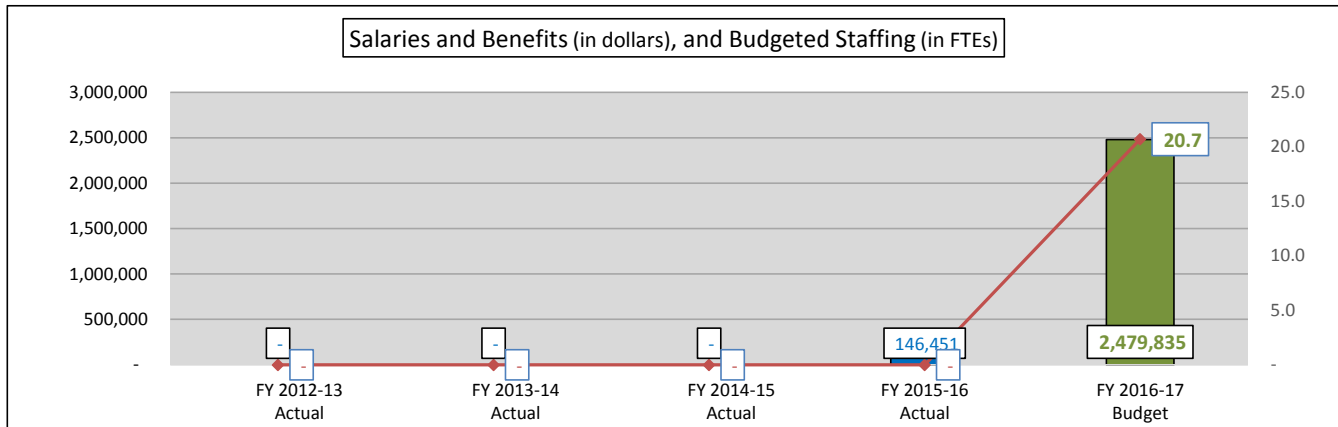
FY 2016-17 Goals and Objectives

- » Better support court staff work and the work of the judges.
- » Continue with an effective and efficient delivery of services with e-Filing.
- » Enhance greater access to case information for the Court, justice partners, and the public.
- » Improve integration with Financial Accounting Systems.
- » Allow more sophisticated management information reporting and analysis.

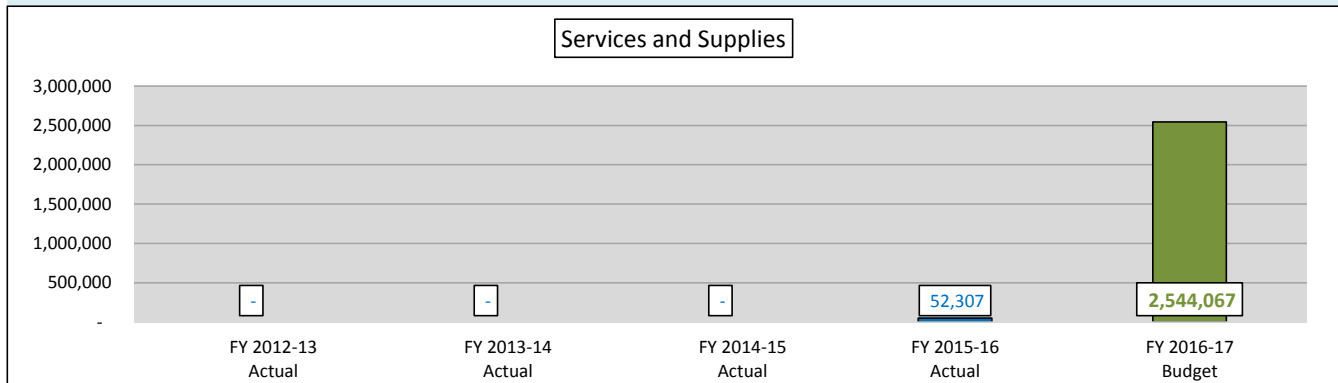
Performance Measures

Initial stage of implementation.

FY 2016-17 APPROVED BUDGET



This is a new cost center established for the deployment of a new CMS for Civil/Probate. The number of FTEs and dollars budgeted assume that deployment will commence in September of FY 2016-17. Salaries and benefits include the backfill of 14 operations positions and 3 accounting positions as well as four extra help court clerks to help with data clean up.



The amount budgeted for FY 2016-17 is mostly an estimate as the gap analysis has not concluded, vendor has not been chosen, and a contract has not been executed. The budget includes funding for the CMS license and a portion of the total implementation cost. It also includes \$406,000 for the remainder of the gap analysis contract, which was signed in FY 2015-16.

FY 2015-16 ACCOMPLISHMENTS

Gap analysis contract finalized.

Cost Center Manager
Edward Ojeda
 (657) 622-5106

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - New CMS Deployment - Civil/Probate (303560)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	-	-	-	96,167	1,495,535
903301	Extra help	-	-	-	-	171,696
908301	Overtime	-	-	-	163	-
910302	Medicare	-	-	-	875	21,684
910401	Dental insurance	-	-	-	581	4,465
910501	Health insurance	-	-	-	12,019	248,659
910503	Retiree health benefits	-	-	-	3,847	59,822
910604	Retirement - non-judicial staff	-	-	-	32,215	451,833
913501	Life insurance	-	-	-	55	423
913502	Long-term disability (LTD) insurance	-	-	-	194	1,464
913503	Accidental death and dismemberment (AD&D) insurance	-	-	-	11	94
913699	Other insurance (e.g. vision)	-	-	-	324	10,452
913899	Other benefits (tuition reimb., OBP, parking)	-	-	-	-	13,708
	SUBTOTAL - Salaries and Benefits	-	-	-	146,451	2,479,835
Services and Supplies						
920699	Office expense	-	-	-	-	500
921704	Special events / employee appreciation	-	-	-	-	104
922699	Equipment - under \$5,000	-	-	-	2,307	-
929210	Private car mileage	-	-	-	-	1,000
929299	Travel - in-state	-	-	-	-	3,360
938401	General consultant and professional services	-	-	-	50,000	406,200
943301	IT - commercial contracts	-	-	-	-	1,132,903
943502	IT - software and license fees	-	-	-	-	1,000,000
	SUBTOTAL - Services and Supplies	-	-	-	52,307	2,544,067
	TOTAL EXPENDITURES	-	-	-	198,758	5,023,902

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	-	-	-	-	-	-	-	-	1	1.0
Business Systems Analyst I	-	-	-	-	-	-	-	-	1	1.0
Business Systems Analyst II	-	-	-	-	-	-	-	-	2	2.0
Court Attendant	-	-	-	-	-	-	-	-	1	0.9
Court Operations Manager III	-	-	-	-	-	-	-	-	1	1.0
Courtroom Operations Supervisor	-	-	-	-	-	-	-	-	2	1.8
Court Technology Manager	-	-	-	-	-	-	-	-	1	1.0
Financial Services Manager I	-	-	-	-	-	-	-	-	1	0.9
Legal Processing Specialist II	-	-	-	-	-	-	-	-	1	0.9
Legal Processing Supervisor	-	-	-	-	-	-	-	-	1	0.9
Program Coordinator/Specialist	-	-	-	-	-	-	-	-	2	1.8
Senior Accounting Assistant	-	-	-	-	-	-	-	-	1	0.9
Superior Court Clerk I	-	-	-	-	-	-	-	-	1	0.9
Superior Court Clerk II	-	-	-	-	-	-	-	-	3	2.8
Training and Procedure Specialist	-	-	-	-	-	-	-	-	2	2.8
TOTAL STAFFING	-	-	-	-	-	-	-	-	21	20.7

CTS - Platform Solutions (303630)

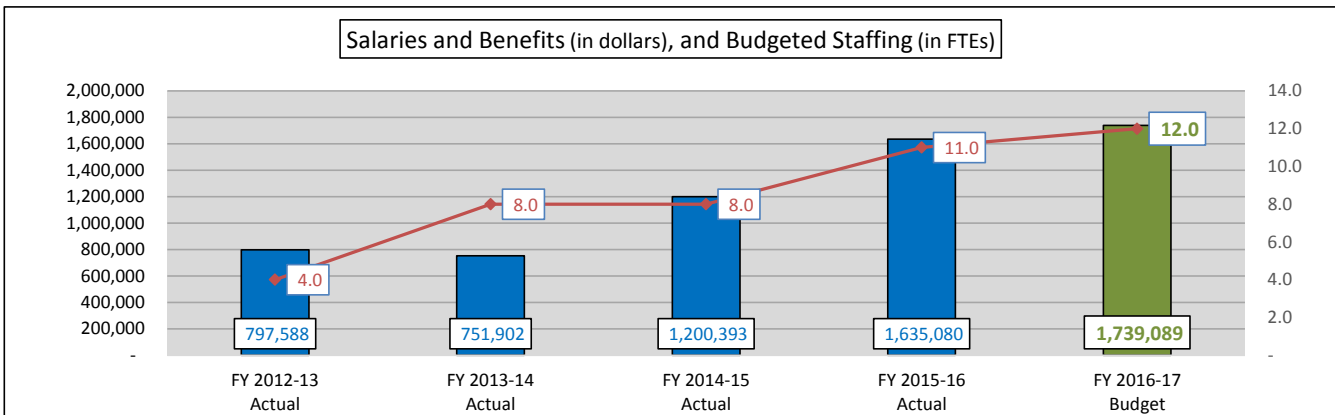
Mission Statement

The Platform Solutions Team manages the Court's SharePoint and customer relationship management (CRM) installations, and business intelligence applications, and provides solutions to new technical problems throughout the Court. SharePoint technology enhances employee interaction with internal enterprise business systems and helps improve collaboration within the Court. CRM technology enables a central location for people management. It will be the central repository for employee information, and the single location for all court customers to access personally relevant court information online. The Platform Solutions Team also provides user-friendly data to managers and analysts through business intelligence.

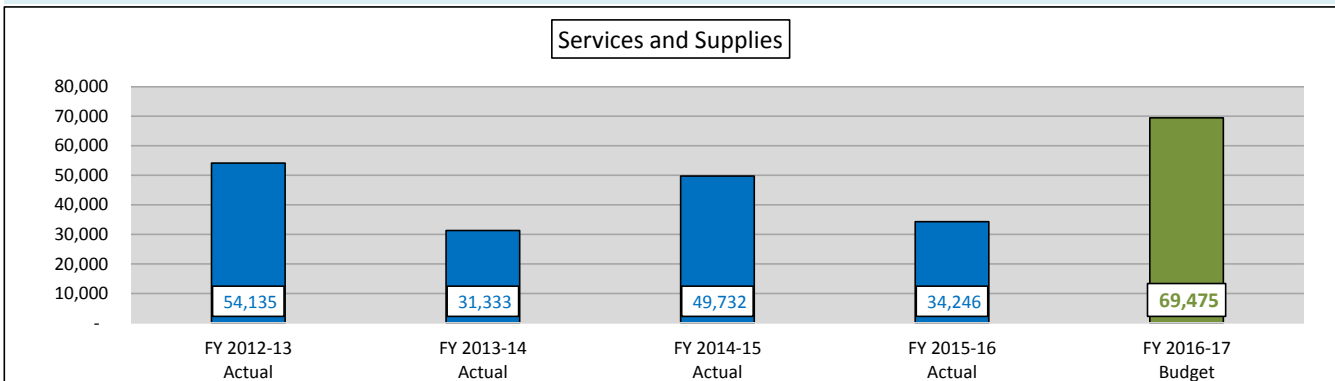
FY 2016-17 Goals and Objectives

- » To educate our SharePoint site owners on how to better support their sites, making them more self-reliant and less dependent on Court Technology staff for future enhancements.
- » To further the use of CRM by integrating the Employee Master Index (EMI) with multiple systems.
- » To create a "single sign on" that the public can use for all of the Court's internet applications (My Court Portal).

FY 2016-17 APPROVED BUDGET



1.0 FTE Applications Developer II was transferred from cost center 303330 - Applications Development - to this cost center.



The increase in the FY 2016-17 budget over FY 2015-16 actual is due to the purchase of additional software licenses to continue to increase employee productivity.

FY 2015-16 ACCOMPLISHMENTS

- » Implemented the highly successful Self-Help Portal (My Court Card).
- » Upgraded the back end of SharePoint to version 2013.
- » Created an Employee Portal for HR (EPIC).
- » Automated the renewal of the Name Search application.
- » Began the conversion of old InfoPath workflows to K2 Smartforms.

Court Technology Manager
Michael Taylor
 (657) 622-7683

Financial Planning Analyst
Katrina Coreces
 (657) 622-7739

CTS - Platform Solutions (303630)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	547,464	471,486	760,562	1,033,283	1,135,180
900320	Lump sum payouts (vacation, sick leave cash outs)	-	16,923	1,928	22,598	-
900328	Other pay (on call, differentials, VSIP)	182	76	-	-	-
903301	Extra help	-	-	-	21,064	27,479
908301	Overtime	4,184	28,545	23,932	18,315	-
910302	Medicare	7,760	7,214	10,950	15,378	16,458
910401	Dental insurance	842	494	1,134	1,134	1,140
910501	Health insurance	78,746	73,384	118,069	139,534	160,892
910503	Retiree health benefits	20,945	18,741	27,081	36,562	45,406
910604	Retirement - non-judicial staff	128,774	131,644	247,842	336,410	341,596
913301	Unemployment insurance	1,412	-	-	-	-
913501	Life insurance	147	96	161	104	108
913502	Long-term disability (LTD) insurance	299	178	419	432	442
913503	Accidental death and dismemberment (AD&D) insurance	16	9	22	22	24
913699	Other insurance (e.g. vision)	3,317	3,112	4,793	6,743	6,864
913899	Other benefits (tuition reimb., OBP, parking)	3,500	-	3,500	3,500	3,500
	SUBTOTAL - Salaries and Benefits	797,588	751,902	1,200,393	1,635,080	1,739,089
Services and Supplies						
920599	Dues and memberships	-	-	-	400	-
920699	Office expense	181	-	115	-	-
921704	Special events / employee appreciation	80	43	45	50	60
922399	Library purchases and subscriptions	-	167	806	551	-
922603	Equipment - office furniture	-	-	4,083	-	-
922611	Equipment - computers	-	-	3,779	1,754	-
924599	Printing	-	-	-	70	-
929210	Private car mileage	67	-	-	63	300
929299	Travel - in-state	12	-	-	-	-
931101	Travel - out-of-state	-	-	1,066	-	-
933101	Tuition and registration fees	4,895	-	4,335	5,794	-
943201	IT - maintenance, repairs, and supplies	-	-	153	307	-
943301	IT - commercial contracts	34,579	18,260	24,068	5,000	-
943502	IT - software and license fees	14,322	12,863	11,282	17,472	69,115
943701	IT - other	-	-	-	2,787	-
	SUBTOTAL - Services and Supplies	54,135	31,333	49,732	34,246	69,475
	TOTAL EXPENDITURES	851,723	783,234	1,250,125	1,669,327	1,808,564

STAFFING HISTORY BY CLASSIFICATION

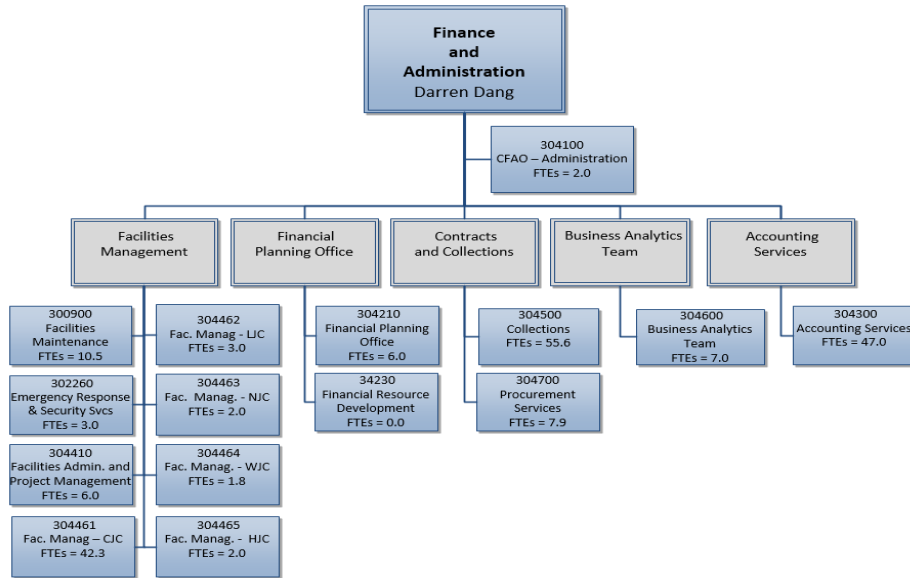
Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Applications Developer I	1	1.0	1	1.0	1	1.0	1	1.0	2	2.0
Applications Developer II	-	-	-	-	2	2.0	1	1.0	1	1.0
Applications Developer III	2	2.0	1	1.0	1	1.0	3	3.0	3	3.0
Business Systems Analyst I	-	-	1	1.0	2	2.0	2	2.0	2	2.0
Business Systems Analyst II	-	-	-	-	-	-	-	-	1	1.0
Court Technology Manager	-	-	1	1.0	1	1.0	1	1.0	1	1.0
Network Administrator III	-	-	1	1.0	-	-	-	-	-	-
Senior Business Systems Analyst	-	-	2	2.0	1	1.0	2	2.0	2	2.0
Technology Trainee	1	1.0	1	1.0	-	-	1	1.0	-	-
TOTAL STAFFING	4	4.0	8	8.0	8	8.0	11	11.0	12	12.0



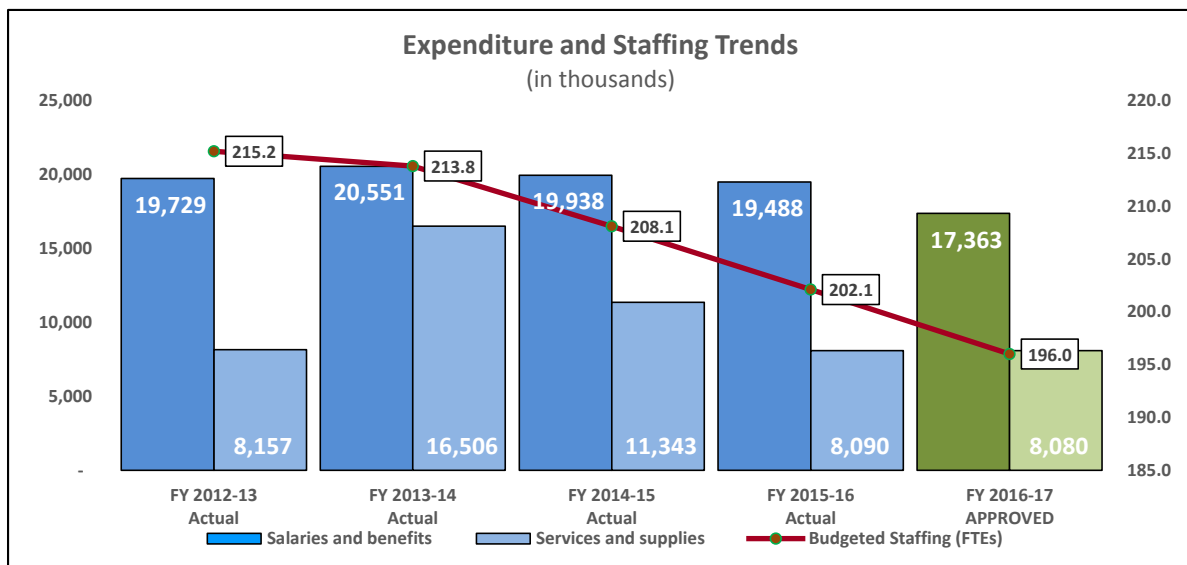
This page left intentionally blank to facilitate double-sided printing

**FINANCE AND ADMINISTRATION
DEPARTMENT**

FINANCE AND ADMINISTRATION DEPARTMENT



The Finance Office is to oversee all administrative and financial operations of the Court. The Finance Office is responsible for ensuring that public funds and resources are managed efficiently and responsibly, in accordance with all applicable laws, policies, and procedures.



Expenditure Trends

	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 APPROVED
Salaries and benefits	19,729,384	20,551,124	19,937,510	19,487,733	17,363,126
Services and supplies	8,156,683	16,506,351	11,343,140	8,089,593	8,079,681
TOTAL EXPENDITURES	27,886,067	37,057,474	31,280,650	27,577,326	25,442,807

Staffing Trends

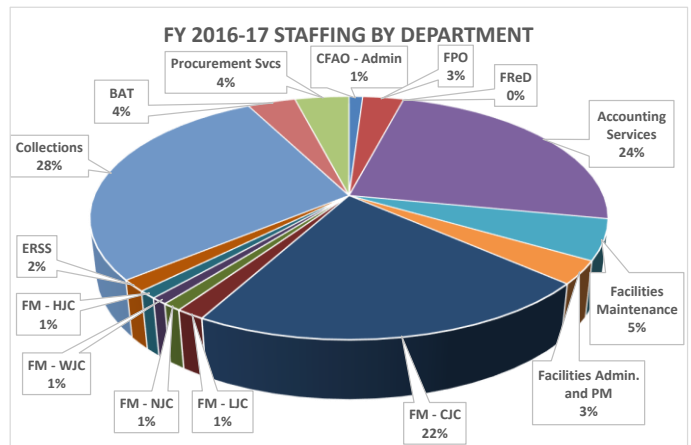
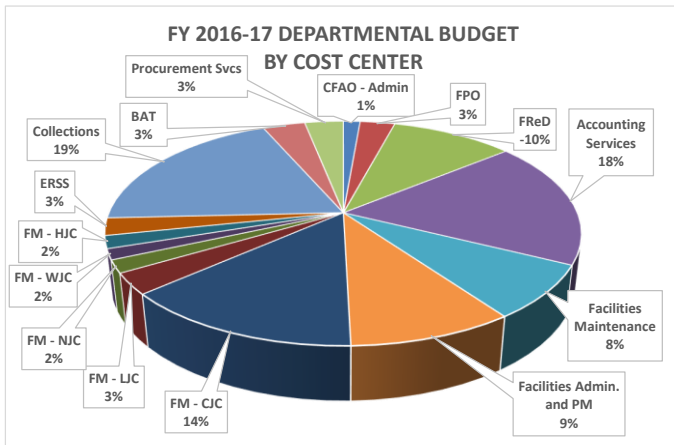
	FY 2012-13 Budget	FY 2013-14 Budget	FY 2014-15 Budget	FY 2015-16 Budget	FY 2016-17 APPROVED
AUTHORIZED POSITIONS	224	216	215	210	208
BUDGETED STAFFING (FTEs)	215.2	213.8	208.1	202.1	196.0

FINANCE AND ADMINISTRATION DEPARTMENT

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY COST CENTER					
CC No.	Actual		Actual		BUDGET
Cost Center					
304100	428,823	440,114	369,647	437,691	428,903
302300	588,268	573,038	419,560	446,416	-
304210	913,559	936,136	878,139	896,585	892,395
304230	140,868	(120,176)	466,026	490,610	(3,147,982)
304300	6,118,608	11,990,382	8,094,547	5,491,700	5,791,971
300900	1,835,875	3,276,200	3,513,288	3,303,426	2,461,332
304410	2,629,935	4,108,774	2,943,932	2,379,587	3,015,445
304461	3,980,637	4,417,413	4,237,096	4,271,515	4,424,746
304462	916,702	879,764	806,672	904,191	964,037
304463	577,799	511,643	509,306	544,680	578,331
304464	538,633	442,076	374,446	403,028	487,309
304465	793,596	638,248	622,739	629,747	576,491
302260	1,529,380	1,888,135	1,114,221	515,345	794,612
304500	5,512,903	5,500,476	5,687,810	5,485,949	6,094,898
304600	247,872	245,951	131,421	463,152	1,088,355
304700	1,132,611	1,329,300	1,111,802	913,705	991,964
TOTAL	27,886,067	37,057,474	31,280,650	27,577,326	25,442,807

STAFFING HISTORY BY COST CENTER

CC No.	Cost Center	FY 2012-13		FY 2013-14		FY 2014-15		FY 2015-16		FY 2016-17	
		Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs	Auth. Positions	FTEs
304100	CFAO - Administration	2	2.0	2	2.0	2	1.8	2	2.0	2	2.0
302300	Planning and Research	5	5.0	4	4.0	4	4.0	3	3.0	-	-
304210	Financial Planning Office	6	6.0	6	6.0	6	6.0	6	6.0	6	6.0
304230	Financial Resource Development	-	-	-	-	-	-	-	-	-	-
304300	Accounting Services	60	55.8	55	53.5	54	52.8	51	50.5	52	47.0
300900	Facilities Maintenance	10	7.6	12	11.5	13	12.3	13	11.0	11	10.5
304410	Facilities Administration and Project Management	6	6.0	6	6.0	7	7.0	7	7.0	7	6.0
304461	Facilities Management - CJC	42	42.0	45	45.0	45	44.0	44	44.0	44	42.3
304462	Facilities Management - LJC	5	5.0	3	3.0	3	3.0	3	3.0	3	3.0
304463	Facilities Management - NJC	3	3.0	2	2.0	2	2.0	2	2.0	2	2.0
304464	Facilities Management - WJC	4	3.6	2	2.0	2	2.0	2	2.0	2	1.8
304465	Facilities Management - HJC	5	5.0	3	3.0	2	2.0	2	2.0	2	2.0
302260	Emergency Response and Security Services	3	3.0	3	2.8	3	2.8	3	3.0	3	3.0
304500	Collections	60	59.2	59	59.0	58	56.3	58	53.5	58	55.6
304600	Business Analytics Team	3	2.0	2	2.0	2	1.0	3	3.0	7	7.0
304700	Procurement Services	10	10.0	12	12.0	12	11.3	11	10.1	9	7.9
TOTAL		224	215.2	216	213.8	215	208.1	210	202.1	208	196.0



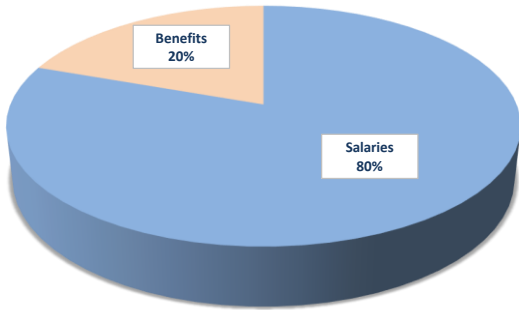
FINANCE AND ADMINISTRATION DEPARTMENT

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	12,033,715	11,857,160	11,088,035	10,857,533	11,866,913
900320	Lump sum pay outs (vacation, sick leave cash outs)	76,022	124,509	186,222	112,565	777,000
900328	Other pay (on call, differentials, VSIP)	172,842	91,212	92,116	95,677	105,591
903301	Extra help	47,516	26,444	42,321	27,861	99,264
908301	Overtime	27,978	590,625	660,569	154,863	1,114,480
910302	Medicare	164,039	169,014	159,465	155,608	172,643
910401	Dental insurance	38,345	37,925	32,508	31,914	36,651
910501	Health insurance	1,791,182	1,917,174	1,768,749	1,738,676	1,919,558
910503	Retiree health benefits	459,989	472,430	398,356	385,967	476,298
910604	Retirement - non-judicial staff	2,896,577	3,380,704	3,651,551	3,636,169	3,604,707
912501	Workers' compensation	1,197,815	1,115,462	1,105,676	1,519,844	1,420,673
913301	Unemployment insurance	31,940	-	-	-	-
913501	Life insurance	6,253	7,372	4,620	2,918	3,508
913502	Long-term disability (LTD) insurance	11,127	10,825	9,502	9,789	11,474
913503	Accidental death and disability (AD&D) insurance	730	709	615	613	783
913699	Other insurance (vision)	105,619	103,249	98,202	94,596	102,180
913899	Other benefits (tuition reimb., OBP, parking)	667,696	646,309	639,003	663,141	683,125
914101	Salary savings (budget only)	-	-	-	-	(5,031,722)
	SUBTOTAL - Salaries and Benefits	19,729,384	20,551,124	19,937,510	19,487,733	17,363,126
Services and Supplies						
920299	Laboratory expense	2,882	286	4,038	1,989	-
920301	Merchant fees	443,374	410,689	409,034	394,345	416,000
920302	Bank fees	17,372	17,733	17,060	23,553	20,000
920599	Dues and memberships	1,285	4,335	1,705	1,305	400
920622	Copy paper	342,998	327,097	275,796	249,831	313,400
920699	Office expense	199,013	188,537	192,238	227,332	296,350
921599	Advertising expense	4,627	77	3,436	-	-
921702	Meals / food	696	142	544	1,128	1,880
921704	Special events / employee appreciation	989	614	-	549	860
922399	Library purchases and subscriptions	602,291	583,049	576,791	611,424	605,303
922603	Equipment - office furniture	16,447	20,728	114,468	63,795	499,009
922608	Equipment - weapons screening	-	-	429	133	-
922611	Equipment - computers	-	4,290	11,299	4,592	65,900
922612	Equipment - printers	-	-	49	350	-
922699	Equipment - under \$5,000	40,309	32,807	52,705	68,529	42,975
922799	Equipment - rents and leases	361,637	368,118	343,184	353,650	373,448
922899	Equipment - maintenance and repairs	140,543	77,813	142,854	132,184	208,555
923999	General expense - service	54,145	57,947	58,307	86,200	91,326
924599	Printing	176,227	143,347	139,808	92,903	129,400
925101	Telecommunications	93,498	88,828	129,352	81,265	66,920
925103	Cell phones/pagers	29,287	16,159	13,437	13,225	12,830
926199	Postage	354,472	445,630	370,288	389,799	426,850
928801	Insurance	56,057	62,164	57,404	52,215	53,354
929210	Private car mileage	10,273	20,841	25,590	16,955	30,050
929299	Travel - in-state	3,066	4,661	6,414	10,234	8,750
931101	Travel - out-of-state	-	-	3,196	12,947	4,387
933101	Tuition and registration fees	6,752	3,043	13,230	16,690	5,535
934510	Courtroom security - Sheriff-provided	-	53,657	-	-	-
934512	Alarm service	49,060	97,900	8,662	14,594	7,800
934599	Sheriff command staff	920,687	1,081,844	470,175	-	1,700
935202	Rent - non-State owned	1,091,344	961,236	788,245	799,650	275,089
935301	Janitorial - services	580,683	592,386	652,264	749,521	778,390
935303	Janitorial - cleaning supplies	260,458	293,959	262,181	294,761	354,600
935499	Maintenance and supplies	1,160,578	3,499,414	2,633,987	2,180,499	1,958,812
935599	Grounds	-	77,594	91,195	75,096	64,000
935699	Alteration expenses	5,555	15,320	10,199	4,486	-
938201	Consulting services - temporary help	-	16,442	79,542	25,835	16,380
938401	General consultant and professional services	87,033	76,850	146,683	115,149	106,850
938404	Administrative services contracts	37,665	32,788	35,734	42,461	38,000
938504	Court interpreter - certified	-	161	-	-	-
939299	Collection services	471,529	239,634	351,219	262,229	360,000
939701	Banking and investment services	9,879	6,281	886	816	12,000
942901	County-provided services	665,781	3,340,799	1,096,349	861,203	819,700
943201	IT - maintenance, repairs, and supplies	157	-	2,205	1,147	-

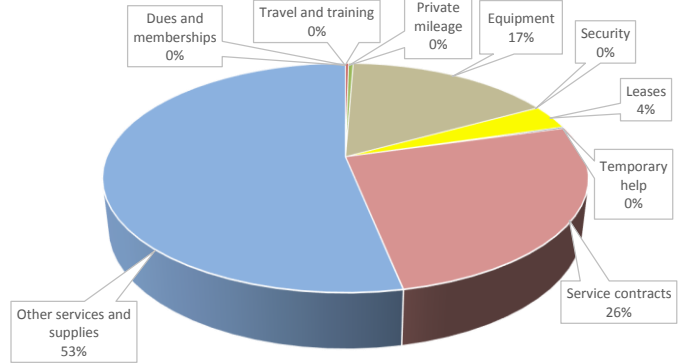
FINANCE AND ADMINISTRATION DEPARTMENT

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
943301 IT - commercial contracts	2,250	-	202	5,000	-
943502 IT - software and license fees	30,212	67,769	33,901	74,879	12,000
945203 Major equipment - furniture	-	-	5,622	40,137	35,828
945204 Major equipment - weapons screening	-	-	5,533	-	-
945301 Major equipment - non-IT	156,448	59,912	56,103	43,341	100,129
946601 Major equipment - IT	-	275,797	168,085	-	-
952002 Uniforms	1,517	-	-	-	-
952099 Uniform allowance	-	829	491	659	1,400
952499 Vehicle operations	12,018	11,171	7,769	14,579	23,000
952599 Cash differences	2,460	1,969	1,898	1,171	1,000
971001 Penalties	-	-	1,212	-	-
971002 Interest expense	133,748	-	-	-	-
972100 Judgments, settlements, and claims	821	500	500	1,001	-
971101 OPEB Expense	-	1,200,000	2,000,000	-	-
992001 Departmental indirect allocations	(479,997)	(520,856)	(394,269)	(425,742)	(560,479)
999910 Prior year expense adjustments	(1,440)	2,144,060	(136,086)	-	-
SUBTOTAL - Services and Supplies	8,156,683	16,506,351	11,343,140	8,089,593	8,079,681
TOTAL EXPENDITURES	27,886,067	37,057,474	31,280,650	27,577,326	25,442,807

FY 2016-17 BUDGETED SALARIES AND BENEFITS



**FY 2016-17 BUDGETED SERVICES & SUPPLIES
BY MAJOR CATEGORY**



CFAO - Administration (304100)

Mission Statement

The mission of the Chief Financial and Administrative Officer (CFAO) is to oversee all administrative and financial operations of the Court. The CFAO is responsible for ensuring that public funds and resources are managed efficiently and responsibly, in accordance with all applicable laws, policies, and procedures.

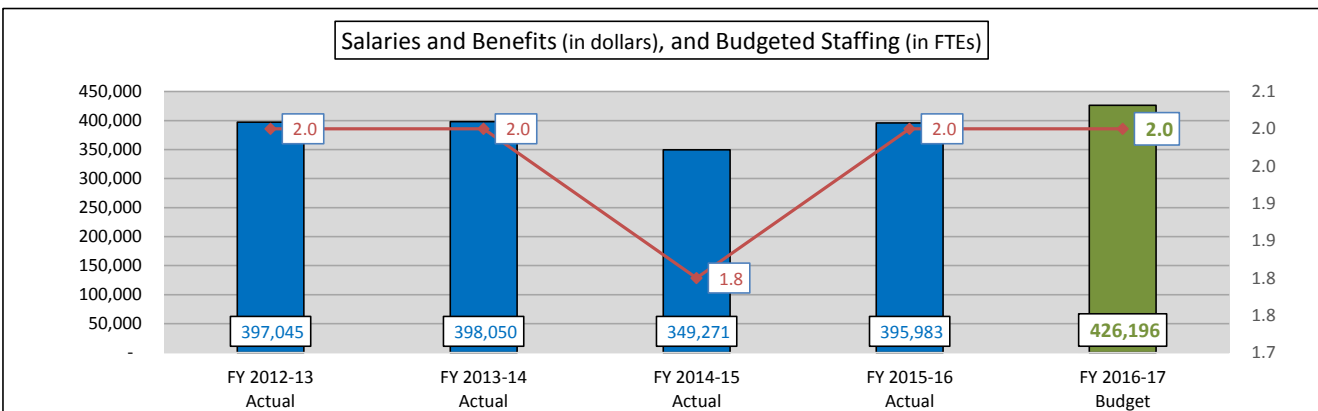
FY 2016-17 Goals and Objectives

- » Work with finance leadership team on three key focus areas: Employee Development, Service Excellence, and Accountability
- » Continue to evangelize data informed decision making
- » Promote transparency, educate stakeholders and the public on financial challenges facing the court
- » Ensure that job duties and functions are appropriate with job classifications (with emphasis on Collections and Accounting)

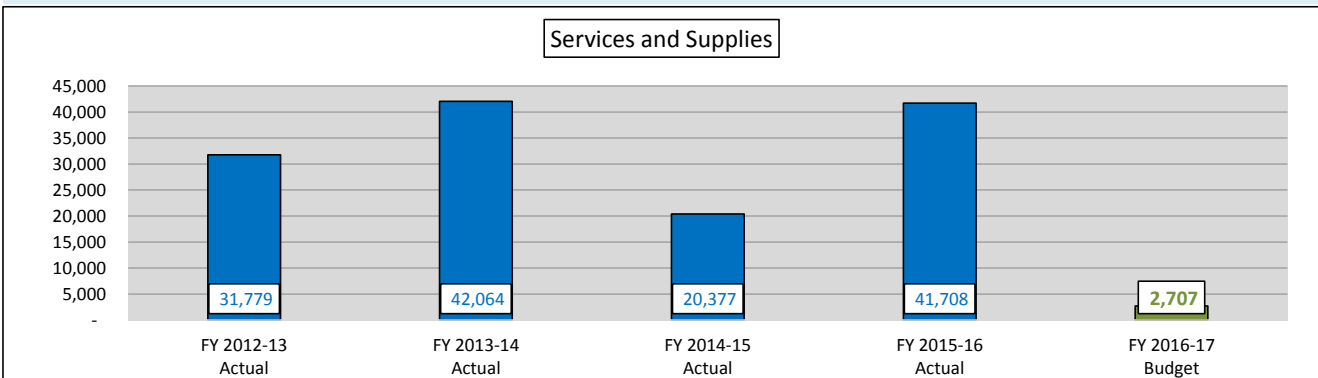
Performance Measures

- » Each Finance unit will develop concrete goals and plans for employee development, service excellence, and accountability
- » Expanded use of business intelligence tools
- » Develop financial and management dashboard for each finance department (where appropriate)
- » Conduct at least one budget presentation and training session at each justice center

FY 2016-17 APPROVED BUDGET



There are no significant salaries and benefits changes in FY 2016-17.



The change in the services and supplies budget in FY 2016-17 is due to the move of IT software and license fees to cost center 303630.

FY 2015-16 ACCOMPLISHMENTS

- » Collaborated with Operations and Legal Department to utilize analytics for resource allocation
- » Collections: eliminated 3rd party Titanium system, integrating functionality into existing Vision system for improved efficiency
- » Implemented a new quarterly budget process to actively evaluate, manage, and deploy limited resources
- » First court to develop and implement an electronic interface between Odyssey case management system and SAP financial system
- » Facilities: implemented new visual dashboard

Chief Financial and Administrative Officer

Darren Dang
(657) 622-7015

Financial Planning Analyst

Carina Delgado
(657) 622-7738

CFAO - Administration (304100)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	263,344	240,961	222,867	265,307	264,779
900320	Lump sum payouts (vacation, sick leave cash outs)	-	19,051	1,833	-	-
900328	Other pay (on call, differentials, VSIP)	4,000	-	-	-	-
903301	Extra help	-	-	-	-	37,159
908301	Overtime	209	8,005	2,367	1,511	-
910302	Medicare	3,834	3,851	3,410	3,916	3,839
910401	Dental insurance	2,282	2,175	2,017	2,268	2,280
910501	Health insurance	34,813	32,718	23,344	13,206	13,739
910503	Retiree health benefits	10,172	9,554	7,759	9,355	10,591
910604	Retirement - non-judicial staff	68,329	72,374	72,316	91,210	84,570
913301	Unemployment insurance	692	-	-	-	-
913501	Life insurance	414	472	285	233	252
913502	Long-term disability (LTD) insurance	907	843	780	929	927
913503	Accidental death and dismemberment (AD&D) insurance	49	45	42	49	60
913899	Other benefits (tuition reimb., OBP, parking)	8,000	8,000	12,250	8,000	8,000
SUBTOTAL - Salaries and Benefits		397,045	398,050	349,271	395,983	426,196
Services and Supplies						
920302	Bank fees	17,372	17,733	17,060	(0)	-
920699	Office expense	30	80	-	142	-
921702	Meals / food	253	-	544	1,128	1,510
921704	Special events / employee appreciation	35	399	-	-	-
922399	Library purchases and subscriptions	-	259	-	-	-
922699	Equipment - under \$5,000	-	2,296	-	-	-
929210	Private car mileage	58	-	-	136	250
929299	Travel - in-state	1,801	2,183	304	643	-
931101	Travel - out-of-state	-	-	382	2,028	947
933101	Tuition and registration fees	2,350	-	-	3,310	-
938201	Consulting services - temporary help	-	11,866	-	-	-
939701	Banking and investment services	9,879	6,281	886	-	-
943301	IT - commercial contracts	-	-	202	-	-
943502	IT - software and license fees	-	967	998	34,322	-
SUBTOTAL - Services and Supplies		31,779	42,064	20,377	41,708	2,707
TOTAL EXPENDITURES		428,823	440,114	369,647	437,691	428,903

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Deputy Court Executive Officer	1	1.0	1	1.0	1	0.8	1	1.0	1	1.0
Executive Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
TOTAL STAFFING	2	2.0	2	2.0	2	1.8	2	2.0	2	2.0

Financial Planning Office (304210)

Mission Statement

The Financial Planning Office (FPO) ensures fiscal accountability through education, access to data, and the development and management of the Court's budget and strategic plan.

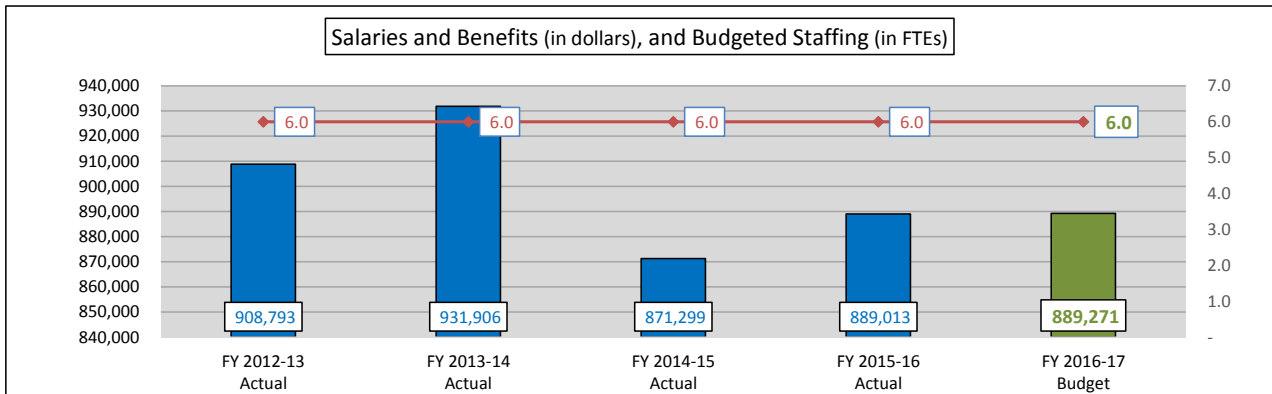
FY 2016-17 Goals and Objectives

- » Provide excellent customer service
- » Improve access to financial information
- » Elevate financial understanding

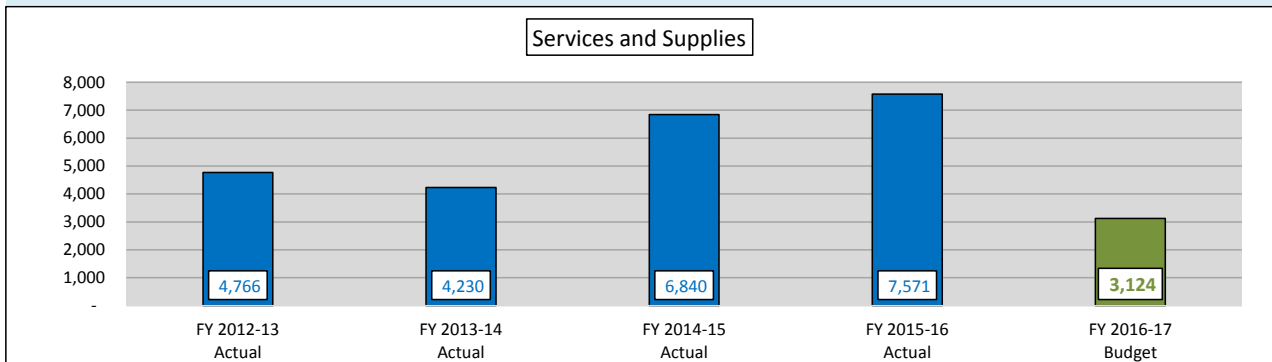
Performance Measures

- » Within the next six months, FPO will reduce the hours spent on preparing the monthly budget-to-actual report by at least 50%.
- » By 6/30/16, FPO will be able to reduce the number of staff hours spent preparing monthly projections and forecasts by at least 25%.
- » By the end of Fiscal Year 2016-17, FPO will produce a minimum of three new electronic financial reports or tools (ex. dashboard).

FY 2016-17 APPROVED BUDGET



There are no significant salaries and benefits changes in FY 2016-17.



The change in the FY 2016-17 services and supplies budget is due to the decrease in travel and training.

FY 2015-16 ACCOMPLISHMENTS

- » Created and implemented the courtwide Position Control Policy (in collaboration with Human Resources)
- » Completed Phase I of budget automation using Revenue Expenditure Analysis and Projections (REAP)
 - » Automation of monthly projections and multi-year forecast
 - » On-line monthly budget-to-actual reports
- » Piloted a courtwide performance measures program
- » Created a dashboard to view statewide TC-145 fee data (civil filing fees)
- » Created an abridged version of the Budget Book
- » Conducted two MY Plan focus groups
- » Participated and was successful in obtaining funding from the State of CA for replacement of CCMS V3
- » Implemented the quarterly budget process
- » Repaid a \$6 million cash advance from FY 2014-15

Financial Planning Officer
Kristine Swensson
 (657) 622-7736

Financial Planning Analyst
Carina Delgado
 (657) 622-7738

Financial Planning Office (304210)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	637,051	628,953	575,163	576,248	589,012
900320	Lump sum payouts (vacation, sick leave cash outs)	2,305	1,176	5,495	4,715	-
900328	Other pay (on call, differentials, VSIP)	1,750	-	-	-	-
903301	Extra help	-	-	-	2,700	-
908301	Overtime	-	18,152	8,398	3,155	2,924
910302	Medicare	8,524	8,475	8,003	8,519	8,541
910401	Dental insurance	5,537	5,380	5,104	5,642	5,700
910501	Health insurance	58,809	59,118	46,412	50,464	52,084
910503	Retiree health benefits	22,506	22,678	19,320	20,300	23,559
910604	Retirement - non-judicial staff	149,869	170,281	184,334	196,724	186,824
912501	Workers' compensation	-	173	-	-	-
913301	Unemployment insurance	1,545	-	-	-	-
913501	Life insurance	887	1,049	732	515	540
913502	Long-term disability (LTD) insurance	1,782	1,745	1,668	1,798	1,843
913503	Accidental death and dismemberment (AD&D) insurance	105	101	98	108	120
913699	Other insurance (e.g. vision)	624	626	530	626	624
913899	Other benefits (tuition reimb., OBP, parking)	17,500	14,000	16,042	17,500	17,500
	SUBTOTAL - Salaries and Benefits	908,793	931,906	871,299	889,013	889,271
Services and Supplies						
920699	Office expense	117	69	-	-	-
921702	Meals / food	-	-	-	-	30
921704	Special events / employee appreciation	50	-	-	30	-
922399	Library purchases and subscriptions	-	972	248	-	-
924599	Printing	4,120	3,146	1,562	2,511	1,500
929210	Private car mileage	-	44	-	166	500
929299	Travel - in-state	328	-	1,493	5	-
931101	Travel - out-of-state	-	-	-	2,810	1,094
933101	Tuition and registration fees	150	-	3,537	2,050	-
	SUBTOTAL - Services and Supplies	4,766	4,230	6,840	7,571	3,124
	TOTAL EXPENDITURES	913,559	936,136	878,139	896,585	892,395

STAFFING HISTORY BY CLASSIFICATION

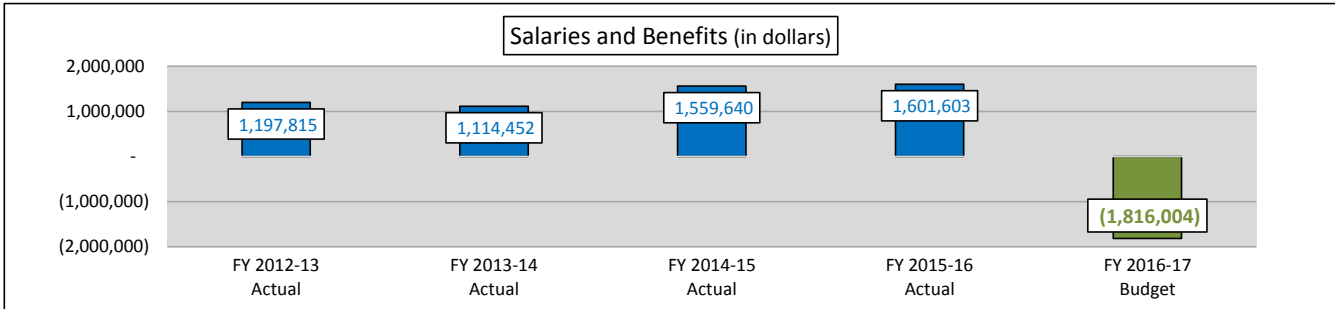
Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst I	-	-	-	-	-	-	1	1.0	1	1.0
Financial Services Manager II	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Program Coordinator/Specialist	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Senior Administrative Analyst	4	4.0	4	4.0	4	4.0	3	3.0	3	3.0
TOTAL STAFFING	6	6.0	6	6.0	6	6.0	6	6.0	6	6.0

Financial Resource Development (304230)

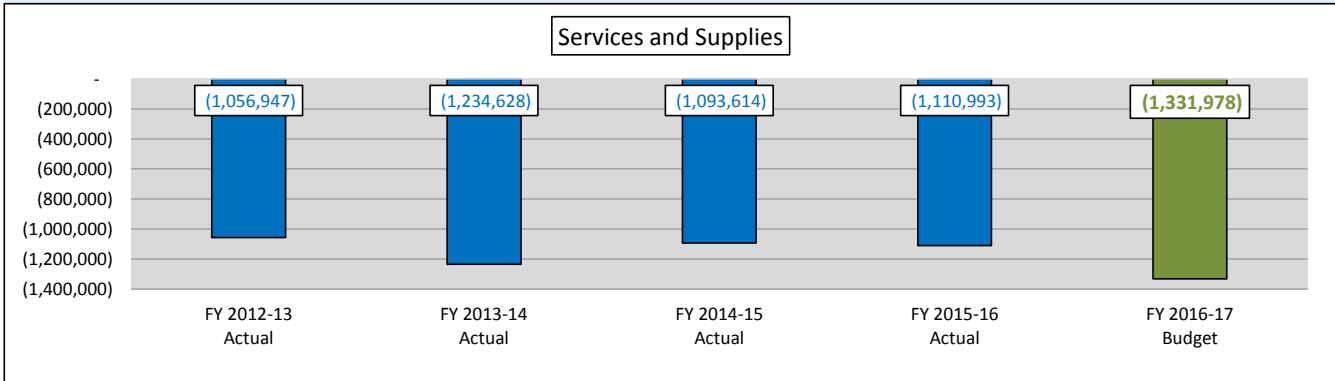
Mission Statement

The Financial Resources and Development ("FRd") cost center is a warehouse for revenue and expense that are not applicable to any specific cost center.

FY 2016-17 APPROVED BUDGET



There is no staffing associated with this cost center. Salary and benefit costs are mainly undistributed workers compensation, unallocated vacation cash outs, sick leave cash outs, and unallocated overtime. The FY 2016-17 budget is negative because the Court's undistributed budgeted salary savings is included in this cost center; however, actual savings will be reflected within the various cost centers.



Services and supplies are negative because the offsetting entries for indirect overhead are recorded in this cost center. Indirect overhead is recorded for the reimbursable portion of Collections and various grant programs.

Financial Planning Officer
Kristine Swensson
 (657) 622-7736

Financial Planning Analyst
Carina Delgado
 (657) 622-7738

Financial Resource Development (304230)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	-	-	10,734	684	-
900320	Lump sum payouts (vacation, sick leave cash outs)	-	-	-	-	777,000
900328	Other pay (on call, differentials, VSIP)	-	-	3,270	-	-
903301	Extra help	-	-	10,972	(722)	-
908301	Overtime	-	-	420,342	14,727	1,018,045
910302	Medicare	-	-	2,877	238	-
910501	Health insurance	-	-	1,629	54	-
910503	Retiree health benefits	-	-	437	20	-
910604	Retirement - non-judicial staff	-	-	3,582	68,449	-
912501	Workers' compensation	1,197,815	1,114,481	1,105,676	1,518,147	1,420,673
913699	Other insurance (e.g. vision)	-	(29)	122	7	-
914101	Salary savings (budget only)	-	-	-	-	(5,031,722)
	SUBTOTAL - Salaries and Benefits	1,197,815	1,114,452	1,559,640	1,601,603	(1,816,004)
Services and Supplies						
923999	General expense - service	-	1,556	(0)	4	-
929210	Private car mileage	-	-	11,019	337	-
929299	Travel - in-state	-	593	1,482	1,420	1,500
938404	Administrative services contracts	37,665	32,788	35,734	27,461	38,000
992001	Departmental indirect allocations	(1,094,612)	(1,269,565)	(1,075,754)	(1,140,214)	(1,371,478)
999910	Prior year expense adjustments	-	-	(66,095)	-	-
	SUBTOTAL - Services and Supplies	(1,056,947)	(1,234,628)	(1,093,614)	(1,110,993)	(1,331,978)
	TOTAL EXPENDITURES	140,868	(120,176)	466,026	490,610	(3,147,982)

Accounting Services (304300)

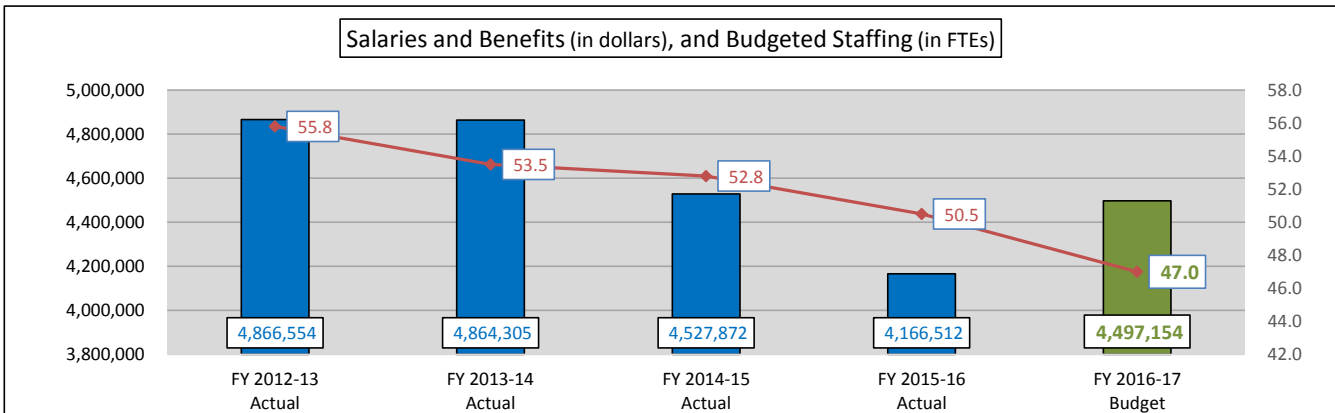
Mission Statement

The mission of Accounting Services is to ensure the efficient management of Court resources and funds held in trust, while complying with all applicable regulations and policies. Accounting Services supports judges and management by applying comprehensive accounting practices that ensure accuracy and accountability, and by providing exceptional, responsive service to both our external and internal court customers. Accounting Services strives to achieve development of staff, and the constant improvement of our effectiveness through flexibility and innovation.

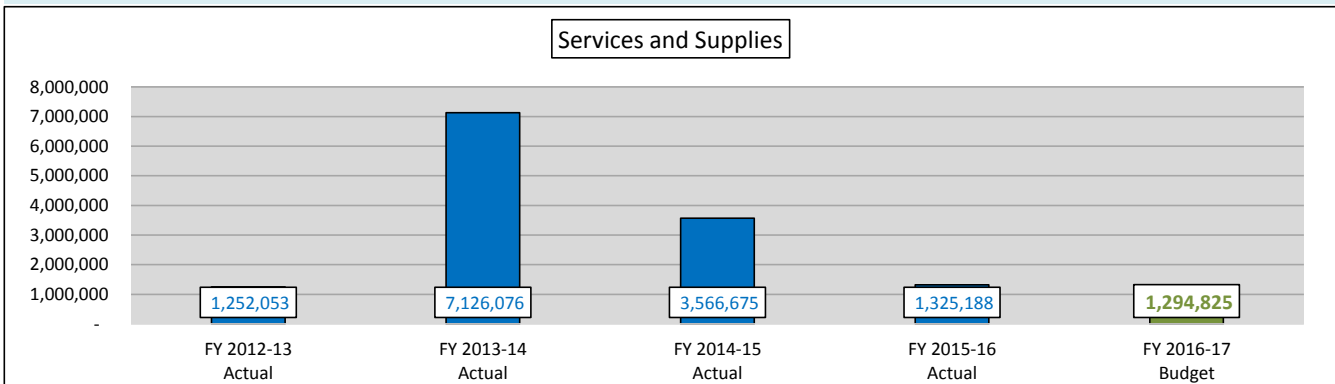
FY 2016-17 Goals and Objectives

- » Implement the Accounting Reorganization plan via Account Receivable and Trust Accounting functional realignment.
- » Lead the Finance development and implementation of Odyssey post go live enhancements, including Alternate Defense billing, payment processing for online applications, and integration of an interactive voice response system.
- » Implement new invoice approval workflow and process to replace FileNet.
- » Conduct an in-depth system evaluation for Civil cases in Odyssey.

FY 2016-17 APPROVED BUDGET



In FY 2016-17 budgeted FTEs decreases by 3.5 FTEs. The decreases of 1.5 FTEs Senior Accounting Assistants and .5 FTEs Senior Accountant Auditor I of Alternate Defense were included in FY 2015-16. Other decreases of 1.5 FTEs for vacant positions due to the change in the method used for calculating salary savings.



The decrease in the FY 2016-17 services and supplies budget over the FY 2015-16 actual expenditures is due to decrease in the county-provided services and bank fees.

FY 2015-16 ACCOMPLISHMENTS

- » Led the implementation of the statewide automated interface between Odyssey and SAP.
- » Converted the accounting system for financial transactions for Juvenile and Family Law cases successfully.
- » Led the development and implementation of Odyssey Alternate Defense Billings (ADB).
- » Developed and implemented new sick pay rules and pay codes in Electronic Payroll System (VTI) for AB1522 and SB579.
- » Restructured the organization chart to improve efficiencies of reporting relationships.

Financial Services Manager
Jennifer Han/Daniel Kopp
 (657) 622-7828 / (657) 622-7737

Financial Planning Analyst
Carina Delgado
 (657) 622-7738

Accounting Services (304300)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	3,299,384	3,081,029	2,875,819	2,656,877	2,924,953
900320	Lump sum payouts (vacation, sick leave cash outs)	28,596	23,577	34,694	26,183	-
900328	Other pay (on call, differentials, VSIP)	28,818	764	1,891	878	-
903301	Extra help	-	-	-	-	22,953
908301	Overtime	1,469	188,298	34,683	22,092	5,253
910302	Medicare	43,510	42,568	39,259	36,398	42,410
910401	Dental insurance	5,217	3,871	3,402	3,358	4,275
910501	Health insurance	486,009	486,741	454,485	422,804	457,019
910503	Retiree health benefits	125,485	122,289	103,100	93,688	117,003
910604	Retirement - non-judicial staff	785,085	868,492	940,314	865,307	881,336
912501	Workers' compensation	-	562	-	1,577	-
913301	Unemployment insurance	8,753	-	-	-	-
913501	Life insurance	834	753	482	307	405
913502	Long-term disability (LTD) insurance	1,521	1,062	965	961	1,336
913503	Accidental death and dismemberment (AD&D) insurance	99	72	65	64	90
913699	Other insurance (e.g. vision)	31,650	30,229	28,214	25,518	26,988
913899	Other benefits (tuition reimb., OBP, parking)	20,125	14,000	10,500	10,500	13,125
	SUBTOTAL - Salaries and Benefits	4,866,554	4,864,305	4,527,872	4,166,512	4,497,146
Services and Supplies						
920301	Merchant fees	443,374	410,689	409,034	394,345	416,000
920302	Bank fees	-	-	-	23,553	20,000
920699	Office expense	1,368	1,602	1,714	1,575	950
921599	Advertising expense	4,606	-	3,436	-	-
921702	Meals / food	136	-	-	-	-
921704	Special events / employee appreciation	273	-	-	80	245
922399	Library purchases and subscriptions	-	507	-	-	-
922699	Equipment - under \$5,000	-	5,570	2,232	-	-
922899	Equipment - maintenance and repairs	453	395	1,475	2,101	3,200
924599	Printing	240	-	-	-	-
929210	Private car mileage	2,618	7,309	1,474	1,200	4,000
929299	Travel - in-state	24	1,015	190	6,869	-
931101	Travel - out-of-state	-	-	-	3,888	-
933101	Tuition and registration fees	-	-	199	396	1,350
938201	Consulting services - temporary help	-	2,016	48,174	12,251	16,380
938404	Administrative services contracts	-	-	-	15,000	-
939701	Banking and investment services	-	-	-	816	12,000
942901	County-provided services	662,413	3,337,431	1,096,349	861,118	819,700
943502	IT - software and license fees	-	103	-	824	-
952599	Cash differences	2,460	1,969	1,898	1,171	1,000
971002	Interest expense	133,267	-	-	-	-
972100	Judgments, settlements, and claims	821	-	500	-	-
971101	OPEB Expense	-	1,200,000	2,000,000	-	-
999910	Prior year expense adjustments	-	2,157,470	-	-	-
	SUBTOTAL - Services and Supplies	1,252,053	7,126,076	3,566,675	1,325,188	1,294,825
	TOTAL EXPENDITURES	6,118,608	11,990,382	8,094,547	5,491,700	5,791,971

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Accountant/Auditor II	6	6.0	6	6.0	6	6.0	6	6.0	6	6.0
Accounting Office Supervisor	4	3.7	5	5.0	4	4.0	4	4.0	5	4.5
Accounting Specialist	27	24.3	22	21.5	22	21.3	19	18.5	19	17.5
Administrative Analyst II	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Financial Services Manager I	3	3.0	3	3.0	2	2.0	2	2.0	2	2.0
Financial Services Manager II	1	1.0	1	-	1	0.8	1	1.0	1	0.8
Program Coordinator/Specialist	1	1.0	-	-	-	-	-	-	-	-
Senior Accountant/Auditor I	2	2.0	2	2.0	2	2.0	3	3.0	3	2.5
Senior Accounting Assistant	13	11.6	13	13.0	14	13.5	13	13.0	13	11.0
Supervising Accountant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Training and Procedure Specialist	1	1.2	1	1.0	1	1.0	1	1.0	1	0.8
TOTAL STAFFING	60	55.8	55	53.5	54	52.8	51	50.5	52	47.0

Facilities Maintenance (300900)

Mission Statement

Provide quality facilities maintenance, operation, and modification services in an efficient and professional manner to ensure safe and fuller operable facilities in compliance with all applicable law, code, and regulation. We meet this goal while driving the court's resource model through responsible budget stewardship and efficient business practices while striving for the best value possible. This ensures that court operations are able to continue uninterrupted and helps Orange county Superior Court meet our goal of serving the public by administering justice and resolving disputes under the law.

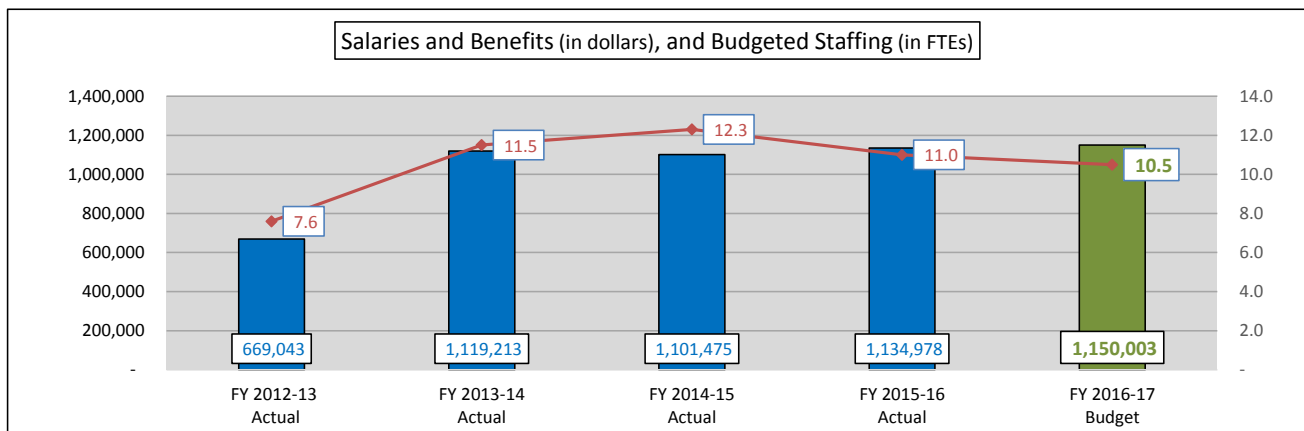
FY 2016-17 Goals and Objectives

- » Perform timely and proactive facilities maintenance and operations services.
- » Recognize efficiencies in order to address deferred maintenance issues above and beyond what the Judicial Council is able to fund.

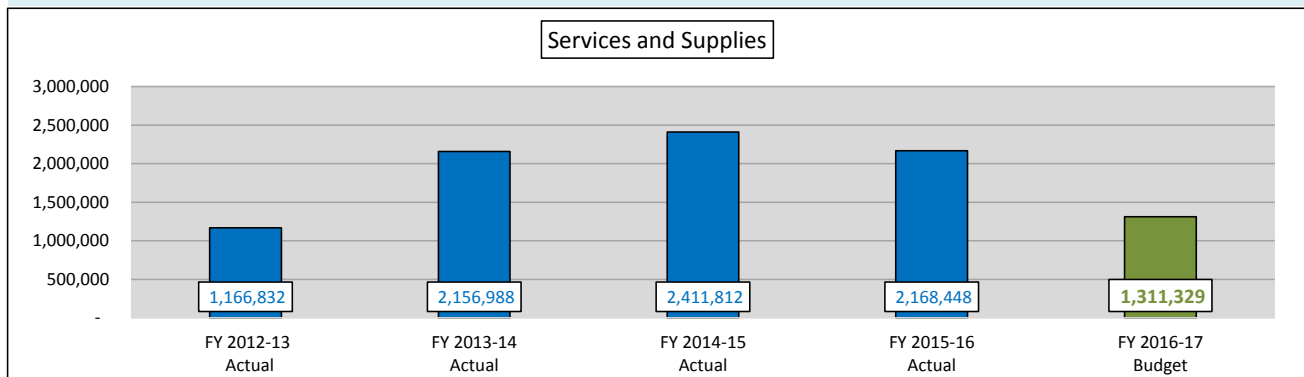
Performance Measures

- » Meet a goal of 97% on time Preventative Maintenance on a monthly basis.
- » Meet an average score of 2.75 (out of 3) on customer satisfaction surveys on a monthly basis.

FY 2016-17 APPROVED BUDGET



Budget staffing is decreased due to vacancies. Otherwise, there are no significant changes to report for FY 2016-17.



The FY 2016-17 budget is significantly less than prior year expenditures because the budget only includes services and supplies for the facilities maintenance delegation program. Modification projects are not included in the Court's approved budget.

FY 2015-16 ACCOMPLISHMENTS

- » Completed approximately \$326,500 in facility modifications with savings from the Facility Management Delegation program
- » Completed 4,384 service work orders including preventative maintenance, reactive maintenance, and facility modifications
- » Requested funding for and completed 70 facility modifications resulting in approximately \$1,192,000 in additional funding from the Judicial Council. Some examples include replacement of failing HVAC equipment at NJC, addition of speed rupture valves for added safety to CJC elevators, and energy efficiency projects.

Court Facilities Manager
Anthony Palumbo
 (657) 622-7765

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Facilities Maintenance (300900)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	450,898	675,550	673,619	692,449	692,089
900320	Lump sum payouts (vacation, sick leave cash outs)	-	5,139	-	3,977	-
900328	Other pay (on call, differentials, VSIP)	17,431	34	37	76	65,000
908301	Overtime	6,020	99,579	60,727	58,750	30,569
910302	Medicare	6,502	10,995	10,313	10,549	10,035
910401	Dental insurance	724	1,547	1,395	1,333	1,140
910501	Health insurance	62,203	106,910	110,669	121,432	118,115
910503	Retiree health benefits	17,982	26,871	24,061	24,241	27,685
910604	Retirement - non-judicial staff	97,985	182,737	210,770	212,450	195,510
913301	Unemployment insurance	1,177	-	-	-	-
913501	Life insurance	132	302	199	122	108
913502	Long-term disability (LTD) insurance	209	411	367	357	300
913503	Accidental death and dismemberment (AD&D) insurance	13	29	27	26	24
913699	Other insurance (e.g. vision)	3,975	5,610	5,794	5,717	5,928
913899	Other benefits (tuition reimb., OBP, parking)	3,792	3,500	3,500	3,500	3,500
SUBTOTAL - Salaries and Benefits		669,043	1,119,213	1,101,475	1,134,978	1,150,003
Services and Supplies						
920299	Laboratory expense	2,882	198	4,038	1,989	-
920599	Dues and memberships	-	-	360	360	-
920699	Office expense	121	-	82	(0)	-
921704	Special events / employee appreciation	-	-	-	17	-
922399	Library purchases and subscriptions	178	260	-	337	500
922611	Equipment - computers	-	3,200	-	-	-
922799	Equipment - rents and leases	-	-	2,380	-	-
923999	General expense - service	-	-	11,010	5,962	-
925101	Telecommunications	174	-	-	-	-
925103	Cell phones / pagers	2,617	4,568	4,620	4,859	4,700
929210	Private car mileage	1,487	4,824	6,917	9,382	11,000
929299	Travel - in-state	-	-	630	114	-
933101	Tuition and registration fees	-	560	-	4,760	-
934512	Alarm service	50,442	84,329	8,492	7,782	7,800
934599	Sheriff command staff	-	-	-	-	1,700
935499	Maintenance and supplies	1,104,131	1,856,265	2,173,644	2,002,956	1,221,229
935599	Grounds	-	77,594	91,195	75,096	64,000
935699	Alteration expenses	1,150	-	10,199	4,171	-
938201	Consulting services - temporary help	-	-	7,257	-	-
938401	General consultant and professional services	2,190	-	-	-	-
943502	IT - software and license fees	-	9,820	-	-	-
952002	Uniforms	1,461	-	-	-	-
952099	Uniform allowance	-	681	466	490	400
972100	Judgments, settlements, and claims	-	480	-	316	-
992001	Departmental indirect allocations	-	127,617	90,522	49,857	-
999910	Prior year expense adjustments	-	(13,409)	-	-	-
SUBTOTAL - Services and Supplies		1,166,832	2,156,988	2,411,812	2,168,448	1,311,329
TOTAL EXPENDITURES		1,835,875	3,276,200	3,513,288	3,303,426	2,461,332

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Building Maintenance Engineer	1	0.8	1	1.0	1	1.0	1	1.0	1	1.0
Facilities Technician	6	4.5	6	6.0	6	6.0	6	5.0	5	5.0
HVAC Mechanic	2	1.5	3	3.0	3	2.8	3	3.0	3	3.0
Office Assistant	-	-	1	0.5	1	0.8	1	-	-	-
Office Specialist	-	-	-	-	1	0.8	1	1.0	1	0.8
Senior Accounting Assistant	1	0.8	1	1.0	1	1.0	1	1.0	1	0.8
TOTAL STAFFING	10	7.6	12	11.5	13	12.3	13	11.0	11	10.5

Facilities Administration and Project Management (304410)

Mission Statement

We serve judges, commissioners, court employees, and court users by providing quality facilities management, emergency response, and security services in an efficient and professional manner to ensure safe, secure, and fully operable facilities in compliance with all applicable law, code, and regulation. We meet this goal while driving the court's resource model through responsible budget stewardship and efficient business practices while striving for the best value possible. This ensures that court operations are able to continue uninterrupted and help Orange County Superior Court meet our goal of serving the public by administering justice and resolving disputes under the law.

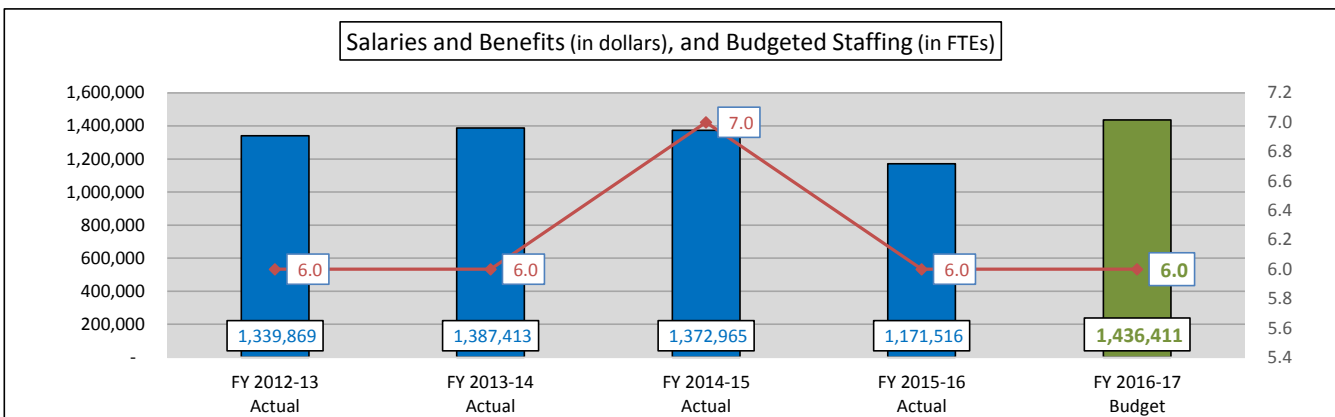
FY 2016-17 Goals and Objectives

» Perform timely and proactive facilities management services within budget

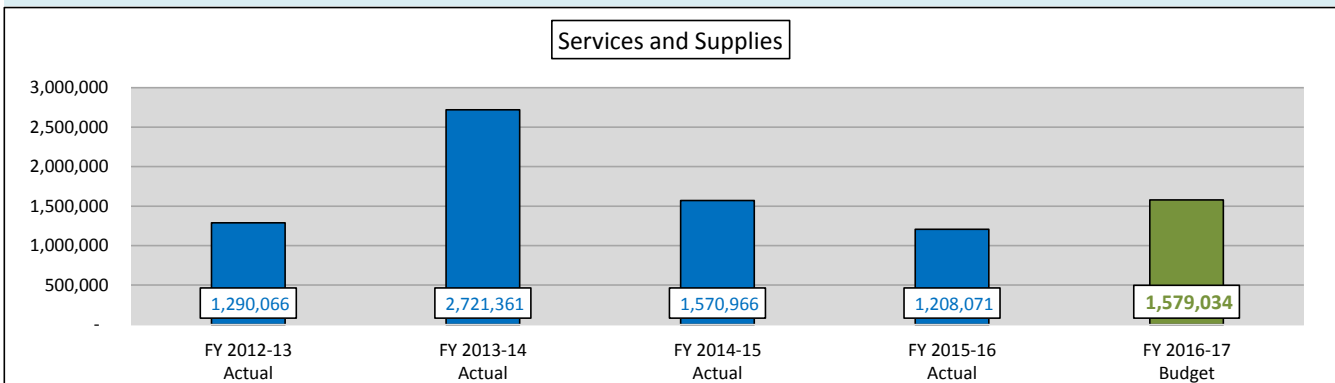
Performance Measures

» Meet an average score of 2.75 (out of 3) on customer satisfaction surveys on a monthly basis.

FY 2016-17 APPROVED BUDGET



In FY 2015-16, expenditures were less than expected because one position was erroneously paid from cost center 304465 for a large portion of the year. There are no significant changes to report for FY 2016-17.



The budget for leased facilities (GL 935202) is decreasing significantly because the Court is vacating the Irvine location at the end of September 2016. This is offset by an increase for maintenance and supplies (GL 935499), which will be used to address deferred maintenance issues at the various courthouses and facilities.

FY 2015-16 ACCOMPLISHMENTS

- » Developed and implemented the Facilities Management Service System resulting in improved customer service and data that will help manage resources and find additional efficiencies.
- » Eliminated multiple landlines resulting in immediate and ongoing cost savings
- » Prepared for closure of the Irvine Records Center, including a comprehensive space planning effort for employees and exhibits, in order to facilitate long term cost savings upon lease termination.
- » Completed a comprehensive space planning effort in order to help facilitate the Odyssey project for Civil and Probate.

Court Facilities Manager
Anthony Palumbo
 (657) 622-7765

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Facilities Administration and Project Management (304410)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	526,325	549,704	495,541	391,093	551,019
900320	Lump sum payouts (vacation, sick leave cash outs)	15,393	10,889	61,181	(11,201)	-
900328	Other pay (on call, differentials, VSIP)	6,700	-	-	-	-
908301	Overtime	-	25,106	16,494	3,818	3,827
910302	Medicare	5,973	5,497	5,164	5,936	7,988
910401	Dental insurance	5,015	5,498	4,802	3,550	4,560
910501	Health insurance	72,780	57,175	57,396	66,066	86,865
910503	Retiree health benefits	20,332	21,803	17,809	14,017	22,040
910604	Retirement - non-judicial staff	133,843	163,922	169,978	133,321	173,266
913301	Unemployment insurance	1,413	-	-	-	-
913501	Life insurance	822	1,070	700	325	432
913502	Long-term disability (LTD) insurance	1,451	1,722	1,540	1,111	1,470
913503	Accidental death and dismemberment (AD&D) insurance	95	103	89	68	96
913699	Other insurance (e.g. vision)	1,098	648	626	785	1,248
913899	Other benefits (tuition reimb., OBP, parking)	548,629	544,274	541,646	562,626	583,600
SUBTOTAL - Salaries and Benefits		1,339,869	1,387,413	1,372,965	1,171,516	1,436,411
Services and Supplies						
920299	Laboratory expense	-	88	-	-	-
920699	Office expense	3,885	1,128	96	43	-
921702	Meals / food	149	142	-	-	-
921704	Special events / employee appreciation	55	-	-	28	30
922399	Library purchases and subscriptions	10,200	-	-	-	-
922603	Equipment - office furniture	-	-	78,817	38,585	483,009
922611	Equipment - computers	-	-	2,181	3,348	-
922699	Equipment - under \$5,000	15,951	-	41,781	4,767	-
922799	Equipment - rents and leases	-	7,500	9,000	9,000	9,000
922899	Equipment - maintenance and repairs	14,254	2,850	10,037	3,549	1,500
923999	General expense - service	-	-	1,731	44,124	3,776
924599	Printing	25	-	-	-	-
925101	Telecommunications	93,173	88,328	129,019	70,810	66,920
928801	Insurance	55,363	61,425	56,698	52,215	53,354
929210	Private car mileage	271	160	605	672	2,000
929299	Travel - in-state	36	12	33	20	-
933101	Tuition and registration fees	128	949	-	129	-
935202	Rent - non-State owned	1,091,344	961,236	788,245	799,650	275,089
935303	Janitorial - cleaning supplies	-	-	-	9,093	-
935499	Maintenance and supplies	1,714	1,568,109	375,296	92,582	645,528
935699	Alteration expenses	149	-	-	-	-
938401	General consultant and professional services	-	-	1,433	7,449	3,000
942901	County-provided services	3,368	3,368	-	85	-
943201	IT - maintenance, repairs, and supplies	-	-	-	1,147	-
943502	IT - software and license fees	-	26,067	-	6,190	-
945203	Major equipment - furniture	-	-	5,622	26,224	35,828
945301	Major equipment - non-IT	-	-	40,006	37,697	-
946601	Major equipment - IT	-	-	85,587	-	-
972100	Judgments, settlements, and claims	-	-	-	664	-
999910	Prior year expense adjustments	-	-	(55,220)	-	-
SUBTOTAL - Services and Supplies		1,290,066	2,721,361	1,570,966	1,208,071	1,579,034
TOTAL EXPENDITURES		2,629,935	4,108,774	2,943,932	2,379,587	3,015,445

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst I	1	1.0	-	-	-	-	-	-	-	-
Administrative Analyst II	1	1.0	-	-	-	-	1	1.0	-	-
Administrative Assistant I	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Facilities Services Officer	-	-	-	-	-	-	-	-	1	1.0
Financial Services Manager II	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Program Coordinator/Specialist	-	-	-	-	-	-	-	-	1	1.0
Senior Administrative Analyst	1	1.0	4	4.0	5	5.0	4	4.0	1	-
Senior Facilities Services Officer	-	-	-	-	-	-	-	-	2	2.0
Staff Specialist	1	1.0	-	-	-	-	-	-	-	-
TOTAL STAFFING	6	6.0	6	6.0	7	7.0	7	7.0	7	6.0

Facilities Management - CJC (304461)

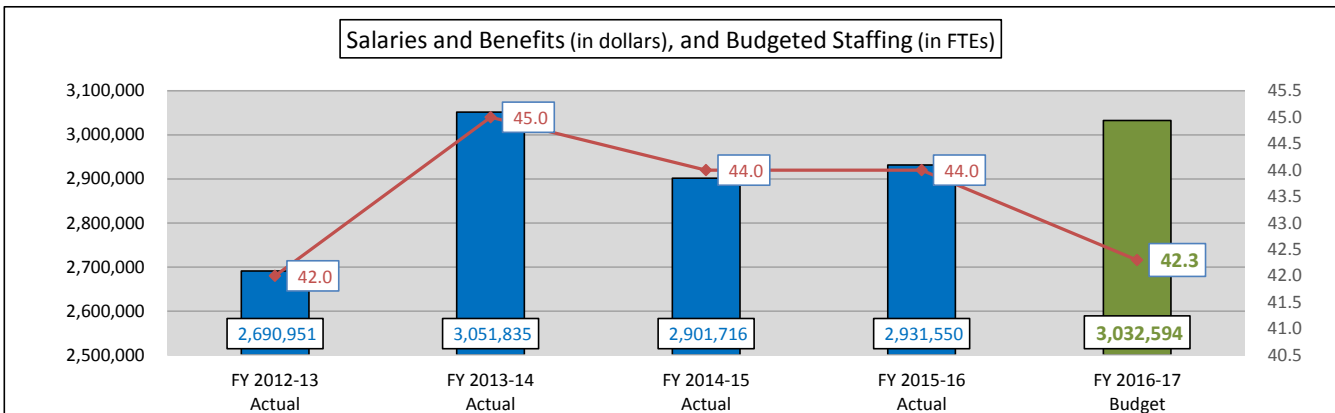
Mission Statement

We serve judges, commissioners, court employees, and court users by providing quality facilities management, emergency response, and security services in an efficient and professional manner to ensure safe, secure, and fully operable facilities in compliance with all applicable law, code, and regulation. We meet this goal while driving the court's resource model through responsible budget stewardship and efficient business practices while striving for the best value possible. This ensures that court operations are able to continue uninterrupted and help Orange County Superior Court meet our goal of serving the public by administering justice and resolving disputes under the law.

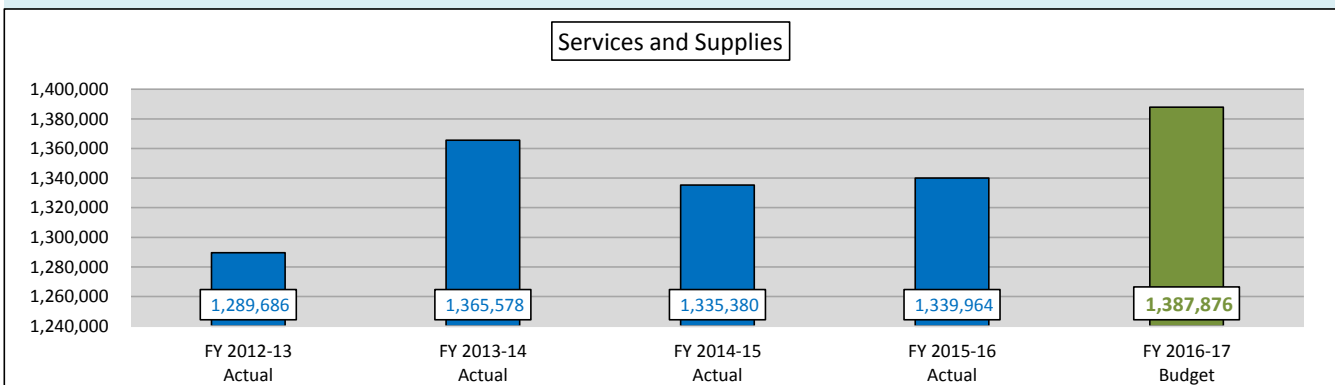
FY 2016-17 Goals and Objectives

- » Development and coordination of facility modification projects at LJC
- » Maintenance of buildings and equipment including electrical, plumbing, air conditioning, mechanical and fire/life safety systems.
- » Perform the safety, ergonomic, and ADA requested functions of the justice center
- » Maintain an accurate inventory of fixed assets and supplies
- » Ensure that the facility provides a positive work environment for court staff, tenants, and the public

FY 2016-17 APPROVED BUDGET



Budget staffing decreases a total of 1.7 FTEs due to vacancies within various classifications. Otherwise, there are no significant changes to report for FY 2016-17.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Achieved ongoing cost savings of roughly \$15,000 annually through careful audit and management of employee parking cards.
- » Installed security fencing along the west side of CJC resulting in a decrease in vandalism and mitigating health and safety issues.
- » Completed multiple facility modifications utilizing Facilities Delegation funding including completion of a T12 lighting retrofit that resulted in immediate and ongoing cost savings.

Court Facilities Manager
Anthony Palumbo
 (657) 622-7765

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Facilities Management - CJC (304461)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	1,737,511	1,840,668	1,724,999	1,746,107	1,890,490
900320	Lump sum payouts (vacation, sick leave cash outs)	9,854	21,197	25,758	47,598	-
900328	Other pay (on call, differentials, VSIP)	51,022	51,078	48,839	46,103	4,260
903301	Extra help	26,272	26,444	26,450	25,563	39,152
908301	Overtime	211	73,448	34,513	10,313	13,999
910302	Medicare	25,034	27,795	25,448	25,679	27,468
910401	Dental insurance	499	2,288	2,232	1,942	2,280
910501	Health insurance	324,090	369,520	343,137	349,645	382,229
910503	Retiree health benefits	68,132	75,179	63,287	63,123	75,788
910604	Retirement - non-judicial staff	417,892	531,414	576,129	579,194	568,230
913301	Unemployment insurance	4,705	-	-	-	-
913501	Life insurance	97	446	316	196	216
913502	Long-term disability (LTD) insurance	122	551	549	578	594
913503	Accidental death and dismemberment (AD&D) insurance	9	43	43	41	48
913699	Other insurance (e.g. vision)	25,502	24,763	23,016	23,801	25,116
913899	Other benefits (tuition reimb., OBP, parking)	-	7,000	7,000	11,667	7,000
	SUBTOTAL - Salaries and Benefits	2,690,951	3,051,835	2,901,716	2,931,550	3,036,870
Services and Supplies						
920622	Copy paper	150,987	145,834	121,803	112,005	130,000
920699	Office expense	81,284	80,051	85,707	100,702	122,600
921704	Special events / employee appreciation	220	110	-	192	215
922399	Library purchases and subscriptions	513,619	510,367	526,207	540,939	530,203
922603	Equipment - office furniture	15,593	14,510	34,823	14,796	-
922611	Equipment - computers	-	837	2,037	686	-
922612	Equipment - printers	-	-	-	350	-
922699	Equipment - under \$5,000	374	5,326	3,554	905	-
922799	Equipment - rents and leases	175,605	178,209	165,118	172,395	173,218
922899	Equipment - maintenance and repairs	10,406	14,415	19,261	20,097	22,710
923999	General expense - service	10,952	27,285	22,394	22,709	42,000
924599	Printing	38,424	35,864	30,498	17,727	8,500
925101	Telecommunications	101	484	-	-	-
925103	Cell phones / pagers	26,670	11,591	8,816	8,366	8,130
926199	Postage	68,566	80,657	94,771	84,578	101,000
928801	Insurance	694	739	706	-	-
929210	Private car mileage	46	58	149	14	300
929299	Travel - in-state	4	4	-	-	-
934512	Alarm service	-	-	170	-	-
935301	Janitorial - services	27,852	28,407	31,139	34,481	-
935303	Janitorial - cleaning supplies	116,492	137,290	113,215	125,751	193,000
935499	Maintenance and supplies	34,482	44,670	53,927	40,748	32,000
935699	Alteration expenses	-	15,320	-	315	-
938201	Consulting services - temporary help	-	2,560	-	13,584	-
938504	Court interpreter - certified	-	161	-	-	-
943201	IT - maintenance, repairs, and supplies	-	-	2,205	-	-
945203	Major equipment - furniture	-	-	-	13,913	-
945301	Major equipment - non-IT	4,807	19,602	16,097	-	-
952002	Uniforms	11	-	-	-	-
952099	Uniform allowance	-	57	25	132	1,000
952499	Vehicle operations	12,018	11,171	7,769	14,579	23,000
971002	Interest expense	481	-	-	-	-
999910	Prior year expense adjustments	-	-	(5,010)	-	-
	SUBTOTAL - Services and Supplies	1,289,686	1,365,578	1,335,380	1,339,964	1,387,876
	TOTAL EXPENDITURES	3,980,637	4,417,413	4,237,096	4,271,515	4,424,746

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	-	-	2	2.0	2	2.0	2	2.0	-	-
Custodian I	-	-	-	-	-	-	-	-	3	3.0
Custodian II	25	25.0	25	25.0	25	24.3	23	23.0	20	19.3
Facilities Services Officer	-	-	-	-	-	-	-	-	2	2.0
Lead Custodian	6	6.0	6	6.0	6	6.0	6	6.0	6	6.0
Legal Property Technician	2	2.0	-	-	-	-	-	-	-	-
Office Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Office Specialist	2	2.0	2	2.0	2	2.0	2	2.0	1	1.0
Staff Assistant	-	-	-	-	-	-	-	-	1	1.0
Staff Specialist	-	-	1	1.0	1	1.0	1	1.0	1	0.8
Store Clerk	2	2.0	2	2.0	2	1.8	2	2.0	2	2.0
Supervising Custodian	1	1.0	1	1.0	1	1.0	2	2.0	2	2.0
Support Services Supervisor II	1	1.0	1	1.0	1	1.0	1	1.0	1	0.8
Utility Worker/Driver	2	2.0	4	4.0	4	4.0	4	4.0	4	3.5
TOTAL STAFFING	42	42.0	45	45.0	45	44.0	44	44.0	44	42.3

Facilities Management - LJC (304462)

Mission Statement

We serve judges, commissioners, court employees, and court users by providing quality facilities management services in an efficient and professional manner to ensure safe, secure and fully operable facilities in compliance with all applicable law, code, and regulation. We meet this goal while driving the Court's resource model through responsible budget stewardship and efficient business practices while striving for the best value possible. This ensures that court operations are able to continue uninterrupted and help Orange County Superior Court meet our goal of serving the public by administering justice and resolving disputes under the law.

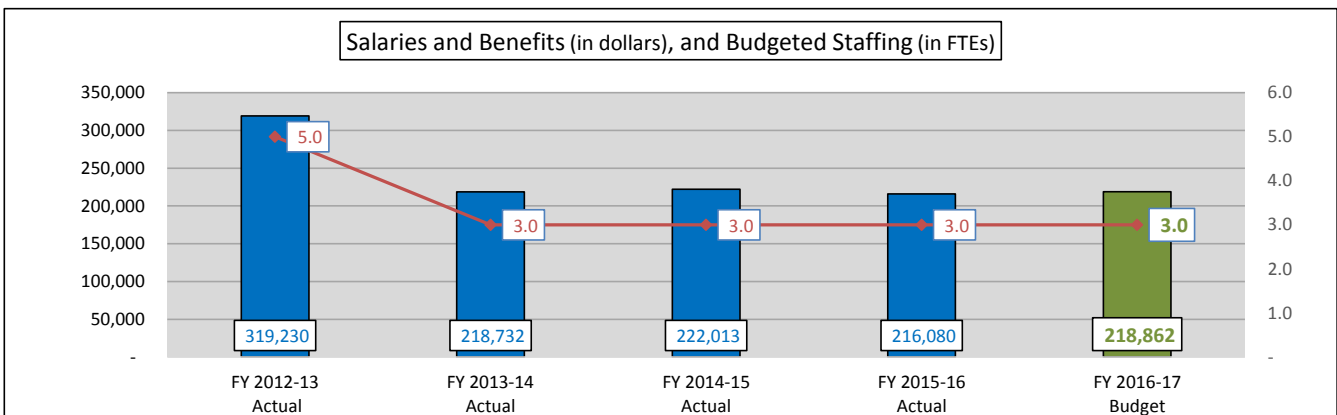
FY 2016-17 Goals and Objectives

- » Develop and coordinate facility modification projects at LJC
- » Maintain buildings and associated equipment including electrical, plumbing, air conditioning, mechanical systems and fire/life safety
- » Perform the safety, ergonomic, and ADA requested functions of the justice center
- » Maintain an accurate inventory of fixed assets and supplies
- » Ensure that the facility provides a positive work environment for court staff, tenants, and the public

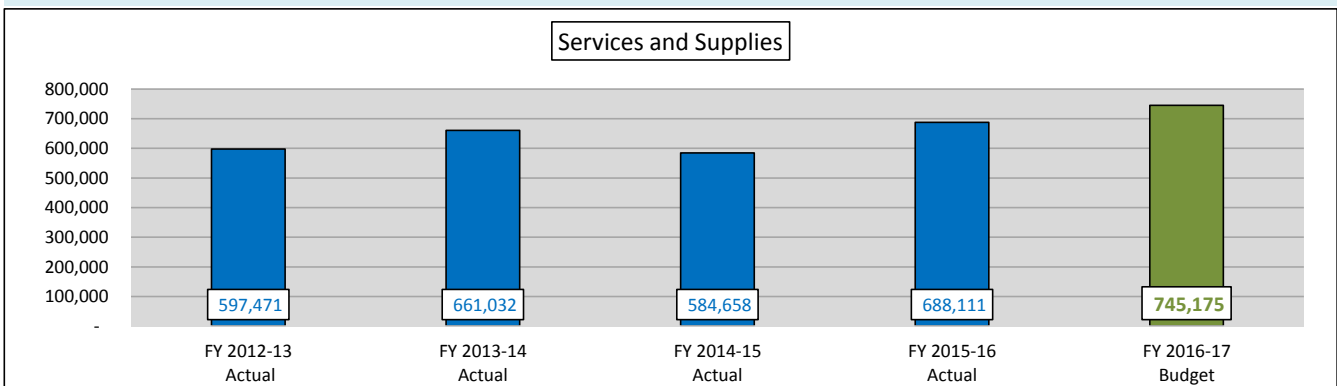
Performance Measures

- » Meet an average score of 2.75 (out of 3) on customer satisfaction surveys on a monthly basis

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » From April 2016 through June 2016, assisted with Facilities Management at Central Justice Center in addition to managing the Lamoreaux Justice Center due to the retirement of three managers and hiring process
- » Managed the asbestos abatement project at the West Justice Center

Facilities Services Officer

Todd Sundvold
(657) 622-5050

Financial Planning Analyst

Daniel Kopp
(657) 622-7737

Facilities Management - LJC (304462)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	215,166	136,659	137,555	135,896	139,962
900320	Lump sum payouts (vacation, sick leave cash outs)	-	1,576	839	1,928	-
900328	Other pay (on call, differentials, VSIP)	-	-	-	118	-
908301	Overtime	-	4,169	1,835	676	854
910302	Medicare	3,097	1,949	1,902	1,874	2,029
910401	Dental insurance	824	-	-	-	-
910501	Health insurance	33,828	29,362	29,463	25,666	26,754
910503	Retiree health benefits	8,134	5,456	4,910	4,798	5,598
910604	Retirement - non-judicial staff	51,746	37,682	43,631	43,270	41,793
913301	Unemployment insurance	569	-	-	-	-
913501	Life insurance	123	-	-	-	-
913502	Long-term disability (LTD) insurance	248	-	-	-	-
913503	Accidental death and dismemberment (AD&D) insurance	16	-	-	-	-
913699	Other insurance (e.g. vision)	1,979	1,879	1,879	1,854	1,872
913899	Other benefits (tuition reimb., OBP, parking)	3,500	-	-	-	-
	SUBTOTAL - Salaries and Benefits	319,230	218,732	222,013	216,080	218,862
Services and Supplies						
920622	Copy paper	80,833	73,656	70,596	67,832	82,000
920699	Office expense	45,248	39,165	47,256	60,371	67,600
921704	Special events / employee appreciation	47	13	-	-	15
922399	Library purchases and subscriptions	26,135	26,818	21,769	27,914	30,000
922603	Equipment - office furniture	-	2,853	21	2,412	3,000
922608	Equipment - weapons screening	-	-	429	133	-
922611	Equipment - computers	-	31	1,492	-	500
922699	Equipment - under \$5,000	6,125	3,709	456	2,369	3,000
922799	Equipment - rents and leases	74,992	87,159	82,006	84,720	86,300
922899	Equipment - maintenance and repairs	10,304	11,058	4,791	7,089	7,110
923999	General expense - service	750	1,820	6,255	2,578	11,000
924599	Printing	29,750	15,800	23,586	12,808	20,250
925101	Telecommunications	-	-	332	8,308	-
926199	Postage	69,927	124,421	63,255	94,425	95,000
929210	Private car mileage	263	685	733	695	1,200
935301	Janitorial - services	193,118	197,095	215,916	243,456	268,700
935303	Janitorial - cleaning supplies	57,503	54,461	48,617	57,794	60,000
935499	Maintenance and supplies	2,321	2,688	12,887	15,208	9,500
943201	IT - maintenance, repairs, and supplies	157	-	-	-	-
945301	Major equipment - non-IT	-	19,602	-	-	-
999910	Prior year expense adjustments	-	-	(15,739)	-	-
	SUBTOTAL - Services and Supplies	597,471	661,032	584,658	688,111	745,175
	TOTAL EXPENDITURES	916,702	879,764	806,672	904,191	964,037

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Senior Administrative Analyst	1	1.0	-	-	-	-	-	-	-	-
Staff Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Store Clerk	3	3.0	2	2.0	2	2.0	2	2.0	2	2.0
TOTAL STAFFING	5	5.0	3	3.0	3	3.0	3	3.0	3	3.0

Facilities Management - NJC (304463)

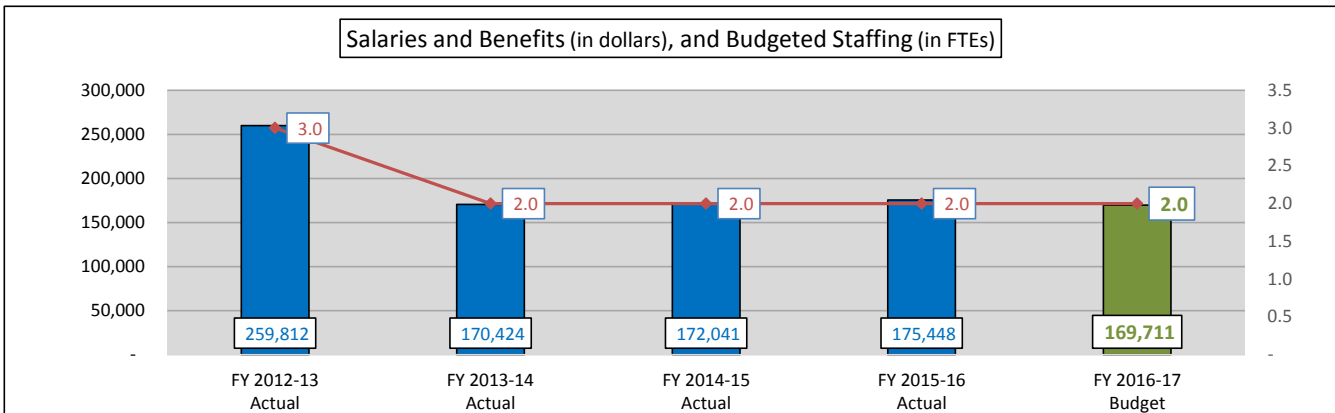
Mission Statement

We serve judges, commissioners, court employees, and court users by providing quality facilities management services in an efficient and professional manner to ensure safe, secure and fully operable facilities in compliance with all applicable law, code, and regulation. We meet this goal while driving the Court's resource model through responsible budget stewardship and efficient business practices while striving for the best value possible. This ensures that court operations are able to continue uninterrupted and help Orange County Superior Court meet our goal of serving the public by administering justice and resolving disputes under the law.

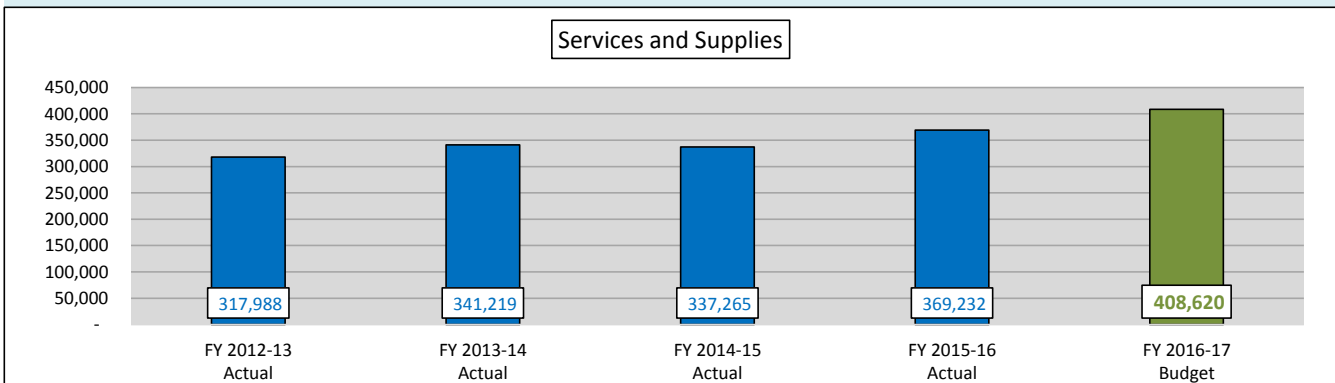
FY 2016-17 Goals and Objectives

- » Development and coordination of facility modification projects.
- » Maintenance of buildings and equipment including electrical, plumbing, air conditioning, mechanical and fire/life safety systems.
- » Perform the safety, ergonomic, and ADA requested functions of the justice center.
- » Maintain an accurate inventory of fixed assets and supplies
- » Ensure that the facility provides a positive work environment for court staff, tenants, and the public
- » Perform contract audits to maximize cost savings.

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Relocated the following from Irvine to NJC:
 - » a portion of the Collections unit
 - » the entire Procurement Services unit
 - » a portion of the Records and Exhibits Management unit.
- » Assisted with the relocation from NJC to Irvine of approximately 2,000 boxes of case files that were imaged and destroyed.

Facilities Services Officer
Alfonso Rivas
 (657) 622-5646

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Facilities Management - NJC (304463)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	180,601	110,915	110,915	111,981	112,582
900320	Lump sum payouts (vacation, sick leave cash outs)	-	2,125	1,062	2,125	-
908301	Overtime	-	4,761	3,273	3,655	593
910302	Medicare	1,559	1,663	1,619	1,655	1,632
910401	Dental insurance	824	-	-	-	-
910501	Health insurance	20,594	14,312	14,020	14,621	15,536
910503	Retiree health benefits	6,823	4,397	3,958	3,952	4,503
910604	Retirement - non-judicial staff	43,808	30,998	35,941	36,202	33,617
913301	Unemployment insurance	475	-	-	-	-
913501	Life insurance	123	-	-	-	-
913502	Long-term disability (LTD) insurance	240	-	-	-	-
913503	Accidental death and dismemberment (AD&D) insurance	16	-	-	-	-
913699	Other insurance (e.g. vision)	1,248	1,253	1,253	1,258	1,248
913899	Other benefits (tuition reimb., OBP, parking)	3,500	-	-	-	-
	SUBTOTAL - Salaries and Benefits	259,812	170,424	172,041	175,448	169,711
Services and Supplies						
920622	Copy paper	39,836	39,796	34,013	25,205	40,200
920699	Office expense	19,628	23,345	21,102	24,520	30,600
921704	Special events / employee appreciation	-	-	-	-	10
922399	Library purchases and subscriptions	11,555	13,432	6,353	18,098	15,800
922603	Equipment - office furniture	-	2,584	277	662	5,000
922611	Equipment - computers	-	21	150	324	5,000
922699	Equipment - under \$5,000	474	-	805	4,490	5,000
922799	Equipment - rents and leases	34,617	33,734	28,657	30,741	34,310
922899	Equipment - maintenance and repairs	5,115	4,965	9,073	4,695	3,000
923999	General expense - service	865	3,185	3,812	2,075	11,100
924599	Printing	14,000	16,317	18,626	4,141	13,200
926199	Postage	18,164	18,000	16,874	27,575	15,000
929210	Private car mileage	374	336	475	99	1,000
935301	Janitorial - services	138,021	140,802	154,244	174,420	183,400
935303	Janitorial - cleaning supplies	30,829	40,836	35,773	37,855	30,000
935499	Maintenance and supplies	3,496	3,847	6,281	14,271	16,000
935699	Alteration expenses	1,014	-	-	-	-
938201	Consulting services - temporary help	-	-	749	-	-
952099	Uniform allowance	-	-	-	38	-
972100	Judgments, settlements, and claims	-	20	-	21	-
	SUBTOTAL - Services and Supplies	317,988	341,219	337,265	369,232	408,620
	TOTAL EXPENDITURES	577,799	511,643	509,306	544,680	578,331

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Senior Administrative Analyst	1	1.0	-	-	-	-	-	-	-	-
Staff Assistant	2	2.0	2	2.0	2	2.0	1	1.0	1	1.0
Store Clerk							1	1.0	1	1.0
TOTAL STAFFING	3	3.0	2	2.0	2	2.0	2	2.0	2	2.0

Facilities Management - WJC (304464)

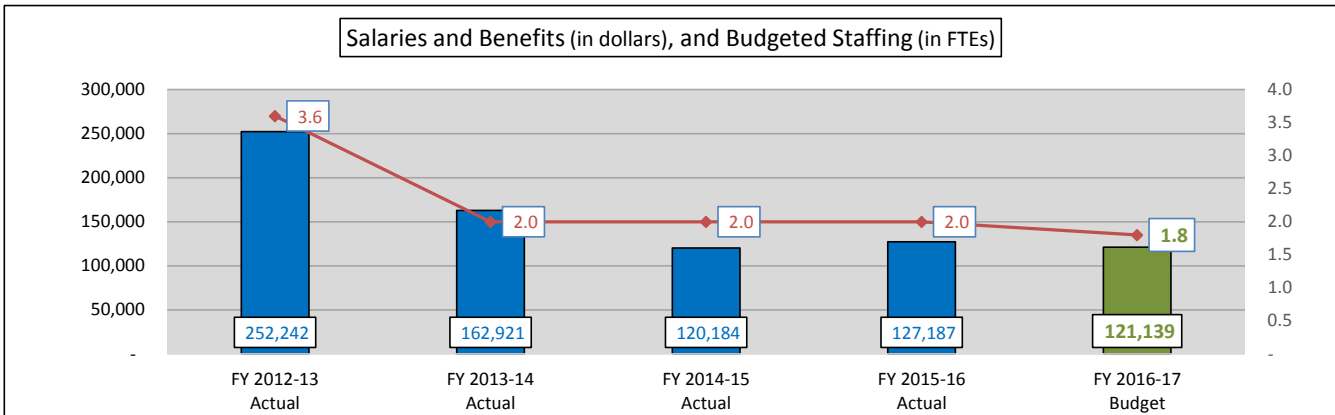
Mission Statement

We serve judges, commissioners, court employees, and court users by providing quality facilities management services in an efficient and professional manner to ensure safe, secure and fully operable facilities in compliance with all applicable law, code, and regulation. We meet this goal while driving the Court's resource model through responsible budget stewardship and efficient business practices while striving for the best value possible. This ensures that court operations are able to continue uninterrupted and help Orange County Superior Court meet our goal of serving the public by administering justice and resolving disputes under the law.

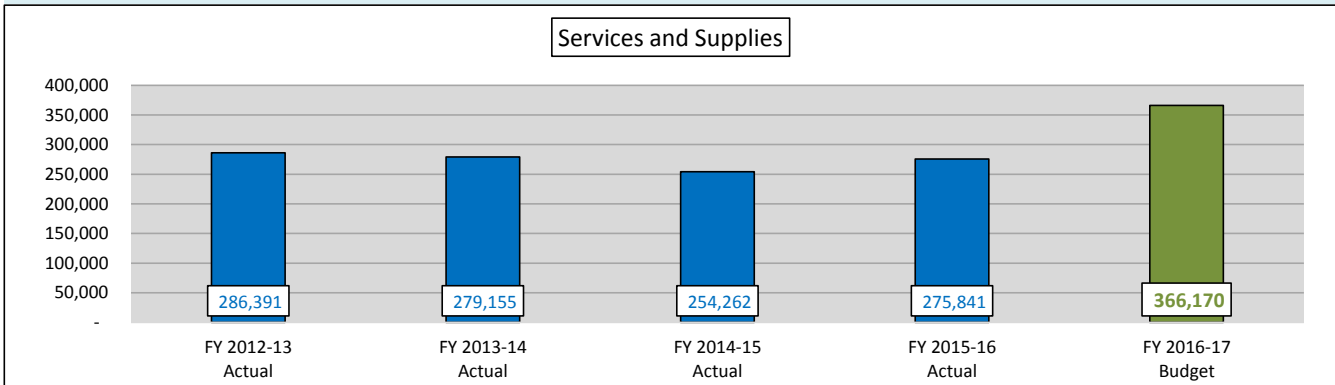
FY 2016-17 Goals and Objectives

- » Development and coordination of facility modification projects.
- » Maintenance of buildings and equipment including electrical, plumbing, air conditioning, mechanical and fire/life safety systems.
- » Perform the safety, ergonomic, and ADA requested functions of the justice center.
- » Maintain an accurate inventory of fixed assets and supplies
- » Ensure that the facility provides a positive work environment for court staff, tenants, and the public
- » Perform contract audits to maximize cost savings.

FY 2016-17 APPROVED BUDGET



Budgeted staffing decreases 0.2 FTEs due to vacancies. Otherwise, there are no significant changes to report for FY 2016-17.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Completed a keyboard assessment for the Criminal and Traffic Operations division as well as all courtrooms to identify ergonomic areas to be improved upon.
- » Installed seven new cubicles offices for the Criminal and Traffic Operations division.

Facilities Services Officer
Alfonso Rivas
 (657) 622-5646

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Facilities Management - WJC (304464)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	173,164	99,243	70,192	79,964	79,443
900320	Lump sum payouts (vacation, sick leave cash outs)	482	839	592	-	-
900328	Other pay (on call, differentials, VSIP)	4,442	829	-	-	-
908301	Overtime	619	4,130	2,240	392	531
910302	Medicare	2,594	1,424	996	1,100	1,152
910401	Dental insurance	824	-	-	-	-
910501	Health insurance	15,186	23,268	19,964	17,208	13,108
910503	Retiree health benefits	6,619	3,967	2,563	2,773	3,178
910604	Retirement - non-judicial staff	42,686	27,968	22,793	24,672	22,635
913301	Unemployment insurance	470	-	-	-	-
913501	Life insurance	123	-	-	-	-
913502	Long-term disability (LTD) insurance	251	-	-	-	-
913503	Accidental death and dismemberment (AD&D) insurance	16	-	-	-	-
913699	Other insurance (e.g. vision)	1,267	1,253	845	1,078	1,092
913899	Other benefits (tuition reimb., OBP, parking)	3,500	-	-	-	-
	SUBTOTAL - Salaries and Benefits	252,242	162,921	120,184	127,187	121,139
Services and Supplies						
920622	Copy paper	31,578	34,582	25,763	20,846	35,200
920699	Office expense	19,122	19,119	17,224	18,257	30,250
921704	Special events / employee appreciation	16	-	-	-	10
922399	Library purchases and subscriptions	7,753	7,539	5,577	7,604	10,100
922603	Equipment - office furniture	854	781	530	2,148	5,000
922611	Equipment - computers	-	92	215	201	5,000
922699	Equipment - under \$5,000	4,278	1,067	29	3,492	5,000
922799	Equipment - rents and leases	33,032	28,718	25,257	23,912	31,310
922899	Equipment - maintenance and repairs	5,774	6,737	7,160	5,743	7,800
923999	General expense - service	6,856	2,615	3,359	1,920	11,100
924599	Printing	11,205	3,240	2,688	1,229	8,200
926199	Postage	15,021	15,009	58	10,014	15,500
929210	Private car mileage	162	-	18	-	1,000
935301	Janitorial - services	112,266	114,519	125,310	142,615	149,100
935303	Janitorial - cleaning supplies	28,787	29,921	32,090	30,486	30,600
935499	Maintenance and supplies	9,655	15,125	8,983	7,374	21,000
952002	Uniforms	32	-	-	-	-
952099	Uniform allowance	-	91	-	-	-
	SUBTOTAL - Services and Supplies	286,391	279,155	254,262	275,841	366,170
	TOTAL EXPENDITURES	538,633	442,076	374,446	403,028	487,309

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Office Assistant	1	0.6	-	-	-	-	-	-	-	-
Senior Administrative Analyst	1	1.0	-	-	-	-	-	-	-	-
Staff Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	0.8
Store Clerk	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
TOTAL STAFFING	4	3.6	2	2.0	2	2.0	2	2.0	2	1.8

Facilities Management - HJC (304465)

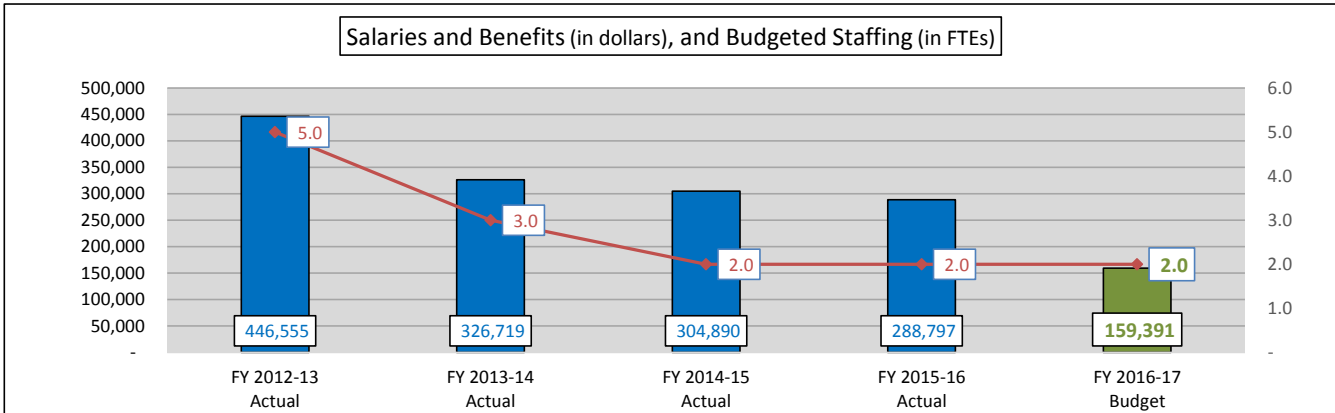
Mission Statement

We serve judges, commissioners, court employees, and court users by providing quality facilities management services in an efficient and professional manner to ensure safe, secure and fully operable facilities in compliance with all applicable law, code, and regulation. We meet this goal while driving the Court's resource model through responsible budget stewardship and efficient business practices while striving for the best value possible. This ensures that court operations are able to continue uninterrupted and help Orange County Superior Court meet our goal of serving the public by administering justice and resolving disputes under the law.

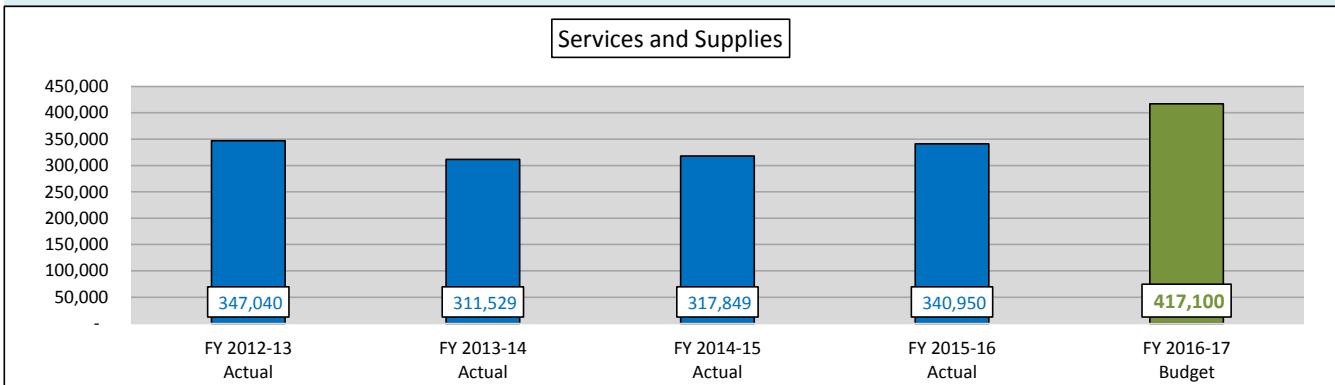
FY 2016-17 Goals and Objectives

- » Develop and coordinate facility modification projects at HJC
- » Perform the safety, ergonomic and ADA requested functions of the justice center
- » Maintain an accurate inventory of fixed assets and supplies
- » Ensure that the facility provides a positive work environment for court staff, tenants and the public
- » Maintain buildings and equipment including electrical, plumbing, air conditioning, mechanical systems and fire/life safety

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.



The increase in the FY 2016-17 services and supplies budget over FY 2015-16 actual expenditures is due to increase in equipment - rents and leases and janitorial services.

FY 2015-16 ACCOMPLISHMENTS

- » Installed a customer queuing system at the Superior Court Service Center resulting in improved customer service
- » Prepared for closure of the Irvine Records Center, including space preparation for the imaging contractor, in order to facilitate long term cost savings upon lease termination
- » Completed multiple facility modifications utilizing Facilities Delegation funding including adding and replacing concrete, replacing rusting parking light poles, and replacing near-failure components to the HVAC system. This improved safety and mitigated potential hazards and equipment failure for the public and employees.

Facilities Services Officer
Lori Millard
 (657) 622-5485

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Facilities Management - HJC (304465)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	295,451	207,838	188,747	180,527	103,784
900320	Lump sum payouts (vacation, sick leave cash outs)	839	3,998	4,002	4,134	-
900328	Other pay (on call, differentials, VSIP)	1,462	-	-	-	-
908301	Overtime	-	5,061	4,374	1,244	566
910302	Medicare	4,132	3,043	2,774	2,640	1,505
910401	Dental insurance	1,141	1,075	1,091	833	-
910501	Health insurance	50,819	32,010	28,926	28,822	17,147
910503	Retiree health benefits	11,619	8,239	6,767	6,267	4,151
910604	Retirement - non-judicial staff	73,834	60,112	63,216	59,242	30,990
913301	Unemployment insurance	798	-	-	-	-
913501	Life insurance	184	209	154	75	-
913502	Long-term disability (LTD) insurance	358	339	351	274	-
913503	Accidental death and dismemberment (AD&D) insurance	22	20	21	16	-
913699	Other insurance (e.g. vision)	2,398	1,274	967	1,254	1,248
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,468	-
	SUBTOTAL - Salaries and Benefits	446,555	326,719	304,890	288,797	159,391
Services and Supplies						
920622	Copy paper	39,763	33,230	23,620	23,943	26,000
920699	Office expense	17,851	16,565	13,862	14,287	21,850
921704	Special events / employee appreciation	-	-	-	6	10
922399	Library purchases and subscriptions	5,810	5,670	4,820	4,439	6,400
922603	Equipment - office furniture	-	-	-	306	3,000
922611	Equipment - computers	-	110	39	32	400
922612	Equipment - printers	-	-	49	-	-
922699	Equipment - under \$5,000	5,526	834	76	7,181	10,500
922799	Equipment - rents and leases	43,391	32,799	30,766	32,882	39,310
922899	Equipment - maintenance and repairs	16,803	8,871	23,191	22,445	26,235
923999	General expense - service	31,122	21,486	9,746	6,793	12,350
924599	Printing	19,506	9,326	5,846	5,882	12,750
926199	Postage	24,167	30,208	20,044	26,051	25,350
929210	Private car mileage	1,047	720	1,319	1,014	1,200
935301	Janitorial - services	109,427	111,563	125,655	154,548	177,190
935303	Janitorial - cleaning supplies	26,846	31,451	32,487	33,781	41,000
935499	Maintenance and supplies	4,779	8,695	2,969	7,359	13,555
935699	Alteration expenses	990	-	-	-	-
938201	Consulting services - temporary help	-	-	23,362	-	-
952002	Uniforms	14	-	-	-	-
	SUBTOTAL - Services and Supplies	347,040	311,529	317,849	340,950	417,100
	TOTAL EXPENDITURES	793,596	638,248	622,739	629,747	576,491

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Senior Administrative Analyst	1	1.0	1	1.0	-	-	-	-	-	-
Staff Assistant	1	1.0	-	-	1	1.0	1	1.0	1	1.0
Staff Specialist	1	1.0	1	1.0	-	-	-	-	-	-
Store Clerk	2	2.0	1	1.0	1	1.0	1	1.0	1	1.0
TOTAL STAFFING	5	5.0	3	3.0	2	2.0	2	2.0	2	2.0

Emergency Response and Security Services (302260)

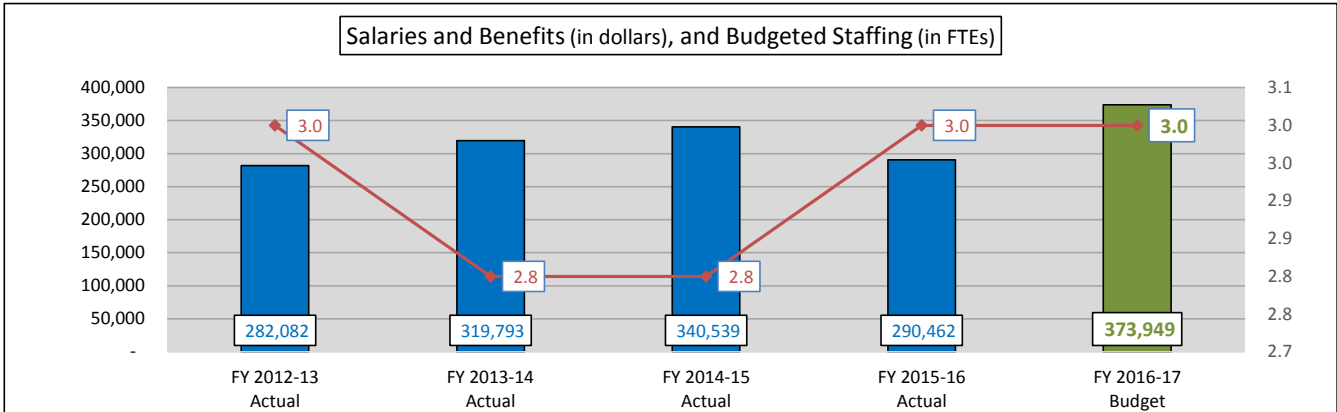
Mission Statement

Emergency Response and Security Services (ERSS) is dedicated to building a resilient Court community by providing a safe and secure environment through preparedness, planning, and training while ensuring equal access to all.

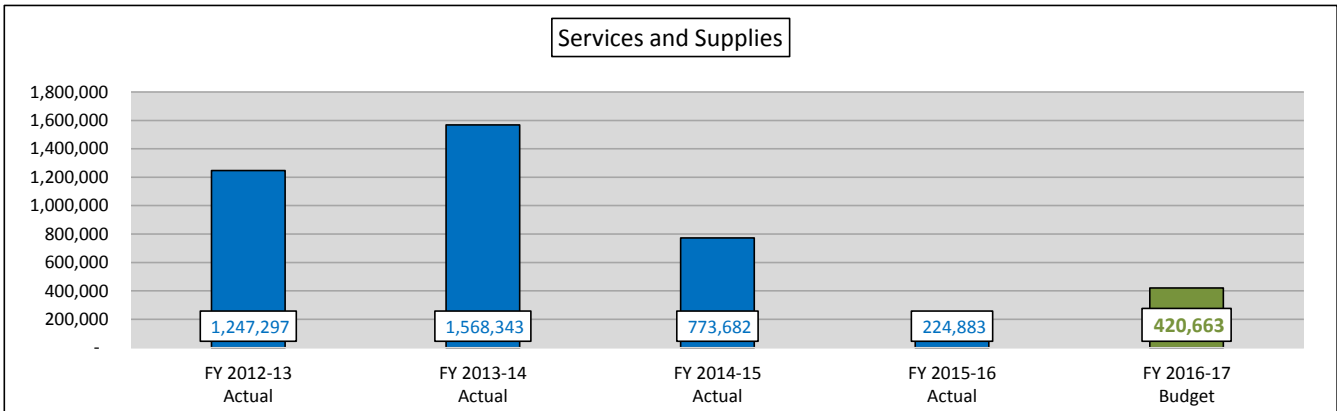
FY 2016-17 Goals and Objectives

- » Develop Courtwide Continuity of Operations Plan
- » Continue Court preparedness through Community Emergency Response Team (CERT) training
- » Identify and implement upgrades to our CCTV system as funding allows

FY 2016-17 APPROVED BUDGET



In FY 2015-16, salaries and benefits were less than expected due to a partial year vacancy. There are no significant changes to report for FY 2016-17.



Services and supplies are increased in FY 2016-17 for upgrades to closed circuit television (CCTV), duress, and egress systems. These expenditures will improve building security and safety for court users and employees.

FY 2015-16 ACCOMPLISHMENTS

- » Implemented Court Alert mass notification system to Court staff, judges, and commissioners
- » Graduated 25 employees through the Court CERT program.
- » Court CERT Program was awarded disaster preparedness award from the American Red Cross
- » Implemented cybersecurity exercise in collaboration with Court Technology Services
- » Developed online workplace violence prevention training in collaboration with Human Resources

Administrative Analyst/Officer
Justin Mammen
 (657) 622-7899

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Emergency Response and Security Services (302260)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	194,975	209,690	203,981	185,009	244,963
900320	Lump sum payouts (vacation, sick leave cash outs)	3,128	-	12,375	3,689	-
900328	Other pay (on call, differentials, VSIP)	1,000	-	-	-	-
908301	Overtime	486	7,881	6,330	-	-
910302	Medicare	2,960	3,156	3,209	2,677	3,552
910401	Dental insurance	2,057	2,047	1,985	1,622	2,280
910501	Health insurance	11,557	18,255	27,491	21,995	27,820
910503	Retiree health benefits	7,595	8,312	7,310	6,614	9,798
910604	Retirement - non-judicial staff	49,470	61,842	69,399	60,996	77,000
913301	Unemployment insurance	517	-	-	-	-
913501	Life insurance	325	399	289	150	216
913502	Long-term disability (LTD) insurance	539	546	539	497	648
913503	Accidental death and dismemberment (AD&D) insurance	39	38	38	31	48
913699	Other insurance (e.g. vision)	434	626	593	474	624
913899	Other benefits (tuition reimb., OBP, parking)	7,000	7,000	7,000	6,708	7,000
SUBTOTAL - Salaries and Benefits		282,082	319,793	340,539	290,462	373,949
Services and Supplies						
920599	Dues and memberships	350	545	470	565	-
920699	Office expense	6,651	5,675	4,084	5,721	21,000
921702	Meals / food	-	-	-	-	300
921704	Special events / employee appreciation	-	-	-	15	15
922399	Library purchases and subscriptions	-	-	-	40	-
922603	Equipment - office furniture	-	-	-	4,887	-
922611	Equipment - computers	-	-	5,185	-	55,000
922699	Equipment - under \$5,000	7,046	14,006	3,773	44,431	18,000
922899	Equipment - maintenance and repairs	77,434	28,522	67,867	66,467	137,000
923999	General expense - service	3,600	-	-	35	-
929210	Private car mileage	1,065	1,902	1,098	569	2,500
929299	Travel - in-state	661	850	1,112	565	7,000
931101	Travel - out-of-state	-	-	-	-	1,184
933101	Tuition and registration fees	3,297	402	3,948	1,435	685
934510	Courtroom security - Sheriff-provided	-	53,657	-	-	-
934512	Alarm service	(1,382)	13,571	-	6,812	-
934599	Sheriff command staff	920,687	1,081,844	470,175	-	-
935499	Maintenance and supplies	-	14	-	-	-
935699	Alteration expenses	2,252	-	-	-	-
938401	General consultant and professional services	73,995	70,850	120,750	87,700	77,850
945204	Major equipment - weapons screening	-	-	5,533	-	-
945301	Major equipment - non-IT	151,641	20,708	-	5,643	100,129
946601	Major equipment - IT	-	275,797	82,498	-	-
971001	Penalties	-	-	1,212	-	-
999910	Prior year expense adjustments	-	-	5,978	-	-
SUBTOTAL - Services and Supplies		1,247,297	1,568,343	773,682	224,883	420,663
TOTAL EXPENDITURES		1,529,380	1,888,135	1,114,221	515,345	794,612

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Senior Administrative Analyst	1	1.0	1	0.8	1	0.8	1	1.0	1	1.0
Staff Specialist	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
TOTAL STAFFING	3	3.0	3	2.8	3	2.8	3	3.0	3	3.0

Collections (304500)

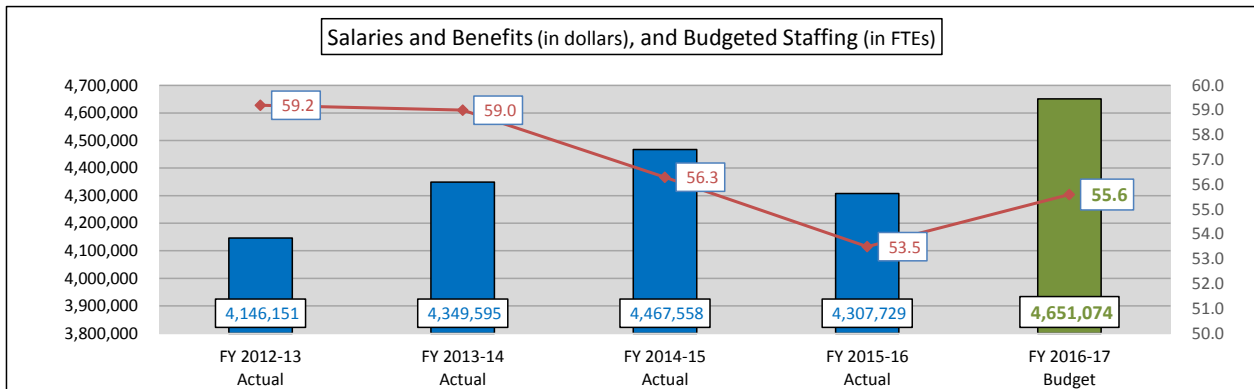
Mission Statement

The Orange County Superior Court Collections Unit assists its customers in resolving delinquent and non-delinquent financial obligations in a courteous, respectful, and efficient manner. It seeks to improve public trust and confidence in the justice system by holding offenders accountable through the uniform and consistent enforcement of court orders and sanctions, while fostering an enjoyable working environment based on open communication and mutual respect. Initiative, innovation, teamwork, and loyalty are strongly encouraged as is working in a cohesive manner with both internal and external court users.

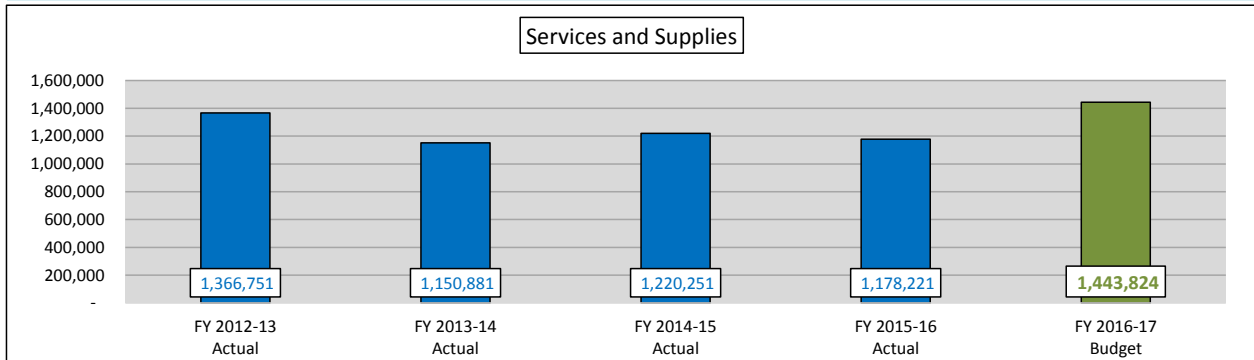
FY 2016-17 Goals and Objectives

- » Complete automation of Franchise Tax Board Tax Intercept Process
- » Complete reclassification study of Collections staff to improve operational flexibility and increase collections
- » Develop process for discharge of uncollectible debt
- » Develop method to systematically improve accuracy of forthwith cost calculations
- » Increase the number of staff performing outreach on cases within the first 4 months of delinquency
 - » Increase collections activities on newly delinquent cases

FY 2016-17 APPROVED BUDGET



The 2016-17 budgeted FTEs increases by 2.0 FTEs. A Court Collection Specialist and Training & Procedure Specialist positions that were vacant are now filled and budgeted at 2.0 FTEs.



The increase in the FY 2016-17 services and supplies budgeted over the FY 2015-16 actual expenditure is due to increase in third party vendor costs, departmental indirect allocations, postage usage, and printing cost.

FY 2015-16 ACCOMPLISHMENTS

- » Implemented the statewide Amnesty program requirements for case reductions and CDL reinstatement, as well as the required associated monthly reporting.
- » Automated processing of the forthcoming entries for payments received from FTBCOD and the processing of FTBCOD checks and associated suspensions.
- » Performed a pilot to test the successfulness of adding civil assessments on misdemeanor probation cases versus the current process of issuing warrants. The process could yield benefits and more revenue with internal policy/processing changes and automation.
- » Implemented use of the Vision Collection module, allowing the court to terminate use of the revenue management system 'Titanium' which will save the court approximately \$20K in maintenance costs annually.
- » Modified the Time-to-Pay Noticing to have reminder notices go out closer to the next payment due date versus having them go out immediately after a payment is made.
- » Modified the FTBCOD query to allow cases to be referred after 160 days of delinquency versus the previous 270 days.

Financial Services Manager
Dawn Morton
 (657) 622-7747

Financial Planning Analyst
Carina Delgado
 (657) 622-7738

Collections (304500)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	2,774,338	2,750,318	2,797,132	2,708,833	2,941,746
900320	Lump sum payouts (vacation, sick leave cash outs)	10,658	19,311	15,066	10,373	-
900328	Other pay (on call, differentials, VSIP)	51,718	38,507	38,016	36,841	36,331
903301	Extra help	-	-	-	320	-
908301	Overtime	14,036	85,898	43,794	28,544	37,319
910302	Medicare	39,059	39,618	39,506	37,876	43,180
910401	Dental insurance	1,157	1,202	1,134	1,712	1,710
910501	Health insurance	445,805	483,829	474,534	462,390	540,685
910503	Retiree health benefits	105,371	111,067	101,281	96,811	119,122
910604	Retirement - non-judicial staff	660,576	784,294	921,278	889,789	891,266
913301	Unemployment insurance	7,405	-	-	-	-
913501	Life insurance	186	234	161	156	162
913502	Long-term disability (LTD) insurance	327	350	341	581	571
913503	Accidental death and dismemberment (AD&D) insurance	22	23	22	33	36
913699	Other insurance (e.g. vision)	31,995	31,445	31,795	29,970	33,696
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,500	5,250
	SUBTOTAL - Salaries and Benefits	4,146,151	4,349,595	4,467,558	4,307,729	4,651,074
Services and Supplies						
920699	Office expense	3,708	1,392	1,112	1,714	1,500
921704	Special events / employee appreciation	197	-	-	110	275
922399	Library purchases and subscriptions	27,000	17,225	11,817	12,053	12,300
922699	Equipment - under \$5,000	-	-	-	895	-
924599	Printing	57,806	59,589	57,002	48,605	65,000
925101	Telecommunications	49	16	-	2,147	-
926199	Postage	158,628	177,335	175,286	147,155	175,000
929210	Private car mileage	2,197	3,582	1,390	1,737	3,000
929299	Travel - in-state	-	5	-	-	250
933101	Tuition and registration fees	-	199	-	-	3,500
939299	Collection services	471,529	239,634	351,219	262,229	360,000
943301	IT - commercial contracts	2,250	-	-	5,000	-
943502	IT - software and license fees	30,212	30,812	31,463	31,960	12,000
992001	Departmental indirect allocations	614,615	621,091	590,963	664,615	810,999
999910	Prior year expense adjustments	(1,440)	-	-	-	-
	SUBTOTAL - Services and Supplies	1,366,751	1,150,881	1,220,251	1,178,221	1,443,824
	TOTAL EXPENDITURES	5,512,903	5,500,476	5,687,810	5,485,949	6,094,898

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst I	-	-	-	-	-	-	2	2.0	-	-
Court Collection Assistant	8	8.0	7	7.0	6	4.5	6	2.0	6	4.5
Court Collection Officer	13	12.2	12	12.0	13	13.0	13	13.0	13	12.4
Court Collection Specialist	27	27.0	28	28.0	28	28.0	28	28.0	28	27.5
Financial Services Manager I	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Financial Services Manager II	-	-	-	-	-	-	-	0.5	-	0.5
Office Specialist	1	1.0	1	1.0	-	-	-	-	-	-
Program Coordinator/Specialist	-	-	-	-	-	-	-	-	1	1.0
Senior Court Collection Officer	7	7.0	7	7.0	7	6.8	7	6.0	6	5.8
Supervising Court Collection Officer	2	2.0	2	2.0	2	2.0	-	-	2	2.0
Training and Procedure Specialist	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
TOTAL STAFFING	60	59.2	59	59.0	58	56.3	58	53.5	58	55.6

Business Analytics Team (304600)

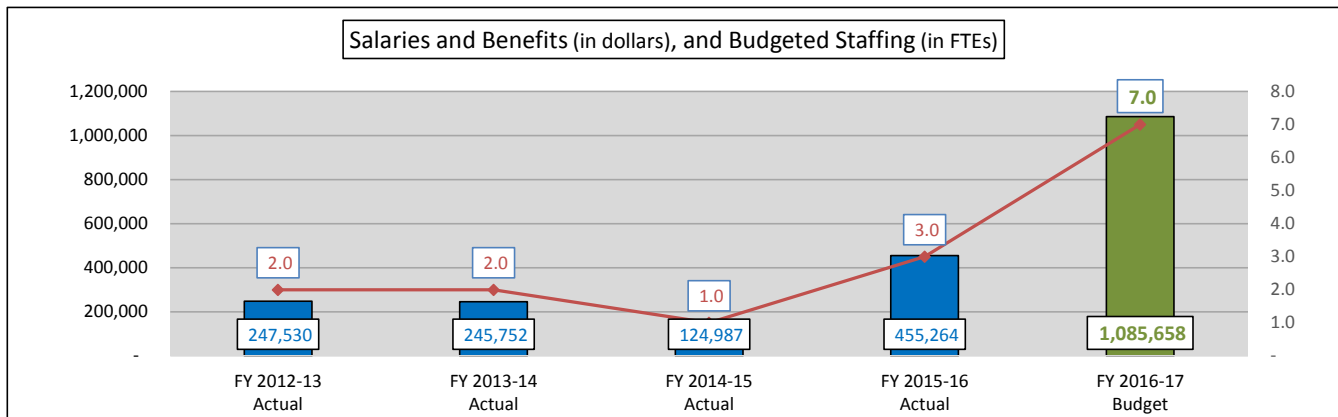
Mission Statement

The Business Analytics Team (BAT) serves as a resource to refine, define, quantify, and optimize business and operational objectives. Specifically, BAT aims to deliver innovative and user friendly data-driven analysis, business process evaluations, enhanced data reporting methods, financial and strategic planning dashboards to support Courtwide initiatives and policy decision-making.

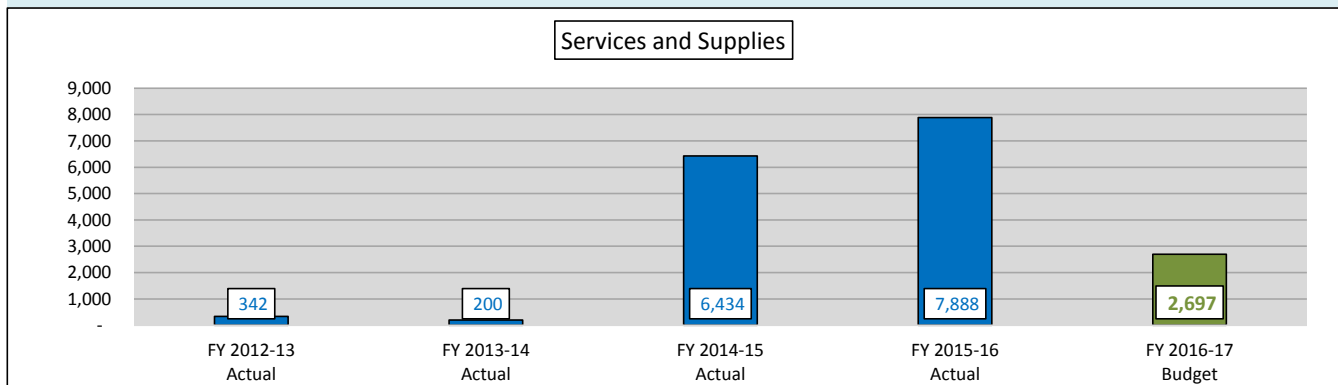
FY 2016-17 Goals and Objectives

- » Develop annual BAT Business Plan supporting the Court and department initiatives (including project timeline/status).
- » Implement a satisfaction survey for requesters of BAT services.
- » In support of Accounting Unit, provide technical project management support to transition the current invoice approval workflow from P8 to SharePoint/K2.
- » In support of Collections Unit, develop and implement a Collections Dashboard.
- » In support of Financial Planning Office, automate/enhance the Budget Change Request process.
- » In partnership with Court Technology Services Unit, devise a plan for the development and implementation of a courtwide centralized data solution platform.

FY 2016-17 APPROVED BUDGET



Budgeted staffing is increased a total of 4.0 FTEs due to the consolidation of BAT with Planning and Research (302400), which has been deactivated.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Completed merger of the Planning and Research unit into BAT.
- » Assumed administrative oversight of Phoenix SAP and CAP+.
- » Completed CourTool No. 8 - effective use of jurors
- » Implemented JBSIS reporting in Odyssey (Juvenile and Family Law).
- » Created various interactive dashboards:
 - civil caseload, court reporter utilization, facilities management and delegation, and legal research

Business Analytics Officer

Nicole Le
(657) 622-7744

Financial Planning Analyst

Daniel Kopp
(657) 622-7737

Business Analytics Team (304600)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	159,268	147,901	73,681	285,567	704,732
900320	Lump sum payouts (vacation, sick leave cash outs)	(220)	-	3,635	3,732	-
903301	Extra help	-	-	4,900	-	-
908301	Overtime	-	6,262	530	1,072	-
910302	Medicare	2,349	2,270	1,191	4,181	10,217
910401	Dental insurance	2,244	2,132	973	3,391	7,980
910501	Health insurance	28,839	28,939	9,899	40,876	81,559
910503	Retiree health benefits	6,088	5,863	2,618	10,167	28,188
910604	Retirement - non-judicial staff	40,597	44,414	25,106	93,237	225,092
913301	Unemployment insurance	411	-	-	-	-
913501	Life insurance	363	414	136	310	756
913502	Long-term disability (LTD) insurance	550	518	258	999	2,466
913503	Accidental death and dismemberment (AD&D) insurance	42	40	19	65	168
913899	Other benefits (tuition reimb., OBP, parking)	7,000	7,000	2,042	11,667	24,500
SUBTOTAL - Salaries and Benefits		247,530	245,752	124,987	455,264	1,085,658
Services and Supplies						
920599	Dues and memberships	-	-	115	-	-
921704	Special events / employee appreciation	10	-	-	30	35
922399	Library purchases and subscriptions	41	-	-	-	-
922699	Equipment - under \$5,000	-	-	-	-	500
929210	Private car mileage	113	200	128	364	1,000
929299	Travel - in-state	-	-	1,042	239	-
931101	Travel - out-of-state	-	-	1,994	2,645	1,162
933101	Tuition and registration fees	178	-	3,156	4,610	-
SUBTOTAL - Services and Supplies		342	200	6,434	7,888	2,697
TOTAL EXPENDITURES		247,872	245,951	131,421	463,152	1,088,355

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst I	-	-	-	-	-	-	1	1.0	-	-
Administrative Analyst II	1	1.0	1	1.0	2	1.0	-	-	3	3.0
Principal Administrative Analyst	1	-	-	-	-	-	1	1.0	2	2.0
Senior Administrative Analyst	1	1.0	1	1.0	-	-	1	1.0	2	2.0
TOTAL STAFFING	3	2.0	2	2.0	2	1.0	3	3.0	7	7.0

Procurement Services (304700)

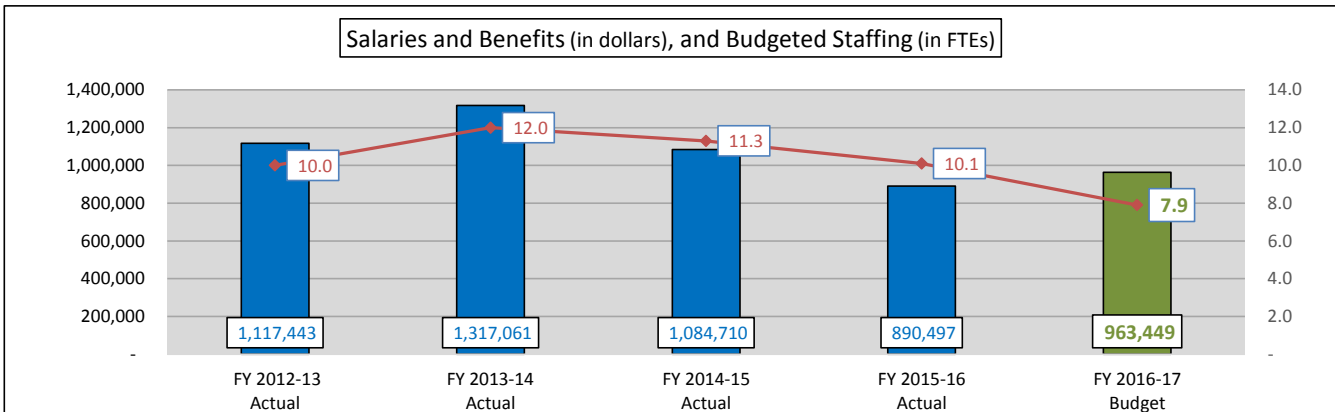
Mission Statement

The mission of the Procurement Services Unit is to ensure efficient and responsive contracting and procurement services; to maximize the value of public funds when spent in procurement; to provide safeguards for maintaining high quality and integrity in our work; and to provide the highest level of customer service to our customers.

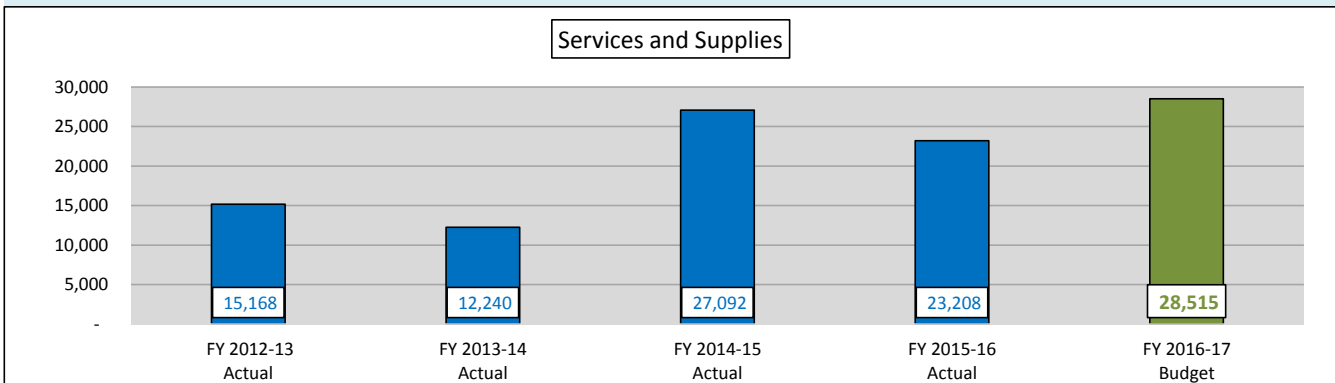
FY 2016-17 Goals and Objectives

- » Collaborate with Accounts Payable and Financial Planning Office on improvements to the Year End Process
- » Complete the local contract manual
- » Identify groupings and/or patterns to purchases in order to improve the efficiency of the purchasing process
- » Enhance the Contract Management Database within SharePoint

FY 2016-17 APPROVED BUDGET



The 2015-16 budgeted FTEs decrease by 2.20 FTEs. A Sr. Administrative Analyst/Officer position was deleted, a Procurement Specialist was transferred to Operations and Office Specialist position was transferred to Facilities Delegation. The decreases are partially offset by an increase of 0.8 FTE of a Sr. Administrative Analyst/Officer that was transferred from Analyst Unit Civil Probate and Mental Health.



The increase in the FY 2016-17 services and supplies budget over FY 2015-16 actual expenditures is due to increases in general consultant and professional services and private car mileage.

FY 2015-16 ACCOMPLISHMENTS

- » Simplified procurement process for vendors and implemented small business enterprise program
- » Implemented the automated Purchase Order Change Form
- » Launched new SharePoint site to improve access to essential services
- » Received a Customer Satisfaction score of 3.68 out of 4.0 in the most recent 2015 Contracts and Procurement survey
- » Completed performance dashboard
- » Completed audit of contracts within Contracts Management and Development System
- » Implemented Cost avoidance/savings calculation worksheet
- » Completed new conflict attorney alternate defense contracts for Criminal Operations
- » Updated Expedited and Emergency Purchasing Procedures

Contracts and Procurement Officer
Shunna Austin
 (949) 399-2247

Financial Planning Analyst
Carina Delgado
 (657) 622-7738

Procurement Services (304700)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	717,401	809,859	661,700	551,718	627,359
900320	Lump sum payouts (vacation, sick leave cash outs)	5,131	6,966	15,570	15,312	-
900328	Other pay (on call, differentials, VSIP)	4,500	-	63	11,661	-
903301	Extra help	21,244	-	-	-	-
908301	Overtime	4,928	47,137	16,053	2,518	-
910302	Medicare	10,822	12,263	9,883	8,102	9,095
910401	Dental insurance	5,436	6,082	5,156	2,863	4,446
910501	Health insurance	111,994	142,305	107,940	77,510	86,898
910503	Retiree health benefits	27,539	32,106	23,536	19,579	25,094
910604	Retirement - non-judicial staff	176,920	233,208	221,017	183,873	192,578
912501	Workers' compensation	-	247	-	120	-
913301	Unemployment insurance	1,950	-	-	-	-
913501	Life insurance	907	1,124	672	218	421
913502	Long-term disability (LTD) insurance	1,376	1,450	1,215	692	1,319
913503	Accidental death and dismemberment (AD&D) insurance	102	108	91	46	93
913699	Other insurance (e.g. vision)	3,043	3,671	2,567	2,255	2,496
913899	Other benefits (tuition reimb., OBP, parking)	24,150	20,535	19,248	14,030	13,650
	SUBTOTAL - Salaries and Benefits	1,117,443	1,317,061	1,084,710	890,497	963,449
Services and Supplies						
920599	Dues and memberships	935	3,790	760	380	400
920699	Office expense	-	346	-	-	-
921599	Advertising expense	21	77	-	-	-
921702	Meals / food	158	-	-	-	40
921704	Special events / employee appreciation	86	92	-	41	-
922699	Equipment - under \$5,000	536	-	-	-	975
924599	Printing	1,151	65	-	-	-
929210	Private car mileage	572	937	265	523	1,100
929299	Travel - in-state	212	-	127	30	-
931101	Travel - out-of-state	-	-	-	650	-
933101	Tuition and registration fees	649	934	-	-	-
938401	General consultant and professional services	10,848	6,000	24,500	20,000	26,000
943502	IT - software and license fees	-	-	1,440	1,584	-
	SUBTOTAL - Services and Supplies	15,168	12,240	27,092	23,208	28,515
	TOTAL EXPENDITURES	1,132,611	1,329,300	1,111,802	913,705	991,964

STAFFING HISTORY BY CLASSIFICATION

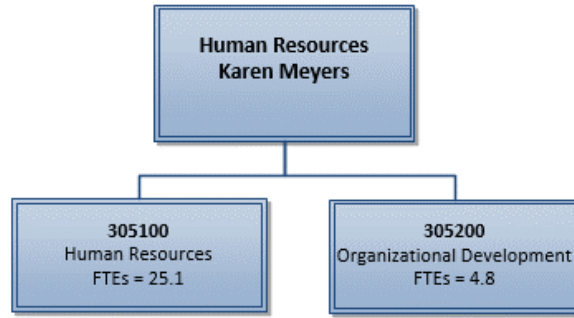
Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst I	1	1.0	2	2.0	2	2.0	1	1.0	-	-
Administrative Analyst II	-	-	1	1.0	-	-	-	-	-	-
Contract & Procurement Analyst	-	-	-	-	-	-	-	-	3	2.6
Financial Services Manager II	1	1.0	1	1.0	1	0.8	1	0.5	1	0.5
Office Specialist	-	-	-	-	-	-	1	1.0	1	1.0
Procurement Specialist I	-	-	-	-	-	-	1	1.0	-	-
Procurement Specialist II	6	6.0	5	5.0	5	4.8	5	5.0	3	3.0
Senior Administrative Analyst	2	2.0	2	2.0	3	2.8	2	1.6	1	0.8
Staff Assistant	-	-	1	1.0	1	1.0	-	-	-	-
TOTAL STAFFING	10	10.0	12	12.0	12	11.3	11	10.1	9	7.9



This page left intentionally blank to facilitate double-sided printing

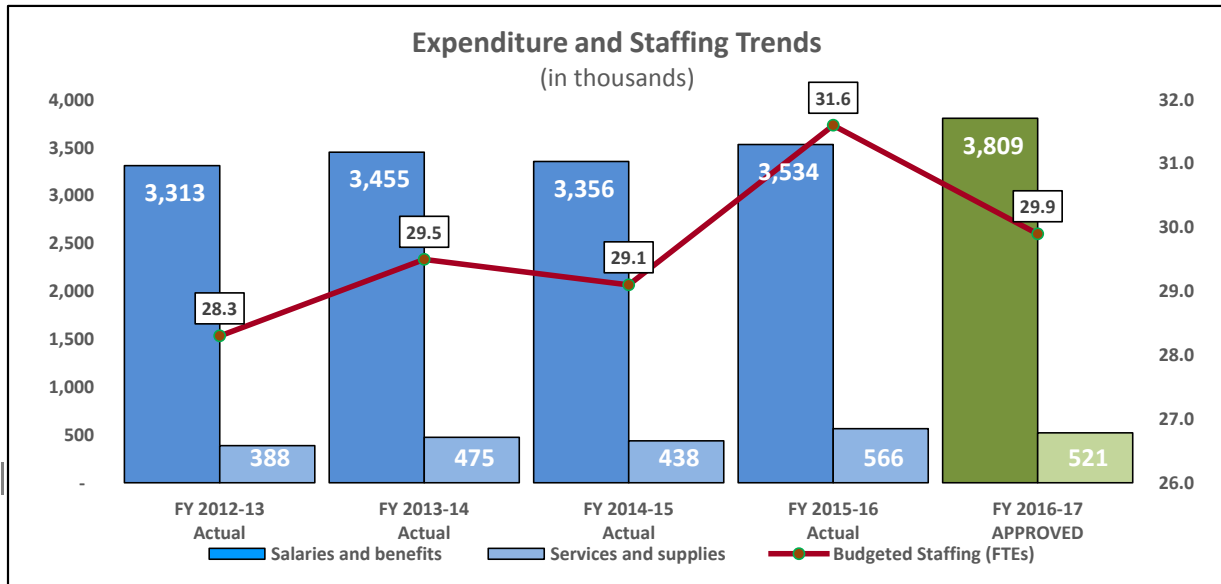
HUMAN RESOURCES DEPARTMENT

HUMAN RESOURCES DEPARTMENT



The Human Resources Department aims to help the Court attract and retain the best people by:

- administering equitable pay and benefits;
- helping place the right people in the right jobs;
- providing ongoing meaningful development opportunities;
 - upholding high standards in the workplace;
 - promoting the Court's organizational goals;
- staying current in relevant business, economic, social, and legal aspects;
- and partnering with managers and staff to ensure compliance with employment laws.



Expenditure Trends

	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 APPROVED
Salaries and benefits	3,312,865	3,455,292	3,355,652	3,533,897	3,808,653
Services and supplies	387,678	474,806	437,949	566,201	520,662
TOTAL EXPENDITURES	3,700,543	3,930,098	3,793,602	4,100,098	4,329,315

Staffing Trends

	FY 2012-13 Budget	FY 2013-14 Budget	FY 2014-15 Budget	FY 2015-16 Budget	FY 2016-17 APPROVED
AUTHORIZED POSITIONS	30	30	31	33	32
BUDGETED STAFFING (FTEs)	28.3	29.5	29.1	31.6	29.9

HUMAN RESOURCES DEPARTMENT

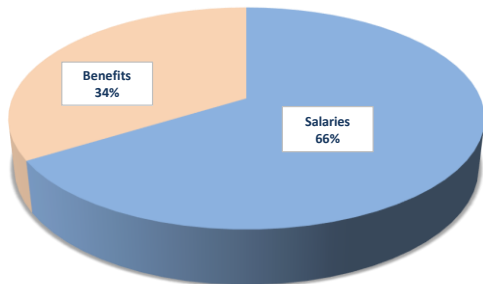
		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY COST CENTER						
CC No.	Cost Center	Actual	Actual	Actual	Actual	BUDGET
305100	Human Resources	3,054,893	3,236,338	3,050,630	3,353,378	3,505,779
305200	Organizational Development	645,650	681,801	731,279	738,386	823,536
999988	State Justice Institute	-	11,960	11,693	8,334	-
TOTAL		3,700,543	3,930,098	3,793,602	4,100,098	4,329,315

		Auth.		Auth.		Auth.		Auth.		Auth.	
CC No.	Cost Center	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
305100	Human Resources	26	24.8	22	21.8	25	23.3	27	25.8	27	25.1
305200	Organizational Development	4	3.5	8	7.7	6	5.8	6	5.8	5	4.8
TOTAL		30	28.3	30	29.5	31	29.1	33	31.6	32	29.9

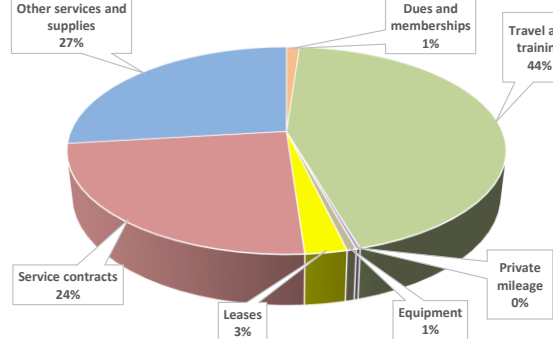
HUMAN RESOURCES DEPARTMENT

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	2,214,727	2,158,207	2,076,461	2,239,961	2,421,931
900320	Lump sum pay outs (vacation, sick leave cash outs)	9,475	48,916	16,681	11,892	-
900328	Other pay (on call, differentials, VSIP)	6,947	-	-	-	-
903301	Extra help	29,296	52,857	69,304	28,614	91,161
908301	Overtime	1,640	66,648	31,347	16,493	7,309
910302	Medicare	31,853	32,514	30,662	32,379	35,115
910401	Dental insurance	12,996	15,699	14,167	14,371	17,442
910501	Health insurance	273,445	283,826	273,522	301,900	313,308
910503	Retiree health benefits	85,400	85,868	74,087	79,087	96,872
910604	Retirement - non-judicial staff	574,214	641,986	705,298	742,283	754,543
913301	Unemployment insurance	5,871	-	-	-	-
913501	Life insurance	2,043	2,890	1,866	1,310	1,689
913502	Long-term disability (LTD) insurance	3,670	4,251	3,861	4,245	5,275
913503	Accidental death and disability (AD&D) insurance	233	278	256	275	379
913699	Other insurance (vision)	10,291	8,400	8,431	9,417	9,079
913899	Other benefits (tuition reimb., OBP, parking)	50,763	52,953	49,709	51,671	54,550
SUBTOTAL - Salaries and Benefits		3,312,865	3,455,292	3,355,652	3,533,897	3,808,653
Services and Supplies						
920299	Laboratory expense	12,650	9,053	14,278	18,201	20,500
920599	Dues and memberships	3,654	4,751	8,707	7,023	5,915
920699	Office expense	6,901	9,746	7,449	7,117	3,800
921599	Advertising expense	-	-	2,493	7,339	10,840
921702	Meals / food	786	1,810	2,711	2,544	2,700
921704	Special events / employee appreciation	4,935	11,047	13,098	17,392	24,705
922399	Library purchases and subscriptions	5,387	1,578	10,036	4,296	30,900
922603	Equipment - office furniture	-	-	14,871	-	-
922611	Equipment - computers	60	-	-	363	-
922699	Equipment - under \$5,000	2,073	4,231	1,994	1,601	-
922899	Equipment - maintenance and repairs	280	549	95	99	3,000
923999	General expense - service	-	-	-	39	1,160
924599	Printing	-	373	5,956	518	2,000
929210	Private car mileage	510	1,447	1,028	1,572	1,300
929299	Travel - in-state	135	4,776	3,821	7,567	-
931101	Travel - out-of-state	4,483	-	162	1,796	300
933101	Tuition and registration fees	178,392	182,335	111,171	91,582	75,580
933102	Tuition reimbursement	-	-	55,122	120,447	155,000
935202	Rent - non-State owned	-	-	484	801	13,500
938201	Consulting services - temporary help	-	18,693	9,394	-	-
938401	General consultant and professional services	49,309	106,474	64,950	110,765	61,380
939401	Legal services	11,175	32,361	16,643	16,528	35,000
939402	Labor negotiations	30,632	28,367	27,059	28,789	10,000
942901	County-provided services	20,633	21,429	22,511	19,782	19,782
943502	IT - software and license fees	55,681	35,786	43,917	90,653	43,300
945301	Major equipment - non-IT	-	-	-	9,186	-
972100	Judgments, settlements, and claims	-	-	-	200	-
SUBTOTAL - Services and Supplies		387,678	474,806	437,949	566,201	520,662
TOTAL EXPENDITURES		3,700,543	3,930,098	3,793,602	4,100,098	4,329,315

FY 2016-17 BUDGETED SALARIES AND BENEFITS



FY 2016-17 BUDGETED SERVICES & SUPPLIES BY MAJOR CATEGORY





This page left intentionally blank to facilitate double-sided printing

Human Resources (305100)

Mission Statement

Our purpose is to attract and retain the best employees. We do this by ensuring equal opportunity in all our actions and processes; using selection processes that produce a well-qualified and talented workforce; collaborating with supervisors and managers in personnel-related decisions; ensuring employees are afforded all rights to leaves and accommodations pursuant to law and policy; administering benefits; entering personnel transactions in a timely and accurate manner; and securely maintaining personnel records.

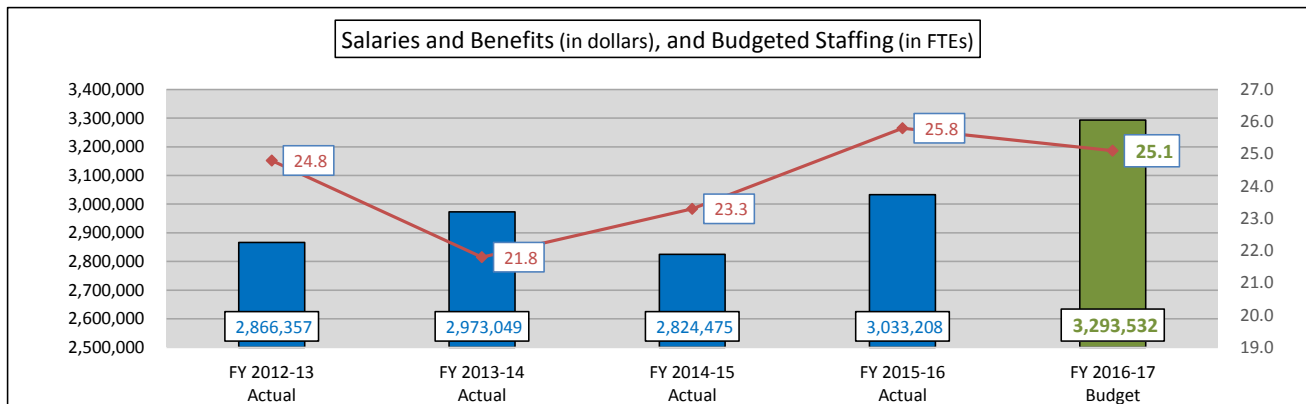
FY 2016-17 Goals and Objectives

- » Supporting supervisors and managers in their succession planning efforts
- » Improving and communicating our selection processes
- » Completing the EPIC (electronic personnel file) project
- » Evaluating our electronic performance evaluation system
- » Automating leaves of absence administration and HR forms
- » Continuing to provide effective consulting services in employee relations and benefits & disability programs
- » Decreasing workplace injuries and illnesses

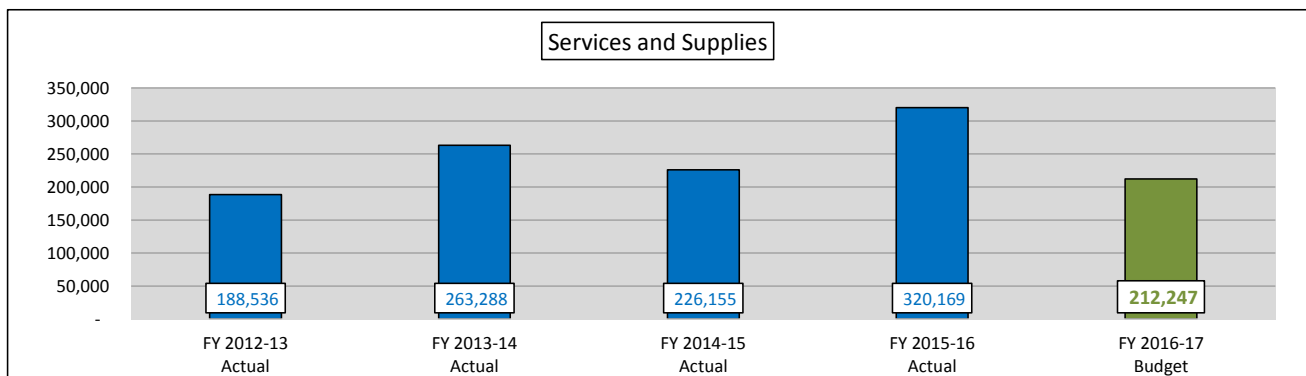
Performance Measures

- » Decreased vacancy rate
- » Decreased voluntary separations

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.



The decrease in services and supplies budget is mostly based on the anticipated lower costs for labor negotiation and general consultant and professional services.

FY 2015-16 ACCOMPLISHMENTS

- » Negotiated two-year MOU with Orange County Employees Association
- » Initiated automation of paper personnel files
- » Automated the Position Action Request (PAR) form
- » Updated Human Resources SharePoint page
- » Revised policies and procedures to comply with new sick leave law

Cost Center Manager
Bryan Drinkward
 (657) 622-7159

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Human Resources (305100)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	1,907,864	1,859,695	1,733,660	1,915,441	2,078,773
900320	Lump sum payouts (vacation, sick leave cash outs)	9,475	48,308	15,526	8,632	-
900328	Other pay (on call, differentials, VSIP)	5,697	-	-	-	-
903301	Extra help	29,296	31,159	66,105	26,684	91,161
908301	Overtime	1,605	55,523	28,470	13,574	7,309
910302	Medicare	27,488	27,814	25,621	27,527	30,139
910401	Dental insurance	11,855	14,585	13,033	13,237	16,302
910501	Health insurance	234,556	243,229	230,227	263,824	272,107
910503	Retiree health benefits	73,543	74,032	61,828	67,632	83,147
910604	Retirement - non-judicial staff	498,980	556,216	592,213	635,941	649,978
913301	Unemployment insurance	5,074	-	-	-	-
913501	Life insurance	1,859	2,673	1,705	1,206	1,581
913502	Long-term disability (LTD) insurance	3,259	3,861	3,523	3,899	4,922
913503	Accidental death and dismemberment (AD&D) insurance	212	257	234	253	355
913699	Other insurance (e.g. vision)	8,329	6,245	6,121	7,188	6,708
913899	Other benefits (tuition reimb., OBP, parking)	47,263	49,453	46,209	48,171	51,050
	SUBTOTAL - Salaries and Benefits	2,866,357	2,973,049	2,824,475	3,033,208	3,293,532
Services and Supplies						
920299	Laboratory expense	12,650	9,053	14,278	18,201	20,500
920599	Dues and memberships	3,654	4,751	5,457	7,023	5,235
920699	Office expense	421	5,750	560	271	-
921599	Advertising expense	-	-	2,493	7,339	10,840
921702	Meals / food	540	250	522	102	-
921704	Special events / employee appreciation	199	-	255	110	130
922399	Library purchases and subscriptions	4,968	1,047	3,710	2,763	3,000
922603	Equipment - office furniture	-	-	3,820	-	-
922699	Equipment - under \$5,000	-	-	-	240	-
922899	Equipment - maintenance and repairs	-	-	-	-	2,200
923999	General expense - service	-	-	-	39	1,160
929210	Private car mileage	392	528	536	738	800
929299	Travel - in-state	85	832	2,225	3,206	-
931101	Travel - out-of-state	-	-	162	373	-
933101	Tuition and registration fees	1,995	305	8,038	6,615	300
938201	Consulting services - temporary help	-	18,693	9,394	-	-
938401	General consultant and professional services	49,010	106,175	64,651	108,012	60,000
939401	Legal services	11,175	32,361	16,643	16,528	35,000
939402	Labor negotiations	30,632	28,367	27,059	28,789	10,000
942901	County-provided services	20,633	21,429	22,511	19,782	19,782
943502	IT - software and license fees	52,181	33,746	43,842	90,653	43,300
945301	Major equipment - non-IT	-	-	-	9,186	-
972100	Judgments, settlements, and claims	-	-	-	200	-
	SUBTOTAL - Services and Supplies	188,536	263,288	226,155	320,169	212,247
	TOTAL EXPENDITURES	3,054,893	3,236,338	3,050,630	3,353,378	3,505,779

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Associate Human Resources Analyst	-	-	3	3.0	3	2.8	2	2.0	1	1.0
Deputy Court Executive Officer	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Executive Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Human Resources Analyst	3	3.0	3	3.0	2	2.0	3	2.5	5	4.3
Human Resources Specialist	3	3.0	2	2.0	1	1.0	5	5.0	5	5.0
Human Resources Specialist II	5	4.5	2	2.0	3	2.8	-	-	-	-
Office Specialist	1	1.0	-	-	2	1.8	2	1.5	2	2.0
Principal Human Resources Analyst	2	1.5	2	2.0	3	2.3	3	3.5	3	2.4
Senior Human Resources Analyst	4	3.8	4	3.8	4	4.3	6	5.3	5	4.7
Senior Human Resources Specialist	6	6.0	4	4.0	5	4.5	4	4.0	4	3.8
TOTAL STAFFING	26	24.8	22	21.8	25	23.3	27	25.8	27	25.1

Organizational Development (305200)

Mission Statement

By creating a career path lined with training, education and growth opportunities, Organizational Development encourages an educated, skilled, collaborative and contented Court workforce.

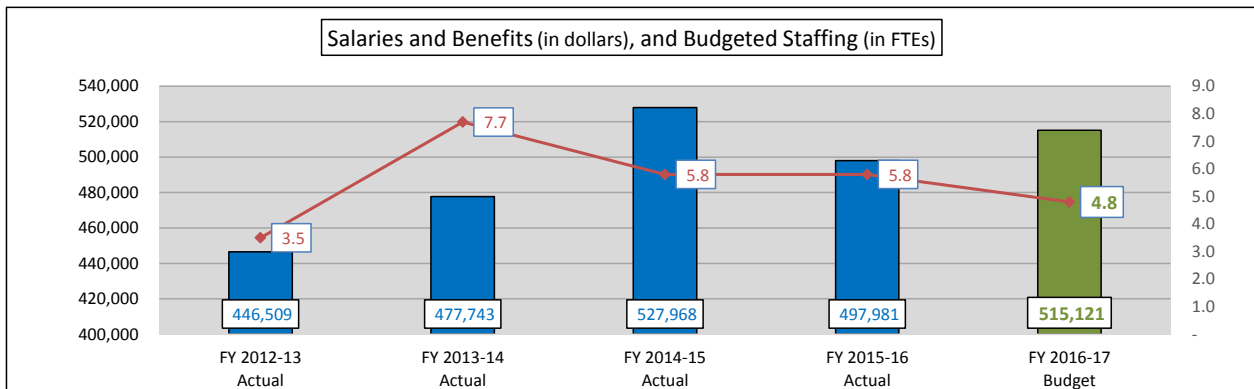
FY 2016-17 Goals and Objectives

- » To increase assistance, training and professional growth opportunities, in order to help employees achieve their career and educational goals
- » To ensure successful outcomes for the Employee Satisfaction Survey action teams
- » To modify educational and growth opportunities to address the ever-changing needs of the Court's workforce
- » To support the Court's succession planning efforts

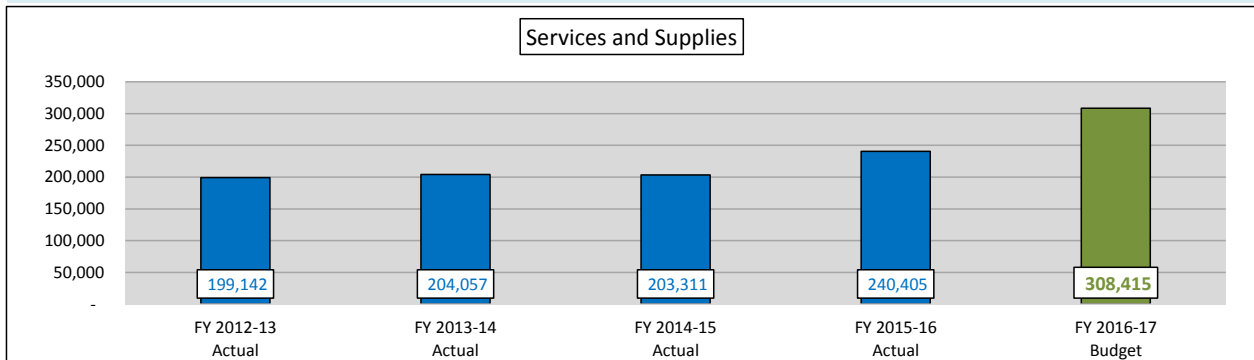
Performance Measures

- » To measure employee engagement by creating satisfaction surveys and the means to address issues exposed within those surveys
- » To measure changes between each survey
- » To increase communication and to work collaboratively, to decrease the issues and gaps identified by these surveys, in order to increase employee satisfaction and engagement

FY 2016-17 APPROVED BUDGET



The budgeted staffing decrease is due to the deletion of 1.0 FTE Staff Development Specialist.



The increase of services and supplies budget is based on increases in costs for special events, training material, educational reimbursement, and training room rentals.

FY 2015-16 ACCOMPLISHMENTS

- » Held the following leadership training to create more training opportunities for leaders and future leaders: Learning to Lead; Institute for Court Managers (ICM) classes; Core-40 for Supervisors; DiSC; Ladder of Leadership; Leadership Development Institute (LDI); and an LDI Re-engagement Event
- » Helped coordinate and recognize Employee Satisfaction Survey (ESS) Response team achievements
- » Hosted two Judicial training sessions
- » Offered twelve Microsoft Classes to meet the training need requested most by court employees
- » Continued collaboration with other southland courts to increase training opportunities by adding LA Superior Court's Course Catalog to the Court's catalog
- » Created three e-learning modules to make training more accessible: Ex Parte Communication; Legal Advice vs. Legal Information; Workplace Violence Prevention

Cost Center Manager
Bud Whalen
 (657) 622-7701

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Organizational Development (305200)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	306,863	295,466	340,599	322,657	343,158
900320	Lump sum payouts (vacation, sick leave cash outs)	-	608	1,155	3,260	-
900328	Other pay (on call, differentials, VSIP)	1,250	-	-	-	-
903301	Extra help	-	21,548	3,199	1,930	-
908301	Overtime	35	11,126	2,877	2,919	-
910302	Medicare	4,365	4,653	5,009	4,824	4,976
910401	Dental insurance	1,141	1,114	1,134	1,134	1,140
910501	Health insurance	38,889	40,339	43,134	37,940	41,201
910503	Retiree health benefits	11,857	11,715	12,178	11,392	13,725
910604	Retirement - non-judicial staff	75,234	84,919	112,373	105,740	104,565
913301	Unemployment insurance	797	-	-	-	-
913501	Life insurance	184	217	161	104	108
913502	Long-term disability (LTD) insurance	411	390	338	346	353
913503	Accidental death and dismemberment (AD&D) insurance	22	21	22	22	24
913699	Other insurance (e.g. vision)	1,962	2,129	2,291	2,213	2,371
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,500	3,500
SUBTOTAL - Salaries and Benefits		446,509	477,743	527,968	497,981	515,121

Services and Supplies						
920599	Dues and memberships	-	-	3,250	-	680
920699	Office expense	6,480	3,896	6,647	6,716	3,800
921702	Meals / food	246	557	1,643	2,004	2,700
921704	Special events / employee appreciation	4,736	11,047	12,842	17,282	24,575
922399	Library purchases and subscriptions	419	-	4,673	1,532	27,900
922603	Equipment - office furniture	-	-	11,052	-	-
922611	Equipment - computers	60	-	-	363	-
922699	Equipment - under \$5,000	2,073	4,231	1,994	1,361	-
922899	Equipment - maintenance and repairs	280	549	95	99	800
924599	Printing	-	-	5,083	941	2,000
929210	Private car mileage	118	672	432	834	500
929299	Travel - in-state	50	2,386	85	1,436	-
931101	Travel - out-of-state	4,483	-	-	1,424	300
933101	Tuition and registration fees	176,397	178,380	99,534	83,867	75,280
933102	Tuition reimbursement	-	-	55,122	120,447	155,000
935202	Rent - non-State owned	-	-	484	801	13,500
938401	General consultant and professional services	299	299	299	1,298	1,380
943502	IT - software and license fees	3,500	2,040	75	-	-
SUBTOTAL - Services and Supplies		199,142	204,057	203,311	240,405	308,415
TOTAL EXPENDITURES		645,650	681,801	731,279	738,386	823,536

STAFFING HISTORY BY CLASSIFICATION

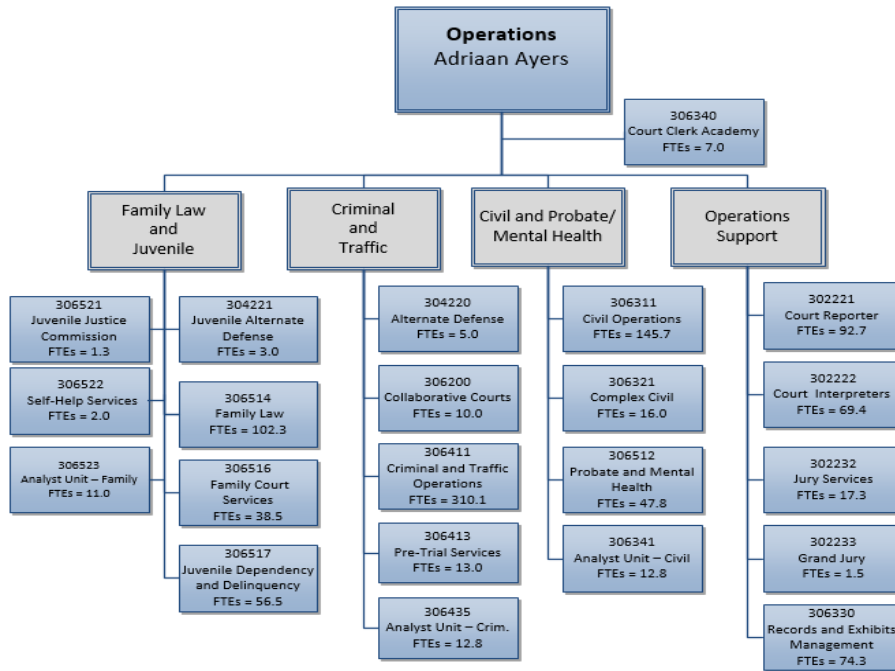
Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Human Resources Analyst	-	-	1	1.0	-	-	-	-	-	-
Human Resources Specialist I	-	-	-	-	-	-	1	0.8	1	0.8
Human Resources Specialist II	1	1.0	2	1.7	3	2.8	-	-	-	-
Office Specialist	1	0.5	2	2.0	-	-	1	1.0	1	1.0
Principal Human Resources Analyst	1	1.0	1	1.0	-	-	-	-	-	-
Senior Human Resources Analyst	-	-	-	-	1	1.0	1	1.0	1	1.0
Senior Human Resources Specialist	-	-	1	1.0	-	-	-	-	-	-
Staff Development Specialist	1	1.0	1	1.0	2	2.0	3	3.0	2	2.0
TOTAL STAFFING	4	3.5	8	7.7	6	5.8	6	5.8	5	4.8



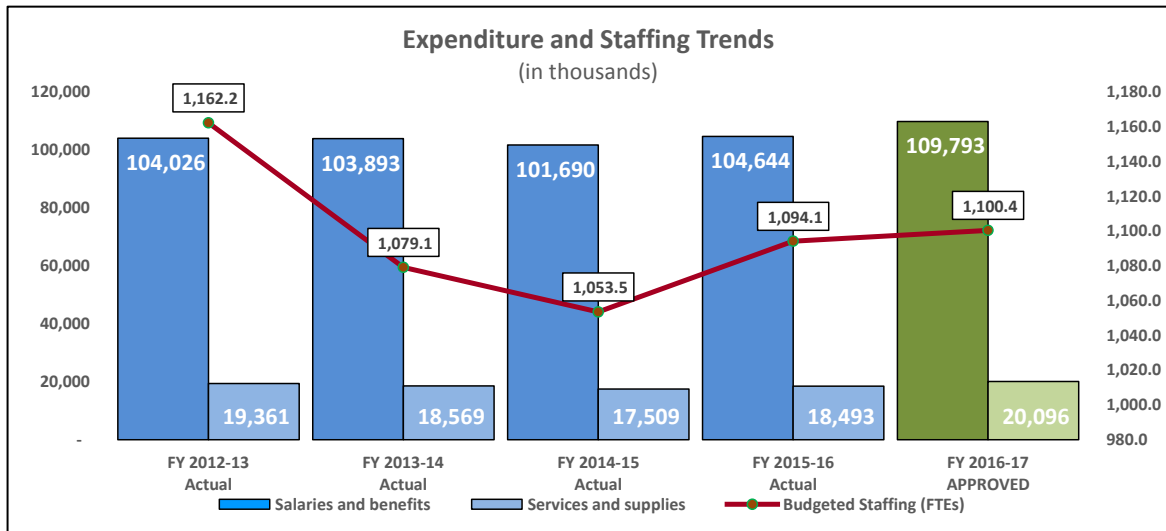
This page left intentionally blank to facilitate double-sided printing

OPERATIONS DEPARTMENT

OPERATIONS DEPARTMENT



Embracing innovative ideas and modern management practices for effective and efficient delivery of services to internal and external court users.



Expenditure Trends

	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 APPROVED
Salaries and benefits	104,025,988	103,893,195	101,689,566	104,643,636	109,792,868
Services and supplies	19,361,340	18,569,284	17,508,666	18,493,284	20,096,366
TOTAL EXPENDITURES	123,387,328	122,462,479	119,198,232	123,136,920	129,889,234

Staffing Trends

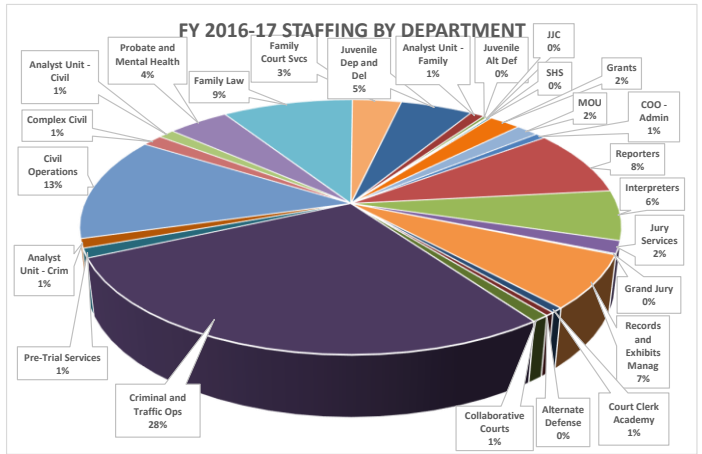
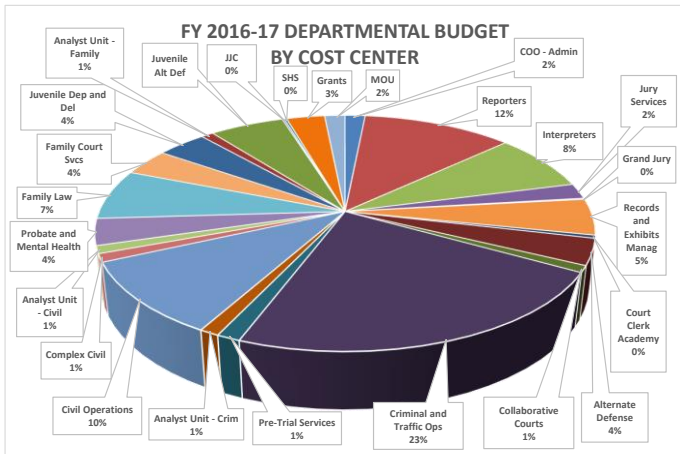
	FY 2012-13 Budget	FY 2013-14 Budget	FY 2014-15 Budget	FY 2015-16 Budget	FY 2016-17 APPROVED
AUTHORIZED POSITIONS	1,190	1,098	1,083	1,123	1,162
Superior Court Commissioners	3.0	2.5	2.5	2.8	2.0
Other Court staff	1,159.2	1,076.6	1,051.0	1,091.3	1,098.4
BUDGETED STAFFING (FTEs)	1,162.2	1,079.1	1,053.5	1,094.1	1,100.4

OPERATIONS DEPARTMENT

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
CC No.	Cost Center	Actual	Actual	Actual	Actual	BUDGET
306100	COO - Administration	2,045,506	1,816,813	1,837,867	1,885,230	2,018,903
302221	Court Reporters	15,843,944	15,062,699	14,308,297	14,287,653	15,036,848
302222	Court Interpreters	8,144,328	8,610,397	8,979,200	9,711,179	10,248,763
302232	Jury Services	2,888,931	2,915,297	2,724,053	2,608,172	2,750,290
302233	Grand Jury	190,322	235,855	156,201	161,062	194,495
306330	Records and Exhibits Management	2,615,944	4,198,605	4,568,247	6,146,265	6,459,114
306340	Court Clerk Academy	388,467	334	190,804	257,342	535,459
Subtotal - Operations Administration		32,117,443	32,840,001	32,764,670	35,056,904	37,243,872
304220	Alternate Defense	12,063,320	3,662,817	3,319,036	3,504,850	4,448,485
306200	Collaborative Courts	788,729	729,976	745,436	791,471	1,188,780
306411	Criminal and Traffic Operations	33,796,290	33,374,520	31,259,270	29,881,125	29,495,984
306413	Pre-Trial Services	1,374,387	1,465,574	1,315,399	1,273,330	1,672,490
306435	Analyst Unit - Criminal and Traffic	-	-	-	-	1,409,342
Subtotal - Criminal and Traffic		48,022,725	39,232,887	36,639,140	35,450,776	38,215,081
306311	Civil Operations	15,625,444	15,343,647	15,162,717	14,128,234	13,115,704
306321	Complex Civil	-	-	-	1,490,173	1,445,773
306341	Analyst Unit - Civil, Probate and Mental Health	-	-	-	-	1,367,339
306512	Probate and Mental Health	3,553,429	2,467,125	2,590,294	4,283,847	4,731,267
Subtotal - Civil and Probate/Mental Health		19,178,872	17,810,773	17,753,010	19,902,254	20,660,083
306514	Family Law	8,216,928	8,183,253	8,367,380	8,927,239	8,991,017
306516	Family Court Services	4,591,566	5,853,577	5,823,294	4,864,246	4,801,797
306517	Juvenile Dependency and Delinquency	4,718,154	11,907,154	11,358,574	6,025,167	4,983,740
306523	Analyst Unit - Family Law and Juvenile	-	-	-	-	1,230,478
304221	Juvenile Alternate Defense	-	-	-	7,061,633	7,451,313
306521	Juvenile Justice Commission	151,763	164,810	162,816	171,442	178,367
306522	Self-Help Services	694,392	856,394	739,305	475,904	268,413
Subtotal - Family Law and Juvenile		18,372,804	26,965,188	26,451,370	27,525,631	27,905,125
999909	BJA Adult Drug Court Enhancement (2012-2015)	42,984	103,330	80,457	8,685	-
999986	State Justice Institute - Technical Assistance	-	-	-	36,651	13,256
999987	Pre-Trial Services	-	-	582	269,388	306,243
999989	DV Family Law Interpreter	101,742	100,014	-	-	-
999992	California Self-Help Center MOU	1,240,655	1,245,201	1,644,023	2,097,222	2,042,049
999993	Access to Visitation	99,684	107,771	81,373	38,538	40,000
999995	Collaborative Justice	42,000	38,454	33,674	35,812	35,165
999997	AB 1058 - Facilitator	741,327	738,190	579,684	554,586	916,132
999998	AB 1058 - Commissioner	2,540,654	2,351,757	2,245,769	2,160,475	2,512,228
999999	Complex Civil Intra-branch Agreement (IBA)	886,438	928,911	924,481	-	-
SUBTOTAL - Grants and MOUs		5,695,484	5,613,630	5,590,042	5,201,355	5,865,073
TOTAL - OPERATIONS		123,387,328	122,462,479	119,198,232	123,136,920	129,889,234

STAFFING HISTORY BY COST CENTER

CC No.	Cost Center	FY 2012-13		FY 2013-14		FY 2014-15		FY 2015-16		FY 2016-17	
		Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
306100	COO - Administration	9	9.0	9	9.0	9	8.5	7	7.0	8	8.0
302221	Court Reporters	120	116.0	110	97.7	110	95.6	111	98.4	112	92.7
302222	Court Interpreters	64	62.1	67	65.9	70	67.4	70	68.6	72	69.4
302232	Jury Services	18	18.0	17	17.0	17	16.8	17	17.0	18	17.3
302233	Grand Jury	1	1.0	1	1.0	1	1.0	1	1.0	1	1.5
306330	Records and Exhibits Management	38	35.8	45	45.0	57	56.0	87	87.0	93	74.5
306340	Court Clerk Academy	10	4.0	10	10.0	10	7.5	16	3.4	18	7.0
Subtotal - Operations Administration		260	245.9	259	245.6	274	252.7	309	282.4	322	270.4
304220	Alternate Defense	7	7.0	1	1.0	3	3.0	3	3.0	3	5.0
306200	Collaborative Courts	8	7.4	7	7.0	7	7.0	7	7.0	10	10.0
306411	Criminal and Traffic Operations	407	400.6	374	371.1	348	343.2	333	330.7	314	310.1
306413	Pre-Trial Services	13	13.0	13	13.2	13	13.2	13	13.0	13	13.0
306435	Analyst Unit - Criminal and Traffic	-	-	-	-	-	-	-	-	13	12.8
Subtotal - Criminal and Traffic Operations		435	428.0	395	392.3	371	366.4	356	353.7	353	350.9
306311	Civil Operations	201	195.2	169	168.0	169	167.1	166	165.2	148	145.7
306321	Complex Civil	-	-	-	-	-	-	9	9.0	16	16.0
306341	Analyst Unit - Civil, Probate and Mental Health	-	-	-	-	-	-	-	-	13	12.8
306512	Probate and Mental Health	40	40.0	28	28.0	26	25.5	45	44.5	48	47.8
Subtotal - Civil and Probate/Mental Health		241	235.2	197	196.0	195	192.6	220	218.7	225	222.2
304221	Juvenile Alternate Defense	-	-	-	-	-	-	1	1.0	3	3.0
306514	Family Law	101	100.3	92	91.4	89	88.1	100	100.0	105	102.3
306516	Family Court Services	40	39.7	48	48.0	48	48.0	38	38.0	39	38.5
306517	Juvenile Dependency and Delinquency	58	58.0	54	53.5	54	53.5	56	55.7	59	56.5
306521	Juvenile Justice Commission	1	1.3	1	1.3	1	1.0	1	1.3	1	1.3
306522	Self-Help Services	8	7.6	9	8.3	2	2.0	2	2.0	2	2.0
306523	Analyst Unit - Family Law and Juvenile	-	-	-	-	-	-	-	-	13	11.0
Subtotal - Family Law and Juvenile		208	206.9	204	202.5	194	193	198	198.0	222	214.6
999909	BJA Adult Drug Court Enhancement (2012-2015)	-	-	-	-	-	-	-	-	-	-
999986	State Justice Institute - Technical Assistance	-	-	-	-	-	-	-	-	-	-
999987	Pre-Trial Services	-	-	-	-	-	-	-	-	-	-
999989	DV Family Law Interpreter	-	-	-	-	-	-	-	-	-	-
999992	California Self-Help Center MOU	10	10.0	10	9.5	18	16.4	18	17.8	19	17.7
999993	Access to Visitation	-	-	-	-	-	-	-	-	-	-
999995	Collaborative Justice	-	-	-	-	-	-	-	-	-	-
999997	AB 1058 - Facilitator	7	7.0	6	6.2	5	6.0	6	6.0	6	6.8
999998	AB 1058 - Commissioner	19	19.2	17	17.0	16	17.0	16	17.5	15	17.9
999999	Complex Civil Intra-branch Agreement (IBA)	10	10.0	10	10.0	10	9.9	-	-	-	-
SUBTOTAL - Grants and MOUs		46	46.2	43	42.7	49	49.3	40	41.3	40	42.4
TOTAL - OPERATIONS		1,190	1,162.2	1,098	1,079.1	1,083	1,053.5	1,123	1,094.1	1,162	1,100.4





This page left intentionally blank to facilitate double-sided printing

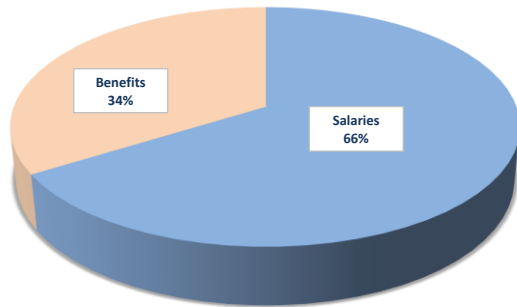
OPERATIONS DEPARTMENT

EXPENDITURE HISTORY BY GL ACCOUNT		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
		Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	69,207,683	64,865,616	63,303,645	65,571,923	70,632,628
900320	Lump sum pay outs (vacation, sick leave cash outs)	615,052	403,220	335,883	307,340	-
900328	Other pay (on call, differentials, VSIP)	1,360,460	1,194,481	726,482	991,250	725,392
903301	Extra help	549,318	742,345	757,300	353,799	398,606
906303	Judicial officers - commissioners	370,560	371,927	381,179	326,720	403,257
908301	Overtime	166,517	3,531,389	1,601,474	1,171,419	407,858
910302	Medicare	927,473	914,741	875,495	910,016	1,038,327
910401	Dental insurance	99,702	94,858	96,094	95,914	71,820
910501	Health insurance	9,937,423	9,567,767	9,335,926	9,948,178	10,786,143
910503	Retiree health benefits	2,714,541	2,624,493	2,303,056	2,355,675	2,864,391
910604	Retirement - non-judicial staff	16,749,867	18,487,360	20,850,796	21,469,004	21,375,960
912301	Retirement - judicial officers	107,157	122,847	142,875	122,126	140,897
912501	Workers' compensation	86,289	89,301	80,274	117,545	-
913301	Unemployment insurance	189,654	-	-	-	-
913501	Life insurance	9,736	10,860	7,874	5,293	6,381
913502	Long-term disability (LTD) insurance	22,188	20,549	21,274	22,385	26,474
913503	Accidental death and disability (AD&D) insurance	1,279	1,162	1,185	1,263	1,536
913699	Other insurance (vision)	656,617	616,265	604,327	616,714	647,234
913802	Educational incentives (other than tuition reimb.)	26,338	22,569	24,917	23,501	20,000
913899	Other benefits (tuition reimb., OBP, parking)	228,134	211,443	239,510	233,571	245,964
SUBTOTAL - Salaries and Benefits		104,025,988	103,893,195	101,689,566	104,643,636	109,792,868
Services and Supplies						
920299	Laboratory expense	35,150	37,910	33,485	24,165	38,665
920599	Dues and memberships	3,970	3,820	4,015	4,690	5,680
920622	Copy paper	2,812	1,870	3,195	2,855	6,900
920699	Office expense	14,987	25,054	24,558	26,103	214,960
921599	Advertising expense	3,305	4,094	9,088	13,352	18,900
921702	Meals / food	1,506	1,655	509	3,838	3,250
921704	Special events / employee appreciation	8,424	4,139	4,621	4,173	5,390
922399	Library purchases and subscriptions	78	704	712	1,504	2,961
922603	Equipment - office furniture	1,186	9,275	6,891	12,811	10,538
922611	Equipment - computers	-	1,157	9,039	8,120	30,863
922612	Equipment - printers	-	250	1,170	1,037	-
922699	Equipment - under \$5,000	174,212	95,930	13,588	25,454	43,766
922799	Equipment - rents and leases	18,018	14,682	13,151	15,324	17,300
922899	Equipment - maintenance and repairs	48,160	28,061	12,986	66,318	66,490
923999	General expense - service	7,831	11,186	10,982	13,305	16,790
924599	Printing	271,762	248,419	158,742	125,272	172,023
925101	Telecommunications	-	3,709	-	1,460	-
926199	Postage	539,827	486,435	374,626	382,531	410,000
928801	Insurance	346	370	366	-	400
929210	Private car mileage	74,704	106,078	62,985	62,541	50,065
929299	Travel - in-state	11,676	7,098	17,360	26,738	46,819
931101	Travel - out-of-state	4,833	19,199	5,266	38,972	20,936
933101	Tuition and registration fees	14,781	35,256	31,146	45,859	23,125
934510	Courtroom security - Sheriff-provided	384,865	254,269	249,242	104,479	-
935303	Janitorial - cleaning supplies	-	-	650	(650)	-
935499	Maintenance and supplies	-	-	-	4,729	-
938201	Consulting services - temporary help	27,226	48,112	24,477	264	-
938401	General consultant and professional services	1,518,043	1,421,738	1,360,774	2,058,482	2,422,613
938502	Court interpreter - travel	399	-	3,011	6,984	9,240
938503	Court interpreter - registered	77,338	35,090	66,595	99,651	95,000
938504	Court interpreter - certified	793,366	822,785	928,737	944,509	1,100,000
938505	Court interpreter - non-registered	50,591	56,210	65,884	121,491	112,500
938506	Court interpreter - non-certified	120,315	125,906	111,665	138,953	137,500
938507	Court interpreter - American sign language	145,747	152,765	155,446	217,110	184,000
938509	Court interpreter - mileage	27,070	31,231	55,530	66,681	60,000
938512	Court interpreter - document translation	698	5,719	762	8,304	7,500
938514	Court interpreter - language line - non court	-	-	1,348	2,112	1,500
938601	Court reporter services	221,953	624,558	819,881	512,276	300,000
938701	Court transcripts	1,255,886	1,456,930	1,295,899	1,139,982	1,150,000
938711	Electronic recording transcripts	76,487	77,164	123,854	160,026	168,000
938801	CAC - dependency (children)	2,647,327	2,116,176	2,028,810	2,150,982	2,085,000
938802	CAC - dependency (parents)	3,930,681	3,997,284	3,716,941	3,979,296	4,100,000
938899	CAC - criminal	2,829,491	2,572,528	2,222,194	2,365,214	2,869,756
938901	Investigative services	320,062	232,511	230,594	236,920	254,000

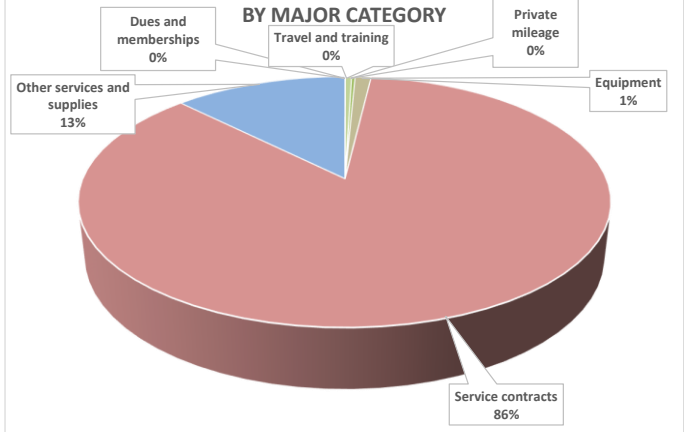
OPERATIONS DEPARTMENT

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17	
939002	Psychiatric evaluations	231,967	247,424	199,355	267,679	310,000
939003	Court-ordered professional services	98,363	58,877	10,400	13,350	171,000
939009	Expert witness	9,850	31,133	3,789	9,880	500
939014	Expert witness - forensic	174,295	98,861	92,925	68,920	75,000
939018	Mental health hearing officer	53,828	73,865	79,352	80,533	85,000
939102	Civil arbitration fee	1,800	1,050	750	150	1,000
939412	CAC - delinquency	1,023,287	790,600	770,288	707,641	850,000
939413	CAC - family law	242,093	336,402	352,961	390,206	400,000
939414	CAC - probate	39,854	6,173	32,555	27,946	40,000
939420	Small claims advisory service	130,000	130,000	115,714	115,714	130,000
941101	Sheriff - reimbursement - AB 2030 / AB 2695	70,455	72,730	67,090	67,035	75,000
943201	IT - maintenance, repairs, and supplies	-	-	239	-	-
943301	IT - commercial contracts	1,418	1,800	2,656	18,830	6,100
943502	IT - software and license fees	22,463	23,679	19,002	23,894	29,883
945203	Major equipment - furniture	-	-	-	-	4,054
945301	Major equipment - non-IT	-	8,618	-	16,334	29,680
946601	Major equipment - IT	48,545	-	-	-	30,240
952002	Uniforms	306	-	-	-	-
952099	Uniform allowance	-	1,151	543	3,222	6,000
952499	Vehicle operations	5,652	12,173	12,551	5,239	15,000
965101	Jury fees	783,330	808,905	817,708	763,408	710,000
965102	Jury mileage	252,928	254,540	249,243	237,370	270,000
965110	Jury parking and public transportation	30,669	26,671	25,267	26,048	35,000
972100	Judgments, settlements, and claims	678	30	-	-	-
992001	Departmental indirect allocations	479,997	440,247	394,269	425,742	560,479
999910	Prior year expense adjustments	(5,553)	(32,972)	1,236	(76)	-
SUBTOTAL - Services and Supplies		19,361,340	18,569,284	17,508,666	18,493,284	20,096,366
TOTAL EXPENDITURES		123,387,328	122,462,479	119,198,232	123,136,920	129,889,234

FY 2016-17 BUDGETED SALARIES AND BENEFITS



FY 2016-17 BUDGETED SERVICES & SUPPLIES BY MAJOR CATEGORY



COO - Administration (306100)

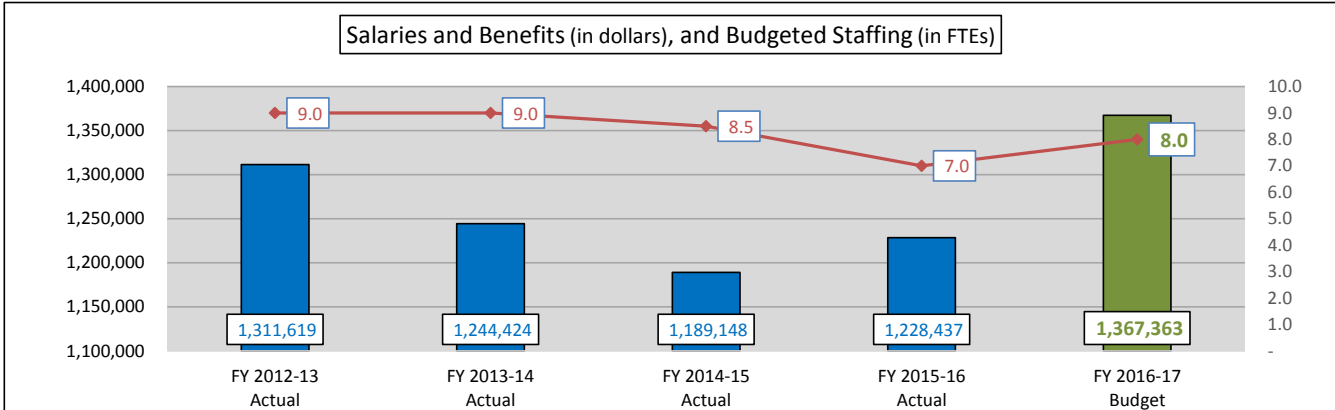
Mission Statement

Aligned with the Court's strategic goals and objectives, the Operations Administration cost center is responsible to provide guidance, direction and support to ensure delivery of court-wide operations and support services to meet the judicial needs of providing fair and equal justice.

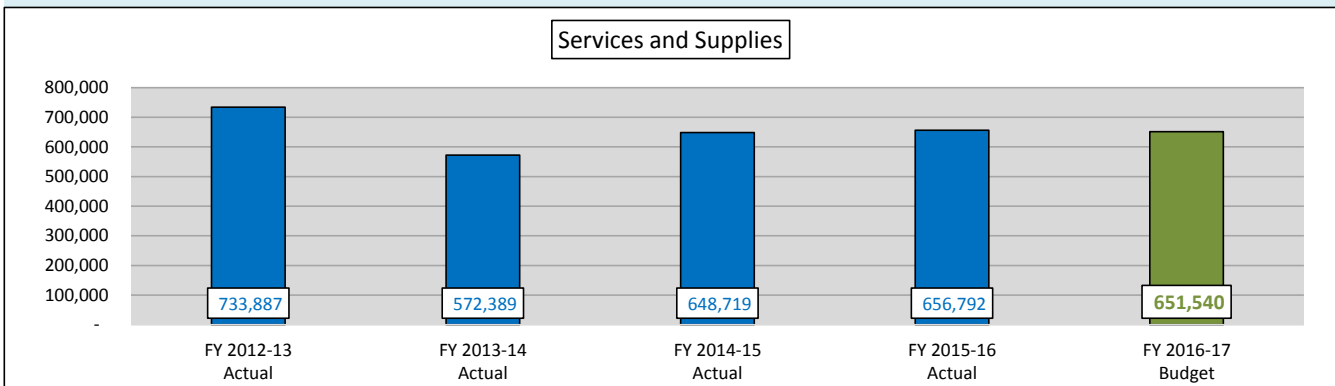
FY 2016-17 Goals and Objectives

- » Oversee staff to maximize operational effectiveness and manage workload backlogs
- » Review, streamline and modernize court programs, policies and procedures, and implement strategies to enhance operations and advance the administration of justice
- » Succession planning for key management positions

FY 2016-17 APPROVED BUDGET



The budgeted staffing increase is due to the addition of 1.0 FTE Operations Director to oversee the Operations Support Division.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Opened Superior Court Service Center including partial restoration of Criminal/Traffic services to South County residents
- » Implemented Interactive Voice Recognition (IVR) system in Civil, Probate, Jury and CRIS

Chief Operations Officer
Adriaan Ayers
 (657) 622-7012

Financial Planning Analyst
Julia Jim
 (657) 622-7875

COO - Administration (306100)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	916,038	807,076	769,426	753,322	916,265
900320	Lump sum payouts (vacation, sick leave cash outs)	(252)	20,027	1,216	6,545	-
900328	Other pay (on call, differentials, VSIP)	4,000	3,500	69	65,000	-
908301	Overtime	147	27,150	20,814	15,543	-
910302	Medicare	10,173	9,219	8,828	10,134	13,287
910401	Dental insurance	6,846	5,569	4,751	4,304	5,700
910501	Health insurance	75,485	72,328	69,041	70,864	82,213
910503	Retiree health benefits	35,217	32,058	27,542	26,482	36,650
910604	Retirement - non-judicial staff	231,835	238,898	262,025	254,754	288,595
913301	Unemployment insurance	2,382	-	-	-	-
913501	Life insurance	1,241	1,241	792	465	612
913502	Long-term disability (LTD) insurance	2,521	2,163	2,028	1,927	2,525
913503	Accidental death and dismemberment (AD&D) insurance	146	120	107	98	144
913699	Other insurance (e.g. vision)	1,841	1,877	1,875	1,998	1,872
913899	Other benefits (tuition reimb., OBP, parking)	24,000	23,200	20,633	17,000	19,500
SUBTOTAL - Salaries and Benefits		1,311,619	1,244,424	1,189,148	1,228,437	1,367,363
Services and Supplies						
920699	Office expense	29	-	-	39	-
921702	Meals / food	-	-	221	224	-
921704	Special events / employee appreciation	408	5	-	-	40
922603	Equipment - office furniture	1,186	8,283	2,169	-	-
922699	Equipment - under \$5,000	167,781	54,790	211	-	-
922899	Equipment - maintenance and repairs	26,750	-	-	-	-
923999	General expense - service	190	-	-	-	-
929210	Private car mileage	1,376	1,292	1,822	1,503	1,500
929299	Travel - in-state	223	745	1,107	614	-
931101	Travel - out-of-state	2,183	1,860	826	1,924	-
933101	Tuition and registration fees	-	650	405	40	-
938401	General consultant and professional services	533,760	535,357	641,957	652,449	650,000
943502	IT - software and license fees	-	2,380	-	-	-
999910	Prior year expense adjustments	-	(32,972)	-	-	-
SUBTOTAL - Services and Supplies		733,887	572,389	648,719	656,792	651,540
TOTAL EXPENDITURES		2,045,506	1,816,813	1,837,867	1,885,230	2,018,903

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	1	1.0	1	1.0	1	1.0	-	-	-	-
Administrative Assistant II	3	3.0	3	3.0	3	3.0	3	3.0	3	3.0
Court Administrator	2	2.0	2	2.0	3	2.8	2	2.0	1	1.0
Deputy Court Executive Officer	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Executive Assistant	1	1.0	1	1.0	1	0.8	-	-	-	-
Operations Director	-	-	-	-	-	-	1	1.0	3	3.0
Superior Court Director	1	1.0	1	1.0	-	-	-	-	-	-
TOTAL STAFFING	9	9.0	9	9.0	9	8.5	7	7.0	8	8.0

Court Clerk Academy (306340)

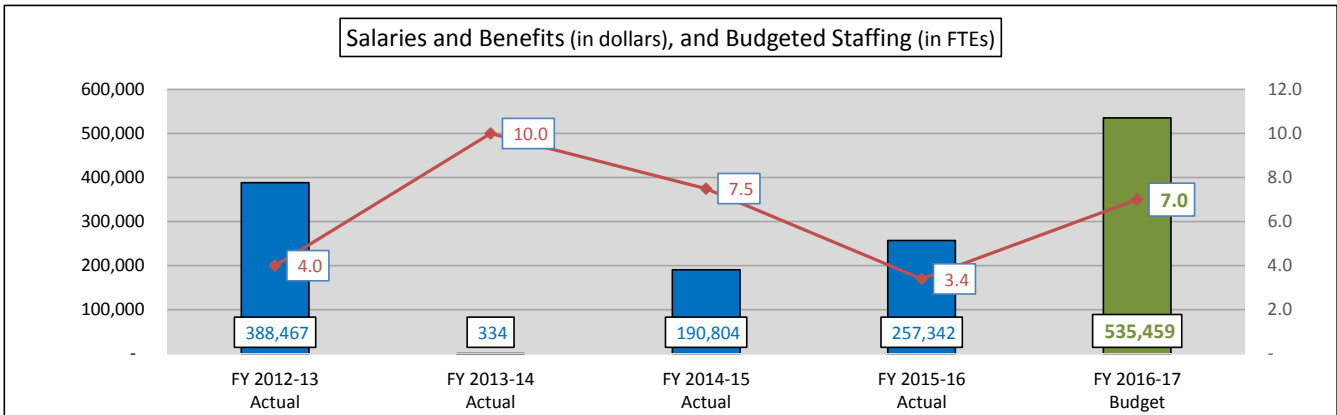
Mission Statement

The Court Clerk Training Academy supports the mission of the Court by providing training necessary for court clerks to effectively provide support to judicial officers, prepare the official record of proceedings using automated case management systems, and represent the Court professionally within the courtroom to promote the public's trust and confidence in the Court.

FY 2016-17 Goals and Objectives

- » Recruit and train sufficient court clerks to efficiently fill court clerk vacancies as they occur
- » Conduct CCTA Track 12 and 13

FY 2016-17 APPROVED BUDGET



The budgeted staffing increase is due to the number of FTEs required to conduct two training tracks and to accommodate graduates prior to their permanent moves.

FY 2015-16 ACCOMPLISHMENTS

- » Conducted CCTA Track 10 and 11

Chief Operations Officer
Adriaan Ayers
 (657) 622-7012

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Court Clerk Academy (306340)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	260,918	-	118,113	163,357	341,632
900328	Other pay (on call, differentials, VSIP)	-	-	648	1,738	-
908301	Overtime	0	334	5,139	77	-
910302	Medicare	3,612	-	1,746	2,298	4,954
910501	Health insurance	49,118	-	21,099	29,099	68,831
910503	Retiree health benefits	9,728	-	4,365	5,866	13,663
910604	Retirement - non-judicial staff	61,307	-	38,199	52,764	102,011
913301	Unemployment insurance	707	-	-	-	-
913699	Other insurance (e.g. vision)	3,077	-	1,495	2,143	4,368
SUBTOTAL - Salaries and Benefits		388,467	334	190,804	257,342	535,459
Services and Supplies						
SUBTOTAL - Services and Supplies		-	-	-	-	-
TOTAL EXPENDITURES		388,467	334	190,804	257,342	535,459

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Superior Court Clerk I	10	4.0	10	10.0	10	7.5	16	3.4	18	7.0
TOTAL STAFFING	10	4.0	10	10.0	10	7.5	16	3.4	18	7.0

Court Reporters (302221)

Mission Statement

The mission of Court Reporter Services is to provide the verbatim shorthand reporting and electronic monitoring services in a professional and timely manner. The unit promotes service excellence through employee satisfaction initiatives, profession relevant training, mentoring, and use of state-of-the-art technology.

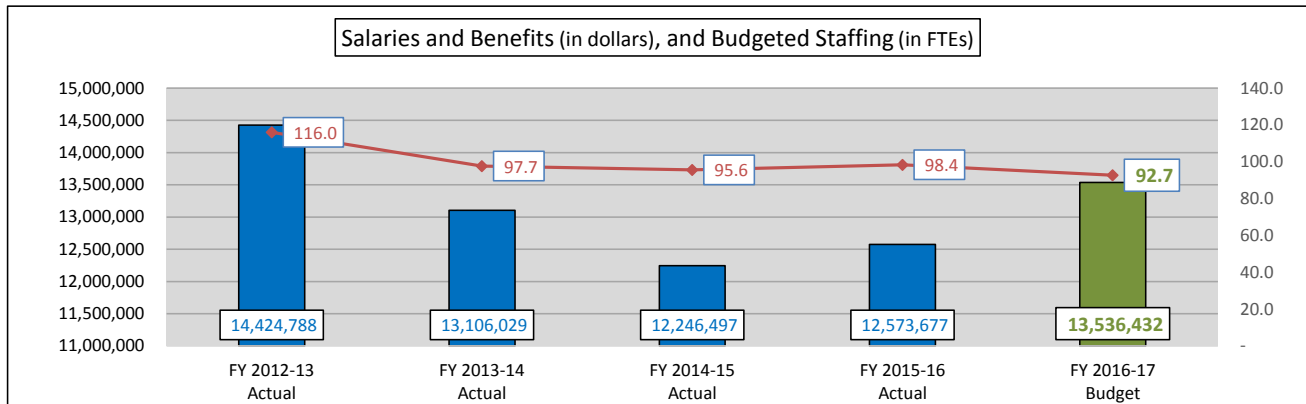
FY 2016-17 Goals and Objectives

- » Continue to effectively manage existing court reporter resources through reliance on data dashboards, court wide caseloads and leadership
- » Create and preserve the official record on all cases in which a reporter has been assigned
- » Increase employee satisfaction and retention
- » Provide court reporter relevant training, focused on enhancing skills and increasing reporting services to court and public
- » Pilot e-filing of court reporter transcripts in Civil

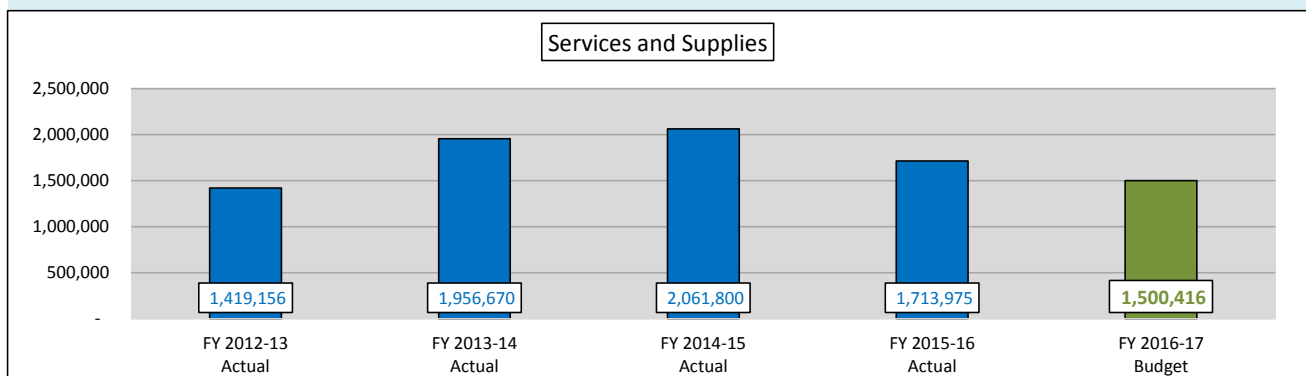
Performance Measures

- » Use court reporter data dashboards and financial information to measure effective use of resources, budget expenditures, and efficiency tied to court reporter resourcing models
- » Implement e-filing of court reporter transcripts in Civil by September 1, 2016
- » Within this fiscal year, fill all court reporter vacant positions and achieve an eligible list to immediately draw upon when vacancies occur

FY 2016-17 APPROVED BUDGET



The budgeted staffing decrease is due to vacancy in Court Reporter positions.



The decrease in services and supplies budget is based on lower anticipated need for electronic recording systems, mileage, and court transcripts.

FY 2015-16 ACCOMPLISHMENTS

- » Development of Court Wide Reporter Usage Data Reports and Dashboards
- » Increased training opportunities
- » Implemented a new unit reporting structure
- » Implemented Absence Request Tracking (ART) system
- » Implemented an Interactive Voice Response (IVR) phone system

Operations Director
Robyn Samuelson
 (657) 622-7176

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Court Reporters (302221)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	9,400,113	8,302,674	7,808,102	7,796,495	8,642,189
900320	Lump sum payouts (vacation, sick leave cash outs)	51,489	51,937	66,294	59,683	-
900328	Other pay (on call, differentials, VSIP)	726,296	880,321	500,496	732,439	533,480
903301	Extra help	-	1,738	8,621	(320)	53,514
908301	Overtime	2,286	275,933	85,160	18,904	10,000
910302	Medicare	137,741	125,259	116,438	122,654	131,305
910401	Dental insurance	2,282	2,314	1,472	1,134	1,140
910501	Health insurance	1,061,441	566,113	600,840	786,897	1,014,771
910503	Retiree health benefits	406,887	348,664	295,769	293,374	362,211
910604	Retirement - non-judicial staff	2,508,502	2,467,358	2,684,804	2,683,192	2,706,530
913301	Unemployment insurance	28,141	-	-	-	-
913501	Life insurance	368	450	232	104	108
913502	Long-term disability (LTD) insurance	736	751	491	412	419
913503	Accidental death and dismemberment (AD&D) insurance	43	43	28	22	24
913699	Other insurance (e.g. vision)	67,333	55,694	53,148	53,840	57,241
913802	Educational incentives (other than tuition reimb.)	24,130	19,780	21,102	21,347	20,000
913899	Other benefits (tuition reimb., OBP, parking)	7,000	7,000	3,500	3,500	3,500
	SUBTOTAL - Salaries and Benefits	14,424,788	13,106,029	12,246,497	12,573,677	13,536,432
Services and Supplies						
920599	Dues and memberships	-	-	-	175	-
920699	Office expense	29	-	302	115	-
921704	Special events / employee appreciation	356	343	160	337	465
922399	Library purchases and subscriptions	-	-	240	-	936
922611	Equipment - computers	-	712	23	280	-
922699	Equipment - under \$5,000	39	14,398	10,196	1,879	4,175
922899	Equipment - maintenance and repairs	-	585	6,048	33,705	40,250
923999	General expense - service	5,140	5,290	5,290	10,156	5,290
929210	Private car mileage	697	565	278	854	1,000
929299	Travel - in-state	14	8	-	637	-
931101	Travel - out-of-state	-	962	1,131	521	300
933101	Tuition and registration fees	-	1,175	-	600	-
938401	General consultant and professional services	-	-	-	800	-
938601	Court reporter services	221,264	623,869	817,296	509,175	300,000
938701	Court transcripts	1,096,143	1,212,671	1,077,980	958,810	960,000
938711	Electronic recording transcripts	76,487	77,164	123,854	160,026	168,000
943502	IT - software and license fees	18,309	18,928	19,002	19,572	20,000
945301	Major equipment - non-IT	-	-	-	16,334	-
972100	Judgments, settlements, and claims	678	-	-	-	-
999910	Prior year expense adjustments	-	-	(0)	-	-
	SUBTOTAL - Services and Supplies	1,419,156	1,956,670	2,061,800	1,713,975	1,500,416
	TOTAL EXPENDITURES	15,843,944	15,062,699	14,308,297	14,287,653	15,036,848

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Operations Manager II	-	-	1	1.0	1	1.0	-	-	-	-
Court Operations Manager III	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Court Reporter	106	102.7	99	86.7	99	84.8	99	86.4	99	79.7
Courtroom Operations Supervisor	-	-	-	-	-	-	2	2.0	2	2.0
Court Supervisor I	2	2.0	2	2.0	2	2.0	2	2.0	2	2.0
Office Assistant	1	1.0	-	-	-	-	-	-	-	-
Office Specialist	4	4.0	5	5.0	5	4.8	2	2.0	2	2.0
Senior Administrative Analyst	1	1.0	-	-	-	-	-	-	-	-
Staff Assistant	5	4.3	2	2.0	2	2.0	5	5.0	6	6.0
TOTAL STAFFING	120	116.0	110	97.7	110	95.6	111	98.4	112	92.7

Court Interpreters (302222)

Mission Statement

The mission of Court Interpreter Services is to provide language access to the courts for persons with limited English proficiency and those who are deaf or hard-of-hearing, by providing high quality interpreting and translation services in a timely, professional and efficient manner.

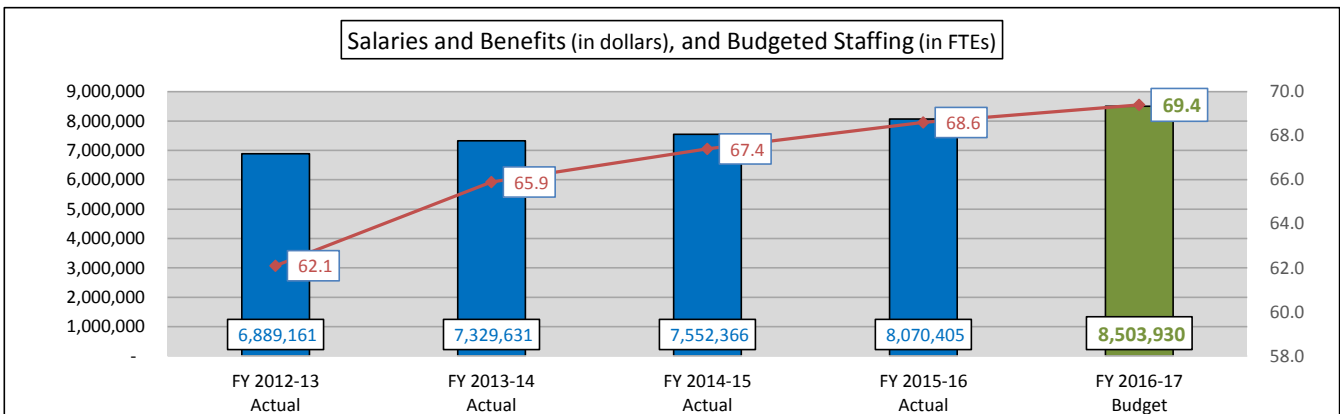
FY 2016-17 Goals and Objectives

- » Launch Implementation of the Judicial Council's Language Access Plan
- » Improve the Court's multilingual capability
- » Secure sufficient number of certified and registered interpreters
- » Enhance the efficient use of language resources
- » Provide subject matter support to the bench, court staff and public

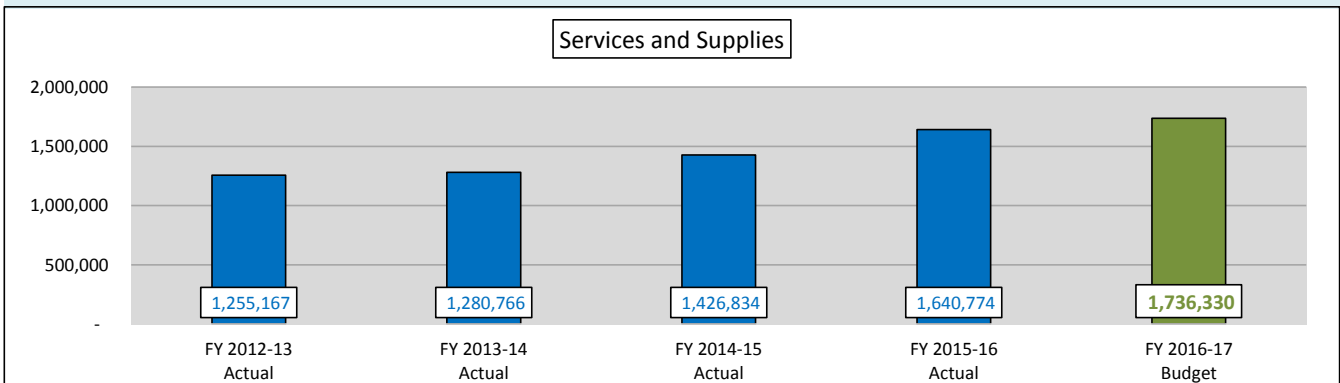
Performance Measures

- » Implement Priorities 1-6 as outlined within the Language Access Plan
- » Initiate implementation of court wide interpreter usage dashboard
- » Continually monitor ability to respond to language needs court wide
- » Establish a permanent solution for provision of American Sign Language services

FY 2016-17 APPROVED BUDGET



The budgeted staffing increase is due to the addition of 1.0 FTE Administrative Analyst to support Operations Support Division as a result of an organizational restructure.



The increase in services and supplies budget is based on the anticipated increase in demand and cost of interpreter services due to the implementation of the Judicial Council's Language Access Plan.

FY 2015-16 ACCOMPLISHMENTS

- » Provided interpreters to all mandated matters. Provided interpreters to DV, DCSS, MH and incidentally to all other family, civil and probate matters, upon request and resources permitting
- » The number of different languages continued to increase year over year from 46 to 65 languages
- » Continued to increase the pool of certified and registered interpreters
- » Continued to enhance the efficient use of interpreters
- » Provided education and expertise to the bench and staff by presenting and sharing information on the use of interpreters in court proceedings, updating procedures and bench guides

Operations Director
Robyn Samuelson
 (657) 622-7176

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Court Interpreters (302222)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	4,451,016	4,618,833	4,719,579	5,127,518	5,542,720
900320	Lump sum payouts (vacation, sick leave cash outs)	2,267	6,038	8,875	4,586	-
900328	Other pay (on call, differentials, VSIP)	68,181	70,257	4,950	986	-
903301	Extra help	302,284	189,097	264,004	188,750	265,780
908301	Overtime	19,176	74,631	3,801	4,060	8,503
910302	Medicare	68,492	70,015	70,727	75,095	80,360
910401	Dental insurance	33,975	35,009	37,118	32,342	2,280
910501	Health insurance	569,005	628,440	600,074	635,802	660,963
910503	Retiree health benefits	175,284	189,540	171,548	184,441	221,716
910604	Retirement - non-judicial staff	1,078,858	1,334,353	1,558,043	1,682,442	1,659,164
912501	Workers' compensation	48,507	51,389	46,907	71,852	-
913301	Unemployment insurance	12,749	-	-	-	-
913501	Life insurance	84	135	266	(70)	216
913502	Long-term disability (LTD) insurance	326	333	333	334	694
913503	Accidental death and dismemberment (AD&D) insurance	22	22	22	22	48
913699	Other insurance (e.g. vision)	39,801	41,799	44,218	41,722	42,025
913802	Educational incentives (other than tuition reimb.)	-	-	-	200	-
913899	Other benefits (tuition reimb., OBP, parking)	19,134	19,743	21,902	20,323	27,964
SUBTOTAL - Salaries and Benefits		6,889,161	7,329,631	7,552,366	8,070,405	8,512,433
Services and Supplies						
920699	Office expense	133	264	457	430	-
921702	Meals / food	-	-	-	-	100
921704	Special events / employee appreciation	457	316	160	315	350
922399	Library purchases and subscriptions	-	-	472	329	-
922603	Equipment - office furniture	-	-	673	-	-
922699	Equipment - under \$5,000	4,366	7,451	1,384	6,322	6,000
922899	Equipment - maintenance and repairs	-	-	909	-	1,000
929210	Private car mileage	24,081	21,557	16,086	17,356	13,140
929299	Travel - in-state	125	39	85	150	-
931101	Travel - out-of-state	-	-	-	1,437	-
933101	Tuition and registration fees	10,616	12,786	17,227	8,641	8,500
938502	Court interpreter - travel	399	-	3,011	6,984	9,240
938503	Court interpreter - registered	77,338	35,090	66,595	99,651	95,000
938504	Court interpreter - certified	793,240	822,785	928,455	944,509	1,100,000
938505	Court interpreter - non-registered	50,591	56,210	65,884	121,491	112,500
938506	Court interpreter - non-certified	120,315	125,906	111,665	138,953	137,500
938507	Court interpreter - American sign language	145,747	152,765	155,446	217,110	184,000
938509	Court interpreter - mileage	27,061	31,231	55,530	66,681	60,000
938512	Court interpreter - document translation	698	5,719	762	8,304	7,500
938514	Court interpreter - language line - non court	-	-	1,348	2,112	1,500
945301	Major equipment - non-IT	-	8,618	-	-	-
972100	Judgments, settlements, and claims	-	30	-	-	-
999910	Prior year expense adjustments	-	-	686	-	-
SUBTOTAL - Services and Supplies		1,255,167	1,280,766	1,426,834	1,640,774	1,736,330
TOTAL EXPENDITURES		8,144,328	8,610,397	8,979,200	9,711,179	10,248,763

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	-	-	-	-	-	-	-	-	1	1.0
Court Interpreter	60	58.1	63	61.9	66	63.6	66	64.6	68	65.4
Court Operations Manager II	-	-	1	1.0	1	1.0	1	1.0	1	1.0
Office Specialist	2	2.0	2	2.0	2	1.8	-	-	-	-
Senior Administrative Analyst	1	1.0	-	-	-	-	-	-	-	-
Staff Assistant	-	-	-	-	-	-	2	2.0	1	1.0
Staff Specialist	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
TOTAL STAFFING	64	62.1	67	65.9	70	67.4	70	68.6	72	69.4

Jury Services (302232)

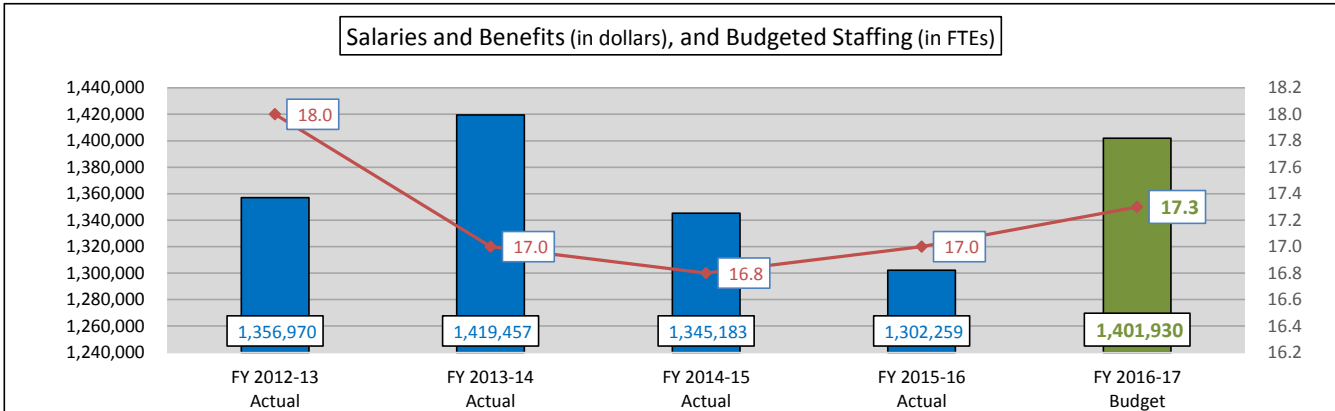
Mission Statement

Jury Services administers the trial jury program at all justice centers and educates prospective jurors on the Court's mission, goals, and accomplishments.

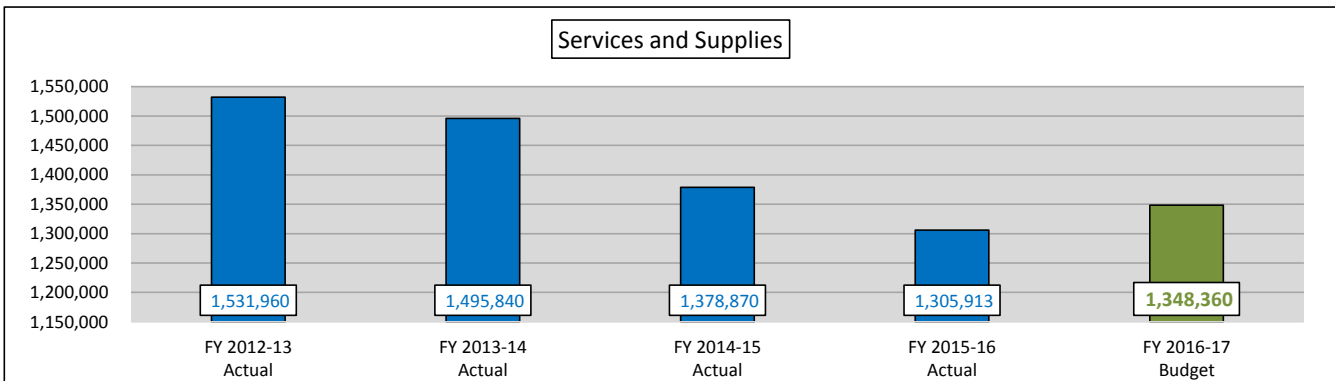
FY 2016-17 Goals and Objectives

- » Provide excellent customer service to potential, prospective and sworn jurors.
- » Provide excellent customer service to internal customers, delivering prospective jurors to courtrooms to support courtroom operations.
- » Review processes and make adjustments to promote efficiencies and a culture of business process re-engineering.

FY 2016-17 APPROVED BUDGET



Budgeted staffing is increased due to the addition of a Legal Processing Specialist position, which is going to be split with the Grand Jury (302233).



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Summoned approximately 640,000 potential jurors for jury service with almost 120,000 prospective jurors reporting for service across 4 court locations. Prospective jurors were utilized in just under 1,000 jury trials.

Operations Director
Robyn Samuelson
 (657) 622-7176

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Jury Services (302232)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	911,397	878,788	833,594	814,712	883,992
900320	Lump sum payouts (vacation, sick leave cash outs)	11,369	15,710	4,020	933	-
900328	Other pay (on call, differentials, VSIP)	5,693	6,356	5,629	5,071	3,633
908301	Overtime	6,590	47,728	14,616	2,665	-
910302	Medicare	12,085	12,794	11,952	11,473	12,871
910401	Dental insurance	1,141	1,157	1,134	1,134	1,140
910501	Health insurance	139,699	157,451	156,866	159,243	183,186
910503	Retiree health benefits	34,986	35,219	29,984	28,961	35,503
910604	Retirement - non-judicial staff	217,672	250,528	273,792	264,835	267,405
913301	Unemployment insurance	2,420	-	-	-	-
913501	Life insurance	184	225	161	104	108
913502	Long-term disability (LTD) insurance	367	374	376	390	397
913503	Accidental death and dismemberment (AD&D) insurance	22	22	22	22	24
913699	Other insurance (e.g. vision)	9,845	9,607	9,536	9,218	10,171
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,500	3,500
	SUBTOTAL - Salaries and Benefits	1,356,970	1,419,457	1,345,183	1,302,259	1,401,930
Services and Supplies						
920699	Office expense	3,502	7,260	4,631	3,099	11,575
921599	Advertising expense	3,305	3,277	9,088	11,698	15,100
921704	Special events / employee appreciation	8	-	29	13	85
922611	Equipment - computers	-	-	2,527	65	-
922699	Equipment - under \$5,000	801	-	-	159	-
922899	Equipment - maintenance and repairs	348	348	15	334	2,000
923999	General expense - service	-	-	465	1,094	1,500
924599	Printing	111,217	97,776	73,530	55,848	75,500
926199	Postage	343,735	293,791	192,412	202,919	223,000
929210	Private car mileage	701	1,472	1,067	636	1,500
929299	Travel - in-state	-	-	-	600	-
933101	Tuition and registration fees	-	-	-	75	-
943301	IT - commercial contracts	1,418	1,800	2,656	2,546	3,100
965101	Jury fees	783,330	808,905	817,708	763,408	710,000
965102	Jury mileage	252,928	254,540	249,243	237,370	270,000
965110	Jury parking and public transportation	30,669	26,671	25,267	26,048	35,000
999910	Prior year expense adjustments	-	-	232	-	-
	SUBTOTAL - Services and Supplies	1,531,961	1,495,840	1,378,870	1,305,913	1,348,360
	TOTAL EXPENDITURES	2,888,931	2,915,297	2,724,053	2,608,172	2,750,290

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Accounting Specialist	1	1.0	-	-	-	-	-	-	-	-
Court Operations Manager II	1	1.0	1	1.0	1	1.0	-	-	-	-
Court Operations Manager III	-	-	-	-	-	-	1	1.0	1	1.0
Court Supervisor II	1	1.0	1	1.0	-	-	-	-	-	-
Legal Processing Specialist I	-	-	-	-	-	-	2	2.0	5	5.0
Legal Processing Specialist II	13	13.0	14	14.0	14	13.8	12	12.0	10	9.5
Legal Processing Supervisor	-	-	1	1.0	2	2.0	2	2.0	2	1.8
Office Supervisor B	1	1.0	-	-	-	-	-	-	-	-
Staff Specialist	1	1.0	-	-	-	-	-	-	-	-
TOTAL STAFFING	18	18.0	17	17.0	17	16.8	17	17.0	18	17.3

Grand Jury (302233)

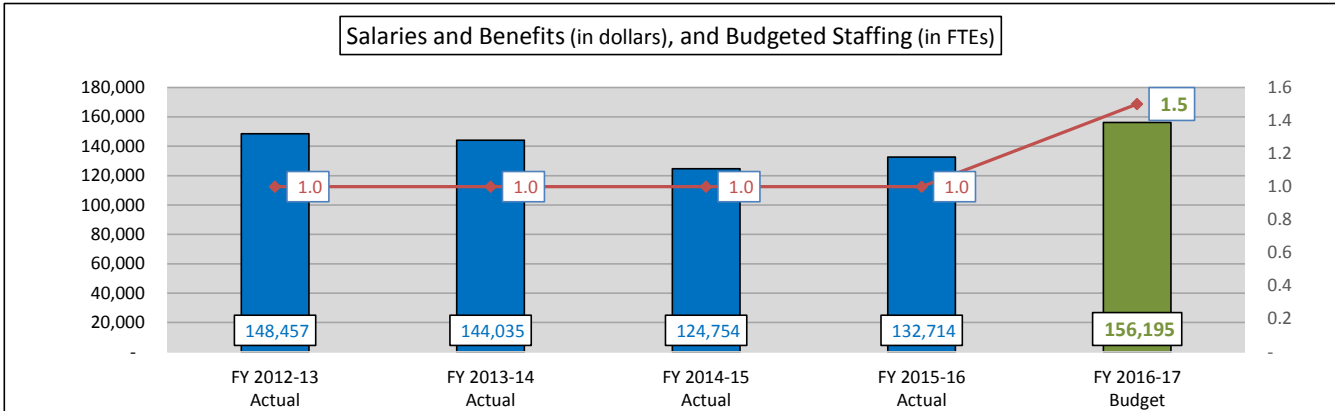
Mission Statement

The Grand Jury is a body of 19 citizens who are charged and sworn to investigate county, city, and joint power agencies in a watch dog capacity. The Grand Jury also inquires into public offenses committed or triable within the County. Grand Jury duties, powers, responsibilities, qualifications, and selection processes are outlined in the California Penal Code.

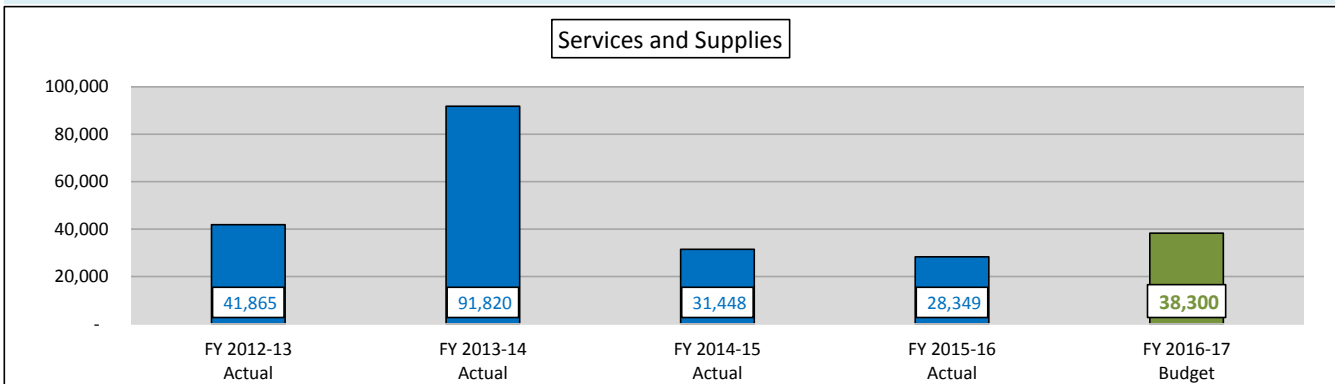
FY 2016-17 Goals and Objectives

- » Investigate and report on the operations, accounts and records of County Officers, departments and functions
- » Inquire into the willful or corrupt misconduct in office of public officials
- » Inquire into the conditions and management of public prisons within Orange County
- » At the request of the District Attorney or Attorney General, conduct hearings to determine whether there is sufficient evidence to bring an indictment charging a person with a public offense

FY 2016-17 APPROVED BUDGET



Budgeted staffing is increased due to the addition of a Legal Processing Specialist, which is going to be split with Jury Services (302232). Otherwise, there are no significant changes to report for FY 2016-17.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Issued 12 reports as a result of its civil investigations
- » Responded to 38 public concerns
- » Participated in 7 indictment hearings totaling 10 days, and heard 4 days of investigative proceedings.

Operations Director
Robyn Samuelson
 (657) 622-7176

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Grand Jury (302233)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	96,327	92,924	79,879	85,197	99,393
900320	Lump sum payouts (vacation, sick leave cash outs)	-	1,391	-	-	-
900328	Other pay (on call, differentials, VSIP)	1,723	1,127	466	568	-
903301	Extra help	6,605	-	-	-	-
908301	Overtime	-	2,816	1,565	709	-
910302	Medicare	1,501	1,368	1,131	1,209	1,441
910401	Dental insurance	1	(0)	-	-	-
910501	Health insurance	13,841	12,792	12,099	12,341	20,772
910503	Retiree health benefits	2,971	3,729	2,872	3,010	3,975
910604	Retirement - non-judicial staff	23,558	26,291	26,035	27,702	29,678
912501	Workers' compensation	790	790	-	1,247	-
913301	Unemployment insurance	276	-	-	-	-
913501	Life insurance	0	(0)	-	-	-
913699	Other insurance (e.g. vision)	863	808	707	731	936
	SUBTOTAL - Salaries and Benefits	148,457	144,035	124,754	132,714	156,195
Services and Supplies						
920622	Copy paper	837	649	416	832	2,000
920699	Office expense	1,146	833	691	1,372	2,000
921702	Meals / food	1,506	1,499	-	3,410	3,000
922603	Equipment - office furniture	-	-	-	9,680	-
922699	Equipment - under \$5,000	-	-	-	236	-
922799	Equipment - rents and leases	7,276	4,361	4,764	5,421	4,000
922899	Equipment - maintenance and repairs	64	60	120	494	100
926199	Postage	796	363	484	-	1,000
929210	Private car mileage	-	-	258	-	700
929299	Travel - in-state	2,187	2,155	3,375	1,592	5,500
933101	Tuition and registration fees	-	800	120	1,900	-
938504	Court interpreter - certified	-	-	282	-	-
938601	Court reporter services	-	-	689	-	-
938701	Court transcripts	28,247	81,101	20,076	3,412	20,000
999910	Prior year expense adjustments	(193)	-	172	-	-
	SUBTOTAL - Services and Supplies	41,865	91,820	31,448	28,349	38,300
	TOTAL EXPENDITURES	190,322	235,855	156,201	161,062	194,495

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Executive Administrative Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
TOTAL STAFFING	1	1.0	1	1.0	1	1.0	1	1.0	1	1.5

Records and Exhibits Management (306330)

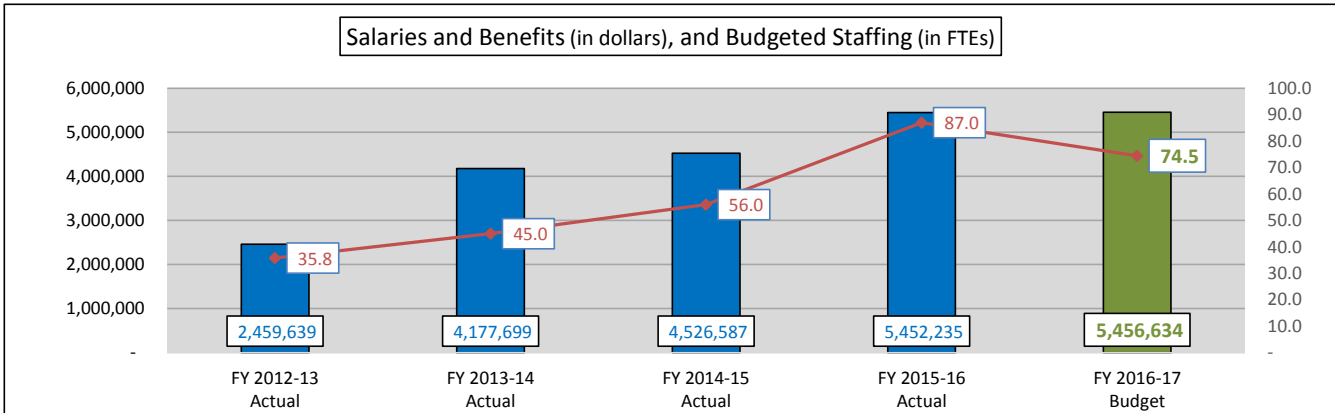
Mission Statement

It is the mission of the Records and Exhibits Management Unit to provide easy access to reliable and accurate information, while protecting the property entrusted to the Court.

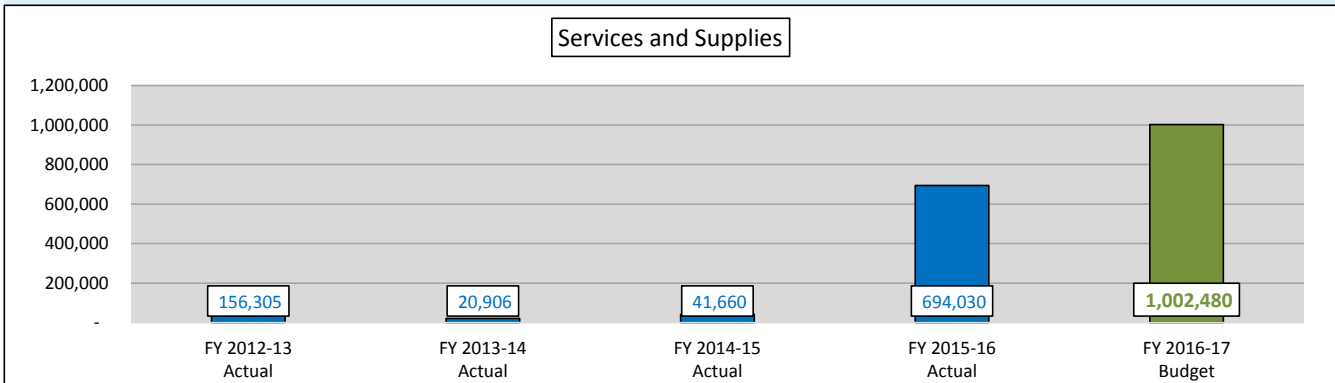
FY 2016-17 Goals and Objectives

- » Complete the Records Scanning project and vacate the Irvine warehouse facility by the end of September 2016
- » Continue disposal efforts of eligible exhibits

FY 2016-17 APPROVED BUDGET



Budgeted staffing is decreasing 12.7 FTEs (mostly limited term) because the Records Scanning project is expected to be completed in December 2016.



The budget is significantly more than prior fiscal years because of contractor costs related to the Records Scanning project.

FY 2015-16 ACCOMPLISHMENTS

- » Irvine Scanning project - completed an RFP, selected a vendor; began imaging, quality assuring, and destruction of case files stored at the Irvine warehouse facility

Court Operations Manager
Karen Lee
 (657) 622-7801

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Records and Exhibits Management (306330)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	1,608,784	2,286,029	2,657,372	3,419,020	3,414,348
900320	Lump sum payouts (vacation, sick leave cash outs)	31,104	21,786	17,768	16,354	-
900328	Other pay (on call, differentials, VSIP)	37,193	3,617	2,017	3,866	2,422
903301	Extra help	6,019	343,626	183,110	(1,306)	-
908301	Overtime	11,336	285,262	126,498	74,543	101,572
910302	Medicare	21,232	37,907	38,980	45,895	49,544
910401	Dental insurance	1,179	1,157	1,177	1,134	1,140
910501	Health insurance	272,036	428,168	502,563	629,412	681,158
910503	Retiree health benefits	61,365	90,828	94,750	120,991	136,677
910604	Retirement - non-judicial staff	378,915	640,072	859,990	1,090,832	1,020,024
913301	Unemployment insurance	4,388	-	-	-	-
913501	Life insurance	189	225	165	104	108
913502	Long-term disability (LTD) insurance	290	318	356	374	383
913503	Accidental death and dismemberment (AD&D) insurance	22	22	22	22	24
913699	Other insurance (e.g. vision)	22,087	35,183	38,318	47,497	45,734
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,500	3,500
	SUBTOTAL - Salaries and Benefits	2,459,639	4,177,699	4,526,587	5,452,235	5,456,634
Services and Supplies						
920699	Office expense	146	1,505	4,910	3,159	3,000
921704	Special events / employee appreciation	-	504	299	-	345
922611	Equipment - computers	-	-	-	529	-
922699	Equipment - under \$5,000	1,227	-	345	-	-
922899	Equipment - maintenance and repairs	356	89	89	-	-
923999	General expense - service	2,500	3,447	5,227	2,022	10,000
928801	Insurance	346	370	366	-	400
929210	Private car mileage	90	930	1,200	6,136	1,500
931101	Travel - out-of-state	-	1,230	378	1,027	-
933101	Tuition and registration fees	-	1,725	-	650	-
935499	Maintenance and supplies	-	-	-	2,787	-
938201	Consulting services - temporary help	-	7,008	15,836	-	-
938401	General consultant and professional services	96,448	-	-	672,482	941,995
943502	IT - software and license fees	995	-	-	-	-
946601	Major equipment - IT	48,545	-	-	-	30,240
952499	Vehicle operations	5,652	12,173	12,551	5,239	15,000
992001	Departmental indirect allocations	-	(8,075)	-	-	-
999910	Prior year expense adjustments	-	-	457	-	-
	SUBTOTAL - Services and Supplies	156,305	20,906	41,660	694,030	1,002,480
	TOTAL EXPENDITURES	2,615,944	4,198,605	4,568,247	6,146,265	6,459,114

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Operations Manager II	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Data Entry Specialist	1	1.0	1	1.0	-	-	-	-	-	-
Exhibits Custodian I	-	-	-	-	-	-	2	2.0	4	4.0
Exhibits Custodian II	-	-	-	-	-	-	8	8.0	6	6.0
Legal Processing Specialist I	-	-	-	-	3	3.0	9	9.0	25	15.6
Legal Processing Specialist II	2	2.0	-	-	9	8.8	33	33.0	28	18.9
Legal Processing Supervisor	-	-	2	2.0	3	3.0	3	3.0	8	8.0
Legal Property Technician	6	4.5	8	8.0	8	8.0	-	-	-	-
Office Assistant	20	19.3	23	23.0	22	21.8	23	23.0	19	19.0
Office Technician	-	-	1	1.0	1	1.0	1	1.0	-	-
Senior Legal Property Technician	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Store Clerk	-	-	-	-	1	1.0	-	-	-	-
Support Services Supervisor II	3	3.0	4	4.0	4	4.0	4	4.0	-	-
Training and Procedure Specialist	1	1.0	1	1.0	-	-	1	1.0	-	-
Utility Worker/Driver	3	3.0	3	3.0	4	3.5	1	1.0	1	1.0
TOTAL STAFFING	38	35.8	45	45.0	57	56.0	87	87.0	93	74.5

Alternate Defense (304220)

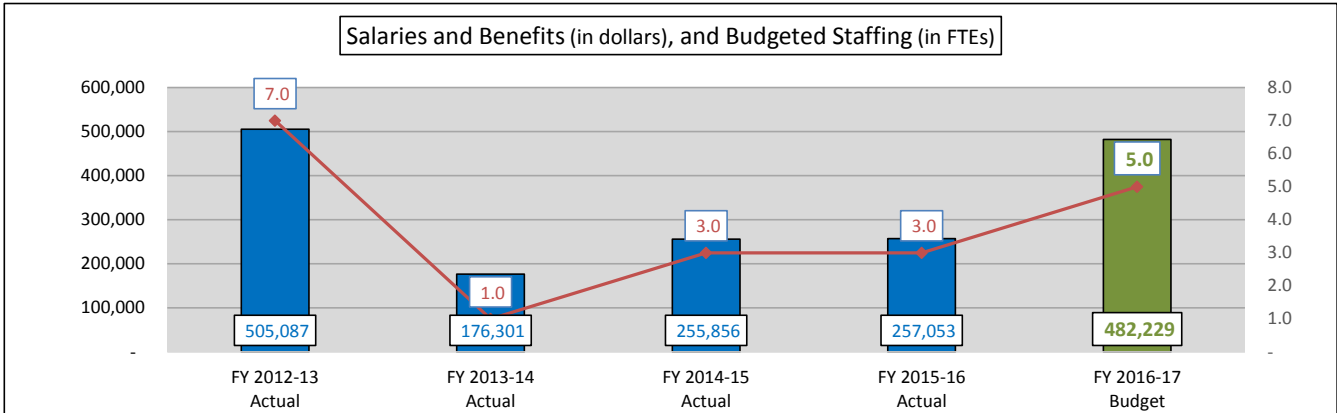
Mission Statement

The Alternate Defense Services (ADS) program provides legal and ancillary services to qualifying minors, parents and indigent defendants in criminal proceedings, preserving judicial discretion and independent decision-making, while maintaining the highest standard of accountability for the use of public resources.

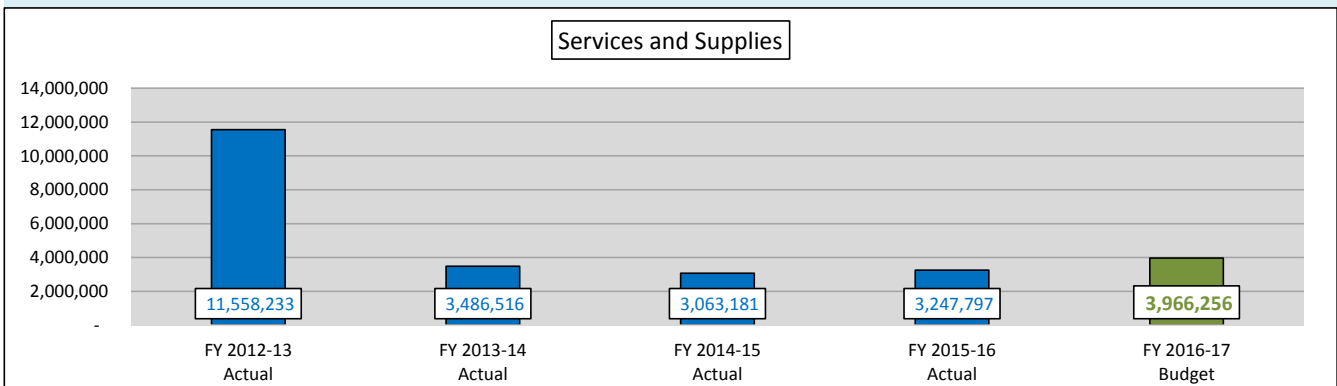
FY 2016-17 Goals and Objectives

- » Review implementation of new contracts for appointment of counsel for indigent defendants in criminal proceedings and adjust policies and procedures as applicable
- » Begin a process reengineering effort for investigative services approved for indigent defendants in criminal proceedings inclusive of policies, procedures, quality controls, and efficient payment processing methods
- » Continue to explore technology options to streamline processes and improve practices

FY 2016-17 APPROVED BUDGET



The budgeted staffing increase is due to the inclusion of Accounting staff from cost center 304300 (0.5 FTE Senior Accountant, 1.5 FTEs Senior Accounting Assistant) who are dedicated to the Alternate Defense Services program.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Reviewed, scanned, and archived historical documents related to Alternate Defense Services
- » Concluded process reengineering efforts for appointment of counsel for indigent defendants in criminal proceedings in establishing fair and transparent processes, policies, quality controls, contracts, and efficient payment processing methods
- » Published the Conflict Attorney Panel List and Alternate Defense Services Steering Committee Parameters on the Court public website to further promote transparency in the implementation of conflict attorney contracts
- » Updated Alternate Defense portion of the Capital Case Procedure Manual to reflect the separation of duties in Operations and Finance and with updates to electronic criminal environment

Operations Director
Nora Sanchez
 (657) 622-7399

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Alternate Defense (304220)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	321,132	107,486	150,128	165,268	313,781
900320	Lump sum payouts (vacation, sick leave cash outs)	28,506	-	19,713	-	-
900328	Other pay (on call, differentials, VSIP)	500	-	-	-	-
908301	Overtime	2,499	5,001	2,919	642	-
910302	Medicare	5,028	1,614	2,304	2,427	4,549
910401	Dental insurance	1,123	889	960	1,134	1,140
910501	Health insurance	46,352	20,267	19,397	18,755	48,322
910503	Retiree health benefits	12,221	4,261	5,301	5,814	12,551
910604	Retirement - non-judicial staff	78,816	31,261	49,789	54,953	95,461
912501	Workers' compensation	1,441	1,045	-	3,032	-
913301	Unemployment insurance	944	-	-	-	-
913501	Life insurance	172	174	126	104	108
913502	Long-term disability (LTD) insurance	352	207	203	265	297
913503	Accidental death and dismemberment (AD&D) insurance	20	17	18	22	24
913699	Other insurance (e.g. vision)	2,481	581	1,205	1,139	2,496
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,792	3,500	3,500
	SUBTOTAL - Salaries and Benefits	505,087	176,301	255,856	257,053	482,229
Services and Supplies						
920699	Office expense	51	51	-	-	200
921599	Advertising expense	-	817	-	596	1,000
922699	Equipment - under \$5,000	-	-	-	350	-
924599	Printing	-	-	91	-	-
926199	Postage	-	39	-	-	-
929210	Private car mileage	34	-	96	150	300
931101	Travel - out-of-state	-	-	-	81	-
938701	Court transcripts	10,878	4,440	11,307	4,901	5,000
938801	CAC - dependency (children)	2,647,327	-	-	-	-
938802	CAC - dependency (parents)	3,930,681	40,702	(450)	-	-
938899	CAC - criminal	2,829,491	2,572,528	2,222,194	2,365,214	2,869,756
938901	Investigative services	320,062	228,912	225,347	229,542	250,000
939002	Psychiatric evaluations	231,967	123,625	126,155	159,891	175,000
939003	Court-ordered professional services	98,363	58,687	-	-	150,000
939009	Expert witness	9,850	15,278	-	-	-
939014	Expert witness - forensic	174,295	98,861	92,925	68,920	75,000
939412	CAC - delinquency	1,023,287	-	-	-	-
939413	CAC - family law	242,093	336,402	352,961	390,206	400,000
939414	CAC - probate	39,854	6,173	32,555	27,946	40,000
	SUBTOTAL - Services and Supplies	11,558,233	3,486,516	3,063,181	3,247,797	3,966,256
	TOTAL EXPENDITURES	12,063,320	3,662,817	3,319,036	3,504,850	4,448,485

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Accounting Office Supervisor	1	1.0	-	-	-	-	-	-	-	-
Administrative Analyst I	-	-	-	-	1	1.0	1	1.0	-	-
Administrative Analyst II	-	-	-	-	-	-	-	-	1	1.0
Legal Processing Specialist I	-	-	-	-	1	1.0	-	-	-	-
Legal Processing Specialist II	-	-	-	-	1	1.0	2	2.0	2	2.0
Office Specialist	1	1.0	-	-	-	-	-	-	-	-
Senior Accounting Assistant	4	4.0	-	-	-	-	-	-	-	1.5
Senior Administrative Analyst	1	1.0	1	1.0	-	-	-	-	-	-
TOTAL STAFFING	7	7.0	1	1.0	3	3.0	3	3.0	3	5.0

Collaborative Courts (306200)

Mission Statement

The mission of the Collaborative Courts is to enhance the quality of justice and service to the public by providing alternatives to traditional court processes and sentencing options so as to increase public safety, reduce recidivism, and promote cost savings.

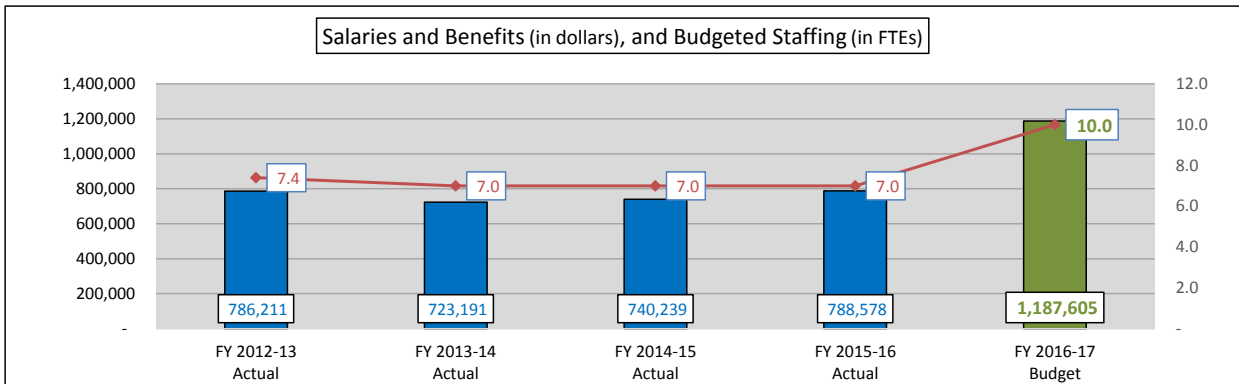
FY 2016-17 Goals and Objectives

- » Increase public safety by reforming drug-addicted and mentally ill criminal offenders into sober, stable, employed, law-abiding members of the community
- » Reduce the recidivism of repeat offenders by addressing the underlying reasons for their involvement with the criminal justice system - including substance abuse, mental illness and homelessness
- » Promote cost savings for the Court and its justice partners through reductions in 911 calls, arrests and other law enforcement contacts; pretrial procedures and trials; and incarcerations and jail bed days
- » Promote cost savings for the County healthcare system through reductions in hospitalizations and involuntary commitments; and through the birth of drug-free babies

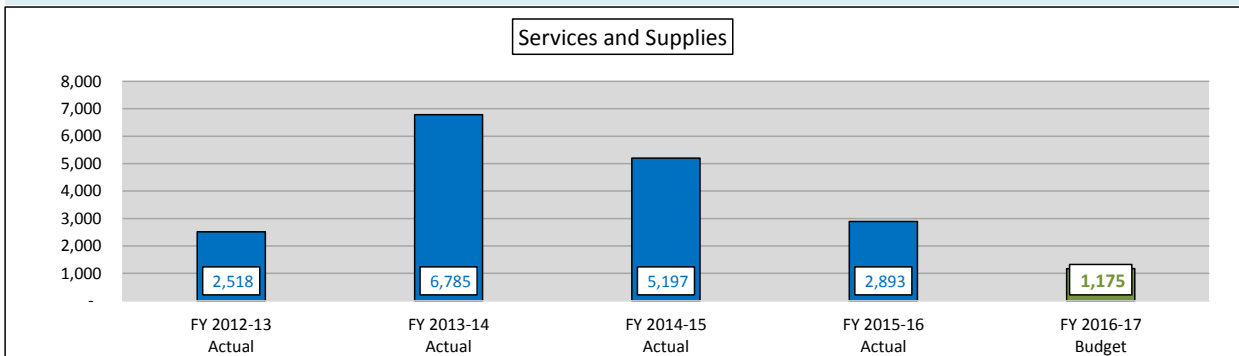
Performance Measures

- » Within the next twelve months, the recidivism of program graduates will be significantly below that of those in comparable comparison groups
- » Within the next twelve months, cost savings from avoided custody beds will total over \$10 million

FY 2016-17 APPROVED BUDGET



The budgeted staffing increase is due to the addition of 1.0 FTE Court Operations Manager, deletion of 1.0 FTE Staff Assistant, and the move of 2.0 FTEs Superior Court Clerk and 1.0 FTE Legal Processing Specialist from cost center 306411 as a result of an organizational restructure.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » The programs saved 67,539 custody bed days, worth nearly \$11.2 million; and program graduates continued to have significantly reduced rates of recidivism
- » DUI Court was expanded to serve offenders charged with felony DUI for having received their fourth DUI within 10 years; and a pre-plea military diversion calendar under PC1001.80 was started at CCB
- » Drug Court marked its 2,000th graduate, DUI Court its 1,200th, the mental health courts their 250th, and Veterans Treatment Court its 75th graduate
- » Onsite training was provided for visiting judges and teams from two foreign countries and 24 separate jurisdictions in seventeen states

Court Operations Manager
Kristal Valencia
 (657) 622-5995

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Collaborative Courts (306200)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	556,194	487,935	495,397	532,226	796,490
900320	Lump sum payouts (vacation, sick leave cash outs)	3,783	-	1,892	3,916	-
900328	Other pay (on call, differentials, VSIP)	1,569	-	-	-	1,211
908301	Overtime	1,287	22,935	7,334	212	-
910302	Medicare	5,865	5,003	4,998	5,447	11,566
910401	Dental insurance	1,138	911	1,002	983	2,280
910501	Health insurance	50,153	42,264	42,035	45,571	88,700
910503	Retiree health benefits	21,920	19,387	17,703	18,756	31,908
910604	Retirement - non-judicial staff	134,957	138,306	162,543	173,910	242,473
913301	Unemployment insurance	1,478	-	-	-	-
913501	Life insurance	183	177	144	89	216
913502	Long-term disability (LTD) insurance	338	271	305	309	721
913503	Accidental death and dismemberment (AD&D) insurance	22	17	19	19	48
913699	Other insurance (e.g. vision)	3,825	3,389	3,366	3,640	4,992
913899	Other benefits (tuition reimb., OBP, parking)	3,500	2,595	3,500	3,500	7,000
SUBTOTAL - Salaries and Benefits		786,211	723,191	740,239	788,578	1,187,605
Services and Supplies						
920299	Laboratory expense	-	-	92	-	-
920699	Office expense	673	1,800	4,438	9	-
921702	Meals / food	-	157	287	-	-
921704	Special events / employee appreciation	8	-	35	-	50
922399	Library purchases and subscriptions	-	17	-	-	-
922603	Equipment - office furniture	-	-	-	243	-
924599	Printing	1,746	945	197	-	1,000
929210	Private car mileage	62	-	16	-	125
929299	Travel - in-state	28	147	132	-	-
931101	Travel - out-of-state	-	3,695	-	1,921	-
933101	Tuition and registration fees	-	25	-	720	-
SUBTOTAL - Services and Supplies		2,518	6,785	5,197	2,893	1,175
TOTAL EXPENDITURES		788,729	729,976	745,436	791,471	1,188,780

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Collaborative Court Coordinator	6	6.0	5	5.0	5	5.0	5	5.0	5	5.0
Court Operations Manager II	-	-	-	-	-	-	-	-	1	1.0
Legal Processing Specialist II	-	-	-	-	-	-	-	-	1	1.0
Senior Administrative Analyst	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Staff Assistant	1	0.4	1	1.0	1	1.0	1	1.0	-	-
Superior Court Clerk II	-	-	-	-	-	-	-	-	1	1.0
Superior Court Clerk III	-	-	-	-	-	-	-	-	1	1.0
TOTAL STAFFING	8	7.4	7	7.0	7	7.0	7	7.0	10	10.0

Criminal and Traffic Operations (306411)

Mission Statement

The mission of Criminal and Traffic Operations is to strive towards excellence in the areas of internal and external customer service by managing the integrity of the Court's criminal and traffic case files and by using efficient and effective business practices in compliance with laws, rules, policies and procedures.

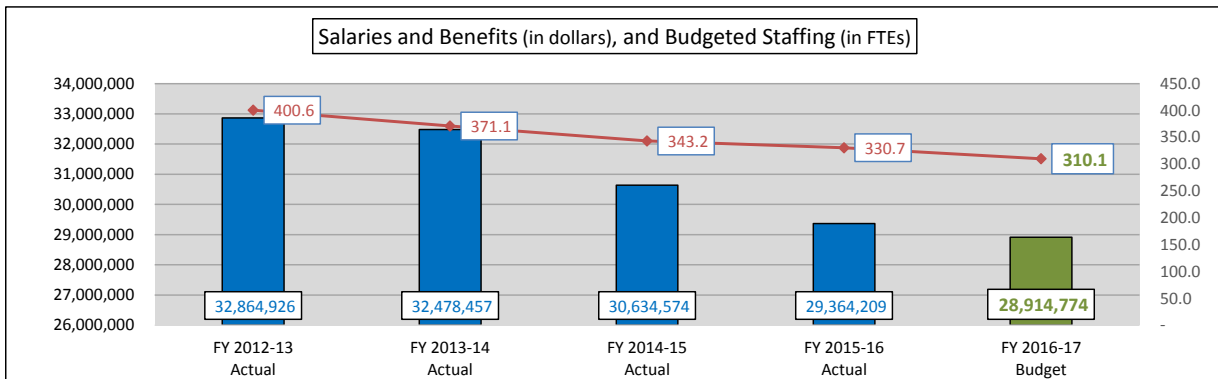
FY 2016-17 Goals and Objectives

- » Implement expanded IVR and Re-Implement a Call Center
- » Ensure the integrity of the court's record/case data through the implementation of AR 1170
- » Ensure compliance with laws, rules, policies and procedures through the implementation of an internal auditor
- » Expand services in the South County Service Center
- » Staff focused efforts 2016 Goals/Priorities encompassing appreciation programs, development and cross training including Court Clerk Training Academy review and improvements

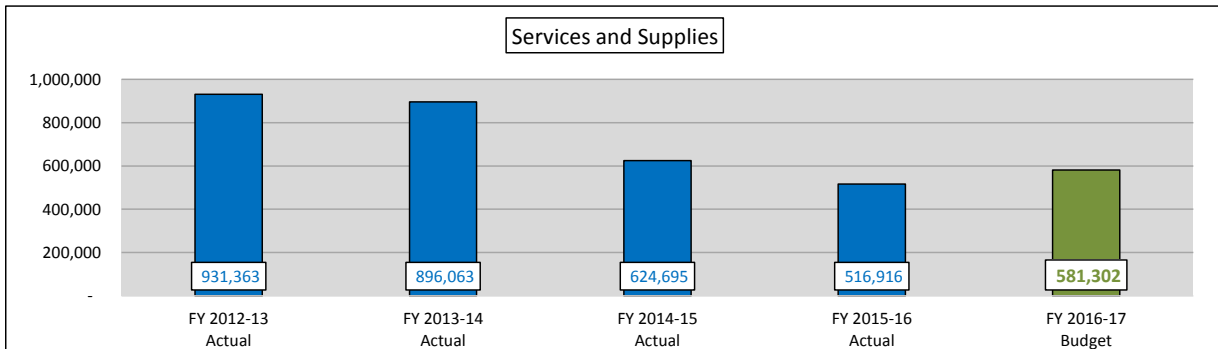
Performance Measures

- » It is expected that the re-implementation of a call center will provide service to approximately 5,000 callers each month with initial staffing levels of 4-5 call agents.
- » The South County Service Center will expand services to provide the south county community with the opportunity to conduct business every day of the week.
- » Courtroom Operations and Case Processing units will implement cross training plans, development templates and onboarding classes to effectively support staff goals.

FY 2016-17 APPROVED BUDGET



The budgeted staffing decrease is due to the move of staff to cost center 306200 (2.0 FTE Superior Court Clerk, 1 FTE Legal Processing Specialist), to new cost center 306435 (1.0 FTE Principal Administrative Analyst, 2.0 FTE Administrative Analyst, 1.0 FTE Courtroom Operations Supervisor, 6.0 FTE Program Coordinator Specialist, 2.75 FTE Training and Procedure Specialist), and other position adjustments.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Alternate Defense Contracts
- » Audit Improvements, procedures and Vision modifications
- » Transition to new manager/analyst structure
- » eCitation expansion (Anaheim and Sheriff)
- » Inclusion of WJC at CJ1

Operations Director
Nora Sanchez
 (657) 622-7399

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Criminal and Traffic Operations (306411)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	22,277,827	20,415,768	19,178,274	18,743,711	18,804,567
900320	Lump sum payouts (vacation, sick leave cash outs)	177,482	133,607	91,004	71,914	-
900328	Other pay (on call, differentials, VSIP)	202,547	73,695	73,176	50,256	41,175
903301	Extra help	(288)	2,366	1,040	(236)	21,862
908301	Overtime	47,587	1,382,183	683,895	162,413	81,586
910302	Medicare	289,575	282,214	258,215	245,957	273,266
910401	Dental insurance	17,835	16,257	14,786	17,381	15,960
910501	Health insurance	3,363,796	3,337,416	3,125,247	3,073,043	3,027,935
910503	Retiree health benefits	852,817	813,034	687,962	663,749	753,827
910604	Retirement - non-judicial staff	5,284,765	5,758,175	6,263,079	6,088,946	5,653,948
912501	Workers' compensation	-	53	-	2	-
913301	Unemployment insurance	59,029	-	-	-	-
913501	Life insurance	2,876	3,161	2,193	1,611	1,512
913502	Long-term disability (LTD) insurance	5,197	4,723	4,607	5,216	4,913
913503	Accidental death and dismemberment (AD&D) insurance	338	304	290	338	336
913699	Other insurance (e.g. vision)	227,542	205,916	193,845	184,578	184,795
913899	Other benefits (tuition reimb., OBP, parking)	56,000	49,583	56,963	55,329	49,000
SUBTOTAL - Salaries and Benefits		32,864,926	32,478,457	30,634,574	29,364,209	28,914,682
Services and Supplies						
920599	Dues and memberships	-	300	115	115	-
920699	Office expense	1,497	2,299	1,935	3,820	-
921704	Special events / employee appreciation	3,396	1,551	2,009	1,417	1,700
922611	Equipment - computers	-	-	173	583	7,863
922699	Equipment - under \$5,000	-	18,844	-	5,979	2,091
922899	Equipment - maintenance and repairs	20,429	26,815	5,475	31,752	22,840
923999	General expense - service	-	2,449	-	-	-
924599	Printing	132,540	116,060	51,860	37,194	50,000
925101	Telecommunications	-	3,709	-	-	-
926199	Postage	139,258	135,576	129,307	113,491	125,000
929210	Private car mileage	11,425	32,332	15,467	7,329	5,000
929299	Travel - in-state	976	115	1,049	1,330	-
931101	Travel - out-of-state	-	3,879	1,473	8,236	2,754
933101	Tuition and registration fees	75	2,235	2,339	3,975	-
938201	Consulting services - temporary help	26,574	16,020	-	-	-
938401	General consultant and professional services	595,194	533,878	401,634	288,165	337,000
939003	Court-ordered professional services	-	-	10,350	13,350	20,000
943301	IT - commercial contracts	-	-	-	-	3,000
943502	IT - software and license fees	-	-	-	144	-
945203	Major equipment - furniture	-	-	-	-	4,054
952099	Uniform allowance	-	-	-	210	-
999910	Prior year expense adjustments	-	-	1,510	(174)	-
SUBTOTAL - Services and Supplies		931,363	896,063	624,695	516,916	581,302
TOTAL EXPENDITURES		33,796,290	33,374,520	31,259,270	29,881,125	29,495,984

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	1	1.0	1	1.0	3	2.8	2	2.0	-	-
Administrative Assistant I	1	1.0	-	-	-	-	-	-	-	-
Administrative Assistant II	4	4.0	4	4.0	4	4.0	4	3.8	4	4.0
Court Operations Manager I	2	2.0	-	-	-	-	3	3.0	2	2.0
Court Operations Manager II	9	9.0	10	10.0	8	8.0	6	6.0	7	7.0
Court Operations Manager III	4	4.0	4	4.0	4	4.0	3	3.0	4	4.0
Court Supervisor II	1	0.3	-	-	-	-	-	-	-	-
Courtroom Operations Supervisor	11	11.0	12	12.0	13	12.8	12	12.0	11	11.0
Data Entry Specialist	1	1.0	1	1.0	1	1.0	-	-	-	-
Judicial Assistant	4	4.0	-	-	1	1.0	-	-	-	-
Legal Processing Specialist I	6	5.7	1	1.0	2	2.0	16	16.0	18	18.0
Legal Processing Specialist II	169	165.2	155	152.3	136	133.5	110	109.2	106	103.3
Legal Processing Supervisor	18	18.0	16	16.0	16	16.0	14	14.0	13	12.3
Office Assistant	7	7.0	6	6.0	3	3.0	3	3.0	2	2.0
Office Specialist	2	2.0	1	1.0	-	-	-	-	-	-
Principal Administrative Analyst	-	-	-	-	-	-	1	1.0	-	-
Program Coordinator/Specialist	9	8.3	8	8.0	6	6.0	7	7.0	2	2.0
Senior Administrative Analyst	1	1.0	-	-	-	-	-	-	-	-
Superior Court Clerk I	15	15.0	12	12.0	-	-	10	10.0	15	15.0
Superior Court Clerk II	69	68.8	73	72.8	81	81.0	60	60.0	53	53.0
Superior Court Clerk III	68	68.0	66	66.0	67	65.3	79	77.7	76	75.5
Superior court Operations Auditor	-	-	-	-	-	-	-	-	1	1.0
Training and Procedure Specialist	5	4.3	4	4.0	3	2.9	3	3.0	-	-
TOTAL STAFFING	407	400.6	374	371.1	348	343.2	333	330.7	314	310.1

Pre-Trial Services (306413)

Mission Statement

The purpose of the Pre-Trial Services Program is to recommend whether a defendant arrested for a felony offense is eligible to be released on his or her recognizance or is to be held on bail prior to their arraignment in court. Pursuant to PC 1318.1, the costs of the Pre-Trial Services Program is a proper charge against the County. It is also not an allowable use of court funds per California Rule of Court 10.810.

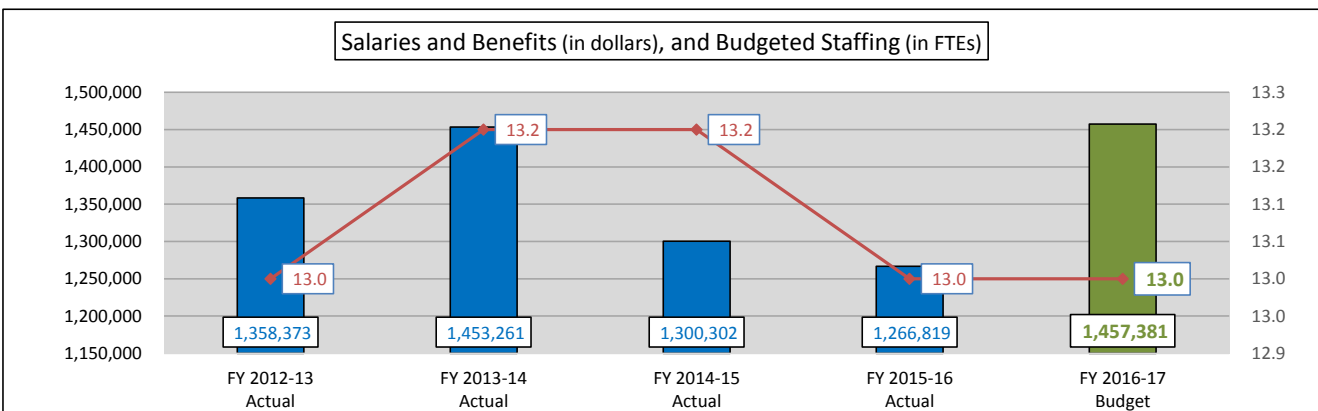
FY 2016-17 Goals and Objectives

- » Support the professional development of court staff and cross-training to enhance pre-trial services and support provided to the court
- » Review accuracy of all policies and procedures and update accordingly to ensure compliance with statutory requirements
- » Incorporate evidence-based practices through continued support of Pretrial Assessment Release and Supervision program (PARS)
- » Implement technology improvements to increase efficiencies and streamline practices

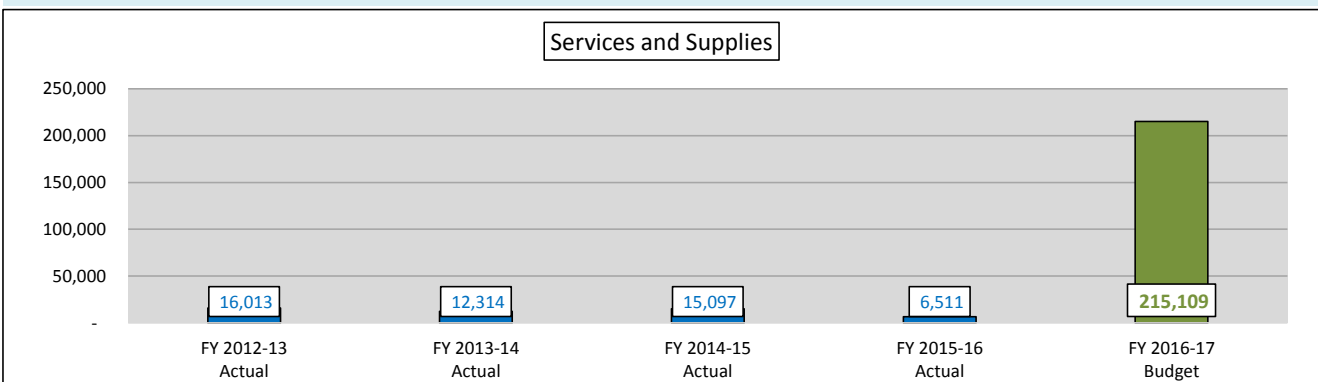
Performance Measures

- » Conduct data analysis for efficacy of PARS and own recognizance releases from Intake Resource Center (IRC)
- » Implement electronic transmission of assessment reports

FY 2016-17 APPROVED BUDGET



The increase in budget for FY 2016-17 is due to all previously vacant positions being filled, and to the reclassification of Detention Release Officers to Pre-Trial Services Officers.



The change in the service and supplies budget in FY 2016-17 is due to an increase in funding allocation.

FY 2015-16 ACCOMPLISHMENTS

- » Supported the implementation of Pretrial Assessment Release and Supervision program (PARS)
- » Restored proper staffing levels to the unit through workforce recruitments

Operations Director
Nora Sanchez
 (657) 622-7399

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Pre-Trial Services (306413)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	838,800	878,306	698,448	741,275	905,636
900320	Lump sum payouts (vacation, sick leave cash outs)	37,659	3,824	24,138	3,021	-
900328	Other pay (on call, differentials, VSIP)	30,849	29,164	23,792	20,640	36,002
903301	Extra help	69,168	67,065	129,768	93,401	30,739
908301	Overtime	25,771	57,560	53,445	28,861	31,955
910302	Medicare	14,400	14,825	13,334	12,680	13,200
910401	Dental insurance	727	707	761	1,134	1,140
910501	Health insurance	91,143	101,065	83,776	84,680	117,079
910503	Retiree health benefits	32,993	35,913	26,137	26,927	36,416
910604	Retirement - non-judicial staff	206,208	252,308	235,221	243,342	273,772
913301	Unemployment insurance	2,613	-	-	-	-
913501	Life insurance	100	147	104	104	108
913502	Long-term disability (LTD) insurance	193	217	225	310	322
913503	Accidental death and dismemberment (AD&D) insurance	13	14	16	22	24
913699	Other insurance (e.g. vision)	7,737	8,061	7,055	6,922	7,488
913899	Other benefits (tuition reimb., OBP, parking)	-	4,083	4,083	3,500	3,500
SUBTOTAL - Salaries and Benefits		1,358,373	1,453,261	1,300,302	1,266,819	1,457,381
Services and Supplies						
920622	Copy paper	-	-	173	610	1,500
920699	Office expense	2,751	4,451	2,251	1,729	188,950
921704	Special events / employee appreciation	80	-	-	-	-
922399	Library purchases and subscriptions	78	-	-	454	1,000
922603	Equipment - office furniture	-	992	4,049	829	8,000
922611	Equipment - computers	-	-	4,290	152	5,000
922612	Equipment - printers	-	-	1,170	-	-
922699	Equipment - under \$5,000	-	-	1,453	-	-
922899	Equipment - maintenance and repairs	213	164	60	34	300
924599	Printing	-	828	520	294	1,500
925101	Telecommunications	-	-	-	1,460	-
929210	Private car mileage	12,891	5,878	86	283	500
929299	Travel - in-state	-	-	911	126	1,914
931101	Travel - out-of-state	-	-	-	-	3,840
933101	Tuition and registration fees	-	-	135	540	2,605
SUBTOTAL - Services and Supplies		16,013	12,314	15,097	6,511	215,109
TOTAL EXPENDITURES		1,374,387	1,465,574	1,315,399	1,273,330	1,672,490

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Detention Release Manager	1	1.0	-	-	-	-	-	-	-	-
Detention Release Officer	9	9.0	10	10.0	10	10.0	10	10.0	-	-
Office Specialist	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Pre - Trial Services Officer I	-	-	-	-	-	-	-	-	6	6.0
Pre-Trial Services Officer II	-	-	-	-	-	-	-	-	4	4.0
Pre-Trial Services Program Office	-	-	-	-	1	1.0	1	1.0	1	1.0
Senior Detention Release Officer	2	2.0	1	1.0	1	1.0	1	1.0	1	1.0
Supervising Detention Release Officer	-	-	1	1.0	-	-	-	-	-	-
TOTAL STAFFING	13	13.0	13	13.2	13	13.2	13	13.0	13	13.0

Analyst Unit – Criminal and Traffic (306435)

Mission Statement

The mission of the IMPACT Criminal Analyst Team is to support Operations by providing Project Management, legislation review and implementation, data management including preparation of Criminal Operations workload reports, case management system support (access audits, defect correction and enhancements, DMV, DOJ, and JBSIS) and provide training and procedure development / modification including the Court Clerk Training Academy.

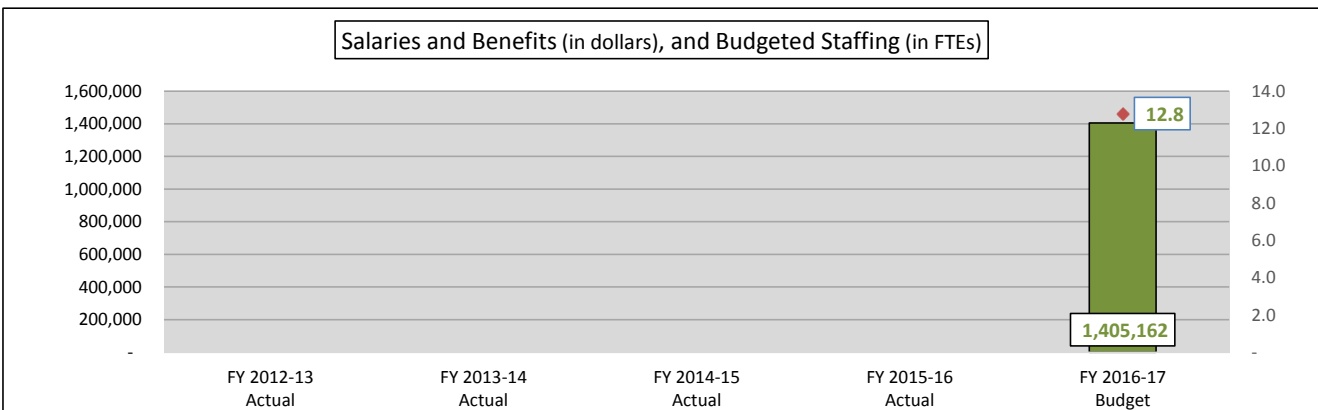
FY 2016-17 Goals and Objectives

- » Expand the use of technology to develop e-learning training opportunities
- » Develop processes that enhance the efficiency and integrity of court procedures
- » Maintain case management system and interfaces that ensure effectiveness and compliance
- » Continue to oversee the analysis of new legislation and successful implementation
- » Support the professional development of the IMPACT team in alignment with the Court's goals and priorities

Performance Measures

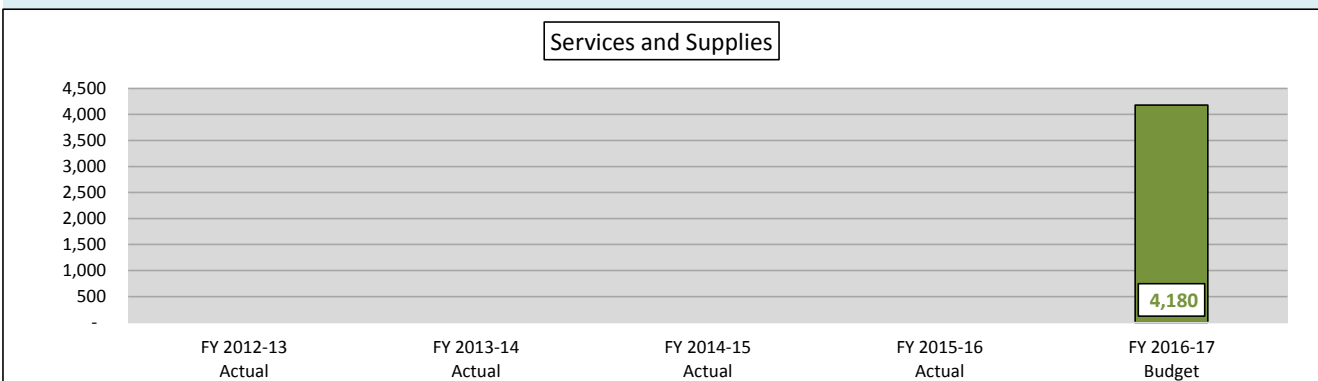
- » Within the next 12 months, there will be an increase in e-learning opportunities available for staff (videos, online training).
- » Within the next 12 months, the Court will continue to be in compliance with DMV, DOJ, DMV and new legislation.
- » Within the next 12 months, there will be new classes developed that enhance the integrity of the record and provide efficiency.

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.

Note: This is a new cost center. Staff was moved from Criminal and Traffic Operations (306411).



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Successful testing and deployment of the Vision Imaging Project Deployment which enabled access to case related images directly from Vision
- » Successful testing and deployment of new e-Citations interface with the Sheriff and Anaheim Police Department
- » Successful testing and deployment of the many enhancements to the Criminal ELF software
- » Analysis and implementation for legislative changes for FY 2015-16

Principal Administrative Analyst/Officer

Albert De La Isla

(657) 622-5919

Financial Planning Analyst

Julia Jim

(657) 622-7875

Analyst Unit – Criminal and Traffic (306435)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	-	-	-	-	911,976
908301	Overtime	-	-	-	-	3,000
910302	Medicare	-	-	-	-	13,221
910401	Dental insurance	-	-	-	-	3,420
910501	Health insurance	-	-	-	-	141,294
910503	Retiree health benefits	-	-	-	-	36,477
910604	Retirement - non-judicial staff	-	-	-	-	277,861
913501	Life insurance	-	-	-	-	324
913502	Long-term disability (LTD) insurance	-	-	-	-	933
913503	Accidental death and dismemberment (AD&D) insurance	-	-	-	-	72
913699	Other insurance (e.g. vision)	-	-	-	-	6,084
913899	Other benefits (tuition reimb., OBP, parking)	-	-	-	-	10,500
	SUBTOTAL - Salaries and Benefits	-	-	-	-	1,405,162
Services and Supplies						
920599	Dues and memberships	-	-	-	-	680
924599	Printing	-	-	-	-	500
929210	Private car mileage	-	-	-	-	2,000
931101	Travel - out-of-state	-	-	-	-	1,000
	SUBTOTAL - Services and Supplies	-	-	-	-	4,180
	TOTAL EXPENDITURES	-	-	-	-	1,409,342

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst I	-	-	-	-	-	-	-	-	2	2.0
Courtroom Operations Supervisor	-	-	-	-	-	-	-	-	1	1.0
Principal Administrative Analyst	-	-	-	-	-	-	-	-	1	1.0
Program Coordinator/Specialist	-	-	-	-	-	-	-	-	6	6.0
Training and Procedure Specialist	-	-	-	-	-	-	-	-	3	2.8
TOTAL STAFFING	-	-	-	-	-	-	-	-	13	12.8

Civil Operations (306311)

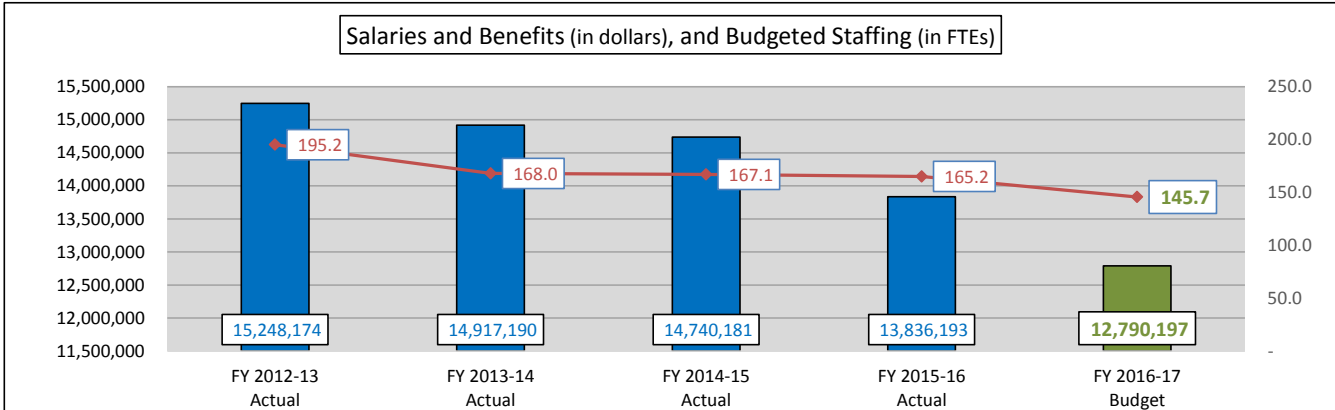
Mission Statement

The Civil and Small Claims Division is a large, diverse unit of the Orange County Superior Court consisting of 148 full time equivalent positions, supporting 34 judicial officers and responsible for the annual filing of close to 65,000 new cases each fiscal year. The mission of the Civil and Small Claims Division is to ensure the efficient management of court resources and provide the judicial officers and members of the public timely and accurate court services.

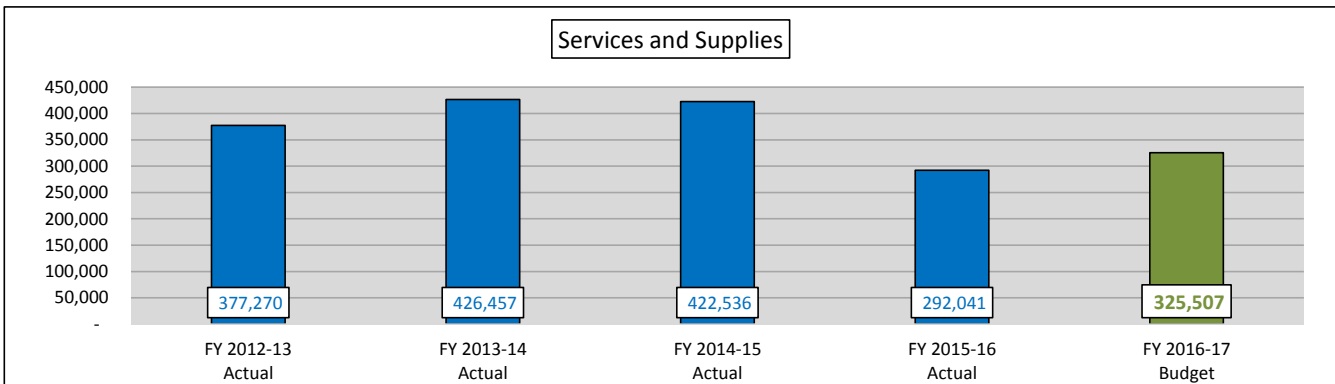
FY 2016-17 Goals and Objectives

- » Encourage and support the professional development of court staff to enhance the service to the Bench and the public
- » Reduce the rejection rate by developing a variety of informational materials to educate court users on filing requirements
- » Reduce the waiting time at the public counters

FY 2016-17 APPROVED BUDGET



The budgeted staffing decrease is due to the move of staff to cost center 306321 (5.0 FTEs Superior Court Clerk, 2.0 FTEs Court Attendant), to a new cost center 306341 (1.0 FTE Principal Administrative Analyst, 1.0 FTE Administrative Analyst, 1.0 Courtroom Operations Supervisor, 5.0 FTEs Program Coordinator Specialist, and 4.75 FTEs Training and Procedure Specialist), and other position adjustments.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Implemented Electronic Service Program
- » Implemented Automated Trailing Trial List Application
- » Implemented IVR (Interactive Voice Response) project
- » Implemented Video CourtCall in 14 Unlimited Civil courtrooms

Court Operations Manager
Vicky Brizuela
 (657) 622-7555

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Civil Operations (306311)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	10,212,794	9,445,100	9,308,904	8,752,078	8,283,303
900320	Lump sum payouts (vacation, sick leave cash outs)	157,910	51,803	31,622	52,046	-
900328	Other pay (on call, differentials, VSIP)	153,993	12,210	11,256	12,091	8,477
903301	Extra help	-	975	1,597	23,332	-
908301	Overtime	18,499	493,351	158,096	77,674	54,887
910302	Medicare	125,451	120,447	114,931	112,218	120,225
910401	Dental insurance	6,773	6,719	8,005	8,640	5,700
910501	Health insurance	1,618,905	1,634,289	1,615,598	1,526,924	1,392,999
910503	Retiree health benefits	388,358	375,336	333,039	309,566	331,670
910604	Retirement - non-judicial staff	2,405,963	2,653,533	3,031,510	2,838,867	2,485,211
913301	Unemployment insurance	27,339	-	-	-	-
913501	Life insurance	1,060	1,309	1,055	787	540
913502	Long-term disability (LTD) insurance	1,969	1,982	2,377	2,662	1,784
913503	Accidental death and dismemberment (AD&D) insurance	128	126	152	167	120
913699	Other insurance (e.g. vision)	108,032	99,010	96,954	90,558	87,781
913899	Other benefits (tuition reimb., OBP, parking)	21,000	21,000	25,083	28,583	17,500
	SUBTOTAL - Salaries and Benefits	15,248,174	14,917,190	14,740,181	13,836,193	12,790,197
Services and Supplies						
920599	Dues and memberships	-	100	100	-	-
920699	Office expense	4,275	2,513	1,056	3,700	-
921599	Advertising expense	-	-	-	-	100
921704	Special events / employee appreciation	1,261	420	726	666	730
924599	Printing	21,006	18,811	17,242	23,514	25,000
926199	Postage	46,319	40,328	38,155	45,373	40,000
929210	Private car mileage	1,057	6,481	2,642	1,462	1,000
929299	Travel - in-state	157	688	661	1,125	500
931101	Travel - out-of-state	-	1,977	588	9,862	2,497
933101	Tuition and registration fees	-	1,175	1,459	3,295	-
938401	General consultant and professional services	52,920	55,373	64,207	71,849	75,000
938701	Court transcripts	98,602	150,149	162,052	0	-
939102	Civil arbitration fee	1,800	1,050	750	150	1,000
939420	Small claims advisory service	130,000	130,000	115,714	115,714	130,000
941101	Sheriff - reimbursement - AB 2030 / AB 2695	19,565	16,240	16,640	12,320	15,000
945301	Major equipment - non-IT	-	-	-	-	29,680
952002	Uniforms	306	-	-	-	-
952099	Uniform allowance	-	1,151	543	3,012	5,000
	SUBTOTAL - Services and Supplies	377,270	426,457	422,536	292,041	325,507
	TOTAL EXPENDITURES	15,625,444	15,343,647	15,162,717	14,128,234	13,115,704

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	-	-	-	-	-	-	1	1.0	-	-
Administrative Assistant II	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Court Attendant	29	28.3	30	30.0	27	26.8	25	25.0	20	20.0
Court Attendant Trainee	3	3.0	-	-	2	2.0	4	4.0	9	9.0
Court Operations Manager I	1	1.0	-	-	-	-	1	1.0	1	1.0
Court Operations Manager II	4	4.0	4	4.0	5	5.0	3	3.0	3	3.0
Court Operations Manager III	3	2.3	1	1.0	1	1.0	2	2.0	1	1.0
Courtroom Operations Supervisor	8	8.0	7	7.0	7	7.0	8	8.0	7	7.0
Legal Processing Specialist I	2	2.0	-	-	-	-	5	5.0	10	10.0
Legal Processing Specialist II	77	73.0	63	62.0	63	61.8	54	53.4	50	47.9
Legal Processing Supervisor	7	7.0	4	4.0	4	4.0	3	3.0	3	3.0
Office Assistant	5	4.3	3	3.0	3	2.8	3	3.0	2	2.0
Program Coordinator/Specialist	3	3.0	4	4.0	4	4.0	5	5.0	-	-
Senior Administrative Analyst	-	-	-	-	-	-	2	1.8	-	-
Staff Development Specialist	1	1.0	-	-	-	-	-	-	-	-
Superior Court Clerk I	2	2.0	2	2.0	-	-	-	-	5	5.0
Superior Court Clerk II	17	17.0	17	17.0	21	21.0	16	16.0	8	8.0
Superior Court Clerk III	33	33.0	28	28.0	26	25.8	28	28.0	28	27.8
Training and Procedure Specialist	5	5.3	5	5.0	5	5.0	5	5.0	-	-
TOTAL STAFFING	201	195.2	169	168.0	169	167.1	166	165.2	148	145.7

Complex Civil (306321)

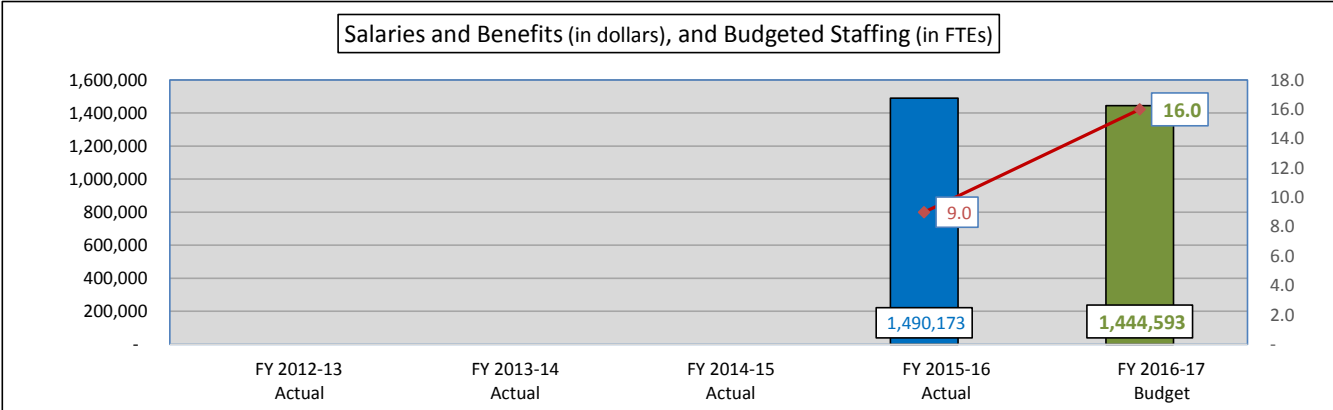
Mission Statement

The Civil Complex Litigation division consists of 16 full time equivalent positions in support of four judicial officers, courtroom operations, case processing/efiling. Based upon the nature of complex matters which includes intricate issues with numerous parties and claims, the mission is to expedite complex litigation cases and provide accurate court services.

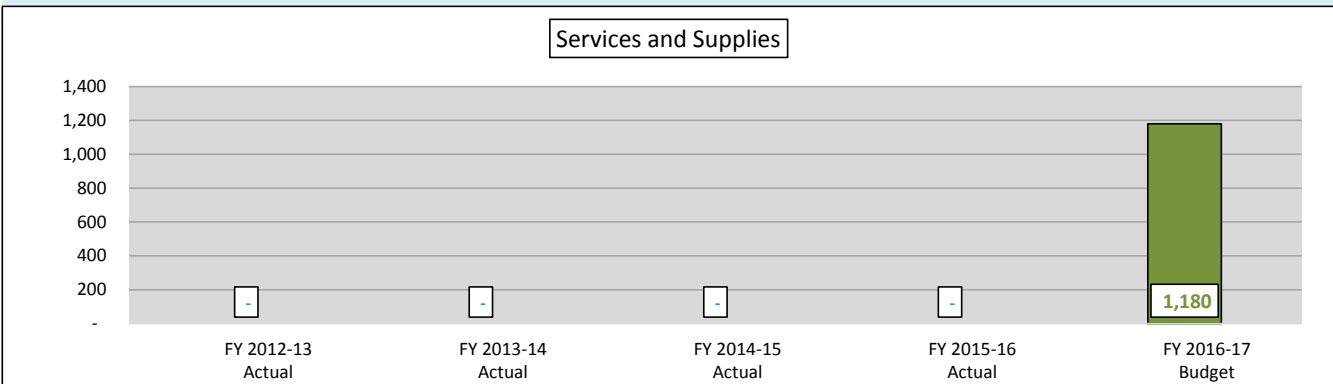
FY 2016-17 Goals and Objectives

- » Support the professional development of court staff to enhance service to the Bench and the public
- » Assure consistent and efficient daily operations, including separate calendaring of complex cases and the assignment of judges with expertise in such cases
- » Improve efilings efficiencies with a processing goal of 72 hours

FY 2016-17 APPROVED BUDGET



The budgeted staffing increase is due to the move of 5.0 FTEs Superior Court Clerk and 2.0 FTEs Court Attendant from cost center 306311.



The increase in services and supplies budget is mostly for Court Attendant uniform allowance.

FY 2015-16 ACCOMPLISHMENTS

- » Implemented video conference services in the courtroom to facilitate the appearance of parties during calendar call
- » Implemented eService of designated court documents/forms; improved workflow and workload
- » Established changes for case assignments of gang injunction, elections cases and Private Attorney General Act cases to Complex
- » Established dedicated efilings work queue/notice process for Civil Complex Litigation
- » Implemented Automated Trailing Trial List Application

Court Operations Manager
Debbie Kruse
 (657) 622-7858

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Complex Civil (306321)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	-	-	-	943,877	936,561
900320	Lump sum payouts (vacation, sick leave cash outs)	-	-	-	4,862	-
908301	Overtime	-	-	-	4,979	-
910302	Medicare	-	-	-	11,283	13,579
910401	Dental insurance	-	-	-	(13)	-
910501	Health insurance	-	-	-	176,582	167,351
910503	Retiree health benefits	-	-	-	33,245	37,463
910604	Retirement - non-judicial staff	-	-	-	305,299	279,655
913501	Life insurance	-	-	-	(0)	-
913502	Long-term disability (LTD) insurance	-	-	-	(8)	-
913503	Accidental death and dismemberment (AD&D) insurance	-	-	-	(0)	-
913699	Other insurance (e.g. vision)	-	-	-	10,069	9,984
	SUBTOTAL - Salaries and Benefits	-	-	-	1,490,173	1,444,593
Services and Supplies						
921704	Special events / employee appreciation	-	-	-	-	80
929210	Private car mileage	-	-	-	-	100
952099	Uniform allowance	-	-	-	-	1,000
	SUBTOTAL - Services and Supplies	-	-	-	-	1,180
	TOTAL EXPENDITURES	-	-	-	1,490,173	1,445,773

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Attendant	-	-	-	-	-	-	3	3.0	5	5.0
Courtroom Operations Supervisor	-	-	-	-	-	-	1	1.0	1	1.0
Legal Processing Specialist I	-	-	-	-	-	-	-	-	1	1.0
Legal Processing Specialist II	-	-	-	-	-	-	3	3.0	2	2.0
Office Assistant	-	-	-	-	-	-	1	1.0	1	1.0
Superior Court Clerk II	-	-	-	-	-	-	-	-	2	2.0
Superior Court Clerk III	-	-	-	-	-	-	1	1.0	4	4.0
TOTAL STAFFING	-	-	-	-	-	-	9	9.0	16	16.0

Analyst Unit – Civil, Probate and Mental Health (306341)

Mission Statement

The mission of the Analyst Unit - Civil, Probate and Mental Health is to provide training, research and analysis to ensure that the division has the best resources to serve the public.

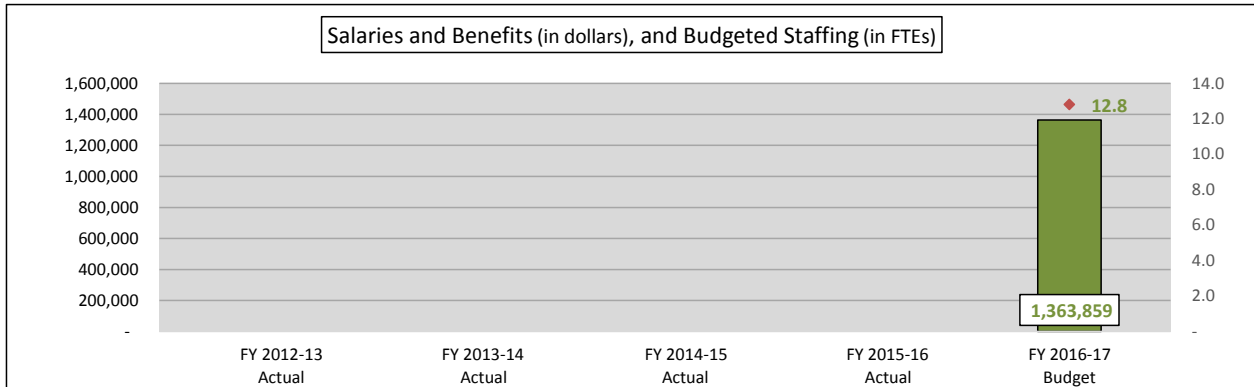
FY 2016-17 Goals and Objectives

- » Develop a centralized location for customized reports for the Civil and Probate bench to better track their key priorities
- » Develop a detailed training curriculum for all staff. This will provide clarity on training content, an easier method develop new trainers, and provide a menu of training available to all staff
- » A larger rollout of video based training using feedback based on initial pilots
- » Data cleanup and validation for possible conversion to new case management system

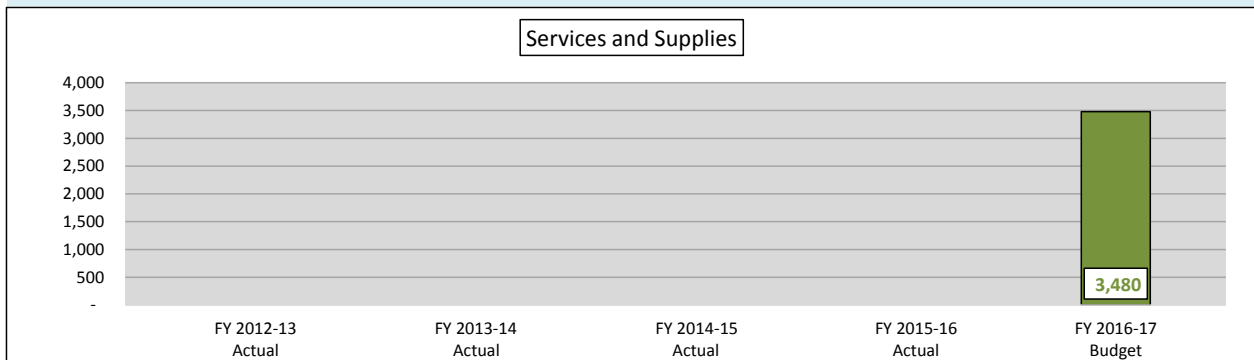
Performance Measures

» To develop a regular feedback methodology for the unit's training
 While there is an emphasis on a regular feedback loop for all training performed, the plan is to implement a more formalized tool. The unit is developing a process where feedback is received immediately after training, and at a 6 month follow up period to determine its usefulness over time. At that point, the unit can carefully track the outcomes and weaknesses of the current training processes. Currently, the unit is in the development phase of the needed tools for measurement and tracking. The plan is to have a product by early 2017.

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.
 Note: This is a new cost center. Staff was moved from Civil (306311).



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Completed transition of the analyst reorganization in Civil and Probate
- » Implemented overhaul of the procedure development process - improved not only the overall efficiency of the process, but also increased the transparency of the drafting process from start to finish
- » Designed and helped implement some eFiling related dashboards - tracked incoming volume and additional tools to track where the delays are occurring
- » Developed empirically based staffing models for both Civil and Probate
- » Trained over 40 staff, including 15 new courtroom clerks and 8 new LPSs

Principal Administrative Analyst/Officer
Bryan Chae
 (657) 622-7445

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Analyst Unit – Civil, Probate and Mental Health (306341)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	-	-	-	-	884,946
900328	Other pay (on call, differentials, VSIP)	-	-	-	-	1,211
910302	Medicare	-	-	-	-	12,848
910401	Dental insurance	-	-	-	-	2,280
910501	Health insurance	-	-	-	-	143,730
910503	Retiree health benefits	-	-	-	-	35,447
910604	Retirement - non-judicial staff	-	-	-	-	268,731
913501	Life insurance	-	-	-	-	216
913502	Long-term disability (LTD) insurance	-	-	-	-	694
913503	Accidental death and dismemberment (AD&D) insurance	-	-	-	-	48
913699	Other insurance (e.g. vision)	-	-	-	-	6,708
913899	Other benefits (tuition reimb., OBP, parking)	-	-	-	-	7,000
	SUBTOTAL - Salaries and Benefits	-	-	-	-	1,363,859
Services and Supplies						
921704	Special events / employee appreciation	-	-	-	-	65
929210	Private car mileage	-	-	-	-	200
931101	Travel - out-of-state	-	-	-	-	2,420
943502	IT - software and license fees	-	-	-	-	795
	SUBTOTAL - Services and Supplies	-	-	-	-	3,480
	TOTAL EXPENDITURES	-	-	-	-	1,367,339

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	-	-	-	-	-	-	-	-	1	1.0
Courtroom Operations Supervisor	-	-	-	-	-	-	-	-	1	1.0
Principal Administrative Analyst	-	-	-	-	-	-	-	-	1	1.0
Program Coordinator/Specialist	-	-	-	-	-	-	-	-	5	5.0
Training and Procedure Specialist	-	-	-	-	-	-	-	-	5	4.8
TOTAL STAFFING	-	-	-	-	-	-	-	-	13	12.8

Probate and Mental Health (306512)

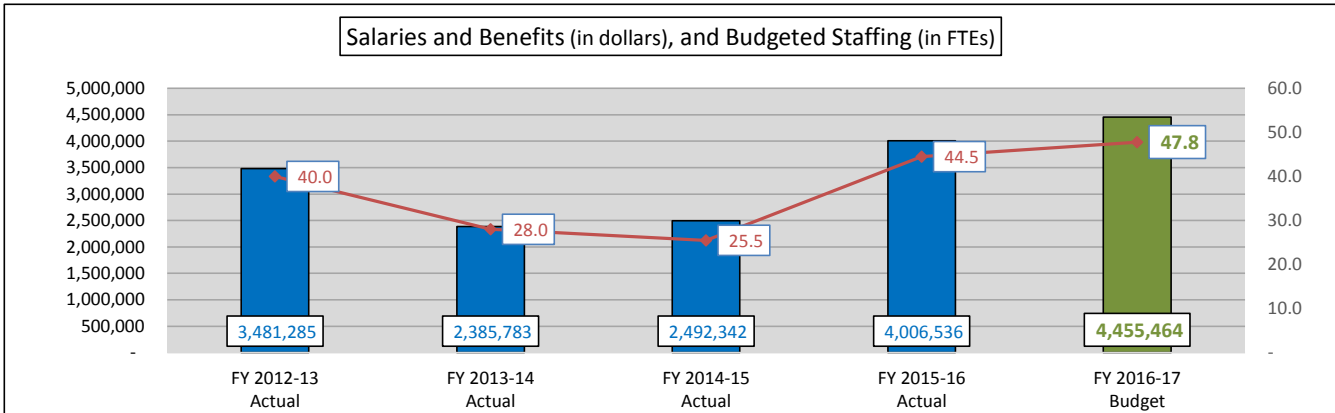
Mission Statement

The mission of the Probate and Mental Health Unit is to serve the public and the Court in the administration of justice, protecting the vulnerable population, and resolving probate and mental health matters under the law, while furthering the goals of the Court including: independence and accountability; access, fairness and diversity; quality of justice and service to the public; and education for branch-wide professional excellence.

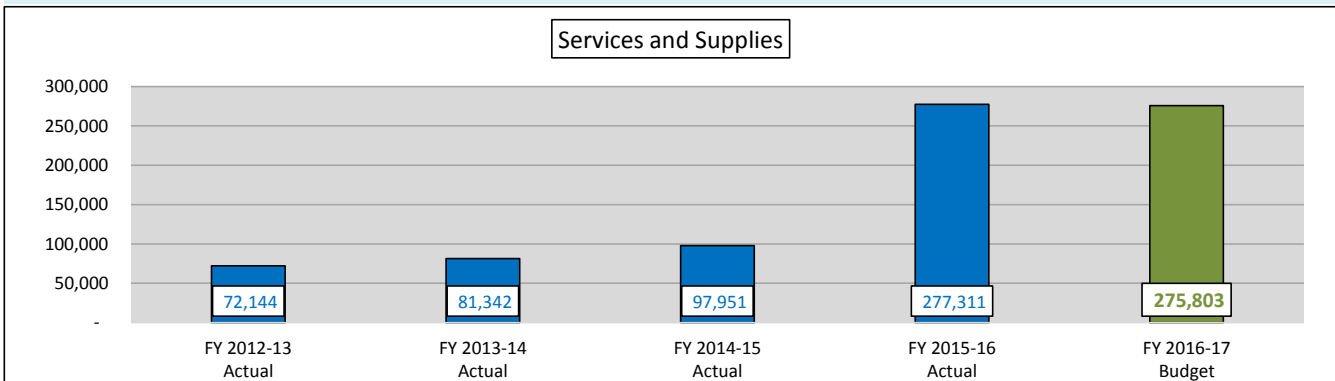
FY 2016-17 Goals and Objectives

- » Implement enhanced Probate Notes program
- » Change probate notes to plain language
- » Implement Reserve a Motion Date
- » Revise all chapters of Probate Local Rules
- » Implement online Conservatorship Orientation

FY 2016-17 APPROVED BUDGET



The budgeted staffing increase is due to the addition of 3.0 FTEs Legal Processing Specialist, addition of 1.0 FTE Superior Court Clerk, and the deletion of 1.0 FTE Probate Checker.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Implemented Proposed Order (Phase 1)
- » Repealed 25 outdated Probate Local Rules
- » Repealed 10 obsolete local forms
- » Automated Court Appointed Counsel process
- » Updated public information for Minor's Compromise on court webpage

Court Operations Manager
Michelle Norhausen
 (657) 622-7535

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Probate and Mental Health (306512)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	2,355,255	1,495,952	1,595,140	2,560,087	2,909,367
900320	Lump sum payouts (vacation, sick leave cash outs)	32,026	13,398	3,763	12,947	-
900328	Other pay (on call, differentials, VSIP)	8,082	4,572	5,026	11,482	8,477
903301	Extra help	24,354	14,589	140	10,453	-
908301	Overtime	8,914	89,403	28,837	22,710	5,821
910302	Medicare	28,854	18,004	18,428	33,153	42,309
910401	Dental insurance	153	-	318	1,134	1,140
910501	Health insurance	354,652	253,401	248,710	409,233	470,900
910503	Retiree health benefits	89,095	59,685	56,784	90,961	116,716
910604	Retirement - non-judicial staff	549,325	420,875	518,318	824,633	867,533
913301	Unemployment insurance	6,288	-	-	-	-
913501	Life insurance	9	-	30	104	108
913502	Long-term disability (LTD) insurance	92	-	106	388	397
913503	Accidental death and dismemberment (AD&D) insurance	3	-	6	22	24
913699	Other insurance (e.g. vision)	24,183	15,904	16,738	25,651	29,172
913802	Educational incentives (other than tuition reimb.)	-	-	-	79	-
913899	Other benefits (tuition reimb., OBP, parking)	-	-	-	3,500	3,500
	SUBTOTAL - Salaries and Benefits	3,481,285	2,385,783	2,492,342	4,006,536	4,455,464
Services and Supplies						
920599	Dues and memberships	-	-	-	600	600
920699	Office expense	-	-	-	610	-
921704	Special events / employee appreciation	327	70	83	224	240
922603	Equipment - office furniture	-	-	-	-	500
922611	Equipment - computers	-	-	516	-	-
924599	Printing	-	2,544	7,979	-	7,023
929210	Private car mileage	16,304	1,658	685	9,667	4,000
929299	Travel - in-state	51	-	243	7,743	9,020
931101	Travel - out-of-state	-	916	132	1,436	1,120
933101	Tuition and registration fees	-	650	705	3,639	3,300
938701	Court transcripts	1,634	1,639	8,221	172,859	165,000
939018	Mental health hearing officer	53,828	73,865	79,352	80,533	85,000
941101	Sheriff - reimbursement - AB2030 / AB2695	-	-	35	-	-
	SUBTOTAL - Services and Supplies	72,144	81,342	97,951	277,311	275,803
	TOTAL EXPENDITURES	3,553,429	2,467,125	2,590,294	4,283,847	4,731,267

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Assistant II	1	1.0	-	-	-	-	-	-	-	-
Court Investigator	1	1.0	-	-	-	-	10	9.5	6	6.0
Court Investigator II	6	6.0	-	-	-	-	-	-	-	-
Court Investigator Trainee	-	-	-	-	-	-	-	-	4	4.0
Court Operations Manager III	-	-	-	-	-	-	1	1.0	1	1.0
Courtroom Operations Supervisor	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Data Entry Specialist	3	3.0	-	-	-	-	-	-	-	-
Information Processing Technician	1	1.0	-	-	-	-	-	-	-	-
Legal Processing Specialist I	1	1.0	-	-	2	2.0	2	2.0	5	5.0
Legal Processing Specialist II	5	5.0	8	8.0	6	5.5	10	10.0	10	10.0
Legal Processing Supervisor	-	-	-	-	-	-	1	1.0	1	0.8
Office Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Office Technician	1	1.0	-	-	-	-	-	-	-	-
Probate Calendar Coordinator	1	1.0	-	-	-	-	-	-	-	-
Probate Checker	2	2.0	2	2.0	2	2.0	2	2.0	1	1.0
Probate Examiner I	1	1.0	2	2.0	2	2.0	-	-	1	1.0
Probate Examiner II	4	4.0	6	6.0	6	6.0	8	8.0	7	7.0
Program Coordinator/Specialist	1	1.0	1	1.0	1	1.0	-	-	-	-
Superior Court Clerk I	2	2.0	1	1.0	-	-	1	1.0	1	1.0
Superior Court Clerk II	2	2.0	2	2.0	3	3.0	1	1.0	1	1.0
Superior Court Clerk III	3	3.0	3	3.0	1	1.0	5	5.0	6	6.0
Supervising Court Investigator	1	1.0	-	-	-	-	1	1.0	1	1.0
Supervising Probate Examiner	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Training and Procedure Specialist	1	1.0	-	-	-	-	-	-	-	-
TOTAL STAFFING	40	40.0	28	28.0	26	25.5	45	44.5	48	47.8

Family Law (306514)

Mission Statement

The Family Law Unit is committed to providing the public with the materials, information, services and access needed to resolve the very personal issues that they bring before this Court. To provide the public with access to services in an efficient and effective manner that ensures a high standard of procedural fairness and professional excellence. The Family Law Unit continuously strives to improve public access through internal adjustments and public outreach.

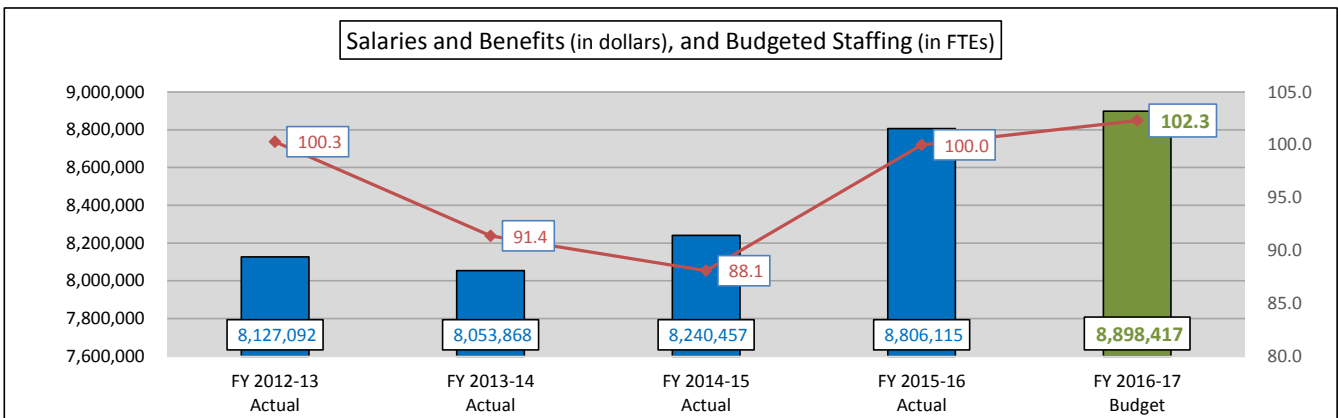
FY 2016-17 Goals and Objectives

- » Improve efficiencies and quality of work
- » Decrease backlog and implement new strategies to streamline workflows to maintain workload
- » Stabilization of the new case management system
- » Develop Family Law Subject Matter Knowledge for all levels of staff
- » Develop a strong workforce through good communication and a positive work environment

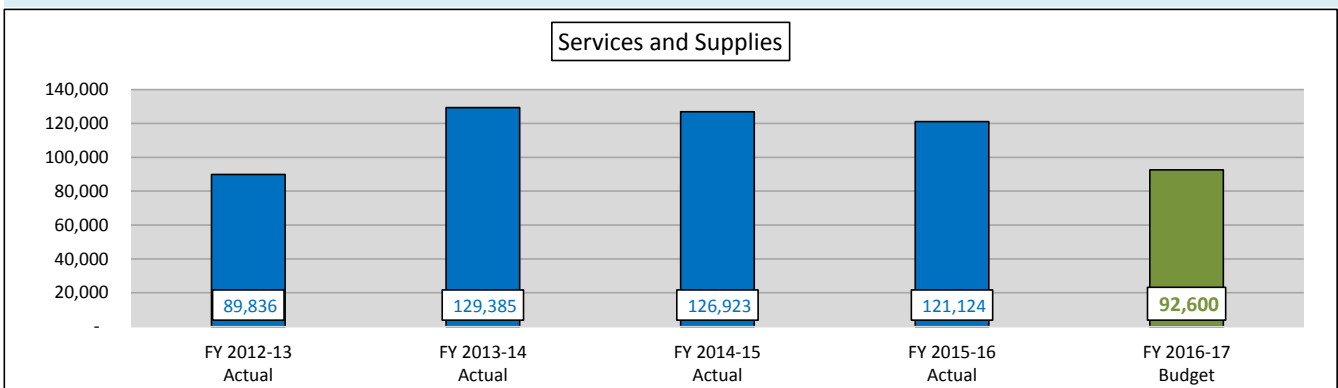
Performance Measures

- » In the next fiscal year, continue to actively pursue the collections of past due fees owed to the Court on family law cases.

FY 2016-17 APPROVED BUDGET



Budgeted staffing is increased due mainly to the addition of limited term staff for implementation and stabilization of the Odyssey case management system. These limited term positions will all be deleted by the end of the fiscal year.



Services and supplies decrease because the Court is no longer paying a third-party vendor for electronic filing services.

FY 2015-16 ACCOMPLISHMENTS

- » Opened additional courtrooms at the Central Justice Center, which will reduce the time required for matters to be adjudicated
- » Implemented a new family law and juvenile case management system
- » Implemented evidence presentation equipment in five courtrooms
- » Absorbed the Protective Order Unit for all case types. Approximately 50% of protective orders are generated for family law cases.

Court Operations Manager
Teri Thomas
 (657) 622-6126

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Family Law (306514)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	5,483,354	5,053,761	5,047,763	5,311,967	5,701,252
900320	Lump sum payouts (vacation, sick leave cash outs)	39,045	18,036	14,200	31,359	-
900328	Other pay (on call, differentials, VSIP)	46,602	30,796	22,203	14,297	12,110
903301	Extra help	30,441	2,073	48,696	1,311	-
906303	Judicial officers - commissioners	(51,894)	659	39,321	6,676	-
908301	Overtime	9,729	315,174	225,101	441,835	46,661
910302	Medicare	74,977	70,687	71,468	77,475	82,851
910401	Dental insurance	4,027	2,316	2,738	3,082	3,192
910501	Health insurance	901,108	869,657	856,309	937,312	1,039,623
910503	Retiree health benefits	208,852	202,147	182,558	188,486	228,537
910604	Retirement - non-judicial staff	1,306,462	1,428,995	1,647,996	1,719,363	1,710,912
912301	Retirement - judicial officers	(14,691)	139	14,838	2,622	-
912501	Workers' compensation	-	-	-	21	-
913301	Unemployment insurance	14,464	-	-	-	-
913501	Life insurance	613	451	385	297	302
913502	Long-term disability (LTD) insurance	1,117	677	905	998	1,022
913503	Accidental death and dismemberment (AD&D) insurance	75	43	55	62	67
913699	Other insurance (e.g. vision)	58,813	54,757	54,708	58,686	62,088
913899	Other benefits (tuition reimb., OBP, parking)	14,000	3,500	11,214	10,267	9,800
SUBTOTAL - Salaries and Benefits		8,127,092	8,053,868	8,240,457	8,806,115	8,898,417

Services and Supplies						
920622	Copy paper	-	-	-	1,014	-
920699	Office expense	194	-	309	642	2,000
921702	Meals / food	-	-	-	205	-
921704	Special events / employee appreciation	1,045	516	598	585	600
924599	Printing	3,395	5,031	4,959	5,481	6,500
926199	Postage	9,719	12,382	11,809	15,857	15,000
929210	Private car mileage	387	5,553	3,367	7,717	5,000
929299	Travel - in-state	664	325	1,017	356	500
931101	Travel - out-of-state	-	-	-	2,662	-
933101	Tuition and registration fees	-	-	705	640	-
938401	General consultant and professional services	-	39,979	37,084	29,034	-
938701	Court transcripts	20,383	6,930	16,263	-	-
941101	Sheriff - reimbursement - AB2030 / AB2695	50,890	56,455	50,415	54,715	60,000
943502	IT - software and license fees	3,159	2,214	-	2,214	3,000
999910	Prior year expense adjustments	-	-	398	-	-
SUBTOTAL - Services and Supplies		89,836	129,385	126,923	121,124	92,600
TOTAL EXPENDITURES		8,216,928	8,183,253	8,367,380	8,927,239	8,991,017

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	1	1.0	1	1.0	-	-	-	-	-	-
Administrative Assistant II	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Court Operations Manager I	-	-	-	-	-	-	1	1.0	-	-
Court Operations Manager II	2	2.0	2	2.0	2	2.0	1	1.0	2	1.8
Court Operations Manager III	1	1.0	1	1.0	-	-	1	1.0	1	1.0
Courtroom Operations Supervisor	3	3.0	3	3.0	3	3.0	3	3.0	3	3.0
Data Entry Specialist	5	5.0	4	4.0	4	4.0	5	5.0	5	5.0
Data Entry Technician	1	1.0	1	1.0	1	1.0	1	1.0	-	-
Information Processing Technician	-	-	-	-	1	1.0	1	1.0	1	1.0
Legal Processing Specialist I	3	3.0	2	2.0	-	-	8	8.0	14	12.3
Legal Processing Specialist II	36	35.3	37	37.0	38	37.8	37	37.0	39	38.8
Legal Processing Supervisor	3	3.0	2	2.0	3	3.0	4	4.0	4	4.0
Office Assistant	6	6.0	1	1.0	1	1.0	1	1.0	2	2.0
Program Coordinator/Specialist	2	2.0	2	2.0	2	2.0	2	2.0	-	-
Superior Court Clerk I	9	9.0	-	-	-	-	2	2.0	4	4.0
Superior Court Clerk II	13	13.0	19	19.0	17	17.0	18	18.0	15	15.0
Superior Court Clerk III	11	11.0	13	12.4	14	13.3	12	12.0	13	12.8
Support Services Supervisor II	1	1.0	-	-	-	-	-	-	-	-
Training and Procedure Specialist	3	3.0	3	3.0	2	2.0	2	2.0	1	0.8
TOTAL STAFFING	101	100.3	92	91.4	89	88.1	100	100.0	105	102.3

Family Court Services (306516)

Mission Statement

Family Court Services (FCS) is responsible for assessing child, individual, and family needs, providing immediate intervention to families in crisis and presenting information to the Court. This is done by conducting child custody mediation for parents in custody disputes, child custody investigations, domestic violence investigations, emergency investigations, minor interview investigations, second parent adoption investigations, termination of parental rights investigations and minor marriage investigations. FCS also oversees the Access to Visitation Grant, which provides funds for non-custodial parents to have access to their children when supervised visitation or exchange has been ordered.

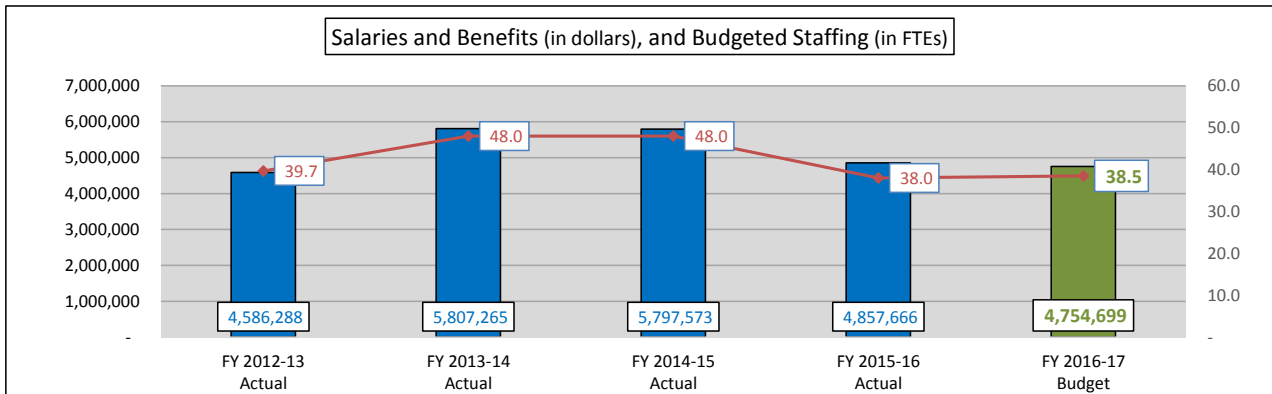
FY 2016-17 Goals and Objectives

- » Enhance support for the Family Law Bench and the public while complying with statutory rules, administrative requirements and mandates
- » Implement the FCS Automations Initiatives project--electronic orientation and appointment setting--in December 2016
- » Implement FCS check-in process through Family Law ELF in August 2016
- » Maximize professional excellence to the public while minimizing secondary trauma to FCS staff through a comprehensive training program.

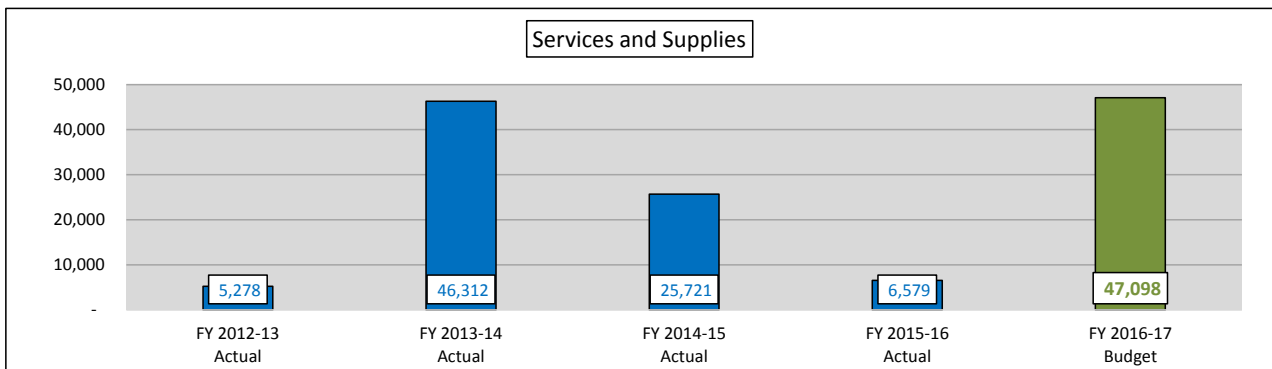
Performance Measures

Schedule Investigation Clients for Mediation: Reduce the number of Child Custody Investigations on our caseload through attempting to settle the case in mediation.

FY 2016-17 APPROVED BUDGET



The addition of 0.7 Legal Processing Specialist I is partially offset due to projected vacancies.



The services and supplies budget is increased to allow for mandated training for the Court Mediators. Additionally, the budget includes funding for one-time costs related to the FCS Automation Initiatives project, which will enable litigants to complete mediation and investigation forms using handheld devices rather than pencil and paper.

FY 2015-16 ACCOMPLISHMENTS

- » Completed 5,600 mediations and 1,500 investigations over the 7 different types of investigations
- » Completed the transfer of Mediation and Investigation calendars to Odyssey
- » Implemented integrated voice recognition (IVR) phone system
- » Trained mediators in second parent adoption (SPA) investigations and Freedom from Parental Custody and Control (FFPC) investigations to address backlog

Cost Center Manager
Jan Mueller
 (657) 622-6147

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Family Court Services (306516)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	3,136,432	3,737,309	3,723,836	3,147,128	3,145,678
900320	Lump sum payouts (vacation, sick leave cash outs)	16,069	11,160	13,842	20,018	-
900328	Other pay (on call, differentials, VSIP)	36,958	40,227	40,361	39,003	38,440
903301	Extra help	40,046	48,664	32,058	834	-
908301	Overtime	1,729	159,987	44,924	22,271	-
910302	Medicare	42,303	53,552	52,135	43,950	46,168
910401	Dental insurance	1,736	1,157	1,525	1,126	1,140
910501	Health insurance	398,559	514,604	494,118	413,695	418,039
910503	Retiree health benefits	121,456	149,827	134,629	112,303	127,358
910604	Retirement - non-judicial staff	748,928	1,054,336	1,219,369	1,027,742	950,487
913301	Unemployment insurance	8,400	-	-	-	-
913501	Life insurance	255	225	211	103	108
913502	Long-term disability (LTD) insurance	559	416	546	382	388
913503	Accidental death and dismemberment (AD&D) insurance	32	22	29	22	24
913699	Other insurance (e.g. vision)	23,620	29,489	28,882	23,714	23,369
913802	Educational incentives (other than tuition reimb.)	2,208	2,789	3,816	1,875	-
913899	Other benefits (tuition reimb., OBP, parking)	7,000	3,500	7,292	3,500	3,500
	SUBTOTAL - Salaries and Benefits	4,586,288	5,807,265	5,797,573	4,857,666	4,754,699
Services and Supplies						
920699	Office expense	-	-	-	382	1,000
921704	Special events / employee appreciation	335	128	137	190	190
922611	Equipment - computers	-	-	-	-	18,000
924599	Printing	-	734	86	-	500
929210	Private car mileage	4,074	21,628	16,610	3,786	5,000
929299	Travel - in-state	669	374	6,006	736	18,304
931101	Travel - out-of-state	-	-	-	-	2,304
933101	Tuition and registration fees	200	2,825	2,750	920	1,800
938201	Consulting services - temporary help	-	20,467	132	-	-
943502	IT - software and license fees	-	157	-	566	-
	SUBTOTAL - Services and Supplies	5,278	46,312	25,721	6,579	47,098
	TOTAL EXPENDITURES	4,591,566	5,853,577	5,823,294	4,864,246	4,801,797

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	1	1.0	-	-	-	-	-	-	-	-
Court Investigator II	-	-	5	5.0	6	6.0	-	-	-	-
Court Investigator III	-	-	2	2.0	2	2.0	1	1.0	-	-
Court Mediator I	2	2.0	1	1.0	-	-	2	2.0	4	4.0
Court Mediator II	26	26.0	27	27.0	28	28.0	26	26.0	25	25.0
Court Operations Manager II	-	-	-	-	-	-	1	1.0	1	1.0
Court Operations Manager III	1	1.0	1	1.0	1	1.0	-	-	-	-
Information Processing Specialist	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Information Processing Technician	4	4.0	3	3.0	3	3.0	3	3.0	3	3.0
Legal Processing Specialist I	-	-	-	-	-	-	-	-	1	0.7
Legal Processing Specialist II	1	1.0	3	3.0	2	2.0	1	1.0	1	1.0
Office Specialist	1	0.7	1	1.0	1	1.0	1	1.0	1	1.0
Supervising Court Investigator	-	-	1	1.0	1	1.0	-	-	-	-
Supervising Court Mediator	3	3.0	3	3.0	3	3.0	2	2.0	2	1.8
TOTAL STAFFING	40	39.7	48	48.0	48	48.0	38	38.0	39	38.5

Juvenile Dependency and Delinquency (306517)

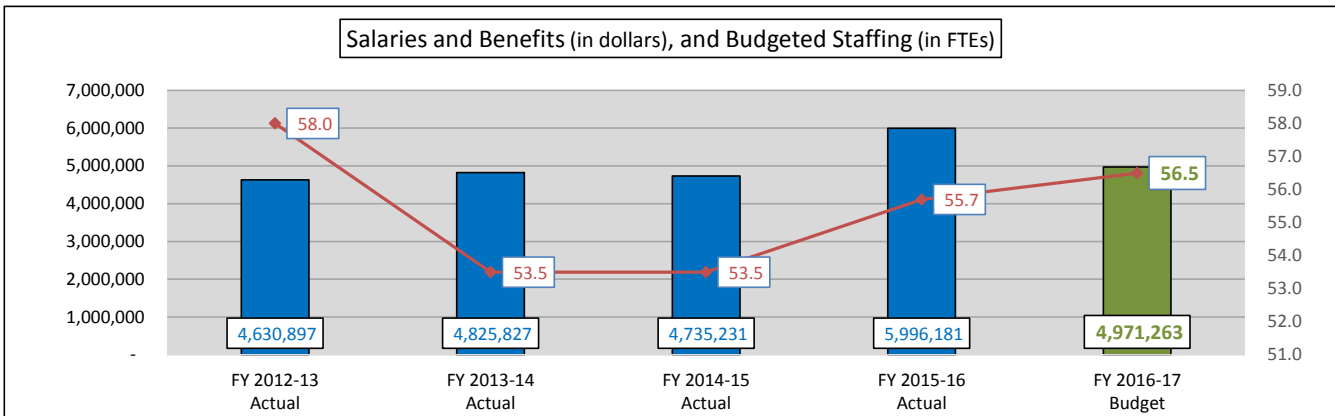
Mission Statement

Juvenile Court provides for the protection and safety of the public and each minor under the jurisdiction of the Court. Juvenile Court strives to preserve and strengthen the minor's family ties whenever possible.

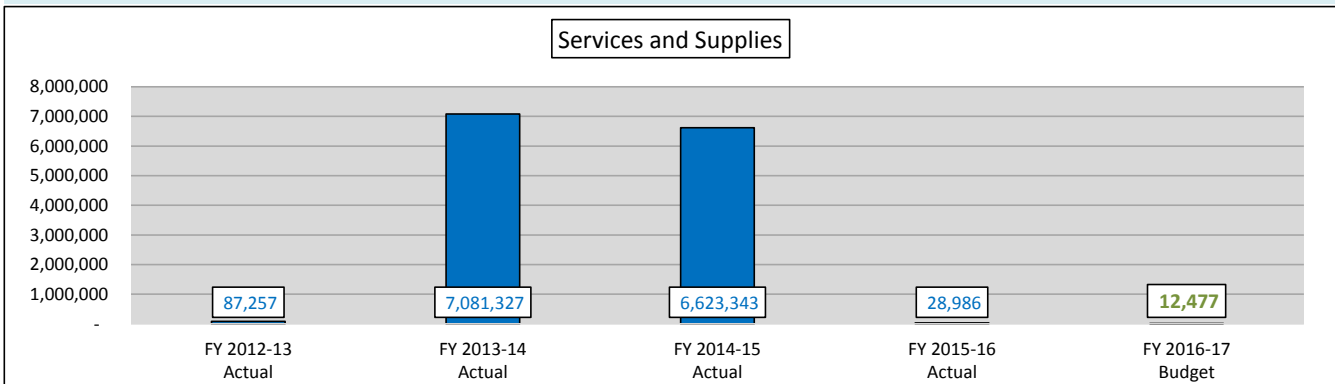
FY 2016-17 Goals and Objectives

- » Complete transition and stabilization of juvenile electronic environment
- » Build juvenile justice subject matter expertise amongst court personnel through education and training
- » Improve quality of minute orders through formal audits, tools and training
- » Implement initiatives that increase employee job satisfaction

FY 2016-17 APPROVED BUDGET



Budgeted staffing is increased slightly due to the addition of limited term positions for the Odyssey case management system implementation and stabilization. These positions will all be deleted by the end of the fiscal year. Costs in FY 2015-16 were higher than usual due to the use of overtime and limited term positions while the Odyssey case management system was implemented.



Services and supplies in FY 2013-14 and FY 2014-15 are greater than other fiscal years because alternate defense costs for dependency and delinquency cases were coded to this cost center. In FY 2015-16, those costs were moved into their own cost center, Juvenile Alternate Defense (304221). There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Implemented new case management system and discontinued use of paper files
- » Implemented judicial viewing tool to access cases electronically
- » Increased staffing resources with limited term positions to effectively process work
- » Restructured desk assignments to ensure the daily goals can be reasonably achieved
- » Developed two-year departmental strategic plan

Juvenile Court Manager
Kelli Beltran
 (657) 622-5520

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Juvenile Dependency and Delinquency (306517)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	3,128,522	3,054,951	2,977,522	3,687,963	3,230,945
900320	Lump sum payouts (vacation, sick leave cash outs)	1,689	15,821	27,042	8,059	-
900328	Other pay (on call, differentials, VSIP)	9,521	13,317	5,403	4,342	3,633
903301	Extra help	36,916	1,291	-	-	-
908301	Overtime	8,316	193,743	100,446	264,582	32,749
910302	Medicare	36,698	39,857	39,739	52,116	46,899
910401	Dental insurance	3,423	4,359	4,187	4,876	3,135
910501	Health insurance	494,755	470,197	455,154	590,704	510,410
910503	Retiree health benefits	119,437	121,829	106,572	130,752	129,383
910604	Retirement - non-judicial staff	739,113	863,288	971,410	1,197,239	969,689
912501	Workers' compensation	-	614	-	226	-
913301	Unemployment insurance	8,227	-	-	-	-
913501	Life insurance	551	850	610	455	297
913502	Long-term disability (LTD) insurance	902	1,195	1,186	1,376	867
913503	Accidental death and dismemberment (AD&D) insurance	65	82	80	95	66
913699	Other insurance (e.g. vision)	32,263	30,433	29,839	36,479	33,565
913899	Other benefits (tuition reimb., OBP, parking)	10,500	14,000	16,042	16,917	9,625
	SUBTOTAL - Salaries and Benefits	4,630,897	4,825,827	4,735,231	5,996,181	4,971,263
Services and Supplies						
920699	Office expense	-	-	-	159	-
921704	Special events / employee appreciation	608	221	265	295	315
923999	General expense - service	-	-	-	33	-
924599	Printing	1,771	3,662	766	1,506	2,000
926199	Postage	-	3,955	2,459	4,891	6,000
929210	Private car mileage	453	3,995	2,105	3,510	2,500
929299	Travel - in-state	569	-	721	1,885	500
931101	Travel - out-of-state	-	1,464	737	8,355	1,162
933101	Tuition and registration fees	-	1,225	2,614	6,409	-
935499	Maintenance and supplies	-	-	-	1,943	-
938401	General consultant and professional services	83,857	59,970	15,000	-	-
938801	CAC - dependency (children)	-	2,116,176	2,028,810	0	-
938802	CAC - dependency (parents)	-	3,956,581	3,717,391	-	-
938901	Investigative services	-	3,599	5,247	-	-
939002	Psychiatric evaluations	-	123,799	73,200	-	-
939003	Court-ordered professional services	-	190	50	-	-
939009	Expert witness	-	15,855	3,789	-	-
939412	CAC - delinquency	-	790,600	770,288	0	-
941101	Sheriff - reimbursement - AB2030 / AB2695	-	35	-	-	-
999910	Prior year expense adjustments	-	-	(100)	-	-
	SUBTOTAL - Services and Supplies	87,257	7,081,327	6,623,343	28,986	12,477
	TOTAL EXPENDITURES	4,718,154	11,907,154	11,358,574	6,025,167	4,983,740

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst I	-	-	-	-	-	-	1	1.0	-	-
Administrative Analyst II	1	1.0	1	1.0	1	1.0	-	-	-	-
Administrative Assistant II	1	1.0	-	-	-	-	-	-	-	-
Court Operations Manager I	-	-	-	-	-	-	-	-	1	1.0
Court Operations Manager II	-	-	-	-	1	1.0	-	-	-	-
Court Operations Manager III	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Courtroom Operations Supervisor	2	2.0	1	1.0	1	1.0	4	4.0	2	2.0
Data Entry Specialist	1	1.0	-	-	-	-	-	-	-	-
Executive Assistant	1	1.0	1	1.0	1	1.0	1	1.0	1	0.8
Legal Processing Specialist I	2	2.0	-	-	1	1.0	2	2.0	7	6.5
Legal Processing Specialist II	17	17.0	20	20.0	19	19.0	20	19.7	19	18.8
Legal Processing Supervisor	2	2.0	2	2.0	2	2.0	2	2.0	2	2.0
Office Assistant	6	6.0	6	5.5	5	5.0	4	4.0	4	4.0
Office Specialist	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Principal Administrative Analyst	-	-	-	-	-	-	1	1.0	-	-
Program Coordinator/Specialist	1	1.0	1	1.0	1	1.0	1	1.0	-	-
Senior Accounting Assistant	-	-	1	1.0	1	1.0	-	-	-	-
Superior Court Clerk I	-	-	-	-	-	-	2	2.0	2	1.5
Superior Court Clerk II	6	6.0	6	6.0	6	6.0	2	2.0	5	4.5
Superior Court Clerk III	14	14.0	12	12.0	12	11.5	13	13.0	14	13.5
Support Services Supervisor II	1	1.0	-	-	-	-	-	-	-	-
Training and Procedure Specialist	1	1.0	1	1.0	1	1.0	1	1.0	-	-
TOTAL STAFFING	58	58.0	54	53.5	54	53.5	56	55.7	59	56.5

Juvenile Alternate Defense (304221)

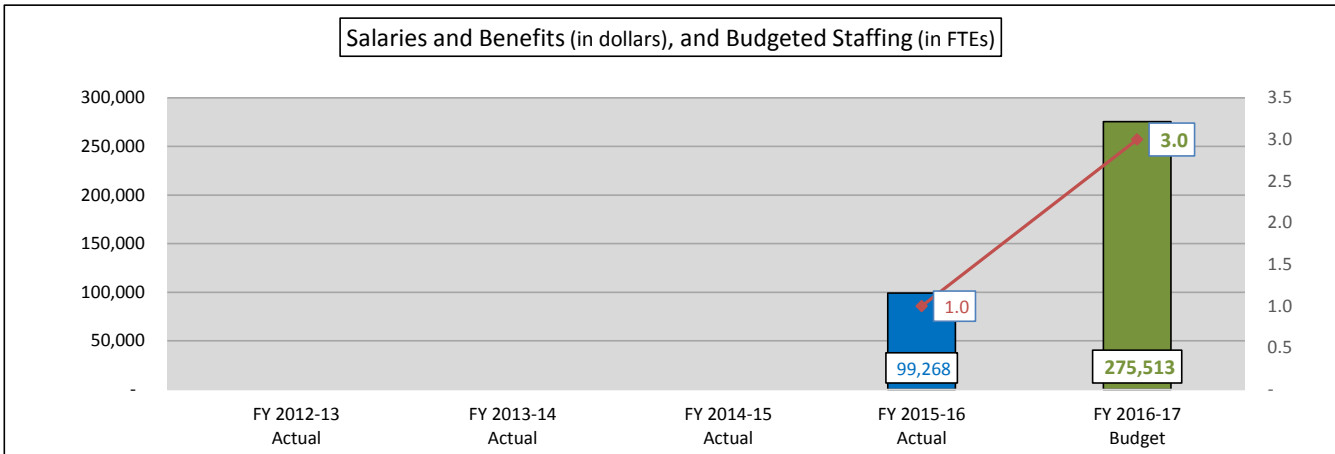
Mission Statement

The Juvenile Court Operations will provide service excellence to the juvenile judges, juvenile justice partners, families and children by keeping an accurate court record, developing efficient and responsible processes and ensuring legal compliance with the laws, rules and policies related to the administration of juvenile justice under the guidance of the Juvenile Presiding Judge.

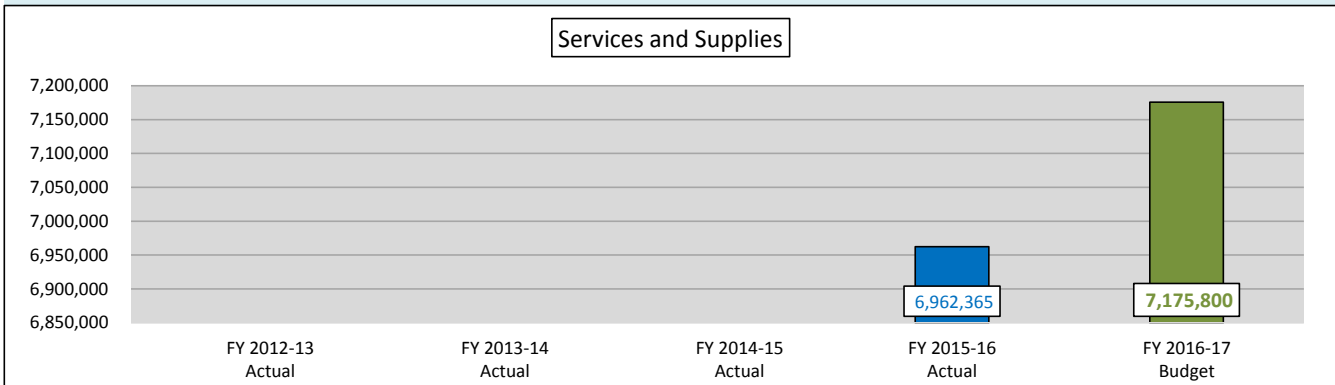
FY 2016-17 Goals and Objectives

- » Stabilize automated billing/payment processes
- » Review contracts pending expiration and procure new contracts for legal representation as needed.
- » Develop routine analytical reports

FY 2016-17 APPROVED BUDGET



Budgeted staffing is increased by 1.0 Administrative Analyst and 1.0 Legal Processing Specialist II. These changes were necessary due to implementation of a new case management system.



Although funding for dependency court-appointed counsel is decreasing in FY 2016-17, expenditures are expected to remain relatively unchanged.

FY 2015-16 ACCOMPLISHMENTS

- » Extended rate schedules
- » Implemented new case management system w/automated invoice match to goods receipt process
- » Expanded staff support to unit, including addition of an Administrative Analyst

Juvenile Court Manager
Kelli Beltran
 (657) 622-5520

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Juvenile Alternate Defense (304221)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	-	-	-	60,874	176,703
908301	Overtime	-	-	-	4,968	-
910302	Medicare	-	-	-	989	2,562
910401	Dental insurance	-	-	-	409	1,140
910501	Health insurance	-	-	-	5,453	28,696
910503	Retiree health benefits	-	-	-	2,157	7,068
910604	Retirement - non-judicial staff	-	-	-	20,350	54,219
912501	Workers' compensation	-	-	-	666	-
913501	Life insurance	-	-	-	47	108
913502	Long-term disability (LTD) insurance	-	-	-	116	245
913503	Accidental death and dismemberment (AD&D) insurance	-	-	-	10	24
913699	Other insurance (e.g. vision)	-	-	-	312	1,248
913899	Other benefits (tuition reimb., OBP, parking)	-	-	-	2,917	3,500
	SUBTOTAL - Salaries and Benefits	-	-	-	99,268	275,513
Services and Supplies						
929210	Private car mileage	-	-	-	-	300
938801	CAC - dependency (children)	-	-	-	2,150,982	2,085,000
938802	CAC - dependency (parents)	-	-	-	3,979,296	4,100,000
938901	Investigative services	-	-	-	7,378	4,000
939002	Psychiatric evaluations	-	-	-	107,788	135,000
939003	Court-ordered professional services	-	-	-	-	1,000
939009	Expert witness	-	-	-	9,880	500
939412	CAC - delinquency	-	-	-	707,641	850,000
999910	Prior year expense adjustments	-	-	-	(600)	-
	SUBTOTAL - Services and Supplies	-	-	-	6,962,365	7,175,800
	TOTAL EXPENDITURES	-	-	-	7,061,633	7,451,313

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst I	-	-	-	-	-	-	-	-	1	1.0
Legal Processing Specialist II	-	-	-	-	-	-	-	-	1	1.0
Senior Accounting Assistant	-	-	-	-	-	-	1	1.0	1	1.0
TOTAL STAFFING	-	-	-	-	-	-	1	1.0	3	3.0

Juvenile Justice Commission (306521)

Mission Statement

Pursuant to California Welfare and Institutions Code Sections 209 and 225-231, the Juvenile Justice Commission (JJC) is mandated to inquire into the administration of juvenile court law in Orange County. The mission of the JJC is to ensure the highest standards of care and services are maintained for the youth within the juvenile justice system.

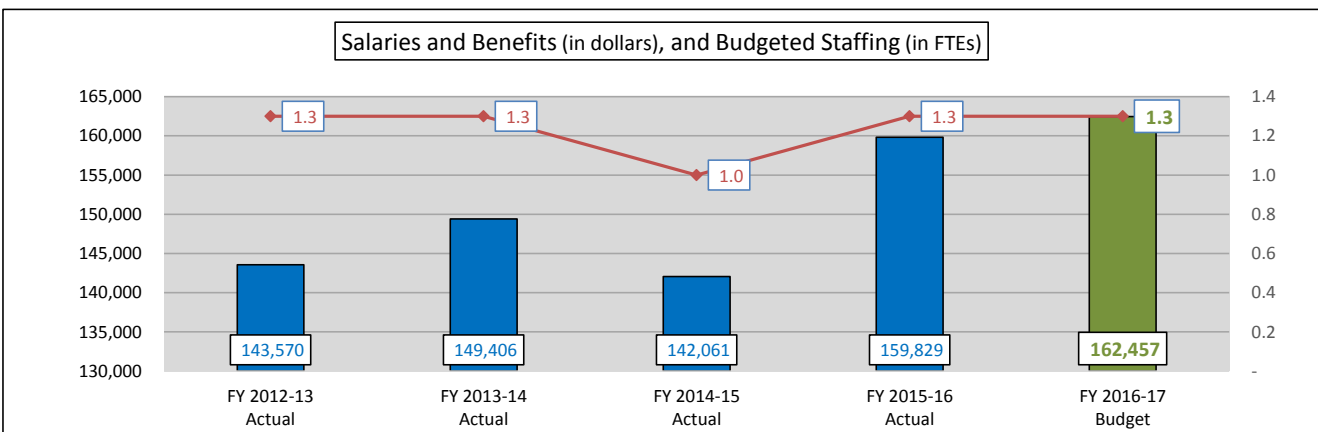
FY 2016-17 Goals and Objectives

- » Review youth correctional schools and ACCESS schools
- » JJC may conduct investigations and make recommendations to the Presiding Judge of the Juvenile Court
- » Inspection of County-administered institutions, group homes, and law enforcement agency facilities
- » Prepare an Annual Report
- » Monitor medical, dental, and mental health programs within the facilities and group homes

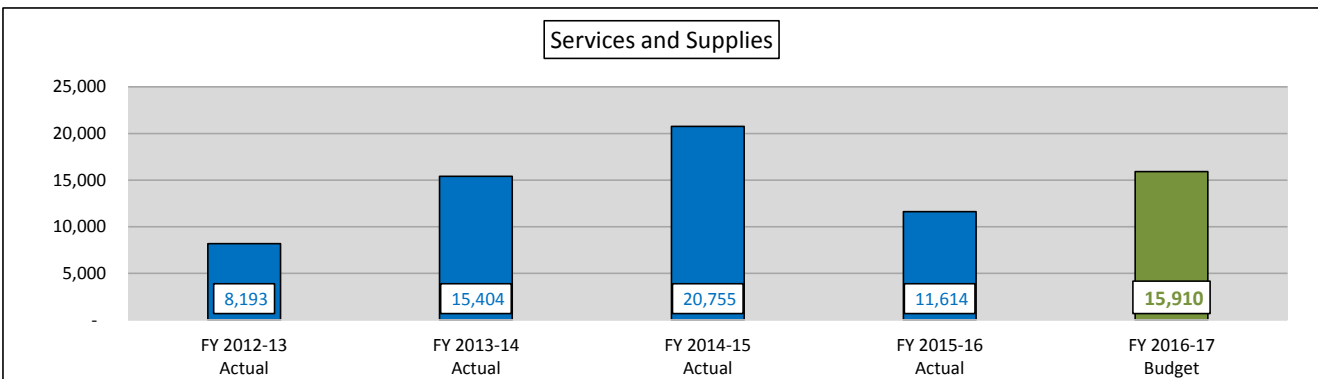
Performance Measures

Compare the number of group home inspections in FY 2015-16 to FY 2016-17

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.



The change in the service and supplies budget in FY 2016-17 is due to an increase in funding allocation.

FY 2015-16 ACCOMPLISHMENTS

- » Inspected several group homes and issued Corrective Action Notification letters
- » Attended many community and agency meetings
- » Produced 2015 Annual Report
- » Performed five unannounced institution inspections
- » Inspected 30 law enforcement facilities

Cost Center Manager
Beverly MacLaren
 (657) 622-5578

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Juvenile Justice Commission (306521)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	97,547	92,161	88,370	99,063	104,044
900320	Lump sum payouts (vacation, sick leave cash outs)	-	3,380	3,380	3,478	-
908301	Overtime	-	5,704	-	435	-
910302	Medicare	141	57	2	122	1,508
910401	Dental insurance	1,141	1,157	1,134	1,134	1,140
910501	Health insurance	11,669	10,802	11,562	13,358	14,481
910503	Retiree health benefits	3,484	3,653	3,153	3,484	4,161
910604	Retirement - non-judicial staff	24,411	27,595	30,466	33,598	32,982
912501	Workers' compensation	790	790	-	1,077	-
913301	Unemployment insurance	252	-	-	-	-
913501	Life insurance	184	225	161	104	108
913502	Long-term disability (LTD) insurance	303	309	309	316	322
913503	Accidental death and dismemberment (AD&D) insurance	22	22	22	22	24
913699	Other insurance (e.g. vision)	127	51	2	137	187
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	3,500	3,500
SUBTOTAL - Salaries and Benefits		143,570	149,406	142,061	159,829	162,457
Services and Supplies						
920699	Office expense	562	621	552	422	1,535
921599	Advertising expense	-	-	-	-	700
922399	Library purchases and subscriptions	-	-	-	-	300
922603	Equipment - office furniture	-	-	-	904	-
922611	Equipment - computers	-	-	1,510	-	-
922612	Equipment - printers	-	250	-	-	-
922799	Equipment - rents and leases	919	1,167	1,170	1,165	1,300
924599	Printing	86	1,948	1,513	1,434	2,000
933101	Tuition and registration fees	-	-	-	-	1,075
938201	Consulting services - temporary help	651	4,617	8,509	264	-
938401	General consultant and professional services	5,975	6,800	7,500	7,425	9,000
SUBTOTAL - Services and Supplies		8,193	15,404	20,755	11,614	15,910
TOTAL EXPENDITURES		151,763	164,810	162,816	171,442	178,367

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Legal Processing Specialist I	-	-	-	-	-	-	-	-	-	0.3
TOTAL STAFFING	1	1.3	1	1.3	1	1.0	1	1.3	1	1.3

Self-Help Services (306522)

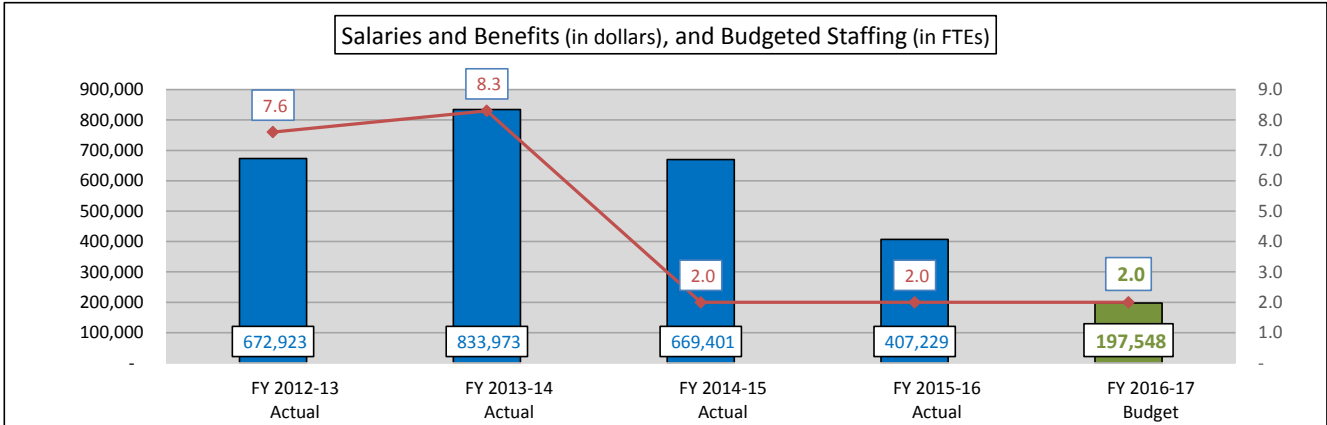
Mission Statement

The Self-Help Services Unit of the Superior Court of California, County of Orange provides services and procedural information for self-represented litigants in order to increase understanding, participation, and access to the justice system and to enhance efficiencies and effectiveness of the court.

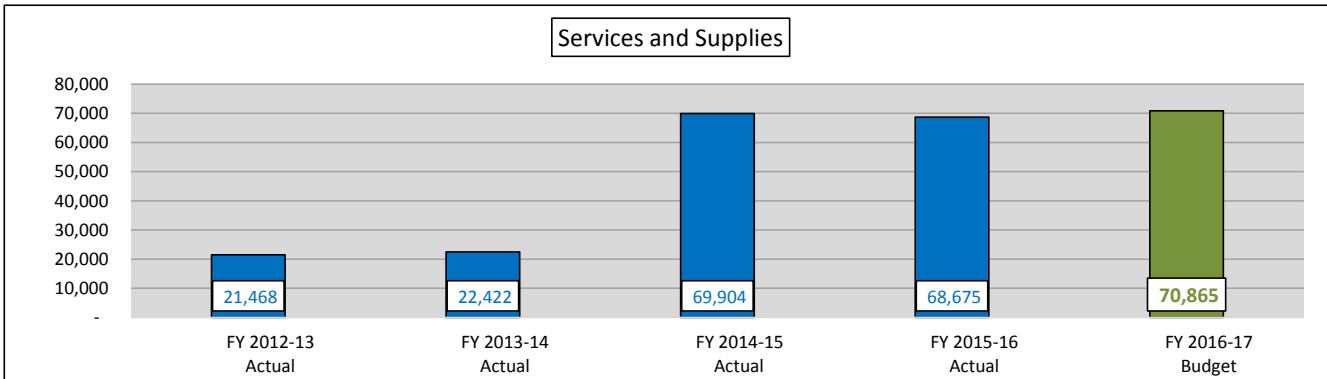
FY 2016-17 Goals and Objectives

- » Implement CRM Self-Help Portal Phase 2
- » Develop a viable staffing plan for the Self-Help Services Unit
- » Participate in Guide and File development and implementation
- » Continue work on our 2 year Strategic Plan

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Opened the Self-Help Center at the Superior Court Service Center
- » Launched the Self-Help Portal and My Court Card for remote case specific procedural assistance
- » Participated in the NCSC project - A Study of Remote Services in 7 States
- » Participated in the SJL project - Business and Technical Needs for Developing a Self-Help Portal

Cost Center Manager
Maria Livingston
 (657) 622-5085

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Self-Help Services (306522)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	446,454	504,573	415,857	250,655	109,574
900320	Lump sum payouts (vacation, sick leave cash outs)	16,458	11,263	749	5,140	-
900328	Other pay (on call, differentials, VSIP)	5,151	7,120	9,204	5,027	2,401
903301	Extra help	-	-	2,539	(1,058)	26,711
908301	Overtime	402	44,943	24,049	11,713	-
910302	Medicare	6,675	7,768	5,906	3,767	1,624
910401	Dental insurance	1,949	2,646	2,098	1,432	-
910501	Health insurance	59,995	73,958	53,461	29,415	18,075
910503	Retiree health benefits	16,776	20,466	14,248	9,031	4,479
910604	Retirement - non-judicial staff	110,037	148,790	134,280	85,616	33,436
912501	Workers' compensation	-	(14)	220	-	-
913301	Unemployment insurance	1,201	-	-	-	-
913501	Life insurance	125	225	81	48	-
913502	Long-term disability (LTD) insurance	937	1,160	952	654	-
913503	Accidental death and dismemberment (AD&D) insurance	37	52	40	20	-
913699	Other insurance (e.g. vision)	3,095	3,189	2,537	1,367	1,248
913899	Other benefits (tuition reimb., OBP, parking)	3,631	7,834	3,180	4,403	-
	SUBTOTAL - Salaries and Benefits	672,923	833,973	669,401	407,229	197,548

Services and Supplies						
920599	Dues and memberships	2,830	1,900	3,269	2,660	3,200
920699	Office expense	-	-	-	1,643	-
921599	Advertising expense	-	-	-	1,058	2,000
921702	Meals / food	-	-	-	-	150
921704	Special events / employee appreciation	134	68	120	130	135
922399	Library purchases and subscriptions	-	418	-	722	725
922603	Equipment - office furniture	-	-	-	1,156	2,038
922611	Equipment - computers	-	445	-	-	-
922699	Equipment - under \$5,000	-	448	-	-	-
922799	Equipment - rents and leases	-	-	218	0	-
924599	Printing	-	-	-	-	500
929210	Private car mileage	600	2,118	909	899	1,500
929299	Travel - in-state	110	-	282	1,248	440
931101	Travel - out-of-state	-	-	-	1,510	1,377
933101	Tuition and registration fees	795	25	55	650	300
938401	General consultant and professional services	17,000	17,000	65,050	57,000	57,000
943502	IT - software and license fees	-	-	-	-	1,500
	SUBTOTAL - Services and Supplies	21,468	22,422	69,904	68,675	70,865
	TOTAL EXPENDITURES	694,392	856,394	739,305	475,904	268,413

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Attorney/Assistant Facilitator	1	1.0	2	2.0	-	-	-	-	-	-
Legal Processing Specialist I	-	-	1	0.8	-	-	-	-	-	-
Legal Processing Specialist II	2	2.0	2	2.0	1	1.0	1	1.0	1	1.0
Paralegal	-	-	-	-	-	-	-	-	1	1.0
Paralegal - Family Law Facilitator	4	4.0	4	3.5	1	1.0	1	1.0	-	-
Staff Assistant	1	0.6	-	-	-	-	-	-	-	-
TOTAL STAFFING	8	7.6	9	8.3	2	2.0	2	2.0	2	2.0

Analyst Unit – Family Law and Juvenile (306523)

Mission Statement

The Family Law and Juvenile Court Analyst and Training Team manages projects, reports, research, analysis, legislation, training and other key technical support activities aimed at ensuring that our departments have the appropriate resources to serve the public.

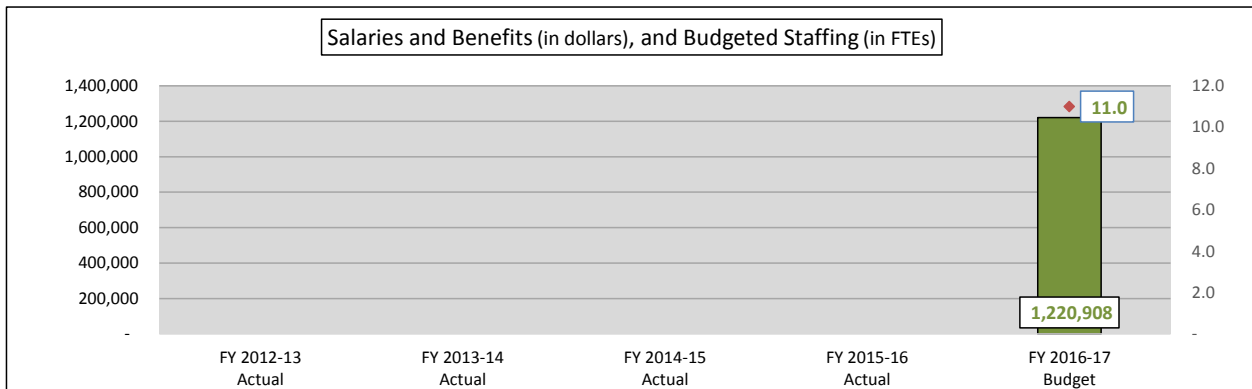
FY 2016-17 Goals and Objectives

- » Reengineer existing operational reports and develop new metrics, as agreed upon by our judges and management team.
- » Enhance procedures and other staff resources to assure they meet the needs of the novice learners, as well as quick reference options for seasoned staff.
- » Support stabilization of Odyssey, our new case management system, and develop necessary post-conversion processes.
- » Evaluate existing court wide legislation tracking processes and make improvements, as needed.

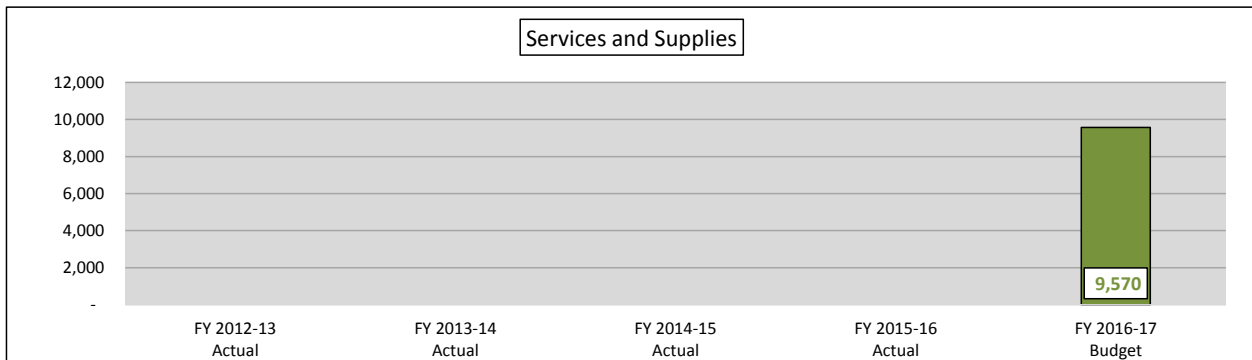
Performance Measures

- » Family Law and Juvenile Court reports will be developed to assist in decision-making processes, as well as to establish metrics to evaluate business processes and projects.
- » A review strategy will be developed to ensure at least half (or 250) of the existing Family Law and Juvenile procedures/resources are reviewed and updated to reflect current business processes.
- » A formal user acceptance testing (UAT) program will be established to reduce the number of post-conversion defects moved into the Odyssey case management system.
- » A legislation tracking survey will be distributed court wide to identify areas of possible improvement. Recommended changes will be assessed and implemented, as appropriate, with advanced communication to impacted staff.

FY 2016-17 APPROVED BUDGET



There is no history because this is a new cost center in FY 2016-17. The positions are transferred from various other cost centers.



There is no history because this is a new cost center in FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Created new Analyst and Training Team.
- » Converted to the Odyssey case management system.
- » Implemented Juvenile Electronic Environment

Principal Administrative Analyst/Officer
Blanca Escobedo
 (657) 622-5066

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

Analyst Unit – Family Law and Juvenile (306523)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	-	-	-	-	783,162
908301	Overtime	-	-	-	-	19,971
910302	Medicare	-	-	-	-	11,356
910401	Dental insurance	-	-	-	-	2,280
910501	Health insurance	-	-	-	-	121,263
910503	Retiree health benefits	-	-	-	-	31,327
910604	Retirement - non-judicial staff	-	-	-	-	237,975
913501	Life insurance	-	-	-	-	216
913502	Long-term disability (LTD) insurance	-	-	-	-	694
913503	Accidental death and dismemberment (AD&D) insurance	-	-	-	-	48
913699	Other insurance (e.g. vision)	-	-	-	-	5,616
913899	Other benefits (tuition reimb., OBP, parking)	-	-	-	-	7,000
	SUBTOTAL - Salaries and Benefits	-	-	-	-	1,220,908
Services and Supplies						
920699	Office expense	-	-	-	-	200
929210	Private car mileage	-	-	-	-	1,000
929299	Travel - in-state	-	-	-	-	1,620
931101	Travel - out-of-state	-	-	-	-	2,162
943502	IT - software and license fees	-	-	-	-	4,588
	SUBTOTAL - Services and Supplies	-	-	-	-	9,570
	TOTAL EXPENDITURES	-	-	-	-	1,230,478

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	-	-	-	-	-	-	-	-	1	1.0
Collaborative Court Coordinator	-	-	-	-	-	-	-	-	1	1.0
Courtroom Operations Supervisor	-	-	-	-	-	-	-	-	1	1.0
Principal Administrative Analyst	-	-	-	-	-	-	-	-	1	1.0
Program Coordinator/Specialist	-	-	-	-	-	-	-	-	5	3.8
Training and Procedure Specialist	-	-	-	-	-	-	-	-	4	3.3
TOTAL STAFFING	-	-	-	-	-	-	-	-	13	11.0

State Justice Institute - Technical Assistance (999986)

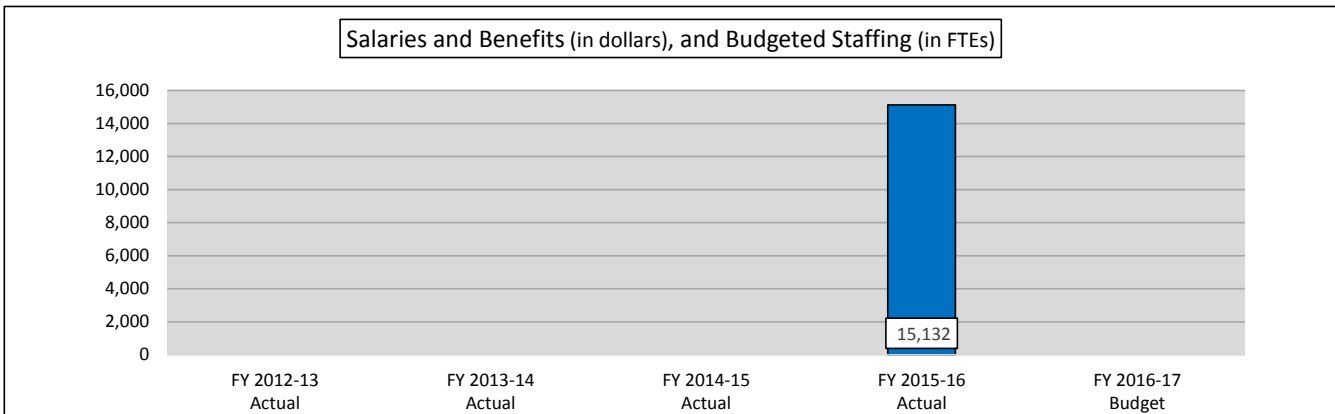
Mission Statement

The State Justice Institute grant was awarded to assist the Court in obtaining expert consultant assistance to diagnose problems within the Family Law Unit's case processing procedures, develop recommendations for changes, and assist the Court in prioritizing and implementing needed changes.

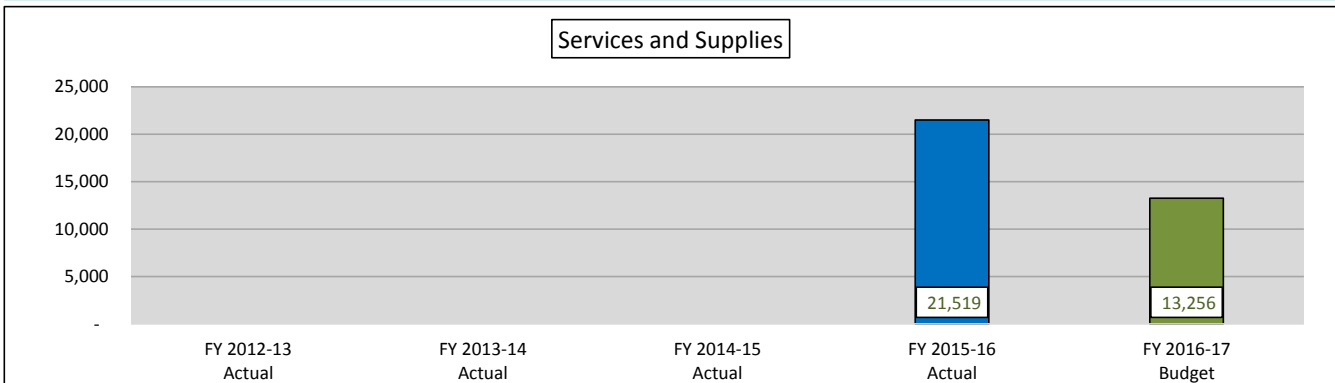
FY 2016-17 Goals and Objectives

- » Improve the efficiency and effectiveness of services provided to the public
- » Streamline family law case processing procedures

FY 2016-17 APPROVED BUDGET



The FY 2015-16 expenses reflect the cost of actual time worked on grant activities as coded by employees on their timesheets. Staff time related to this grant is not reimbursable; therefore, there is no FY 2016-17 budgeted staffing or salaries and benefits budget. There is no history prior to FY 2015-16 because the work began in January 2016. It is expected to be completed by December 2016.



The grant work is expected to be completed in December 2016. Otherwise, there are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » National Center for State Courts (NCSC) was selected and began work as the consultant to the project.
- » NCSC consultants conducted an onsite visit to meet with staff and observe court functions.

Operations Director
Lori Myers
 (657) 622-7892

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

State Justice Institute - Technical Assistance (999986)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	-	-	-	10,110	-
910302	Medicare	-	-	-	144	-
910401	Dental insurance	-	-	-	72	-
910501	Health insurance	-	-	-	1,009	-
910503	Retiree health benefits	-	-	-	362	-
910604	Retirement - non-judicial staff	-	-	-	3,383	-
913501	Life insurance	-	-	-	8	-
913502	Long-term disability (LTD) insurance	-	-	-	29	-
913503	Accidental death and dismemberment (AD&D) insurance	-	-	-	2	-
913699	Other insurance (e.g. vision)	-	-	-	14	-
	SUBTOTAL - Salaries and Benefits	-	-	-	15,132	-
Services and Supplies						
938401	General consultant and professional services	-	-	-	21,519	13,256
	SUBTOTAL - Services and Supplies	-	-	-	21,519	13,256
	TOTAL EXPENDITURES	-	-	-	36,651	13,256

Pre-Trial Services (999987)

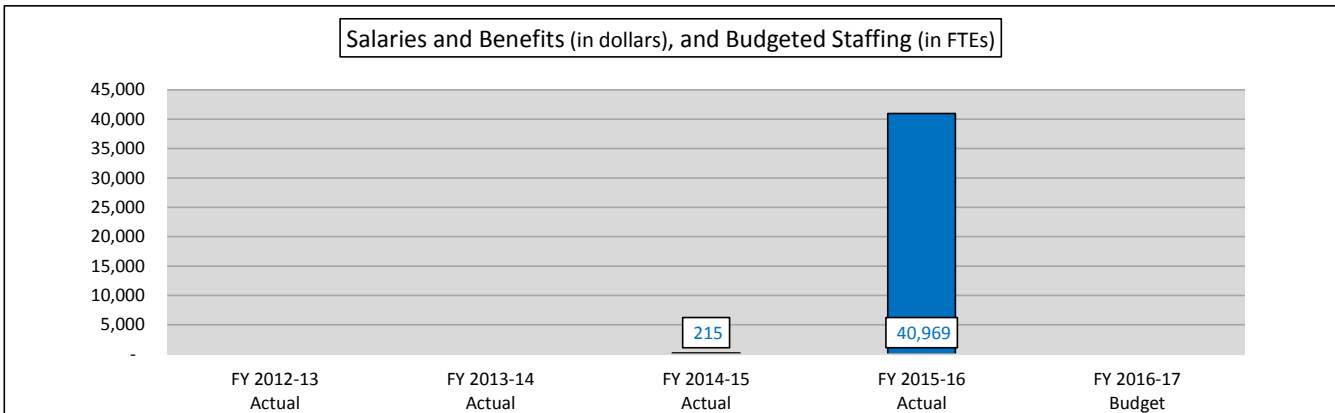
Mission Statement

The purposes of the pre-trial services grant program are to assist judicial officers in making informed pre-trial release decisions by providing relevant information and a validated assessment, and to provide the option to issue pretrial release orders with a community supervision component.

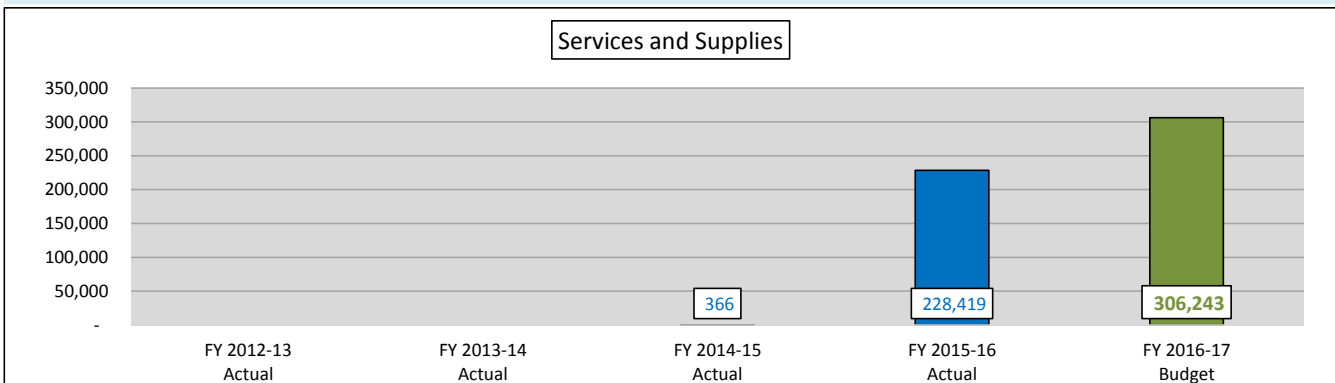
FY 2016-17 Goals and Objectives

- » Increase the pretrial release assessments and bail recommendations for in-custody pretrial target population
- » Reduce recidivism of adult defendants through participation in Pretrial Assessment Release and Supervision Program
- » Continue to ensure public safety through the use of validated risk assessments and evidence-based practices

FY 2016-17 APPROVED BUDGET



The salaries and benefits expenditure in FY 2015-16 was due to the coding of staff hours for tracking purposes. No salaries and benefits is budgeted in FY 2016-17.



Grant funds for FY 2016-17 are budgeted for the implementation of the pretrial services program.

FY 2015-16 ACCOMPLISHMENTS

- » Established a project management team with representation from the Court and justice partners
- » Project management team attended the mandatory Pretrial Summit training in San Francisco
- » Initiated planning activities for the pretrial services program
- » During a three month period, approximately 1,222 defendants were assessed with the Virginia Pretrial Risk Assessment Instrument

Operations Director
Nora Sanchez
 (657) 622-7399

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Pre-Trial Services (999987)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	-	-	148	27,420	-
910302	Medicare	-	-	2	397	-
910401	Dental insurance	-	-	1	123	-
910501	Health insurance	-	-	7	2,761	-
910503	Retiree health benefits	-	-	5	966	-
910604	Retirement - non-judicial staff	-	-	51	9,119	-
913501	Life insurance	-	-	0	11	-
913502	Long-term disability (LTD) insurance	-	-	1	43	-
913503	Accidental death and dismemberment (AD&D) insurance	-	-	0	2	-
913699	Other insurance (e.g. vision)	-	-	-	125	-
	SUBTOTAL - Salaries and Benefits	-	-	215	40,969	-
Services and Supplies						
920299	Laboratory expense	-	-	-	-	5,000
920699	Office expense	-	-	-	889	-
922611	Equipment - computers	-	-	-	4,975	-
922612	Equipment - printers	-	-	-	1,037	-
929210	Private car mileage	-	-	-	88	-
929299	Travel - in-state	-	-	366	3,390	2,931
933101	Tuition and registration fees	-	-	-	270	450
938401	General consultant and professional services	-	-	-	217,071	297,862
999910	Prior year expense adjustments	-	-	-	699	-
	SUBTOTAL - Services and Supplies	-	-	366	228,419	306,243
	TOTAL EXPENDITURES	-	-	582	269,388	306,243

California Self-Help Center MOU (999992)

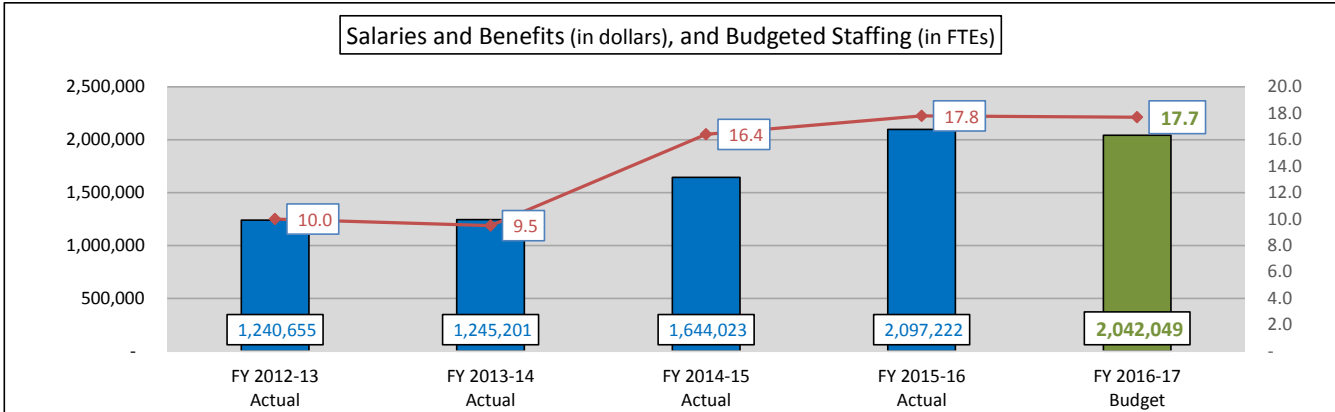
Mission Statement

The Self-Help Services Unit of the Superior Court of California, County of Orange provides services and procedural information for self-represented litigants in order to increase understanding, participation, and access to the justice system and to enhance efficiencies and effectiveness of the court.

FY 2016-17 Goals and Objectives

- » CRM Self-Help Portal Phase 2
- » Develop a viable staffing plan for the Self-Help Services Unit
- » Participate in Guide and File development and implementation
- » Continue work on our 2-year Strategic Plan

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Launched the Self-Help Portal and My Court Card
- » Opened the Self-Help Center at the Superior Court Service Center in Mission Viejo
- » Collaborated with Family Law to update Local Rule of Court 701.1 and procedures for family-centered case resolution

Cost Center Manager
Maria Livingston
 (657) 622-5085

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

California Self-Help Center MOU (999992)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	828,170	804,680	1,027,025	1,331,929	1,339,634
900320	Lump sum payouts (vacation, sick leave cash outs)	-	-	-	635	-
900328	Other pay (on call, differentials, VSIP)	14,617	12,312	17,986	20,604	20,462
903301	Extra help	-	-	20,248	18,825	-
908301	Overtime	-	306	110	-	-
910302	Medicare	12,166	11,995	15,713	20,006	19,719
910401	Dental insurance	6,226	5,487	7,187	8,720	9,519
910501	Health insurance	100,365	106,087	118,876	144,935	132,834
910503	Retiree health benefits	32,231	32,400	37,488	47,728	54,405
910604	Retirement - non-judicial staff	209,880	238,737	347,297	443,503	424,345
912501	Workers' compensation	8,219	8,408	11,138	18,654	-
913301	Unemployment insurance	2,204	-	-	-	-
913501	Life insurance	436	501	462	342	437
913502	Long-term disability (LTD) insurance	2,730	2,412	3,229	3,922	5,435
913503	Accidental death and dismemberment (AD&D) insurance	118	103	139	167	200
913699	Other insurance (e.g. vision)	3,132	3,671	4,365	6,570	5,834
913899	Other benefits (tuition reimb., OBP, parking)	20,160	18,104	32,761	30,680	29,225
	SUBTOTAL - Salaries and Benefits	1,240,655	1,245,201	1,644,023	2,097,222	2,042,049
Services and Supplies						
	SUBTOTAL - Services and Supplies	-	-	-	-	-
	TOTAL EXPENDITURES	1,240,655	1,245,201	1,644,023	2,097,222	2,042,049

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Attorney/Assistant Facilitator	5	5.0	5	5.0	8	7.4	8	8.0	7	6.8
Legal Processing Specialist I	-	-	-	-	-	-	1	1.0	2	2.0
Legal Processing Specialist II	3	3.0	3	3.0	5	4.8	4	3.8	4	3.8
Paralegal	1	1.0	1	1.0	4	3.4	3	3.5	3	2.6
Paralegal Trainee	-	-	-	-	-	-	2	0.9	1	1.0
Self Help Services Manager	-	-	1	0.5	1	0.6	-	0.6	1	0.6
Senior attorney/assistant Facilitator	-	-	-	-	-	-	-	-	1	1.0
Senior Research Attorney	1	1.0	-	-	-	-	-	-	-	-
Staff Assistant	-	-	-	-	-	0.2	-	-	-	-
TOTAL STAFFING	10	10.0	10	9.5	18	16.4	18	17.8	19	17.7

Access to Visitation (999993)

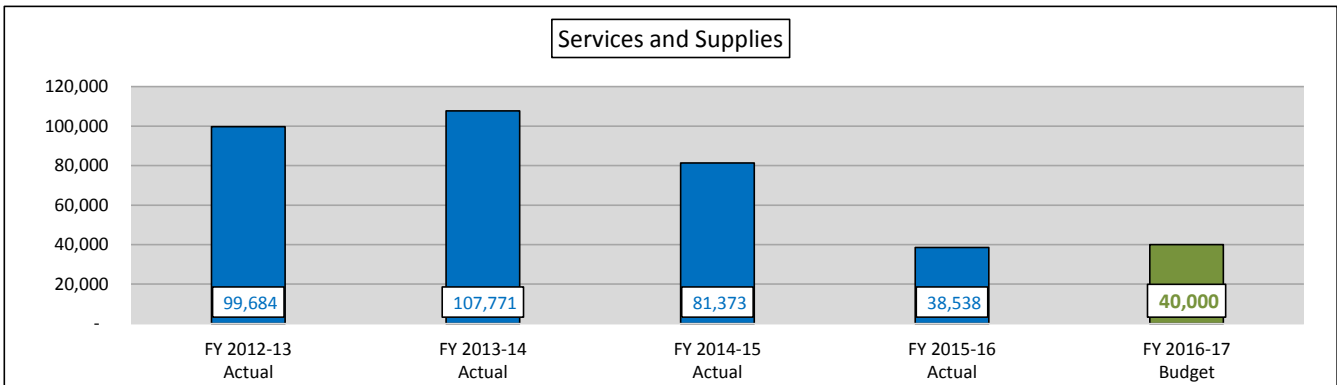
Mission Statement

The purpose of the Access to Visitation Grant, consistent with Family Code 324 (b) (2) (G), is to provide funding in order to "promote and encourage healthy relationships between non-custodial or joint custodial parents and their children while ensuring the health, safety and welfare of the children".

FY 2016-17 Goals and Objectives

» Continue the provision of supervised visitation for non-custodial parents.

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

» Successfully provided supervised visitation for non-custodial parents who may, otherwise, not have seen their children.

Cost Center Manager

Jan Mueller

(657) 622-6147

Financial Planning Analyst

Daniel Kopp

(657) 622-7737

Access to Visitation (999993)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
SUBTOTAL - Salaries and Benefits		-	-	-	-	-
Services and Supplies						
938401	General consultant and professional services	99,684	107,771	81,373	38,538	40,000
SUBTOTAL - Services and Supplies		99,684	107,771	81,373	38,538	40,000
TOTAL EXPENDITURES		99,684	107,771	81,373	38,538	40,000

Collaborative Justice (999995)

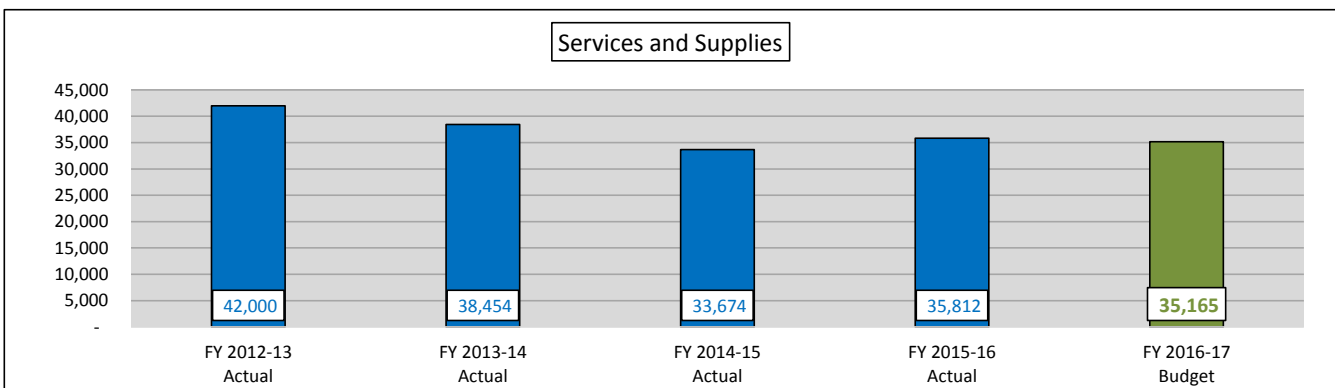
Mission Statement

The purpose of the Substance Abuse Focus Grant is to support the Court's treatment court programs. These programs are collaborative efforts that can include, among other partners, the offices of the District Attorney and the Public Defender, the Probation Department, the Health Care Agency, and the Social Services Agency. These highly successful programs provide a treatment alternative for offenders who are involved in the court system because of substance abuse and/or mental health problems.

FY 2016-17 Goals and Objectives

- » Increase public safety by reforming drug-addicted and mentally ill criminal offenders into sober, stable, employed, law-abiding members of the community
- » Reduce the recidivism of repeat offenders by addressing the underlying reasons for their involvement with the criminal justice system - including substance abuse, mental illness and homelessness
- » Promote cost savings for the Court and its justice partners through reductions in 911 calls, arrests and other law enforcement contacts, pretrial procedures and trials, and incarcerations and jail bed days
- » Promote cost savings for the County healthcare system through reductions in hospitalizations and involuntary commitments; and through the birth of drug-free babies

FY 2016-17 APPROVED BUDGET



There are no significant changes to report for FY 2016-17.

FY 2015-16 ACCOMPLISHMENTS

- » Enhanced public safety by reducing crime
- » Significantly reduced the recidivism of addicted and mentally ill offenders
- » Saved tens of thousands of jail bed days and the associated costs to the justice system
- » Achieved positive therapeutic outcomes for hundreds of participants

Court Operations Manager
Kristal Valencia
 (657) 622-5995

Financial Planning Analyst
Julia Jim
 (657) 622-7875

Collaborative Justice (999995)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
SUBTOTAL - Salaries and Benefits		-	-	-	-	-
Services and Supplies						
920299	Laboratory expense	35,150	29,804	33,393	24,165	33,665
929210	Private car mileage	-	-	-	86	-
929299	Travel - in-state	-	-	-	561	-
931101	Travel - out-of-state	2,650	-	-	-	-
933101	Tuition and registration fees	-	3,800	281	8,850	-
938401	General consultant and professional services	4,200	4,850	-	2,150	1,500
SUBTOTAL - Services and Supplies		42,000	38,454	33,674	35,812	35,165
TOTAL EXPENDITURES		42,000	38,454	33,674	35,812	35,165

AB 1058 - Facilitator (999997)

Mission Statement

The Family Law Facilitator Programs is a grant-funded program which provides Self-Represented Litigants with services and procedural information related to child support, spousal support and health insurance issues pursuant to Family Law Sections 10,000 et sec. This program is a Title IVD partner and staff is committed to increasing understanding, participation, and access to justice for families with children while enhancing the efficiencies and effectiveness of Orange County Superior Court.

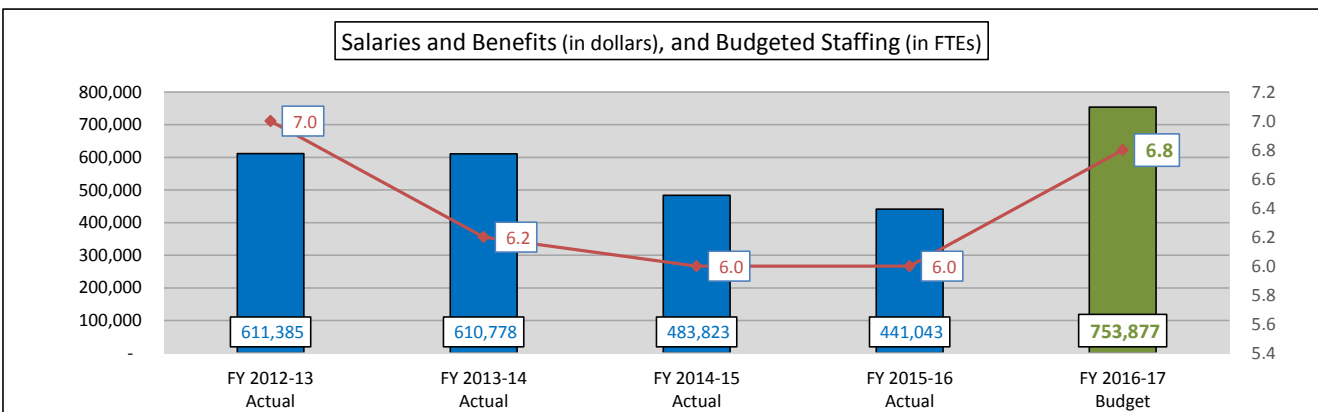
FY 2016-17 Goals and Objectives

- » Expand remote services for IV-D customers
- » Evaluate the use of the Self-Help Portal for IV-D customers
- » Encourage e-Filing for IV-D customers
- » Implement an interview style form completion program
- » Develop on-line workshop registration

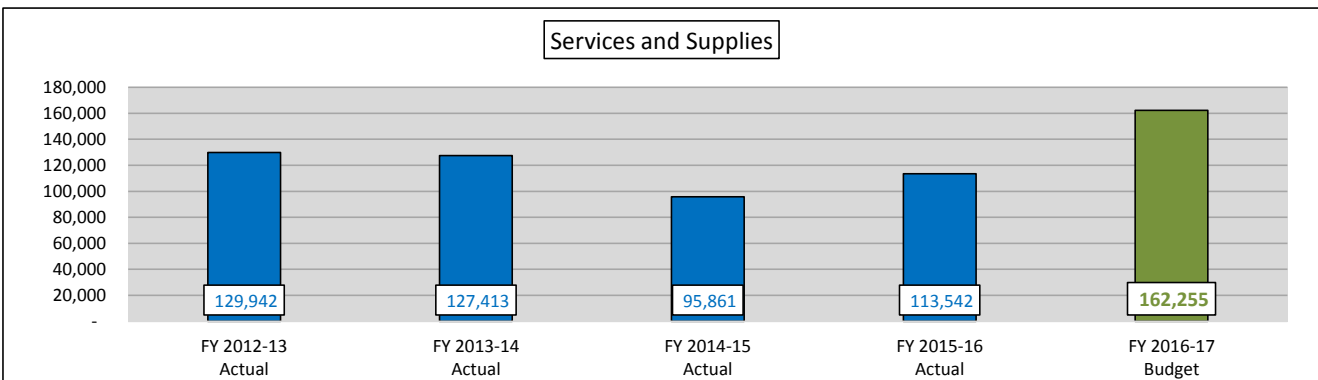
Performance Measures

Track the progress of CRM remote services through the CRM reports.

FY 2016-17 APPROVED BUDGET



Budgeted staffing is increased due to a change in the compliment of Attorney/Assistant Facilitators and Paralegals. Salaries and benefits also increase, and are fully reimbursed.



Services and supplies increase due to increased charges for indirect overhead.

FY 2015-16 ACCOMPLISHMENTS

- » Implemented a child support clinic once per week at the Superior Court Service Center to assist customers living in South County
- » Initiated development of a child support module in the Self-Help Portal.
- » Utilized cross-training to allowed for time-studying to support other Self-Help Services Unit activities as needed.

Cost Center Manager
Maria Livingston
 (657) 622-5085

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

AB 1058 - Facilitator (999997)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	411,580	393,196	300,279	283,240	494,964
900320	Lump sum payouts (vacation, sick leave cash outs)	-	-	958	1,817	-
900328	Other pay (on call, differentials, VSIP)	3,046	3,672	3,031	3,146	9,605
908301	Overtime	-	1,087	363	-	-
910302	Medicare	6,054	5,934	4,789	4,212	7,317
910401	Dental insurance	3,015	2,466	1,899	1,830	2,736
910501	Health insurance	49,069	56,113	40,720	28,372	50,048
910503	Retiree health benefits	15,977	15,772	11,534	10,061	20,184
910604	Retirement - non-judicial staff	102,494	115,738	108,237	95,290	156,141
912501	Workers' compensation	4,479	4,321	3,253	3,933	-
913301	Unemployment insurance	1,063	-	-	-	-
913501	Life insurance	318	285	152	88	139
913502	Long-term disability (LTD) insurance	1,133	1,025	835	844	1,539
913503	Accidental death and dismemberment (AD&D) insurance	56	47	36	35	58
913699	Other insurance (e.g. vision)	1,892	2,031	1,679	1,257	2,746
913899	Other benefits (tuition reimb., OBP, parking)	11,209	9,093	6,059	6,917	8,400
	SUBTOTAL - Salaries and Benefits	611,385	610,778	483,823	441,043	753,877
Services and Supplies						
920599	Dues and memberships	1,140	1,520	531	1,140	1,200
920622	Copy paper	-	-	-	-	400
920699	Office expense	-	312	498	-	1,500
922399	Library purchases and subscriptions	-	269	-	-	-
922799	Equipment - rents and leases	2,887	2,506	2,286	3,018	4,000
929210	Private car mileage	88	330	104	347	600
929299	Travel - in-state	2,665	587	465	1,847	1,600
933101	Tuition and registration fees	885	1,240	945	1,300	2,180
943301	IT - commercial contracts	-	-	-	16,284	-
943502	IT - software and license fees	-	-	-	1,398	-
992001	Departmental indirect allocations	122,277	120,649	91,033	88,209	150,775
	SUBTOTAL - Services and Supplies	129,942	127,413	95,861	113,542	162,255
	TOTAL EXPENDITURES	741,327	738,190	579,684	554,586	916,132

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	1	1.0	1	1.0	-	-	-	-	-	-
Attorney/Assistant Facilitator	1	1.0	1	1.0	2	2.0	2	2.0	2	2.0
Family Law Facilitator	1	1.0	-	-	-	-	-	-	-	-
Legal Processing Specialist I	-	-	-	0.2	-	-	-	-	1	1.0
Legal Processing Specialist II	3	3.0	2	2.0	2	2.2	2	2.2	1	1.0
Paralegal	-	-	-	-	-	-	-	-	1	1.4
Paralegal - Family Law Facilitator	1	1.0	1	0.5	-	0.6	1	0.3	-	-
Paralegal Trainee	-	-	-	-	-	-	-	1.1	1	1.0
Self Help Service Manager	-	-	-	0.5	-	0.4	1	0.4	-	0.4
Staff Assistant	-	-	1	1.0	1	0.8	-	-	-	-
TOTAL STAFFING	7	7.0	6	6.2	5	6.0	6	6.0	6	6.8

AB 1058 - Commissioner (999998)

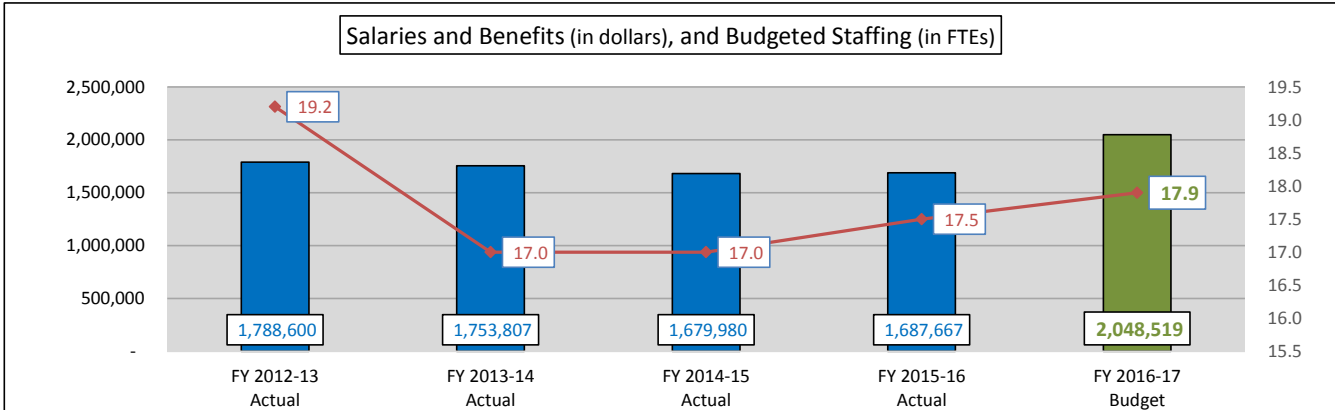
Mission Statement

The Court Child Support Unit shares responsibilities with the Orange County Department of Child Support Services in relation to the Child Support Enforcement Program under Title IV-D of the Social Security Act. It ensures sufficient court calendar time and compliance with timeframes for case processing as established by state and federal laws and regulations.

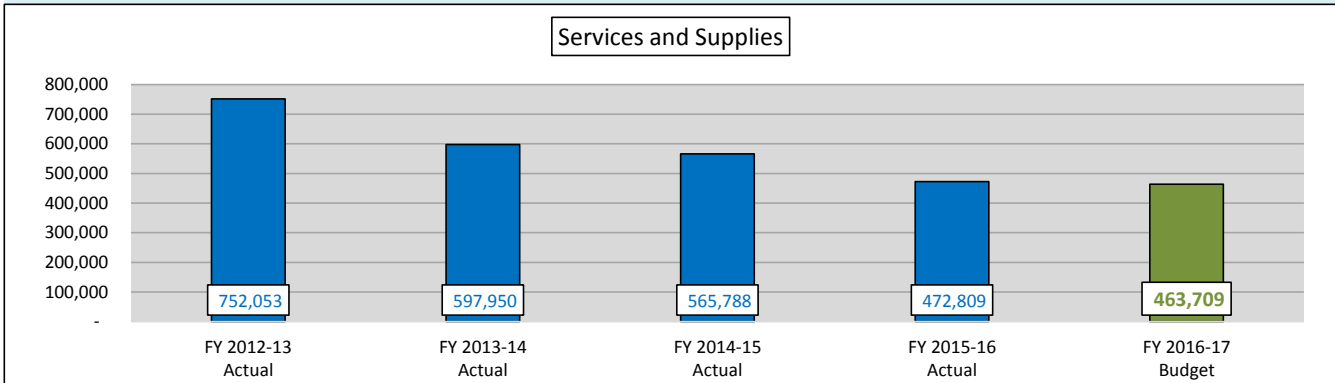
FY 2016-17 Goals and Objectives

- » Maintain the workload at a current status
- » Create efficiencies that will allow the unit to operate within the monies provided by the grant
- » Provide mandated and basic training for Commissioners and staff
- » Coordinate with the Department of Child Support Services to ensure compliance with child support and civil statutes

FY 2016-17 APPROVED BUDGET



Budgeted staffing is increased slightly because a Commissioner position that was vacant for most of FY 2015-16 is expected to be filled full time in FY 2016-17.



Although indirect overhead costs increase compared to FY 2015-16, services and supplies in total are reduced because, effective November 2015, the Court no longer reimburses the Sheriff for AB 1058 security.

FY 2015-16 ACCOMPLISHMENTS

- » Completed back-scanning and destruction of child support cases at the Irvine facility
- » Implemented a new case management system, Odyssey, which included extensive data clean-up
- » Maintained workload balance during vacancy of one AB 1058 Commissioner

Court Operations Manager
Teri Thomas
 (657) 622-6126

Financial Planning Analyst
Daniel Kopp
 (657) 622-7737

AB 1058 - Commissioner (999998)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	779,339	714,512	696,061	757,136	959,506
900320	Lump sum payouts (vacation, sick leave cash outs)	1	15,634	32	28	-
900328	Other pay (on call, differentials, VSIP)	2,845	1,304	676	695	2,653
903301	Extra help	33,775	70,861	65,478	19,811	-
906303	Judicial officers - commissioners	422,454	371,268	341,858	320,044	403,257
908301	Overtime	1,802	31,033	15,540	11,621	11,153
910302	Medicare	14,833	16,194	14,877	14,823	19,798
910401	Dental insurance	3,586	3,369	2,720	2,667	3,078
910501	Health insurance	137,518	128,135	120,199	122,718	142,470
910503	Retiree health benefits	45,803	43,138	37,119	37,986	54,619
910604	Retirement - non-judicial staff	183,409	200,479	225,773	245,296	287,722
912301	Retirement - judicial officers	121,848	122,708	128,037	119,504	140,897
912501	Workers' compensation	13,544	13,519	11,894	16,837	-
913301	Unemployment insurance	3,225	-	-	-	-
913501	Life insurance	676	724	484	285	382
913502	Long-term disability (LTD) insurance	1,453	1,300	1,196	1,128	1,483
913503	Accidental death and dismemberment (AD&D) insurance	75	65	59	54	65
913699	Other insurance (e.g. vision)	8,914	8,856	8,470	8,297	9,486
913899	Other benefits (tuition reimb., OBP, parking)	13,500	10,708	9,506	8,735	11,950
	SUBTOTAL - Salaries and Benefits	1,788,600	1,753,807	1,679,980	1,687,667	2,048,519
Services and Supplies						
920622	Copy paper	1,975	1,221	2,605	399	3,000
920699	Office expense	-	3,145	2,526	3,885	3,000
922611	Equipment - computers	-	-	-	1,535	-
922699	Equipment - under \$5,000	-	-	-	10,530	31,500
922799	Equipment - rents and leases	6,936	6,648	4,713	5,720	8,000
922899	Equipment - maintenance and repairs	-	-	271	-	-
924599	Printing	-	79	-	-	-
929210	Private car mileage	382	290	187	733	1,600
929299	Travel - in-state	3,240	1,916	938	2,798	3,990
933101	Tuition and registration fees	1,470	2,020	1,405	2,745	2,915
934510	Courtroom security - Sheriff-provided	384,865	254,269	249,242	104,479	-
935303	Janitorial - cleaning supplies	-	-	650	(650)	-
938504	Court interpreter - certified	126	-	-	-	-
938509	Court interpreter - mileage	9	-	-	-	-
938601	Court reporter services	689	689	1,895	3,101	-
943201	IT - maintenance, repairs, and supplies	-	-	239	-	-
992001	Departmental indirect allocations	357,720	327,674	303,236	337,533	409,704
999910	Prior year expense adjustments	(5,360)	-	(2,120)	-	-
	SUBTOTAL - Services and Supplies	752,054	597,950	565,788	472,809	463,709
	TOTAL EXPENDITURES	2,540,654	2,351,757	2,245,769	2,160,475	2,512,228

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Interpreter	2	2.2	1	1.2	1	1.2	1	1.2	-	1.2
Court Reporter	1	1.0	1	0.3	-	0.3	-	0.5	-	0.5
Courtroom Operations Supervisor	1	1.0	1	1.0	1	1.0	1	1.0	1	1.0
Data Entry Specialist	2	2.0	2	2.0	2	2.0	2	2.0	2	2.0
Legal Processing Specialist II	6	6.0	6	6.0	6	6.0	6	6.0	6	6.0
Superior Court Clerk I	1	1.0	-	-	-	-	-	-	-	-
Superior Court Clerk II	-	-	1	1.0	1	1.0	1	1.0	1	1.0
Superior Court Clerk III	3	3.0	3	3.0	3	3.0	3	3.0	3	3.0
Superior Court Commissioner	3	3.0	2	2.5	2	2.5	2	2.8	2	2.5
TOTAL STAFFING	19	19.2	17	17.0	16	17.0	16	17.5	15	17.9



This page left intentionally blank to facilitate double-sided printing

DISCONTINUED COST CENTERS

Program Management Office (302400)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	590,928	-	-	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	20,795	-	-	-	-
900328	Other pay (on call, differentials, VSIP)	1,000	-	-	-	-
908301	Overtime	3,760	-	-	-	-
910302	Medicare	7,933	-	-	-	-
910401	Dental insurance	1,914	-	-	-	-
910501	Health insurance	52,577	-	-	-	-
910503	Retiree health benefits	22,419	-	-	-	-
910604	Retirement - non-judicial staff	143,056	-	-	-	-
913301	Unemployment insurance	1,615	-	-	-	-
913501	Life insurance	291	-	-	-	-
913502	Long-term disability (LTD) insurance	662	-	-	-	-
913503	Accidental death and dismemberment (AD&D) insurance	36	-	-	-	-
913699	Other insurance (e.g. vision)	3,223	-	-	-	-
913899	Other benefits (tuition reimb., OBP, parking)	7,000	-	-	-	-
	SUBTOTAL - Salaries and Benefits	857,209	-	-	-	-
Services and Supplies						
921704	Special events / employee appreciation	50	-	-	-	-
929210	Private car mileage	346	-	-	-	-
943301	IT - commercial contracts	542,385	-	-	-	-
943502	IT - software and license fees	30,634	-	-	-	-
	SUBTOTAL - Services and Supplies	573,415	-	-	-	-
	TOTAL EXPENDITURES	1,430,623	-	-	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Assistant II	1	1.0								
Applications Developer III	1	1.0								
Business Systems Analyst I	4	4.0								
Business Systems Analyst II	1	1.0								
Court Technology Manager I	1	1.0								
Principal Administrative Analyst	1	0.5								
TOTAL STAFFING	9	8.5	-	-	-	-	-	-	-	-

CTS - Infrastructure and End-User Support Services (303210)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	144,430	145,179	137,948	-	
900320	Lump sum payouts (vacation, sick leave cash outs)	-	2,781	-	-	
900328	Other pay (on call, differentials, VSIP)	1,250	-	-	-	
908301	Overtime	-	278	3,685	-	
910302	Medicare	2,126	2,161	2,067	-	
910401	Dental insurance	1,141	1,157	1,077	-	
910501	Health insurance	8,291	8,771	8,413	-	
910503	Retiree health benefits	5,543	5,755	4,935	-	
910604	Retirement - non-judicial staff	37,230	43,594	47,572	-	
913301	Unemployment insurance	377	-	-	-	
913501	Life insurance	184	225	155	-	
913502	Long-term disability (LTD) insurance	498	508	483	-	
913503	Accidental death and dismemberment (AD&D) insurance	22	22	21	-	
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	-	
	SUBTOTAL - Salaries and Benefits	204,591	213,931	209,856	-	-
Services and Supplies						
921704	Special events / employee appreciation	-	3	-	-	
	SUBTOTAL - Services and Supplies	-	3	-	-	-
	TOTAL EXPENDITURES	204,591	213,933	209,856	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Technology Director	1	1.0	1	1.0	1	1.0	-	-	-	-
TOTAL STAFFING	1	1.0	1	1.0	1	1.0	-	-	-	-

CTS - Phones and Special Projects (303220)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	192,122	124,715	-	-	
900320	Lump sum payouts (vacation, sick leave cash outs)	1,150	-	-	-	
900328	Other pay (on call, differentials, VSIP)	2,159	743	-	-	
908301	Overtime	891	17,473	-	-	
910302	Medicare	2,925	1,999	-	-	
910401	Dental insurance	1,107	41	-	-	
910501	Health insurance	10,694	16,121	-	-	
910503	Retiree health benefits	7,485	4,973	-	-	
910604	Retirement - non-judicial staff	47,925	35,174	-	-	
913301	Unemployment insurance	498	-	-	-	
913501	Life insurance	177	(1)	-	-	
913502	Long-term disability (LTD) insurance	391	14	-	-	
913503	Accidental death and dismemberment (AD&D) insurance	21	(0)	-	-	
913699	Other insurance (e.g. vision)	590	898	-	-	
913899	Other benefits (tuition reimb., OBP, parking)	3,500	-	-	-	
	SUBTOTAL - Salaries and Benefits	271,637	202,151	-	-	-
Services and Supplies						
920699	Office expense	68	-	-	-	
921599	Advertising expense	822	953	0	-	
921704	Special events / employee appreciation	20	5	-	-	
922603	Equipment - office furniture	677	-	-	-	
922611	Equipment - computers	4,355	291	-	-	
922699	Equipment - under \$5,000	-	12,733	-	-	
925101	Telecommunications	408,264	190,003	0	-	
929210	Private car mileage	-	313	-	-	
933101	Tuition and registration fees	4,990	-	-	-	
943201	IT - maintenance, repairs, and supplies	80,910	101,771	-	-	
943301	IT - commercial contracts	401,966	-	-	-	
943502	IT - software and license fees	57,450	1,600	-	-	
999910	Prior year expense adjustments	-	-	(5,927)	-	
	SUBTOTAL - Services and Supplies	959,522	307,668	(5,927)	-	-
	TOTAL EXPENDITURES	1,231,158	509,819	(5,927)	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Technology Manager I	1	1.0	1	-	-	-	-	-	-	-
Telecommunications Technician I	1	1.0	1	1.0	-	-	-	-	-	-
TOTAL STAFFING	2	2.0	2	1.0	-	-	-	-	-	-

CTS - Database Administration (303240)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	290,202	196,458	-	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	890	-	-	-	-
900328	Other pay (on call, differentials, VSIP)	846	2,509	-	-	-
908301	Overtime	4,760	26,797	(121)	-	-
910302	Medicare	4,310	3,284	-	-	-
910501	Health insurance	28,254	22,270	-	-	-
910503	Retiree health benefits	11,092	7,976	-	-	-
910604	Retirement - non-judicial staff	68,267	56,232	-	-	-
913301	Unemployment insurance	777	-	-	-	-
913699	Other insurance (e.g. vision)	1,796	1,176	-	-	-
	SUBTOTAL - Salaries and Benefits	411,195	316,701	(121)	-	-
Services and Supplies						
921704	Special events / employee appreciation	-	10	-	-	-
933101	Tuition and registration fees	5,450	1,398	-	-	-
943502	IT - software and license fees	4,936	1,233	-	-	-
	SUBTOTAL - Services and Supplies	10,386	2,640	-	-	-
	TOTAL EXPENDITURES	421,581	319,341	(121)	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Database Administrator I	1	1.0	1	1.0	-	-	-	-	-	-
Database Administrator II	1	1.0	1	1.0	-	-	-	-	-	-
Network Administrator II	1	1.0	-	-	-	-	-	-	-	-
TOTAL STAFFING	3	3.0	2	2.0	-	-	-	-	-	-

CTS - DMS, Smartforms and Legacy CMS (303310)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	144,430	145,179	137,948	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	-	5,562	-	-	-
900328	Other pay (on call, differentials, VSIP)	1,000	-	-	-	-
908301	Overtime	-	-	626	-	-
910302	Medicare	2,158	2,234	2,054	-	-
910401	Dental insurance	1,141	1,157	1,077	-	-
910501	Health insurance	5,251	5,542	5,048	-	-
910503	Retiree health benefits	5,536	5,755	4,935	-	-
910604	Retirement - non-judicial staff	37,166	43,594	47,572	-	-
913301	Unemployment insurance	376	-	-	-	-
913501	Life insurance	184	225	155	-	-
913502	Long-term disability (LTD) insurance	498	508	483	-	-
913503	Accidental death and dismemberment (AD&D) insurance	22	22	21	-	-
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	-	-
	SUBTOTAL - Salaries and Benefits	201,261	213,278	203,418	-	-
Services and Supplies						
921704	Special events / employee appreciation	10	5	-	-	-
929210	Private car mileage	122	196	228	-	-
929299	Travel - in-state	6	-	-	-	-
933101	Tuition and registration fees	-	7,800	-	-	-
999910	Prior year expense adjustments	-	-	(800)	-	-
	SUBTOTAL - Services and Supplies	138	8,001	(572)	-	-
	TOTAL EXPENDITURES	201,399	221,278	202,846	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Technology Director	1	1.0	1	1.0	1	1.0	-	-	-	-
TOTAL STAFFING	1	1.0	1	1.0	1	1.0	-	-	-	-

CTS - Web Application Development and Support Division (303410)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	134,881	137,808	93,523	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	-	5,280	32,532	-	-
908301	Overtime	-	5,544	264	-	-
910302	Medicare	-	-	291	-	-
910401	Dental insurance	1,141	1,157	773	-	-
910501	Health insurance	6,448	4,744	3,990	-	-
910503	Retiree health benefits	5,149	5,496	3,430	-	-
910604	Retirement - non-judicial staff	34,583	41,630	32,428	-	-
913301	Unemployment insurance	349	-	-	-	-
913501	Life insurance	184	225	122	-	-
913502	Long-term disability (LTD) insurance	465	482	327	-	-
913503	Accidental death and dismemberment (AD&D) insurance	22	22	14	-	-
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	-	-
	SUBTOTAL - Salaries and Benefits	186,720	205,888	171,194	-	-
Services and Supplies						
921704	Special events / employee appreciation	1	5	-	-	-
929210	Private car mileage	450	-	-	-	-
933101	Tuition and registration fees	-	3,500	-	-	-
	SUBTOTAL - Services and Supplies	451	3,505	-	-	-
	TOTAL EXPENDITURES	187,172	209,393	171,194	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Technology Director	1	1.0	1	1.0	1	1.0	-	-	-	-
TOTAL STAFFING	1	1.0	1	1.0	1	1.0	-	-	-	-

CTS - Document Management Systems (303420)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	285,314	396,942	348,573	-	
900320	Lump sum payouts (vacation, sick leave cash outs)	-	4,414	30,935	-	
900328	Other pay (on call, differentials, VSIP)	44	60	-	-	
908301	Overtime	4,076	27,675	5,942	-	
910302	Medicare	4,138	6,202	5,634	-	
910401	Dental insurance	-	1,116	903	-	
910501	Health insurance	16,982	24,655	20,941	-	
910503	Retiree health benefits	10,849	15,738	12,406	-	
910604	Retirement - non-judicial staff	66,737	113,247	115,140	-	
913301	Unemployment insurance	748	-	-	-	
913501	Life insurance	-	217	139	-	
913502	Long-term disability (LTD) insurance	-	389	337	-	
913503	Accidental death and dismemberment (AD&D) insurance	-	21	17	-	
913699	Other insurance (e.g. vision)	1,872	1,874	1,663	-	
913899	Other benefits (tuition reimb., OBP, parking)	-	3,500	3,500	-	
	SUBTOTAL - Salaries and Benefits	390,760	596,052	546,131	-	-
Services and Supplies						
920699	Office expense	-	907	-	-	
921704	Special events / employee appreciation	30	20	20	-	
922611	Equipment - computers	-	-	1,296	-	
922699	Equipment - under \$5,000	1,287	-	-	-	
922899	Equipment - maintenance and repairs	22	-	-	-	
929210	Private car mileage	903	1,498	857	-	
929299	Travel - in-state	-	15	628	-	
933101	Tuition and registration fees	-	3,938	11,100	-	
943201	IT - maintenance, repairs, and supplies	48,946	52,628	47,797	-	
943301	IT - commercial contracts	41,145	5,345	19,951	-	
943502	IT - software and license fees	426,511	535,941	394,094	-	
946601	Major equipment - IT	-	17,252	-	-	
992001	Departmental indirect allocations	-	(2,220)	-	-	
999910	Prior year expense adjustments	(21,184)	-	-	-	
	SUBTOTAL - Services and Supplies	497,661	615,324	475,743	-	-
	TOTAL EXPENDITURES	888,421	1,211,376	1,021,874	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Applications Developer II	2	2.0	2	2.0	2	2.0	-	-	-	-
Applications Developer III	1	1.0	1	1.0	1	1.0	-	-	-	-
Court Technology Manager	-	-	1	1.0	1	1.0	-	-	-	-
TOTAL STAFFING	3	3.0	4	4.0	4	4.0	-	-	-	-

CTS - Technology Services (303510)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	144,430	105,129	-	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	-	31,370	-	-	-
908301	Overtime	-	6,119	-	-	-
910302	Medicare	2,143	2,098	-	-	-
910401	Dental insurance	1,141	845	-	-	-
910501	Health insurance	8,815	7,856	-	-	-
910503	Retiree health benefits	5,497	4,167	-	-	-
910604	Retirement - non-judicial staff	36,938	31,575	-	-	-
913301	Unemployment insurance	373	-	-	-	-
913501	Life insurance	184	154	-	-	-
913502	Long-term disability (LTD) insurance	498	368	-	-	-
913503	Accidental death and dismemberment (AD&D) insurance	22	15	-	-	-
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	-	-	-
	SUBTOTAL - Salaries and Benefits	203,541	193,197	-	-	-
Services and Supplies						
920699	Office expense	244	-	-	-	-
921704	Special events / employee appreciation	-	5	-	-	-
922399	Library purchases and subscriptions	167	-	-	-	-
	SUBTOTAL - Services and Supplies	412	5	-	-	-
	TOTAL EXPENDITURES	203,953	193,202	-	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Technology Director	1	1.0	1	1.0	-	-	-	-	-	-
TOTAL STAFFING	1	1.0	1	1.0	-	-	-	-	-	-

CTS - Judicial and BPR Support (303520)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	265,005	-	-	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	1,779	-	-	-	-
900328	Other pay (on call, differentials, VSIP)	947	-	-	-	-
908301	Overtime	122	-	-	-	-
910302	Medicare	3,737	-	-	-	-
910401	Dental insurance	300	-	-	-	-
910501	Health insurance	37,138	-	-	-	-
910503	Retiree health benefits	10,142	-	-	-	-
910604	Retirement - non-judicial staff	62,647	-	-	-	-
913301	Unemployment insurance	696	-	-	-	-
913501	Life insurance	40	-	-	-	-
913502	Long-term disability (LTD) insurance	78	-	-	-	-
913503	Accidental death and dismemberment (AD&D) insurance	6	-	-	-	-
913699	Other insurance (e.g. vision)	1,872	-	-	-	-
	SUBTOTAL - Salaries and Benefits	384,509	-	-	-	-
Services and Supplies						
922399	Library purchases and subscriptions	344	-	-	-	-
922611	Equipment - computers	786	-	-	-	-
922699	Equipment - under \$5,000	899	-	-	-	-
922899	Equipment - maintenance and repairs	(2,790)	-	-	-	-
929210	Private car mileage	753	-	-	-	-
943201	IT - maintenance, repairs, and supplies	64,919	-	-	-	-
943301	IT - commercial contracts	8,259	-	-	-	-
	SUBTOTAL - Services and Supplies	73,169	-	-	-	-
	TOTAL EXPENDITURES	457,678	-	-	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Systems/Programmer Analyst I	1	1.0	-	-	-	-	-	-	-	-
Telecommunications Technician II	1	1.0	-	-	-	-	-	-	-	-
User Support Technician II	2	2.0	-	-	-	-	-	-	-	-
TOTAL STAFFING	4	4.0	-	-	-	-	-	-	-	-

CTS - QA and ECE Program Office (303610)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	384,187	312,519	-	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	-	3,899	-	-	-
900328	Other pay (on call, differentials, VSIP)	1,000	-	-	-	-
903301	Extra help	-	4,050	-	-	-
908301	Overtime	1,245	15,092	-	-	-
910302	Medicare	5,593	4,832	-	-	-
910401	Dental insurance	1,731	1,646	-	-	-
910501	Health insurance	41,090	40,577	-	-	-
910503	Retiree health benefits	16,205	12,911	-	-	-
910604	Retirement - non-judicial staff	96,824	94,031	-	-	-
913301	Unemployment insurance	1,016	-	-	-	-
913501	Life insurance	297	318	-	-	-
913502	Long-term disability (LTD) insurance	528	501	-	-	-
913503	Accidental death and dismemberment (AD&D) insurance	32	31	-	-	-
913699	Other insurance (e.g. vision)	1,813	1,466	-	-	-
913899	Other benefits (tuition reimb., OBP, parking)	7,000	7,000	-	-	-
	SUBTOTAL - Salaries and Benefits	558,561	498,873	-	-	-
Services and Supplies						
920699	Office expense	482	-	-	-	-
921704	Special events / employee appreciation	60	15	-	-	-
929210	Private car mileage	3	-	-	-	-
943502	IT - software and license fees	967	17,408	-	-	-
	SUBTOTAL - Services and Supplies	1,512	17,423	-	-	-
	TOTAL EXPENDITURES	560,073	516,295	-	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	-	-	1	1.0	-	-	-	-	-	-
Business Systems Analyst I	-	-	1	1.0	-	-	-	-	-	-
Business Systems Analyst II	-	-	1	1.0	-	-	-	-	-	-
Business Systems Analyst III	2	2.0	2	2.0	-	-	-	-	-	-
Principal Administrative Analyst	1	1.0	1	1.0	-	-	-	-	-	-
TOTAL STAFFING	3	3.0	6	6.0	-	-	-	-	-	-

CTS - Integrated Law and Justice (303620)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	213,956	-	-	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	1,928	-	-	-	-
908301	Overtime	3,178	-	-	-	-
910302	Medicare	3,112	-	-	-	-
910401	Dental insurance	95	-	-	-	-
910501	Health insurance	24,251	-	-	-	-
910503	Retiree health benefits	5,417	-	-	-	-
910604	Retirement - non-judicial staff	49,904	-	-	-	-
913301	Unemployment insurance	590	-	-	-	-
913501	Life insurance	15	-	-	-	-
913502	Long-term disability (LTD) insurance	35	-	-	-	-
913503	Accidental death and dismemberment (AD&D) insurance	2	-	-	-	-
913699	Other insurance (e.g. vision)	1,286	-	-	-	-
	SUBTOTAL - Salaries and Benefits	303,768	-	-	-	-
Services and Supplies						
938404	Administrative services contracts	3,000	-	-	-	-
	SUBTOTAL - Services and Supplies	3,000	-	-	-	-
	TOTAL EXPENDITURES	306,768	-	-	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Senior Business Systems Analyst	1	1.0	-	-	-	-	-	-	-	-
TOTAL STAFFING	1	1.0	-	-	-	-	-	-	-	-

CTS - Web Support (303640)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	497,231	358,783	-	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	1,470	3,708	-	-	-
903301	Extra help	-	16,379	-	-	-
908301	Overtime	232	35,715	-	-	-
910302	Medicare	7,164	5,870	-	-	-
910401	Dental insurance	1,141	41	-	-	-
910501	Health insurance	40,395	42,522	-	-	-
910503	Retiree health benefits	19,302	14,253	-	-	-
910604	Retirement - non-judicial staff	118,974	100,589	-	-	-
913301	Unemployment insurance	1,295	-	-	-	-
913501	Life insurance	184	8	-	-	-
913502	Long-term disability (LTD) insurance	415	15	-	-	-
913503	Accidental death and dismemberment (AD&D) insurance	22	1	-	-	-
913699	Other insurance (e.g. vision)	2,612	2,671	-	-	-
913899	Other benefits (tuition reimb., OBP, parking)	3,500	-	-	-	-
	SUBTOTAL - Salaries and Benefits	693,936	580,554	-	-	-
Services and Supplies						
921704	Special events / employee appreciation	70	25	-	-	-
925103	Cell phones / pagers	-	78	-	-	-
929210	Private car mileage	816	-	-	-	-
943301	IT - commercial contracts	71,145	104,845	-	-	-
943502	IT - software and license fees	-	80,921	-	-	-
999910	Prior year expense adjustments	-	-	(416)	-	-
	SUBTOTAL - Services and Supplies	72,030	185,869	(416)	-	-
	TOTAL EXPENDITURES	765,966	766,423	(416)	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Applications Developer II	1	1.0	1	1.0	-	-	-	-	-	-
Applications Developer III	3	3.0	2	2.0	-	-	-	-	-	-
Business Systems Analyst I	1	1.0	-	-	-	-	-	-	-	-
Business Systems Analyst II	-	-	1	1.0	-	-	-	-	-	-
Court Technology Manager I	1	1.0	1	1.0	-	-	-	-	-	-
TOTAL STAFFING	6	6.0	5	5.0	-	-	-	-	-	-

Planning and Research (302300)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	408,836	367,873	265,391	289,272	-
900320	Lump sum payouts (vacation, sick leave cash outs)	(143)	8,666	4,121	-	-
908301	Overtime	-	12,737	4,617	2,397	-
910302	Medicare	4,089	4,448	3,911	4,267	-
910401	Dental insurance	4,564	4,628	3,218	3,400	-
910501	Health insurance	33,857	32,714	19,441	25,916	-
910503	Retiree health benefits	15,593	14,649	9,641	10,262	-
910604	Retirement - non-judicial staff	103,937	110,965	91,749	98,234	-
913301	Unemployment insurance	1,061	-	-	-	-
913501	Life insurance	735	901	495	311	-
913502	Long-term disability (LTD) insurance	1,248	1,288	929	1,012	-
913503	Accidental death and dismemberment (AD&D) insurance	86	87	62	65	-
913699	Other insurance (e.g. vision)	406	-	-	-	-
913899	Other benefits (tuition reimb., OBP, parking)	14,000	14,000	12,775	9,975	-
	SUBTOTAL - Salaries and Benefits	588,268	572,954	416,350	445,112	-
Services and Supplies						
929210	Private car mileage	-	84	-	48	-
929299	Travel - in-state	-	-	-	330	-
931101	Travel - out-of-state	-	-	820	926	-
933101	Tuition and registration fees	-	-	2,390	-	-
	SUBTOTAL - Services and Supplies	-	84	3,210	1,304	-
	TOTAL EXPENDITURES	588,268	573,038	419,560	446,416	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Administrative Analyst II	3	3.0	3	3.0	3	3.0	2	2.0	-	-
Principal Administrative Analyst	1	1.0	1	1.0	1	1.0	1	1.0	-	-
Program Coordinator/Specialist	1	1.0	-	-	-	-	-	-	-	-
TOTAL STAFFING	5	5.0	4	4.0	4	4.0	3	3.0	-	-

State Justice Institute (999988)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	-	3,046	2,202	1,863	-
903301	Extra help	-	150	-	-	-
910302	Medicare	-	46	32	27	-
910401	Dental insurance	-	-	-	-	-
910501	Health insurance	-	258	162	136	-
910503	Retiree health benefits	-	121	81	63	-
910604	Retirement - non-judicial staff	-	851	713	602	-
913501	Life insurance	-	-	-	-	-
913502	Long-term disability (LTD) insurance	-	-	-	-	-
913503	Accidental death and dismemberment (AD&D) insurance	-	-	-	-	-
913699	Other insurance (e.g. vision)	-	27	20	17	-
	SUBTOTAL - Salaries and Benefits	-	4,500	3,209	2,707	-
Services and Supplies						
920699	Office expense	-	99	243	130	-
921702	Meals / food	-	1,003	545	438	-
922399	Library purchases and subscriptions	-	531	1,652	1	-
924599	Printing	-	373	873	(423)	-
929210	Private car mileage	-	247	60	-	-
929299	Travel - in-state	-	1,558	1,510	2,926	-
933101	Tuition and registration fees	-	3,650	3,600	1,100	-
938401	General consultant and professional services	-	-	-	1,455	-
	SUBTOTAL - Services and Supplies	-	7,461	8,483	5,627	-
	TOTAL EXPENDITURES	-	11,960	11,693	8,334	-

BJA Adult Drug Court Enhancement (2012-2015) (999909)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	10,903	21,106	24,229	6,296	-
910302	Medicare	158	306	351	91	-
910503	Retiree health benefits	309	841	864	214	-
910604	Retirement - non-judicial staff	2,495	5,929	7,850	2,033	-
913301	Unemployment insurance	29	-	-	-	-
913699	Other insurance (e.g. vision)	85	168	192	50	-
	SUBTOTAL - Salaries and Benefits	13,979	28,350	33,487	8,685	-
Services and Supplies						
920299	Laboratory expense	-	8,106	-	-	-
931101	Travel - out-of-state	-	3,214	-	-	-
933101	Tuition and registration fees	-	2,900	-	-	-
938401	General consultant and professional services	29,005	60,760	46,970	-	-
	SUBTOTAL - Services and Supplies	29,005	74,980	46,970	-	-
	TOTAL EXPENDITURES	42,984	103,330	80,457	8,685	-

DV Family Law Interpreter (999989)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	71,898	69,049	-	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	46	5	-	-	-
900328	Other pay (on call, differentials, VSIP)	848	913	-	-	-
910302	Medicare	1,050	1,013	-	-	-
910401	Dental insurance	284	56	-	-	-
910501	Health insurance	6,293	5,439	-	-	-
910503	Retiree health benefits	2,769	2,773	-	-	-
910604	Retirement - non-judicial staff	17,035	19,540	-	-	-
912501	Workers' compensation	755	728	-	-	-
913301	Unemployment insurance	190	-	-	-	-
913501	Life insurance	44	42	-	-	-
913699	Other insurance (e.g. vision)	530	456	-	-	-
	SUBTOTAL - Salaries and Benefits	101,742	100,014	-	-	-
Services and Supplies						
	SUBTOTAL - Services and Supplies	-	-	-	-	-
	TOTAL EXPENDITURES	101,742	100,014	-	-	-

Complex Civil Intrabranch Agreement (IBA) (999999)

		FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
EXPENDITURE HISTORY BY GL ACCOUNT						
GL Account No.	GL Description	Actual	Actual	Actual	Actual	BUDGET
Salaries and Benefits						
900301	Salaries - permanent, non-judicial personnel	606,891	603,449	590,199	-	-
900320	Lump sum payouts (vacation, sick leave cash outs)	8,400	8,400	5,377	-	-
900328	Other pay (on call, differentials, VSIP)	245	-	93	-	-
908301	Overtime	449	15,126	(1,177)	-	-
910302	Medicare	8,411	8,709	8,500	-	-
910401	Dental insurance	1,141	1,157	1,121	-	-
910501	Health insurance	72,464	78,784	88,175	-	-
910503	Retiree health benefits	23,603	23,994	21,129	-	-
910604	Retirement - non-judicial staff	144,922	171,977	194,718	-	-
912501	Workers' compensation	7,765	7,656	6,863	-	-
913301	Unemployment insurance	1,645	-	-	-	-
913501	Life insurance	70	87	61	-	-
913502	Long-term disability (LTD) insurance	674	716	707	-	-
913503	Accidental death and dismemberment (AD&D) insurance	22	22	21	-	-
913699	Other insurance (e.g. vision)	5,497	5,335	5,194	-	-
913899	Other benefits (tuition reimb., OBP, parking)	3,500	3,500	3,500	-	-
	SUBTOTAL - Salaries and Benefits	885,698	928,911	924,481	-	-
Services and Supplies						
933101	Tuition and registration fees	740	-	-	-	-
	SUBTOTAL - Services and Supplies	740	-	-	-	-
	TOTAL EXPENDITURES	886,438	928,911	924,481	-	-

STAFFING HISTORY BY CLASSIFICATION

Classification	Auth.		Auth.		Auth.		Auth.		Auth.	
	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs	Positions	FTEs
Court Attendant	3	3.0	3	3.0	3	3.0	-	-	-	-
Courtroom Operations Supervisor	1	1.0	1	1.0	1	1.0	-	-	-	-
Legal Processing Specialist I	-	-	-	-	1	1.0	-	-	-	-
Legal Processing Specialist II	3	3.0	3	3.0	2	2.0	-	-	-	-
Office Assistant	1	1.0	1	1.0	1	0.9	-	-	-	-
Senior Research Attorney	1	1.0	1	1.0	1	1.0	-	-	-	-
Superior Court Clerk III	1	1.0	1	1.0	1	1.0	-	-	-	-
TOTAL STAFFING	10	10.0	10	10.0	10	9.9	-	-	-	-

BUDGET BY FUND

Fiscal Year 2016-17

Trial Court Trust Fund (TCTF) are monies received from State General Fund transfers, maintenance of effort, civil assessments, civil filing fees, and criminal penalties and fees remitted to the Judicial Council.

Non-TCTF monies are court-designated fines, fees, and forfeitures. Typically, non-TCTF are used to budget for expenses that are not allowable under California Rule of Court 10.810.

General Fund TCTF	
Beginning Balance	\$ 5,542,189
Revenue	+ \$180,005,276
Expenditure	- \$184,902,789
Interfund Transfer	<u>- \$ 294,318</u>
Ending Balance	\$ 350,358

General Fund Non-TCTF	
Beginning Fund Balance	\$ 585,033
Revenue	+ \$ 283,100
Expenditure	- \$ 305,000
Interfund Transfer	<u>- \$ 0</u>
Ending Fund Balance	\$ 563,133

Special Revenue funds are for programs with dedicated revenue sources. They include:

Donation	
Beginning Balance	\$ 9,751
Revenue	+ \$ 1,500
Expenditure	- \$ 0
Interfund Transfer	<u>- \$ 0</u>
Ending Balance	\$11,251

Small Claims Advisory	
Beginning Balance	\$ 35,453
Revenue	+ \$125,000
Expenditure	- \$130,000
Interfund Transfer	<u>+ \$ 5,000</u>
Ending Balance	\$ 35,453

Enhanced Collections	
Beginning Balance	\$ 0
Revenue	+ \$5,219,942
Expenditure	- \$5,219,942
Interfund Transfer	<u>\$ 0</u>
Ending Balance	\$ 0

Grand Jury	
Beginning Balance	\$ 0
Revenue	+ \$194,495
Expenditure	- \$194,495
Interfund Transfer	<u>- \$ 0</u>
Ending Balance	\$ 0

Other County Services	
Beginning Balance	\$ 0
Revenue	+ \$1,850,857
Expenditure	- \$1,850,857
Interfund Transfer	<u>- \$ 0</u>
Ending Balance	\$ 0

Alternate Defense	
Beginning Balance	\$ 0
Revenue	+ \$5,621,674
Expenditure	- \$5,621,674
Interfund Transfer	<u>- \$ 0</u>
Ending Balance	\$ 0

Court Facilities Maintenance	
Beginning Balance	\$ 855,070
Revenue	+ \$2,461,332
Expenditure	- \$2,461,332
Interfund Transfer	<u>- \$ 0</u>
Ending Balance	\$ 855,070

Special Revenue Fund (Other)	
Beginning Balance	\$ 20,021
Revenue	+ \$1,144,000
Expenditure	- \$ 860,000
Interfund Transfer	<u>- \$ 0</u>
Ending Balance	\$ 304,021

Children's Waiting Room	
Beginning Balance	\$1,009,393
Revenue	+ \$ 0
Expenditure	- \$ 650,000
Interfund Transfer	<u>- \$ 0</u>
Ending Balance	\$ 359,393

Replacement of 2% Automation Fund	
Beginning Balance	\$3,830,172
Revenue	+ \$ 923,800
Expenditure	- \$ 0
Interfund Transfer	<u>- \$ 0</u>
Ending Balance	\$4,753,972

Automated Records/ Micrographics	
Beginning Balance	\$32,395
Revenue	+ \$ 0
Expenditure	- \$ 0
Interfund Transfers	<u>- \$ 0</u>
Ending Balance	\$32,395

Grant funds are financial awards given by various entities to the Court for particular purposes.

Judicial Council Grant	
Beginning Balance	\$ 0
Revenue	+ \$3,520,450
Expenditure	- \$3,809,768
Interfund Transfer	<u>+ \$ 289,318</u>
Ending Balance	\$ 0

Private Grant	
Beginning Balance	\$ 0
Revenue	+ \$ 13,256
Expenditure	- \$ 13,256
Interfund Transfers	<u>- \$ 0</u>
Ending Balance	\$ 0

General Fund - TCTF (110001)
 FUND TYPE - General
 GOVERNING CODE - CA Rule of Court 10.810

USES AND PURPOSES

The purpose of the TCTF General Fund is to capture revenue and expense for the operation of the trial court.

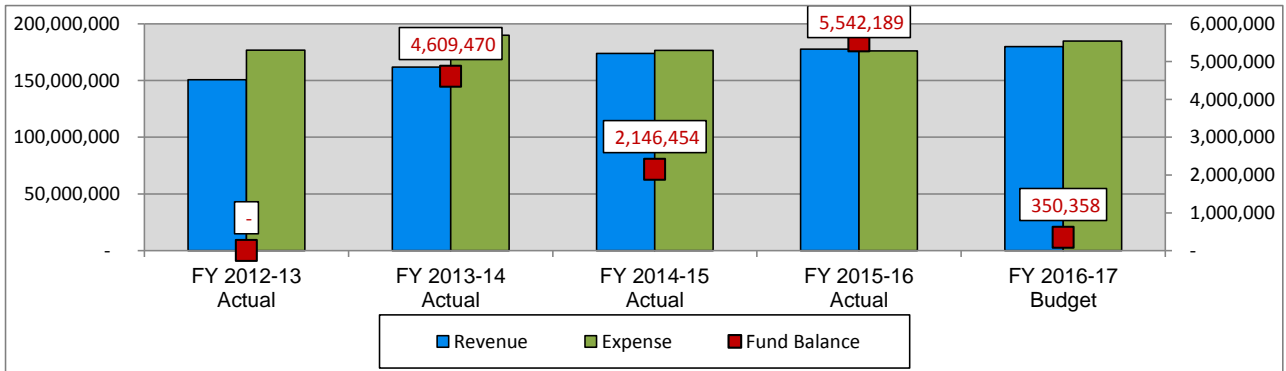
FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	180,005,276
Expenditures	184,902,789
Interfund transfers	(294,318)
Surplus / (deficit)	(5,191,831)
Fund Balance, as of July 1, 2016	5,542,189
Surplus / (deficit)	(5,191,831)
Projected Fund Balance, as of June 30, 2017	350,358

Projected Fund Balance Designations, as of June 30, 2017

Nonspendable	-
Restricted	-
Committed	-
Assigned	350,358
Unassigned	-
Total Designations	350,358

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	1,535	1,442	1,425	1,460	1,511
FTEs	1,490.3	1,414.5	1,381.0	1,415.8	1,418.2

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	179,478,404	177,616,439	(1,861,965)	-1.0%
Interfund Transfers	218,934	1,881,652	1,662,718	759.5%
Total Financing	179,697,338	179,498,091	(199,247)	-0.1%
Salaries and Benefits	153,397,598	150,703,394	2,694,204	1.8%
Services and Supplies	27,943,734	25,398,963	2,544,771	9.1%
Total Expense	181,341,332	176,102,357	5,238,975	2.9%
Total Change to Fund Balance	(1,643,994)	3,395,734		

General Fund - NTCTF (120001)
 FUND TYPE - General
 GOVERNING CODE - CA Rule of Court 10.810

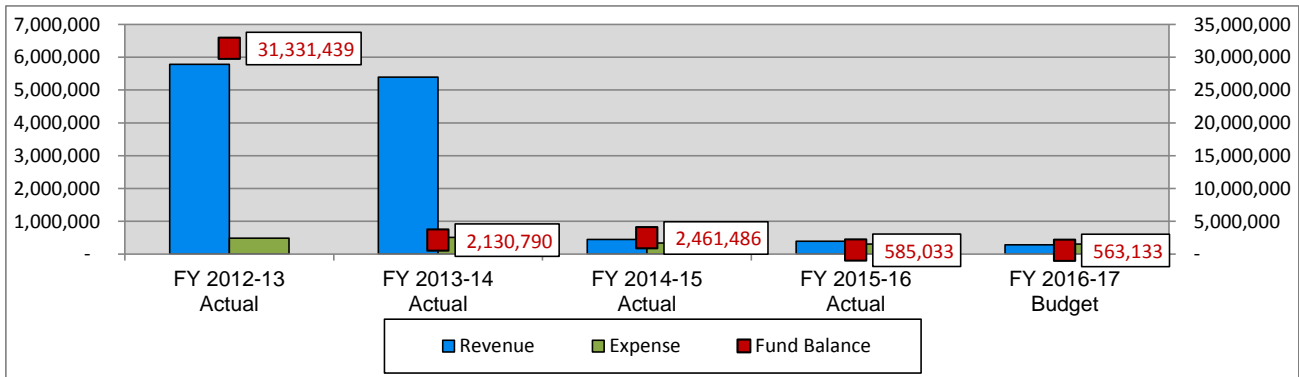
USES AND PURPOSES

The purpose of the Non-TCTF General Fund is to capture revenue and expense from Non-TCTF sources and non-rule 10.810 allowable expenses.

FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	283,100
Expenditures	305,000
Interfund transfers	-
Surplus / (deficit)	(21,900)
Fund Balance, as of July 1, 2016	585,033
Surplus / (deficit)	(21,900)
Projected Fund Balance, as of June 30, 2017	563,133
Projected Fund Balance Designations, as of June 30, 2017	
Nonspendable	421,243
Restricted	-
Committed	-
Assigned	141,890
Unassigned	-
Total Designations	563,133

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	-	-	-	-	-
FTEs	-	-	-	-	-

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	626,100	393,875	(232,225)	-37.1%
Interfund Transfers	-	(1,966,793)	(1,966,793)	
Total Financing	<u>626,100</u>	<u>(1,572,918)</u>	<u>(2,199,018)</u>	<u>-351.2%</u>
Salaries and Benefits	-	-	-	
Services and Supplies	280,000	303,534	(23,534)	-8.4%
Total Expense	<u>280,000</u>	<u>303,534</u>	<u>(23,534)</u>	<u>-8.4%</u>
Total Change to Fund Balance	<u>346,100</u>	<u>(1,876,452)</u>		

Donations - NTCTF (120002)
 FUND TYPE - Special Revenue
 GOVERNING CODE/S - CA Rule of Court 10.804; FIN 15.01

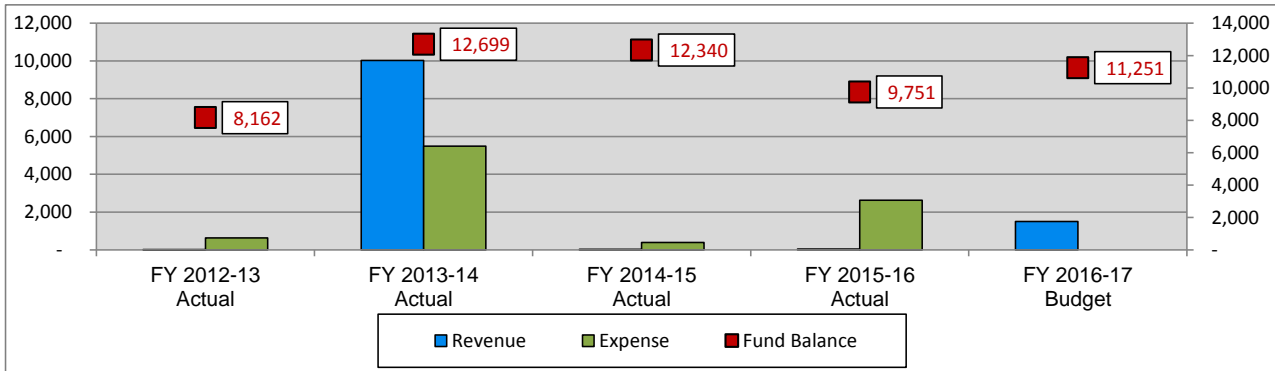
USES AND PURPOSES

This fund is used to record revenue and expense associated with donations made to the Court. The primary source of donations (and fund balance in this fund) is from donations made to support the collaborative courts (Drug Court, DUI Court, Homeless Court, etc.).

FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	1,500
Expenditures	-
Interfund transfers	-
Surplus / (deficit)	1,500
Fund Balance, as of July 1, 2016	9,751
Surplus / (deficit)	1,500
Projected Fund Balance, as of June 30, 2017	11,251
Projected Fund Balance Designations, as of June 30, 2017	
Nonspendable	-
Restricted	11,251
Committed	-
Assigned	-
Unassigned	-
Total Designations	11,251

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	-	-	-	-	-
FTEs	-	-	-	-	-

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	1,500	41	(1,459)	-97.3%
Interfund Transfers	-	-	-	
Total Financing	1,500	41	(1,459)	-97.3%
Salaries and Benefits	-	-	-	
Services and Supplies	-	2,630	(2,630)	
Total Expense	-	2,630	(2,630)	
Total Change to Fund Balance	1,500	(2,589)		

Small Claims Advisory (120003)
 FUND TYPE - Special Revenue
 GOVERNING CODES - CCP 116.940, 116.23

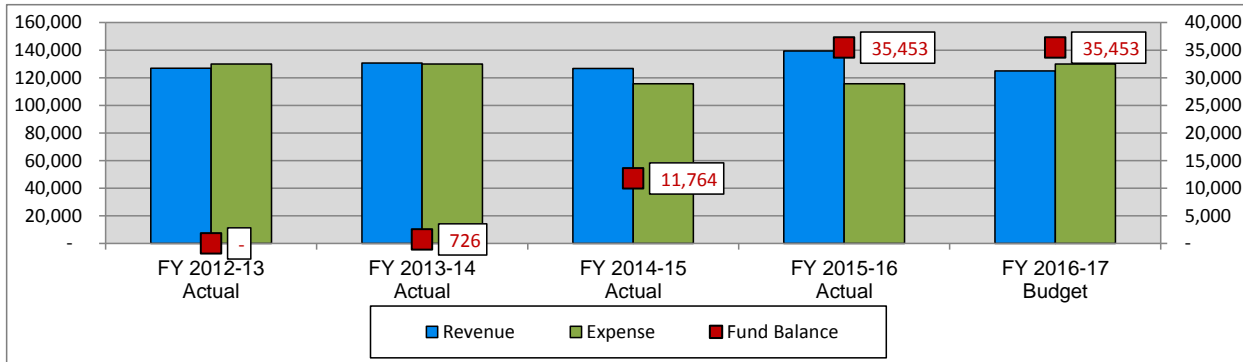
USES AND PURPOSES

Per the Code of Civil Procedure (CCP) section 116.940, each superior court is required to provide small claims advisory services. CCP section 116.230 specifies which fees and the portion of those fees that are to be designated for the Small Claims Advisory Fund. The fees are collected locally by each court and remitted to the Judicial Council on a monthly basis. The Judicial Council distributes the appropriate portion of designated fees back to the remitting court two months in arrears (based on actual collections). This fund is used solely to pay for the contract expense of administering small claims advisory services (current vendor is the Legal Aid Society of Orange County).

FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	125,000
Expenditures	130,000
Interfund transfers	-
Surplus / (deficit)	(5,000)
Fund Balance, as of July 1, 2016	35,453
Surplus / (deficit)	-
Projected Fund Balance, as of June 30, 2017	35,453
Projected Fund Balance Designations, as of June 30, 2017	
Nonspendable	-
Restricted	35,453
Committed	-
Assigned	-
Unassigned	-
Total Designations	35,453

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	-	-	-	-	-
FTEs	-	-	-	-	-

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	120,000	139,403	19,403	16.2%
Interfund Transfers	-	-	-	
Total Financing	120,000	139,403	19,403	16.2%
Salaries and Benefits	-	-		0.0%
Services and Supplies	130,000	115,714	-	0.0%
Total Expense	130,000	115,714	-	0.0%
Total Change to Fund Balance	(10,000)	23,689		

Grand Jury (120005)
FUND TYPE - Special Revenue
GOVERNING CODES - PC 893-939.1; MOU with County

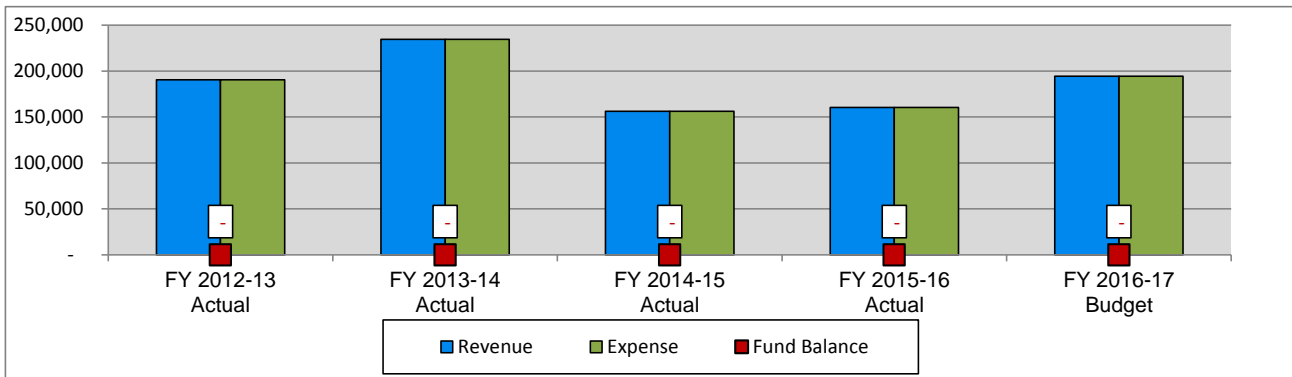
USES AND PURPOSES

Per statute, the County of Orange is required to impanel a grand jury of 19 members who serve a term of one year. The Grand Jury's primary responsibility is to inquire of public offenses committed or triable in the County of Orange. The Court uses the Grand Jury Fund to record revenue and expense associated with the cost of selecting, impaneling, and fulfilling the duties of the Grand Jury.

FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	194,495
Expenditures	194,495
Interfund transfers	-
Surplus / (deficit)	-
Fund Balance, as of July 1, 2016	-
Surplus / (deficit)	-
Projected Fund Balance, as of June 30, 2017	-
Projected Fund Balance Designations, as of June 30, 2017	
Nonspendable	-
Restricted	-
Committed	-
Assigned	-
Unassigned	-
Total Designations	-

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	1	1	1	1	1
FTEs	1.0	1.0	1.0	1.0	1.5

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	176,210	160,495	(15,715)	-8.9%
Interfund Transfers	-	-	-	
Total Financing	176,210	160,495	(15,715)	-8.9%
Salaries and Benefits	112,478	132,146		0.0%
Services and Supplies	63,732	28,349		0.0%
Total Expense	176,210	160,495	-	0.0%
Total Change to Fund Balance	-	-		

Enhanced Collections (120007)
FUND TYPE - Special Revenue
GOVERNING CODES - PC 1463.007, 1463.010

USES AND PURPOSES

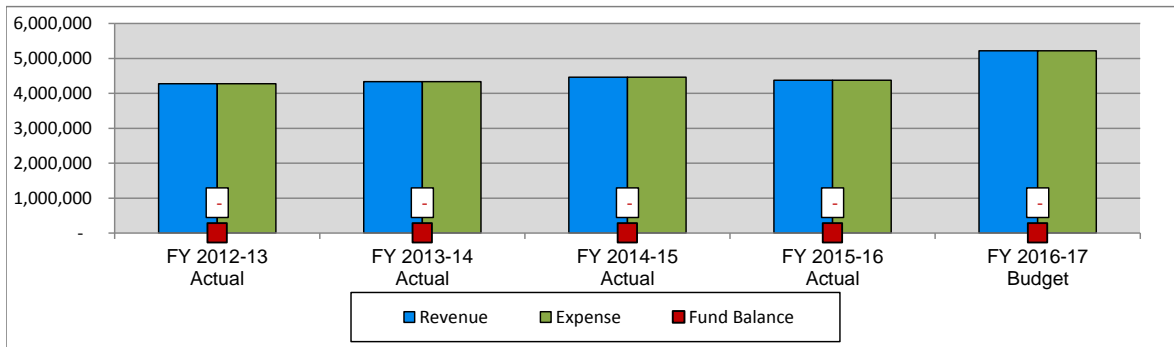
The Enhanced Collections Fund is used to record revenue (cost of collections offset) and expense associated with the Court's comprehensive collections program. Per Penal Code 1463.007, collection costs may be recovered from the collection of court-ordered fines, fees, forfeitures, penalties, and assessments imposed on misdemeanor, infraction, and felony cases before revenues are distributed to any other government entity. To qualify as a comprehensive collections program (thus making certain costs recoverable), the program must meet the minimum requirements outlined in sections 1463.007 and 1463.010 of the Penal Code.

The Court's collections program meets the requirements set forth in PC 1463.007 and offsets the costs of court staff, printing, postage, third party collection agencies, and overhead as part of their costs. The Court's Collections Unit also accepts payments forthwith; expenses related to forthwith payments are not captured in the enhanced collections fund and are coded to the Court's general TCTF operating fund (110001).

FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	5,219,942
Expenditures	5,219,942
Interfund transfers	-
Surplus / (deficit)	-
Fund Balance, as of July 1, 2016	-
Surplus / (deficit)	-
Projected Fund Balance, as of June 30, 2017	-
Projected Fund Balance Designations, as of June 30, 2017	
Nonspendable	-
Restricted	-
Committed	-
Assigned	-
Unassigned	-
Total Designations	-

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	55	57	55	55	55
FTEs	57.2	57.0	53.3	50.5	52.5

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	4,851,815	4,376,015	(475,800)	-9.8%
Interfund Transfers	-	-	-	-
Total Financing	4,851,815	4,376,015	(475,800)	-9.8%
Salaries and Benefits	3,465,915	3,229,419	(236,496)	-6.8%
Services and Supplies	1,385,900	1,146,596	(239,304)	-17.3%
Total Expense	4,851,815	4,376,015	(475,800)	-9.8%
Total Change to Fund Balance	-	-	-	-

Other County Services (120009)

FUND TYPE - Special Revenue

GOVERNING CODES - WIC 209 and 225-231; PC 1318.1; MOU with County

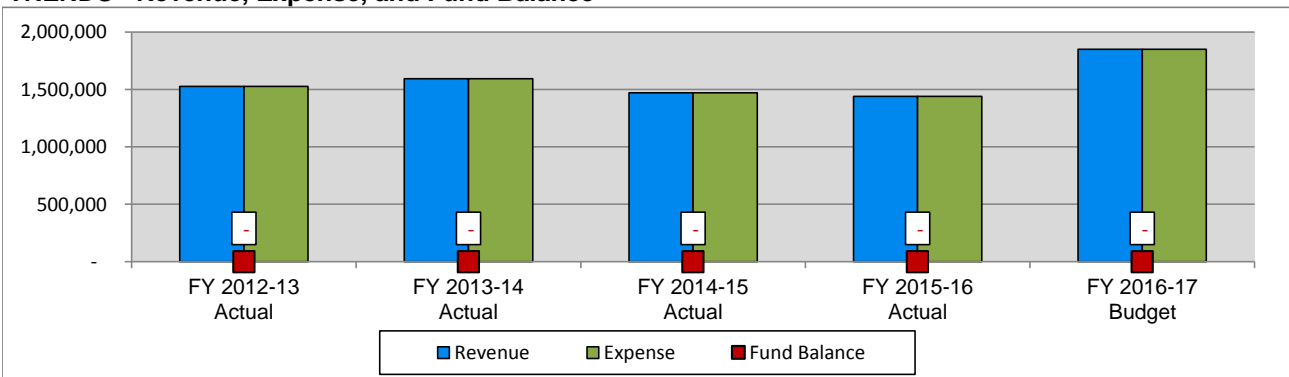
USES AND PURPOSES

This fund is used to record revenue and expense associated with county programs that the Court operates and/or houses. These programs include the Detention Release program and the Juvenile Justice Commission.

FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	1,850,857
Expenditures	1,850,857
Interfund transfers	-
Surplus / (deficit)	-
Fund Balance, as of July 1, 2016	-
Surplus / (deficit)	-
Projected Fund Balance, as of June 30, 2017	-
Projected Fund Balance Designations, as of June 30, 2017	
Nonspendable	-
Restricted	-
Committed	-
Assigned	-
Unassigned	-
Total Designations	-

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	14	14	14	14	14
FTEs	14.3	14.4	14.2	14.3	14.3

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	1,821,532	1,439,365	(382,167)	-21.0%
Interfund Transfers	-	-	-	
Total Financing	1,821,532	1,439,365	(382,167)	-21.0%
Salaries and Benefits	1,550,120	1,421,240	128,880	8.3%
Services and Supplies	271,412	18,125	253,287	93.3%
Total Expense	1,821,532	1,439,365	382,167	21.0%
Total Change to Fund Balance	-	-		

Alternate Defense Program (120017)

FUND TYPE - Special Revenue

GOVERNING CODES - W&I 300, 602; PC 288, 1026, and 2097; CRC 10.810

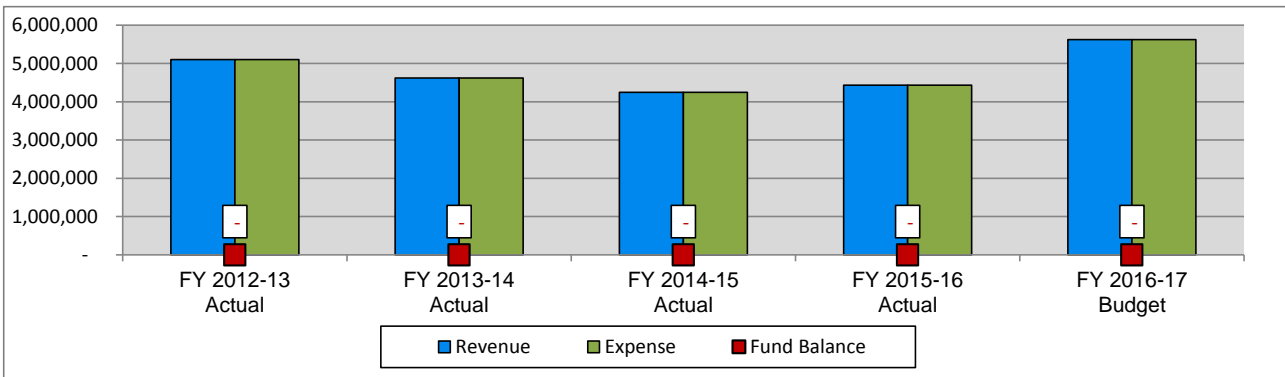
USES AND PURPOSES

This fund is used to record revenue and expense associated with County-funded portion of Alternate Defense (court appointed counsel services). Per law, the County must reimburse the Court for certain activities/functions provided as alternate defense services.

FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	5,621,674
Expenditures	5,621,674
Interfund transfers	-
Surplus / (deficit)	-
Fund Balance, as of July 1, 2016	-
Surplus / (deficit)	-
Projected Fund Balance, as of June 30, 2017	-
Projected Fund Balance Designations, as of June 30, 2017	
Nonspendable	-
Restricted	-
Committed	-
Assigned	-
Unassigned	-
Total Designations	-

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	4	3	3	3	4
FTEs	4.2	3.0	3.0	5.6	6.4

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	5,615,519	4,432,714	(1,182,805)	-21.1%
Interfund Transfers	-	-	-	
Total Financing	5,615,519	4,432,714	(1,182,805)	-21.1%
Salaries and Benefits	499,199	477,971	21,228	4.3%
Services and Supplies	5,116,320	3,954,743	1,161,577	22.7%
Total Expense	5,615,519	4,432,714	1,182,805	21.1%
Total Change to Fund Balance	-	-		

Court Facilities Maintenance (120020)

FUND TYPE - Special Revenue

GOVERNING CODES - W&I 300, 602; PC 288, 1026, and 2097; CRC 10.810

USES AND PURPOSES

The purpose of the Facilities Maintenance Fund is to capture revenue and expense activity for the maintenance of court buildings. The Facilities Maintenance program is a three-year pilot program that is funded by the Judicial Council via an interbranch agreement (IBA). Orange County is one of only five courts statewide that is piloting this program. Facilities funding from the Judicial Council pays for staff costs and other service and supply costs, including facility modification projects, as outlined in the IBA with the Judicial Council.

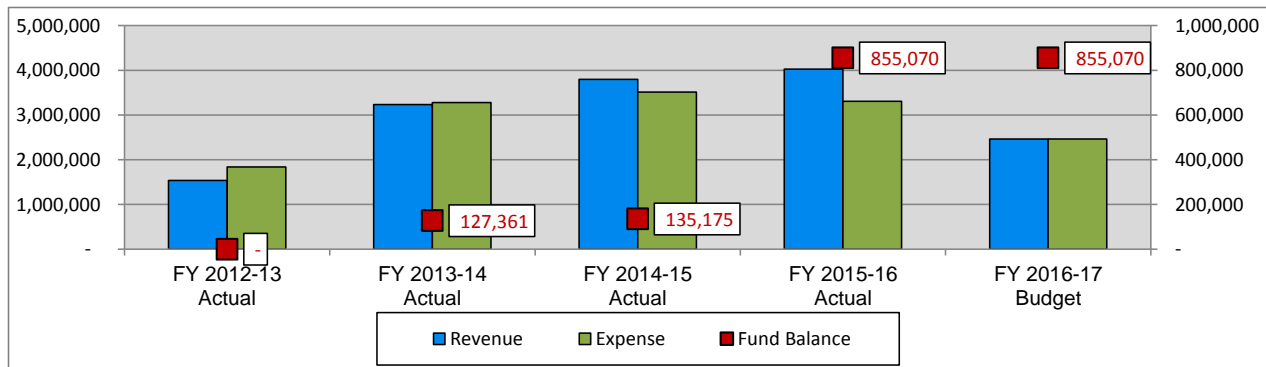
FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	2,461,332
Expenditures	2,461,332
Interfund transfers	-
Surplus / (deficit)	-
Fund Balance, as of July 1, 2016	855,070
Surplus / (deficit)	-
Projected Fund Balance, as of June 30, 2017	855,070

Projected Fund Balance Designations, as of June 30, 2017

Nonspendable	-
Restricted	-
Committed	-
Assigned	855,070
Unassigned	-
Total Designations	855,070

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	10	12	13	13	11
FTEs	7.5	11.5	12.3	11.0	10.5

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	2,895,757	4,023,321	1,127,564	38.9%
Interfund Transfers	-	-	-	
Total Financing	2,895,757	4,023,321	1,127,564	38.9%
Salaries and Benefits	1,078,680	1,134,978	(56,298)	-5.2%
Services and Supplies	1,817,077	2,168,448	(351,371)	-19.3%
Total Expense	2,895,757	3,303,426	(407,669)	-14.1%
Total Change to Fund Balance	-	719,895		

Special Revenue Fund - Other (120021)

FUND TYPE - Special Revenue

GOVERNING CODES - GC 26840.3, PC 1203.4, PC 1205(d), PC 1463.22(a), VC 40508.6

USES AND PURPOSES

The purpose of this fund is to account for activity, such as local fee revenue sources, that may only be used for specific purposes. The revenue is restricted to support family conciliation court, change of pleas, installment fees, insurance convictions, and DMV history/priors. Activity recorded to this fund should be tracked with a WBS element.

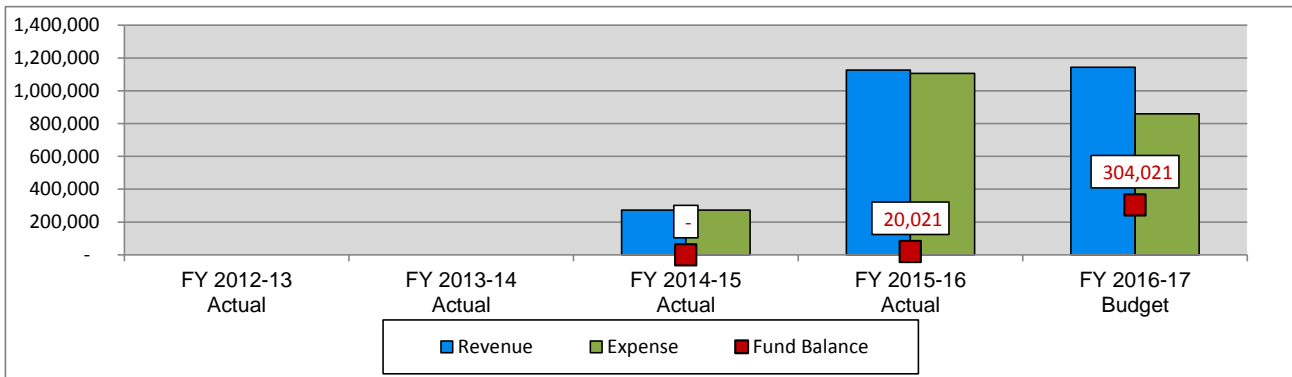
FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	1,144,000
Expenditures	860,000
Interfund transfers	-
Surplus / (deficit)	284,000
Fund Balance, as of July 1, 2016	20,021
Surplus / (deficit)	284,000
Projected Fund Balance, as of June 30, 2017	304,021

Projected Fund Balance Designations, as of June 30, 2017

Nonspendable	-
Restricted	304,021
Committed	-
Assigned	-
Unassigned	-
Total Designations	304,021

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	-	-	-	-	-
FTEs	-	-	-	-	-

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	290,000	1,126,562	836,562	288.5%
Interfund Transfers	-	-	-	
Total Financing	290,000	1,126,562	836,562	288.5%
Salaries and Benefits	290,000	779,247	-	0.0%
Services and Supplies	-	327,294	(327,294)	
Total Expense	290,000	1,106,541	(327,294)	-112.9%
Total Change to Fund Balance	-	20,021		

Replacement of 2% Automation Fund (180004)

FUND TYPE - Special Revenue

GOVERNING CODES - GC 77207.5 (b), 68090.8

USES AND PURPOSES

Per Government Code 68090.8, the annual distribution of Replacement of the 2% Automation Fund is based on FY 1994-95 collections. Per GC 77207.5(b), the source of these funds is the TCTF. Prior to 2006, the source of these funds was the Trial Court Improvement Fund (TCIF). The use of these funds is restricted to the "development and implementation of automated systems as described in GC 68090.8."

FY 2016-17 APPROVED BUDGET

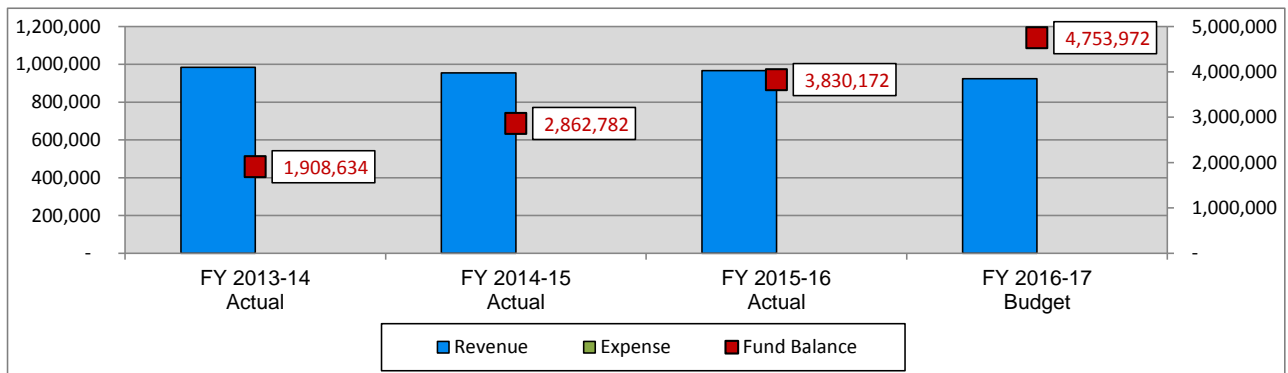
Revenues and reimbursements	923,800
Expenditures	-
Interfund transfers	-
Surplus / (deficit)	923,800

Fund Balance, as of July 1, 2016	3,830,172
Surplus / (deficit)	923,800
Projected Fund Balance, as of June 30, 2017	4,753,972

Projected Fund Balance Designations, as of June 30, 2017

Nonspendable	-
Restricted	4,753,972
Committed	-
Assigned	-
Unassigned	-
Total Designations	4,753,972

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	-	-	-	-	-
FTEs	-	-	-	-	-

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	923,880	967,689	43,809	4.7%
Interfund Transfers	-	-	-	
Total Financing	923,880	967,689	43,809	4.7%
Salaries and Benefits	50,000	-	(50,000)	-100.0%
Services and Supplies	-	-	-	
Total Expense	50,000	-	(50,000)	-100.0%
Total Change to Fund Balance	873,880	967,689		

Children's Waiting Room (180005)

FUND TYPE - Special Revenue

GOVERNING CODE - GC 70640

USES AND PURPOSES

Per statute, a portion of designated filing fees is distributed to the Court's Children's Waiting Room Fund on a monthly basis. The use of these funds is statutorily restricted to the costs (excluding capital outlay) of maintaining and operating a children's waiting room. The Court currently has a contract with a vendor who provides the aforementioned services.

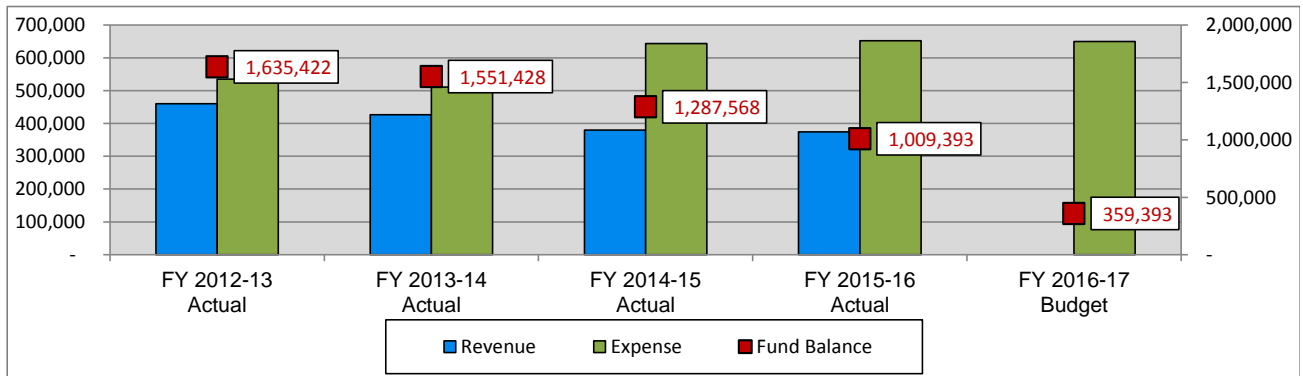
FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	-
Expenditures	650,000
Interfund transfers	-
Surplus / (deficit)	(650,000)
Fund Balance, as of July 1, 2016	1,009,393
Surplus / (deficit)	(650,000)
Projected Fund Balance, as of June 30, 2017	359,393

Projected Fund Balance Designations, as of June 30, 2017

Nonspendable	-
Restricted	359,393
Committed	-
Assigned	-
Unassigned	-
Total Designations	359,393

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	-	-	-	-	-
FTEs	-	-	-	-	-

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	390,000	374,275	(15,725)	-4.0%
Interfund Transfers	-	-	-	
Total Financing	<u>390,000</u>	<u>374,275</u>	<u>(15,725)</u>	<u>-4.0%</u>
Salaries and Benefits	-	-		
Services and Supplies	650,000	652,449	(2,449)	-0.4%
Total Expense	<u>650,000</u>	<u>652,449</u>	<u>(2,449)</u>	<u>-0.4%</u>
Total Change to Fund Balance	<u>(260,000)</u>	<u>(278,174)</u>		

Automated Records / Micrographics (180006)

FUND TYPE - Special Revenue

GOVERNING CODE - GC 26863

USES AND PURPOSES

The revenue recorded in this fund is used exclusively to pay the costs of automating the trial court recordkeeping system or converting the trial court's document system to micrographics, or both.

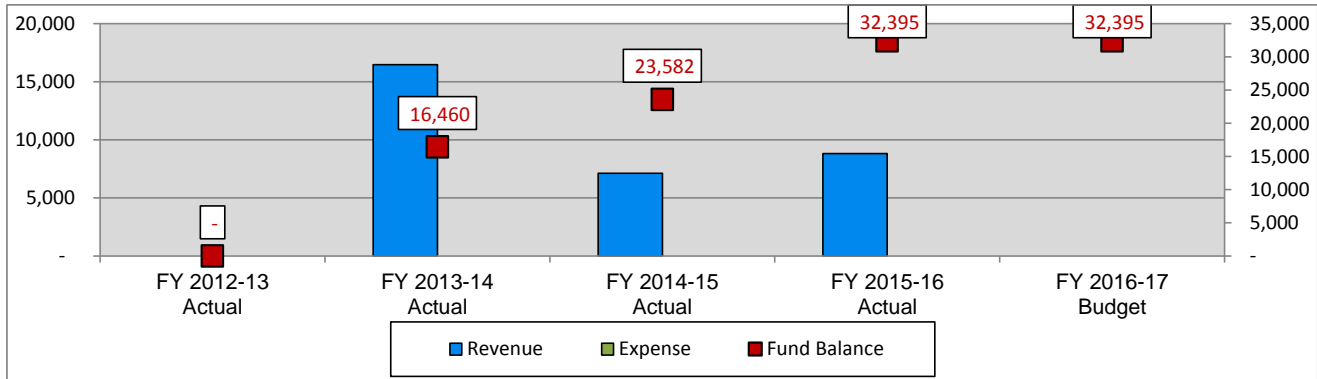
FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	-
Expenditures	-
Interfund transfers	-
Surplus / (deficit)	-
<hr/>	
Fund Balance, as of July 1, 2016	32,395
Surplus / (deficit)	-
Projected Fund Balance, as of June 30, 2017	32,395

Projected Fund Balance Designations, as of June 30, 2017

Nonspendable	-
Restricted	32,395
Committed	-
Assigned	-
Unassigned	-
Total Designations	32,395

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	-	-	-	-	-
FTEs	-	-	-	-	-

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget
Revenues and Reimbursements	-	8,814	8,814
Interfund Transfers	-	-	-
Total Financing	-	8,814	8,814
Salaries and Benefits	-	-	-
Services and Supplies	-	-	-
Total Expense	-	-	-
Total Change to Fund Balance	-	8,814	

JCC Grant (190100)
FUND TYPE - Grant
GOVERNING CODES - Grant Contracts

USES AND PURPOSES

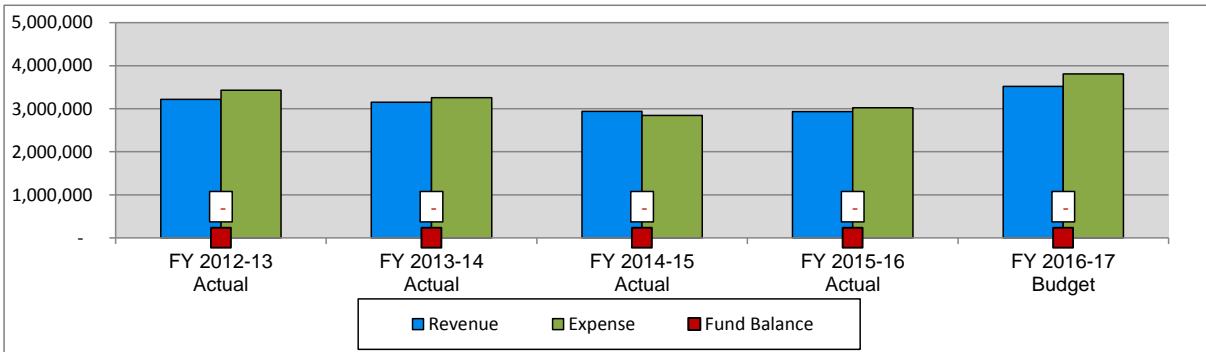
The purpose of this fund is to capture revenue and expenditure activity for all Judicial Council grants. In FY 2014-15, the grants budgeted in this fund are: AB 1058 Commissioner Grant, AB 1058 Facilitator Grant, JC Substance Abuse Focus Grant, and the Access to Visitation Grant. Each grant has a contract between the Judicial Council and the Court that specifies allowable uses of grant funds and the specific grant period. Grants are also subject to all applicable federal, state, and local requirements. Examples of uses of grant funds include staff costs, overhead, travel/training, contract costs, office supplies, and copier leases.

*Prior to FY 2012-13, each grant had a separate fund in SAP; funds have been consolidated for prior year reporting.

FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	3,520,450
Expenditures	3,809,768
Interfund transfers	289,318
Surplus / (deficit)	-
Fund Balance, as of July 1, 2016	-
Surplus / (deficit)	-
Projected Fund Balance, as of June 30, 2017	-
Projected Fund Balance Designations, as of June 30, 2017	
Nonspendable	-
Restricted	-
Committed	-
Assigned	-
Unassigned	-
Total Designations	-

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	26	23	21	21	21
FTEs	26.2	23.2	23.0	21.8	24.7

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	3,685,613	2,935,004	(750,609)	-20.4%
Interfund Transfers	218,934	85,142	(133,792)	-61.1%
Total Financing	3,904,547	3,020,146	(884,401)	-22.7%
Salaries and Benefits	2,694,374	2,131,238	563,136	20.9%
Services and Supplies	1,210,173	888,908	321,265	26.5%
Total Expense	3,904,547	3,020,146	884,401	22.7%
Total Change to Fund Balance	-	-		

Private Grant (190500)
FUND TYPE - Grant
GOVERNING CODES - Grant Contracts

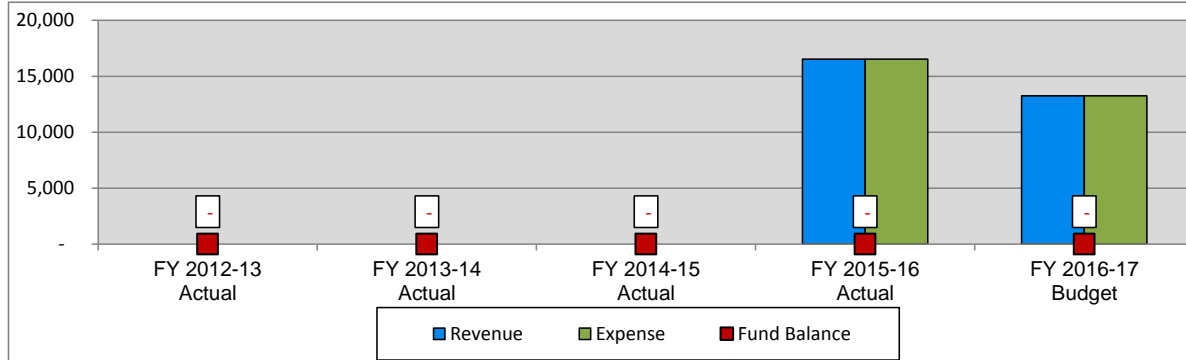
USES AND PURPOSES

The purpose of this fund is to capture revenue and expenditure activity for State Justice Institute grant.

FY 2016-17 APPROVED BUDGET

Revenues and reimbursements	13,256
Expenditures	13,256
Interfund transfers	-
Surplus / (deficit)	-
Fund Balance, as of July 1, 2016	-
Surplus / (deficit)	-
Projected Fund Balance, as of June 30, 2017	-
Projected Fund Balance Designations, as of June 30, 2017	
Nonspendable	-
Restricted	-
Committed	-
Assigned	-
Unassigned	-
Total Designations	-

TRENDS - Revenue, Expense, and Fund Balance



BUDGETED STAFFING

	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17
Authorized Positions	-	-	-	-	-
FTEs	-	-	-	-	-

FY 2015-16 BUDGET VS. ACTUAL

	Approved Budget	ACTUAL	Variance from Approved Budget	
Revenues and Reimbursements	-	16,519	16,519	
Interfund Transfers	-	-	-	
Total Financing	-	16,519	16,519	
Salaries and Benefits	-	-	-	0.0%
Services and Supplies	-	16,519	(16,519)	
Total Expense	-	16,519	(16,519)	
Total Change to Fund Balance	-	-	-	

CENTRAL JUSTICE CENTER

700 Civic Center Drive West Santa Ana, CA 92701

Hours of operation
8:00 a.m. to 4:00 p.m.

Self-Help Center hours
Monday through Thursday 8:00 a.m. to 4:00 p.m.
Friday 8:00 a.m. to 3:00 p.m.

- » Night traffic court is available on the third Tuesday of every month from 4:00 p.m.
- » Night small claims court is available on the third Tuesday of every month from 4:00 p.m.

This justice center serves the following cities

Orange	Tustin	Villa Park
Santa Ana		

In addition, this justice center hears limited civil and small claims cases for the following cities

Fountain Valley	Huntington Beach	Seal Beach
Garden Grove		Westminster

This justice center also hears unlimited civil cases for all cities and areas in Orange County

SERVICES OFFERED AT THIS JUSTICE CENTER

Children's Waiting Room
Self-Help Center

NUMBER OF COURTROOMS 61

<i>Criminal and Traffic</i>	30
<i>Civil and Small Claims</i>	26
<i>Probate</i>	4
<i>Department 1</i>	1

BUILDING CAPACITY (sq. ft.) 500,533

<i>Superior Court occupied</i>	322,724
<i>County or other occupied</i>	31,265
<i>Common area</i>	146,544

TOTAL COURT STAFF 760

<i>Judges</i>	54
<i>Assigned judges</i>	7
<i>Commissioners</i>	3
<i>Non-judicial staff</i>	696

NON-COURT STAFF 256

<i>District Attorney</i>	98
<i>Probation</i>	13
<i>Sheriff</i>	137
<i>Victim Witness</i>	8

COMPLEX CIVIL CENTER

751 W. Santa Ana Blvd.
Santa Ana, CA 92701

Hours of operation
8:00 a.m. to 4:00 p.m.

- » Only unlimited civil cases are heard at this facility.
- » All documents at this location are filed electronically.
- » Evidence presentation and videoconferencing equipment are available for use.

Complex cases are classified as those that are designated complex under the provisions of California Rules of Court, Rule 3.400. A class action suit is an example of a complex action. Complex cases sometimes take up to five years to be resolved.

NUMBER OF COURTROOMS	5	TOTAL COURT STAFF	31
<i>Civil</i>	5	<i>Judges</i>	5
		<i>Non-judicial staff</i>	26
BUILDING CAPACITY (sq. ft.)	28,766	TOTAL NON-COURT STAFF	3
		<i>Sheriff</i>	3



SUPERIOR COURT
OF CALIFORNIA

CIVIL COMPLEX
CENTER

751

West Santa Ana Blvd.
Building 36

COMMUNITY COURT

909 N. Main St.
Santa Ana, CA 92701

Hours of operation
8:00 a.m. to 4:00 p.m.

- » A variety of agencies that provide supportive services are co-located onsite.
- » Walk-ins are welcome!

Collaborative Courts enhance the quality of justice and service to the public by providing alternatives to traditional court processes and sentencing options so as to increase public safety, reduce recidivism, and promote cost savings.

SERVICES OFFERED AT THIS JUSTICE CENTER		TOTAL COURT STAFF		9
<i>Children's Waiting Room</i>		<i>Judges</i>		1
		<i>Non-judicial staff</i>		8
NUMBER OF COURTROOMS	1	TOTAL NON-COURT STAFF	22	
<i>Criminal</i>	1	<i>District Attorney</i>	1	
		<i>Public Defender</i>	3	
		<i>Probation</i>	7	
BUILDING CAPACITY (sq. ft.)	7,727	<i>Health Care Agency</i>	5	
		<i>Sheriff</i>	4	
		<i>CCLC (Children's Chambers)</i>	2	

COURTROOM AT THE JAIL (CJ1)

550 N. Flower St., Building 50
Santa Ana, CA 92703

Hours of operation
8:00 a.m. to 4:00 p.m.

CJ1 opened as a partnership with the Orange County Sheriff's Department, District Attorney, and Public Defender Office. Its objective is to conduct court-wide in-custody arraignments, and to continue the Court's effort towards reducing courthouse detention overcrowding.

NUMBER OF COURTROOMS	1	TOTAL COURT STAFF	13
<i>Criminal</i>	1	<i>Judicial Officer</i>	1
		<i>Non-judicial staff</i>	12
 CJ1 SPACE (sq. ft.)	 2,589	 TOTAL NON-COURT STAFF	 11
Square footage includes the courtroom, staff work area, chambers, and the public viewing area		<i>District Attorney</i>	5
		<i>Public Defender</i>	4
		<i>Sheriff</i>	2

HARBOR JUSTICE CENTER

4601 Jamboree Rd.

Newport Beach, CA 92660

Hours of operation
8:00 a.m. to 4:00 p.m.

Self-Help Center hours
Monday through Thursday 8:00 a.m. to 4:00 p.m.
Friday 8:00 a.m. to 3:00 p.m.

- » Traffic cases to be heard by a judicial officer must be pre-calendared using the Court's website.
- » Night traffic court is available on the first Tuesday of every month from 4:00 p.m.

This justice center serves the following cities and areas

Aliso Viejo
Capistrano Beach
Coto de Caza
Corona del Mar
Dana Point
Irvine

Laguna Beach
Laguna Hills
Laguna Niguel
Laguna Woods
Lake Forest
Mission Viejo

Mission Viejo
Newport Beach
Rancho Santa Margarita
San Clemente
San Juan Capistrano

SERVICES OFFERED AT THIS JUSTICE CENTER

Children's Waiting Room
Self-Help Center

NUMBER OF COURTROOMS

<i>Criminal and Traffic</i>	13
<i>Civil</i>	1

BUILDING CAPACITY (sq. ft.)

<i>Superior Court occupied</i>	73,166
<i>County or other occupied</i>	13,603
<i>Common area</i>	24,086

TOTAL COURT STAFF

<i>Judges</i>	12
<i>Commissioners</i>	2
<i>Non-judicial staff</i>	117

TOTAL NON-COURT STAFF

<i>District Attorney</i>	55
<i>Probation</i>	2
<i>Public Defender</i>	21
<i>Sheriff</i>	53
<i>Victim Witness</i>	59
<i>Other</i>	11

IRVINE FACILITY

Hours of operation
8:00 a.m. to 5:00 p.m.

The Irvine facility does not have courtrooms or provide direct services to the public. It houses the Court's records and exhibits.

NUMBER OF COURTROOMS	none	TOTAL COURT STAFF	27
		<i>Records and Exhibit Management</i>	27
BUILDING CAPACITY (sq. ft.)	48,200	TOTAL NON- COURT STAFF	39
		<i>Contractor</i>	39



LAMOREAUX JUSTICE CENTER

341 The City Drive South
Orange, CA 92868

Hours of operation
8:00 a.m. to 4:00 p.m.

Self-Help Center hours
Monday through Thursday 8:00 a.m. to 4:00 p.m.
Friday 8:00 a.m. to 3:00 p.m.

The following are heard at this justice center

Family Law
Juvenile Delinquency
Juvenile Dependency

Boys Court
Girls Court

Juvenile Drug Court
Truancy Court

SERVICES OFFERED AT THIS JUSTICE CENTER

Children's Waiting Room
Self-Help Center

NUMBER OF COURTROOMS 31
Family Law 20
Juvenile 11

BUILDING CAPACITY (sq. ft.) 230,886
Superior Court occupied 127,655
County or other occupied 32,010
Common area 71,221

TOTAL COURT STAFF 356

Judges 26
Assigned judges 1
Commissioners 4
Non-judicial staff 325

NON-COURT STAFF

County of Orange 170
County Counsel 21
District Attorney 22
Probation 13
Public Defender 30
Sheriff 59
Social Services Agency 25

Other 31
Denise Schleicher 1
DV Assistance Program 6
Harold La Flamme 6
J. Michael Hughes 4
Juvenile Defenders 7
Victim Witness 7

NORTH JUSTICE CENTER

1275 N. Berkeley Ave. Fullerton, CA 92832

Hours of operation
8:00 a.m. to 4:00 p.m.

Self-Help Center hours
Monday through Thursday 8:00 a.m. to 4:00 p.m.
Friday 8:00 a.m. to 3:00 p.m.

- » Traffic cases to be heard by a judicial officer must be pre-calendared using the Court's website.
- » Night traffic court is available on the first Tuesday of every month from 4:00 p.m.

This justice center serves the following cities

Anaheim
Brea
Buena Park
Cypress

Fullerton
La Habra
La Palma

Los Alamitos
Placentia
Stanton
Yorba Linda

SERVICES OFFERED AT THIS JUSTICE CENTER

Children's Waiting Room
Self-Help Center

TOTAL COURT STAFF

Judges	12
Assigned judges	2
Commissioners	3
Non-judicial staff	136

NUMBER OF COURTROOMS

Criminal and Traffic
Civil and Small Claims

18
17
1

NON-COURT STAFF

District Attorney	34
Probation	3
Sheriff	39
Anaheim City Attorney	12
Victim Witness	4
Other	18

BUILDING CAPACITY (sq. ft.)

Superior Court occupied
County or other occupied
Common area

131,843
89,544
9,608
32,691

SUPERIOR COURT SERVICE CENTER

27573 Puerta Real

Mission Viejo, CA 92691

Hours of operation

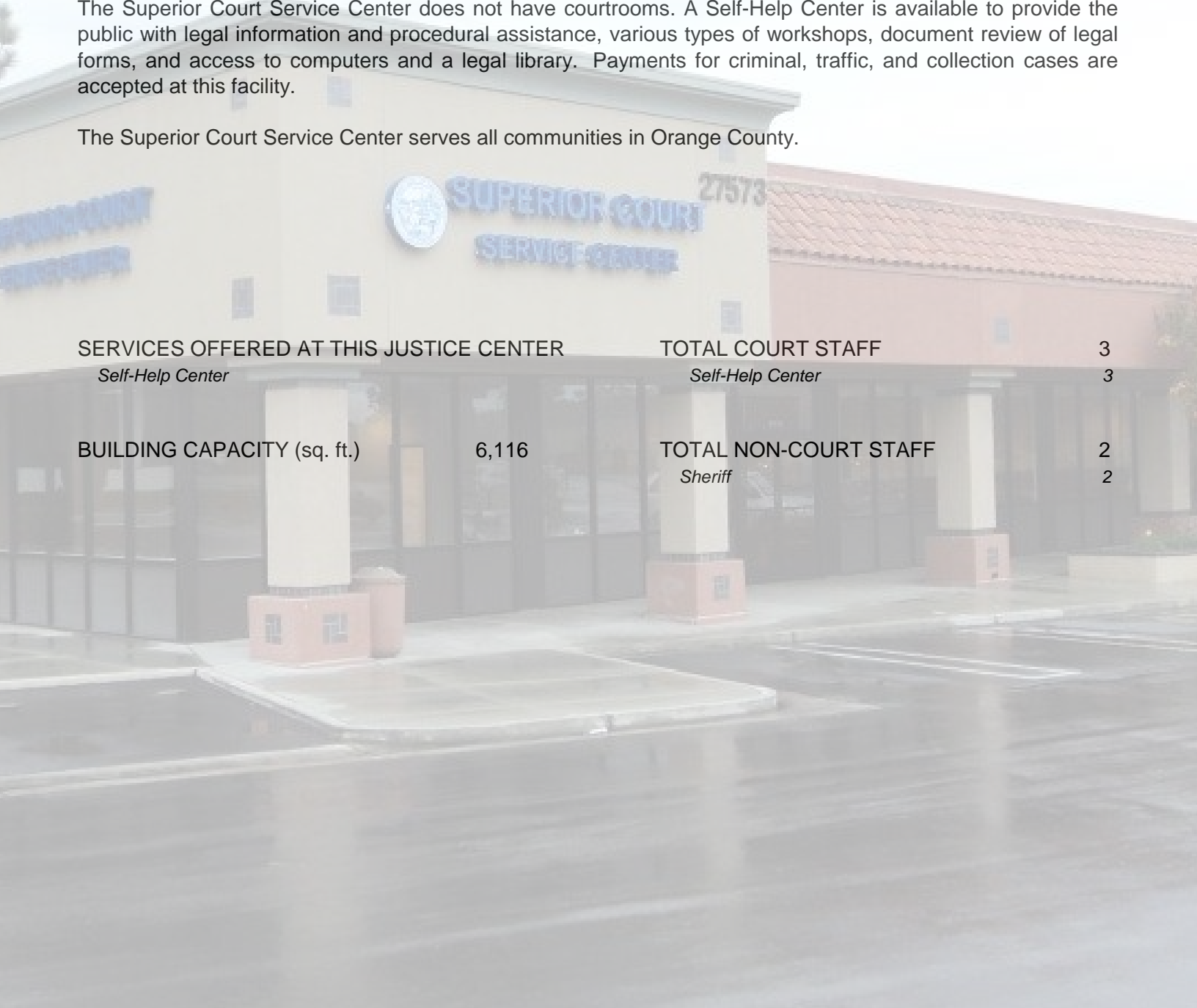
Monday through Thursday 8:00 a.m. to 4:00 p.m.

Friday 8:00 a.m. to 3:00 p.m.

Closed for lunch Monday through Friday 12:30 to 1:30 p.m.

The Superior Court Service Center does not have courtrooms. A Self-Help Center is available to provide the public with legal information and procedural assistance, various types of workshops, document review of legal forms, and access to computers and a legal library. Payments for criminal, traffic, and collection cases are accepted at this facility.

The Superior Court Service Center serves all communities in Orange County.



SERVICES OFFERED AT THIS JUSTICE CENTER

Self-Help Center

TOTAL COURT STAFF

Self-Help Center

3

3

BUILDING CAPACITY (sq. ft.)

6,116

TOTAL NON-COURT STAFF

Sheriff

2

2

WEST JUSTICE CENTER

8141 13th St.
Westminster, CA 92683

Hours of operation
8:00 a.m. to 4:00 p.m.

- » Traffic cases to be heard by a judicial officer must be pre-calendared using the Court's website.
- » Night traffic court is available on the third Tuesday of every month from 4:00 p.m.

This justice center serves the following cities

Costa Mesa
Cypress
Fountain Valley

Garden Grove
Huntington Beach
Los Alamitos

Seal Beach
Stanton
Westminster

SERVICES OFFERED AT THIS JUSTICE CENTER

Children's Waiting Room

NUMBER OF COURTROOMS

Criminal and Traffic

BUILDING CAPACITY (sq. ft.)

Superior Court occupied
County or other occupied
Common area

18
18

113,160
83,288
8,557
21,315

TOTAL COURT STAFF

Judges
Non-judicial staff

125
13
112

NON-COURT STAFF

District Attorney
Probation
Sheriff
Victim Witness
Other

95
46
3
34
6
6

MY Plan



Projects Completed as of June 30, 2016

<u>MY Plan No.</u>	<u>Project Name</u>	<u>Project Budget</u>	<u>Actual Cost</u>
11O007	YouTube Videos	1,759	483
11O009	Video Remote Interpreting	82,959	4,400
11O011	Elder Self-Help Clinic	69,591	274
11O045	District Attorney Interace	190,105	62,986
11O046	Criminal Imaging	718,000	1,173,999
11F051	ETL Developer for Financial Systems	151,000	-
11F059	Controlled Asset System Replacement	57,475	22,162
11O087	Collection Court	-	25,235
11O098	Wireless Litigation Support	35,102	1,204
11O109	JBSIS Training	7,066	-
11O123	Criminal ELF	260,968	223,255
11T126.1	ILJAOC e-Citation - Brazos	288,457	259,555
11T126.2	ILJAOC e-Citation - Crossroads	143,765	63,779
11T132	Mobility Strategy	675,932	261,212
11T133	Name Search Fee	68,997	317,735
11T134	E-Mail in the Cloud	90,000	-
11O157	Merge WJC Small Claims	18,175	18,561
11O170	On-line Hearing Reservation System	46,040	-
12H172	Employee Master Information Database	769,722	838,235
13O183	Public Website Upgrade	213,557	69,563
13O186	On-Line Transcript Requests	5,569	24,992
13O188.1	Electronic Service of Court Documents	168,947	195,900
13O192	Jury Postcard Summons	68,522	7,211
13F193	Digital Signatures Software	11,376	1,556
14T199	Self-Help Triage	533,090	550,420
TOTAL - Completed MY Plan Projects (26)		4,676,174	4,122,717



Projects Active as of July 1, 2016

<u>MY Plan No.</u>	<u>Project Name</u>	<u>Project Budget</u> (as of 7/28/16)
11H033	Electronic Personnel Imaging Collection (EPIC)	195,000
11O097	RITS Upgrade or Replacement	101,881
13T184	CMS Deployment – Family Law and Juvenile	10,251,000
13T185.1	New CMS Gap Analysis - Civil and Probate	674,081
13T185.2	New CMS Deployment - Civil and Probate	14,902,457
13O188.2	Electronic Service of Court Documents - Probate	2,069
13O196.1	FCS Automation Initiatives	102,420
13T197	IVR Contact Center (IVRCC)	1,269,574
15O202	Records Scanning	3,262,390
16T206	P8 Replacement	493,000
16F207	Titanium to Vision	107,080
16T209	Call Center - Criminal Operations	37,330
TOTAL - Active MY Plan Projects (12)		31,398,282

MY Plan



Pending List as of July 1, 2016

<u>MY Plan no.</u>	<u>Project Name</u>
11O001	Domestic Violence - CLETS Automation
11O003	Orange County Publication of Notice Website
11O008	Family Law Settlement Officers
11O014	Electronic Filing of Transcripts
11O021	Civil ELF II
11O024	Cross Case-Type Other Cases Report
11O025	Probate Calendar and Note Program Improvement
11H030	Employee Satisfaction Survey
11F034	Civil Jury Fee Forfeiture Automation
11F036	Automation of Vision Refund Process
11O038	Search Warrant Tracking System
11O040	Protocol/Policy for Email Retention
11O041	Program Compliance/Non-Compliance Reporting
11O044	Electronic Prior Packets
11O047	Correspondence (<i>outsource mailing in traffic/criminal</i>)
11O052	Kiosk Implementation Project
11F054	Project Management Information System
11F065	Image and Catalogue Facility Records
11F066	Internal Wage Garnishments and Liens (<i>evaluation with FTB services</i>)
11F077	Recurring Payments Over the Counter
11O084	Follow-Up CWC Traffic Study and Attorney Outreach Survey
11O086	City Attorney E-Filing
11O088	Electronic Document Certification
11O089	Jail Papers (<i>interface with OCSD to transmit inmate paperwork</i>)
11O090	Minute Order Capture Tool
11O094	Standardization of Minutes
11O096	Automated Document (<i>Machine</i>) Translation
11O099	Exploratory Analysis of Civil and Criminal Case Characteristics, Patterns and Predictors
11O112	Expand Family Law Filing Windows to NJC, WJC and HJC-LH
11O024	CCPOR
11O125	Victim Restitution and Payment Acceptance/Distribution
11O130	E-Probation
11F138	SAP Contract Module Implementation
11O139	E-Tahl
11O141	Remote Appearance by Witness Program
11O144	E-Filing to the California Supreme Court
11O150	Centralize Records Management for All Case Types
11O153.1	Rework DOJ Interface
11O153.2	Rework DMV Interface
11O155.1	Expand Court Date Reservation Systems - Criminal
11O155.2	Expand Court Date Reservation Systems - Self-Help
11O161	Caseflow Management/Business Intelligence (<i>Establish Caseflow-related Data and Display Dashboard-style</i>)
11O162	Post-Conviction Compliance Program

MY Plan



Pending List as of July 1, 2016

<u>MY Plan no.</u>	<u>Project Name</u>
11F163	White Board Room
11O166	Small Claims Advisor
11F169	Space Utilization Improvement
12F173	Bond Forfeiture Notices
12F177	Jury Payroll Tracking
13O187	Judicial Arbitrator and Civil Mediator Portal
13O189	Electronic Certification of Court Documents Across Case Types
13O190	Portal for Government and Law Enforcement Agencies
13O194	Automated Redactions – Juvenile
13O195	Electronic Recording Storefront/Vendor for Purchase of Copies
13O196.2	Probate Automation Initiatives
14O200	Electronic Recording Automated Destruction
14H201	Halogen Replacement
15F205	Convenience Pay Options
16O208	Self-Help Triage - Phase 2

WAFM CALCULATION

Case weight. For WAFM calculation purposes, each case type (such as felony, family law, and small claims) is assigned a case weight, which is represented in a number of minutes. The 22 different case weights approved by the Judicial Council for WAFM calculations are in the table below.

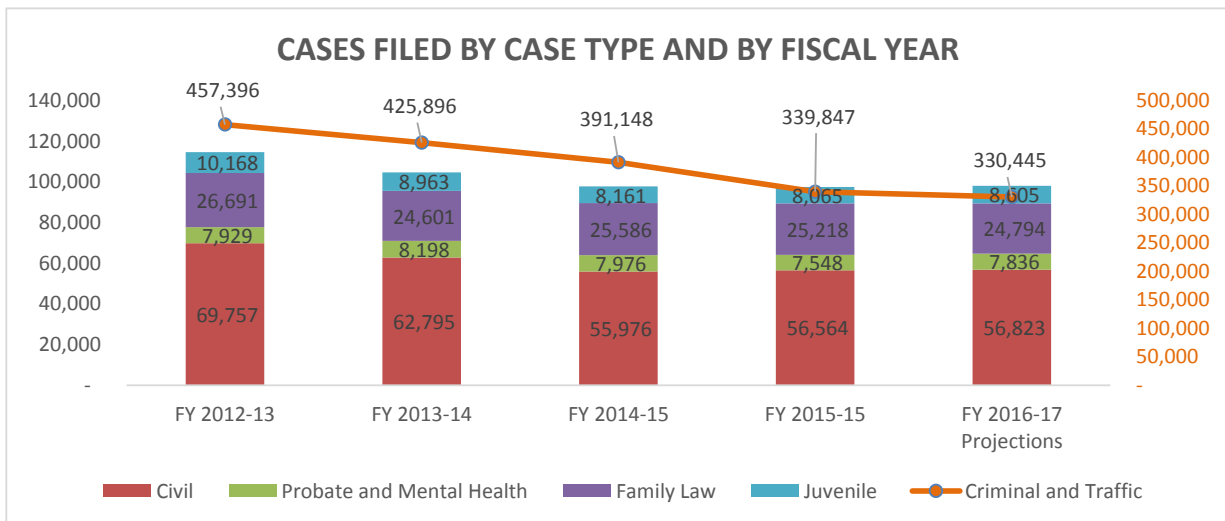
RAS II: Final Case Types	Case weight (in minutes)	Case Category
Infractions > 100,000 filings (large court)	28	Infractions
Infractions < 100,000 filings (small court)	40	
Felony	944	Criminal
Misdemeanor – Traffic	109	
Misdemeanor – Non-Traffic	298	
Asbestos	3,546	Civil
Complex Civil (interim)	2,271	
Unlimited Civil	797	
Limited Civil	179	
Unlawful Detainer	235	
Small Claims	201	
Employment Development Department (EDD) (Sacramento only)*	16	
Conservatorship / Guardianship	3,729	Mental Health / Probate
Estates / Trusts	835	
Mental Health	627	
Dependency	1,428	Juvenile
Delinquency	602	
Dissolution / Separation / Nullity	1,057	Family Law
Child Support	484	
Domestic Violence	770	
Parentage	1,158	
All other family law petitions	478	

*EDD case weight developed outside of the 2010 time study

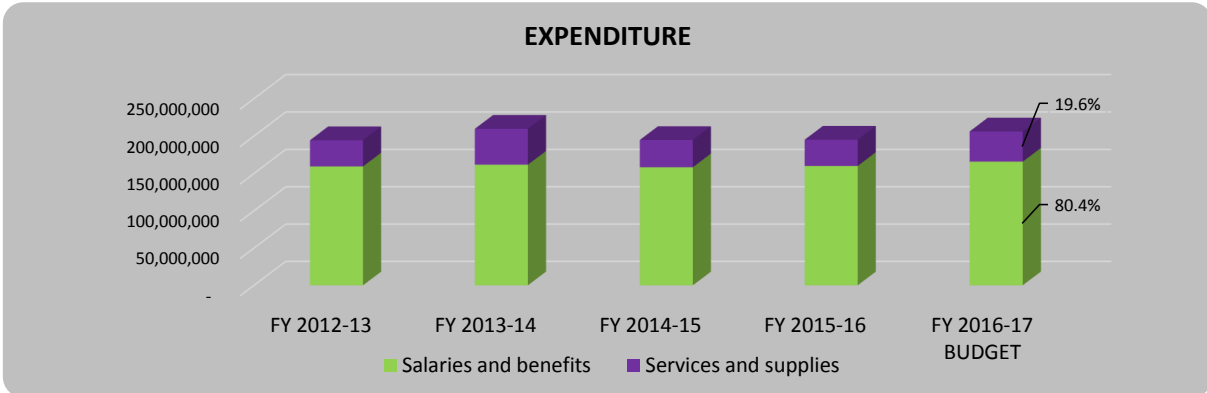
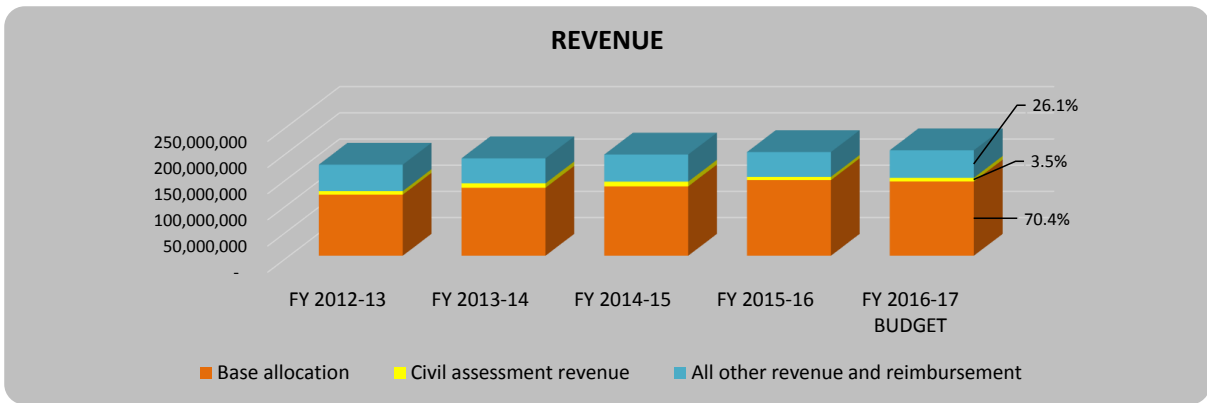
Needs calculation. Each court's average annual filings are multiplied by the appropriate case weight to get an aggregated estimate of minutes needed to process that court's workload. The total number of minutes is then divided by 95,900 minutes, which is the standard number of minutes per FTE as approved by the Judicial Council. This calculation yields the estimated number of direct labor FTEs needed to process the workload. The WAFM formula then uses each court's budgeted staffing to calculate benefits costs, ratios for indirect support staff, and supervisory needs.

CASES FILED BY CASE TYPE AND BY FISCAL YEAR

Case Type	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-15	FY 2016-17 Projections
Criminal and Traffic	457,396	425,896	391,148	339,847	330,445
Felony	18,056	18,837	13,609	12,070	11,365
Misdemeanor	46,511	42,758	47,847	55,437	54,875
Traffic	392,829	364,301	329,692	272,340	264,205
Civil	69,757	62,795	55,976	56,564	56,823
Unlimited Civil	13,941	14,539	14,352	14,743	14,951
Limited Civil	41,304	34,604	27,917	27,226	27,035
Small Claims	14,512	13,652	13,707	14,595	14,837
Probate and Mental Health	7,929	8,198	7,976	7,548	7,836
Probate	5,570	5,182	4,951	4,500	4,660
Mental Health	2,359	3,016	3,025	3,048	3,176
Family Law	26,691	24,601	25,586	25,218	24,794
Dissolutions, Separations, Nullities	11,831	11,229	11,107	11,076	10,972
Child Support	7,166	5,910	7,182	6,419	6,169
Domestic Violence	5,024	4,800	4,614	4,898	4,834
Parentage	1,882	1,934	1,885	1,989	1,977
Parental Terminations	412	300	311	327	346
Elder Abuse	376	428	487	509	496
Juvenile	10,168	8,963	8,161	8,065	8,605
Delinquency	5,951	5,113	4,468	4,702	5,332
Dependency	1,479	1,420	1,434	1,609	1,580
Adoptions	298	350	392	295	260
Traffic	2,440	2,080	1,867	1,459	1,433
TOTAL CASES FILED	571,941	530,453	488,847	437,242	428,503



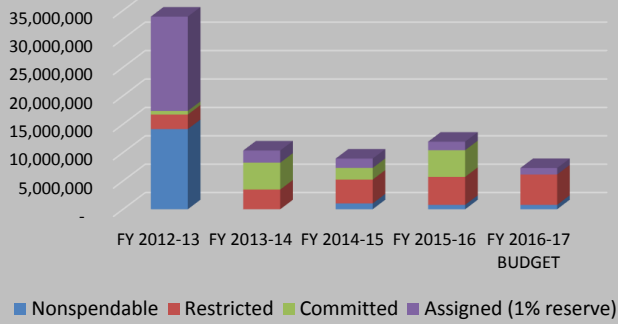
FACTS AND FIGURES



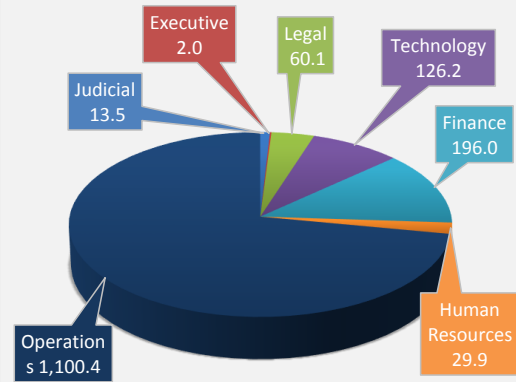
GENERAL REVENUE AND EXPENSE DATA					
	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 BUDGET
REVENUES AND EXPENSES					
Base allocation	116,614,262	129,822,540	132,495,535	144,427,215	141,781,753
Civil assessment revenue	6,738,662	8,443,382	8,941,833	6,146,559	7,000,000
All other revenue and reimbursement	50,576,063	47,804,483	51,783,266	47,440,154	52,582,929
TOTAL REVENUE	173,928,987	186,070,405	193,220,634	198,013,928	201,364,682
Salaries and benefits	159,365,727	161,693,743	158,215,750	160,009,633	165,732,518
Services and supplies	34,957,369	47,918,410	36,421,303	35,025,970	40,286,595
TOTAL EXPENSES	194,323,096	209,612,153	194,637,053	195,035,603	206,019,113
SURPLUS (DEFICIT)	<u>(20,394,109)</u>	<u>(23,541,748)</u>	<u>(1,416,420)</u>	<u>2,978,325</u>	<u>(4,654,431)</u>
FUND BALANCE					
Beginning fund balance	54,293,423	33,899,314	10,357,569	8,941,151	11,919,476
Surplus (deficit)	<u>(20,394,109)</u>	<u>(23,541,748)</u>	<u>(1,416,420)</u>	<u>2,978,325</u>	<u>(4,654,431)</u>
ENDING FUND BALANCE	<u>33,899,314</u>	<u>10,357,566</u>	<u>8,941,151</u>	<u>11,919,476</u>	<u>7,265,045</u>
FUND BALANCE DESIGNATIONS (fiscal year end)					
Nonspendable	14,129,655	-	1,031,734	771,998	775,001
Restricted	2,567,877	3,477,248	4,198,037	4,937,185	5,352,000
Committed	639,012	4,736,830	2,053,921	4,670,191	-
Assigned	<u>16,562,772</u>	<u>2,143,491</u>	<u>1,657,460</u>	<u>1,540,102</u>	<u>1,138,044</u>
ENDING FUND BALANCE	<u>33,899,316</u>	<u>10,357,569</u>	<u>8,941,151</u>	<u>11,919,476</u>	<u>7,265,045</u>
INDIRECT COST RATE					
Approved rate	<u>20.93%</u>	<u>19.80%</u>	<u>18.05%</u>	<u>20.58%</u>	<u>TBD</u>

FACTS AND FIGURES

FUND BALANCE DESIGNATIONS



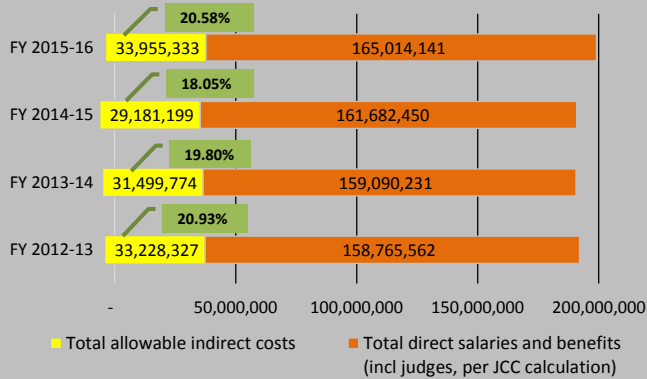
FY 2016-17 BUDGETED STAFFING (FTEs)



OPERATIONS BREAKDOWN BY DIVISION:

1. Criminal and Traffic 350.9
2. Operations Support Services 270.2
3. Civil and Probate 222.3
4. Family Law, Juvenile, and Self-Help 214.6
5. Grants 42.4 (of which, only 31.7 are funded)

INDIRECT COST RATE PERCENTAGE



BUDGETED STAFFING - POSITIONS AND FTEs

	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 BUDGET
JUDGES AND COMMISSIONERS (no. of authorized judicial positions)					
Superior Court Judges	122	124	124	124	124
<i>Filled judges positions as of July 1 of each year</i>	112	113	113	116	119
Superior Court Commissioners *	22	21	20	20	20
TOTAL JUDGES AND COMMISSIONERS	144	145	144	144	144

* The number of Superior Court Commissioners includes 3 commissioners assigned to the AB 1058 - Commissioner grant program.

BUDGETED STAFFING (does not include Superior Court Judges)					
NON-JUDICIAL POSITIONS	1,645	1,552	1,532	1,567	1,617
Superior Court Commissioners	20.1	17.3	17.0	13.0	14.0
Non Judicial Court staff	1,580.6	1,507.3	1,470.7	1,507.0	1,514.1
TOTAL FTEs	1,600.7	1,524.6	1,487.7	1,520.0	1,528.1
Non judicial staff per judge or commissioner	11.0	10.4	10.2	10.5	10.5

SALARIES AND BENEFITS

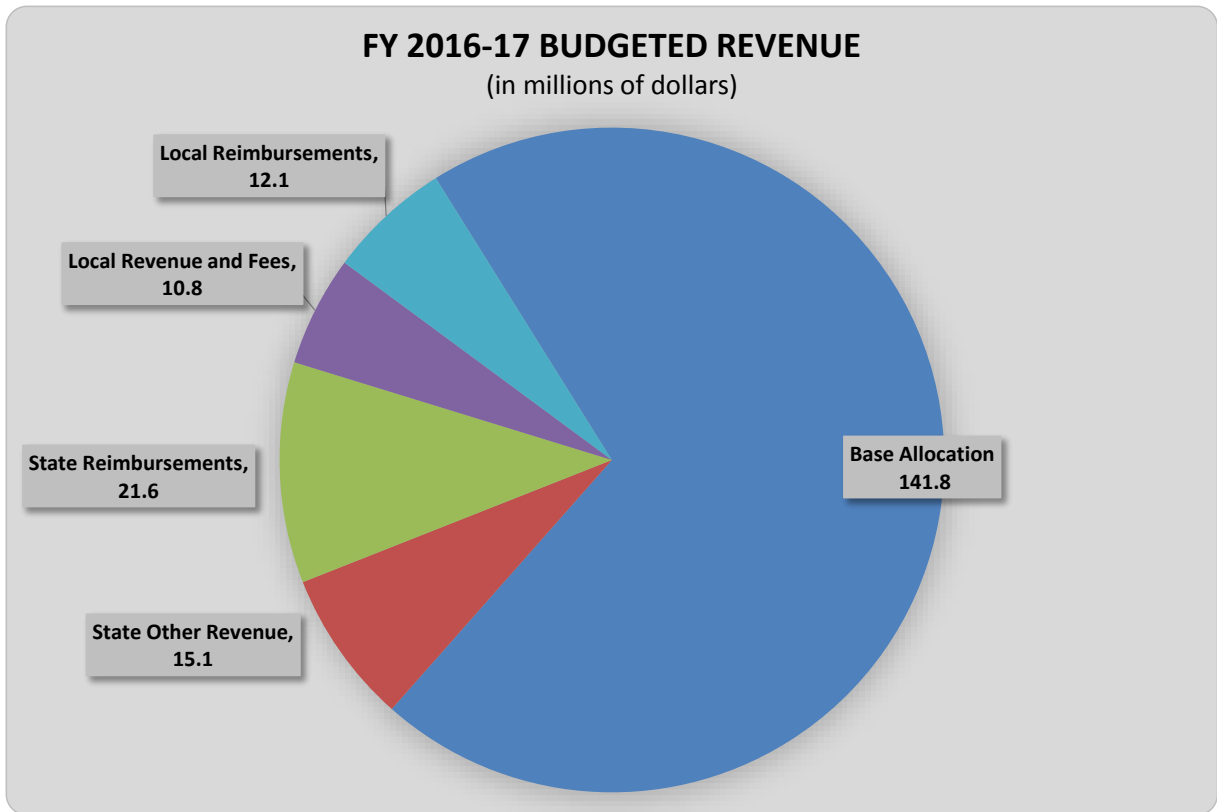
RETIREMENT RATES					
Normal cost	11.53%	12.03%	13.69%	13.66%	13.22%
Unfunded Accrued Actuarial Liability (UAAL)	16.84%	20.98%	23.76%	23.72%	21.72%
REQUIRED EMPLOYER CONTRIBUTION	28.37%	33.01%	37.45%	37.38%	34.94%

The decrease in retirement rate will result in a one-time positive cashflow in FY 2016-17. In FY 2017-18, the State will take the equivalent funding out of the Court's base allocation, resulting in a permanent reduction until the retirement rate increases again.

YEAR-END VACANCY RATES

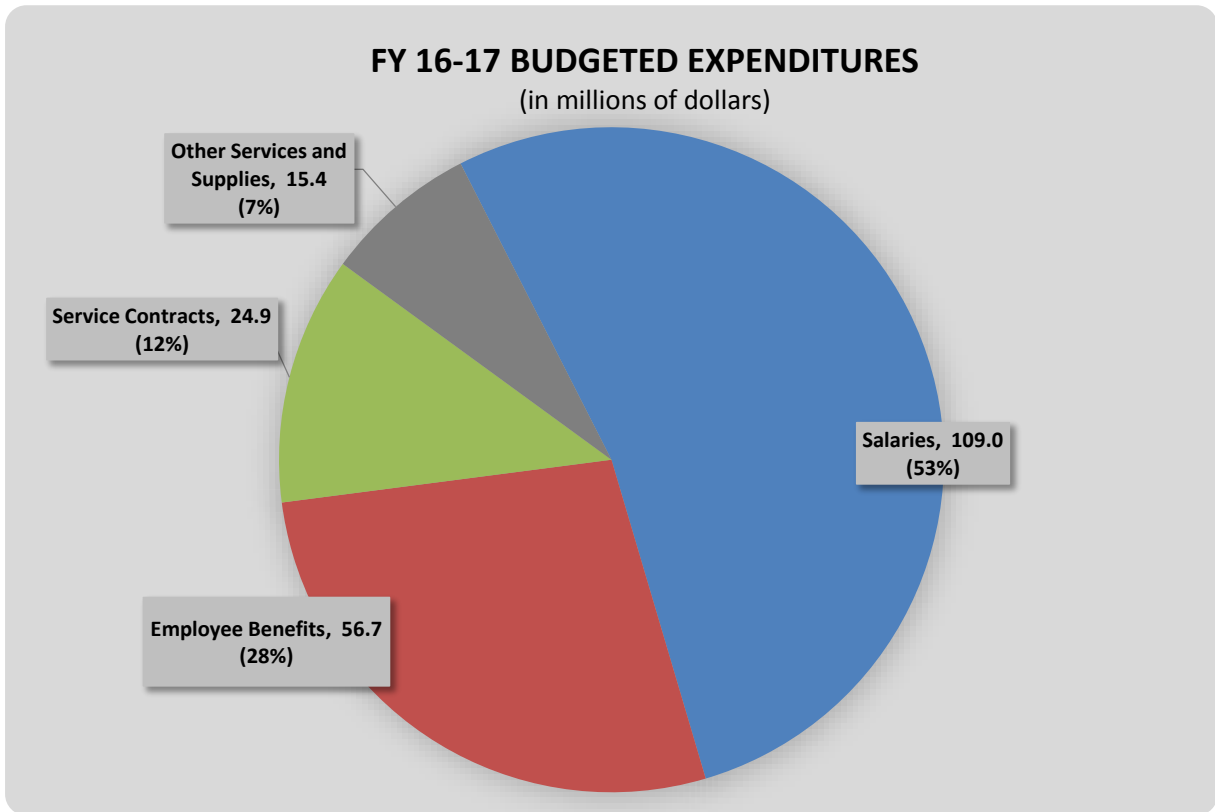
Vacancy rate as of June 30 of each year	2.0%	3.9%	5.4%	6.1%	3.5%
---	------	------	------	------	------

FACTS AND FIGURES



COURT-COUNTY MOUs					
	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 BUDGET
COURT-COUNTY MOU - Court-provided services*					
Alternate Defense Services	5,101,504	4,563,764	4,149,987	4,432,714	5,424,190
Custodial Services	316,424	316,446	294,752	328,318	348,000
Pre-Trial Services	1,374,387	1,432,262	1,315,399	1,259,831	1,672,490
Grand Jury	190,516	234,464	156,201	160,495	194,495
Juvenile Justice Commission	151,763	161,430	162,816	171,181	178,367
COURT-COUNTY MOU - County-provided services					
Auditor-Controller	652,813	3,329,133	1,906,349	861,118	810,000
Human Resources - benefits admin.	4.5%	4.5%	4.5%	4.4%	4.2%
Public Defender	2,129,118	1,916,978	2,169,901	2,206,842	2,200,000
Sheriff**					
Command staff	920,687	1,081,845	470,175	-	-
Court security services - AB 1058 only	384,865	307,925	247,392	104,479	-
Treasurer-Tax Collector					
Merchant fees	443,374	410,689	409,034	394,345	416,000
Armored car	9,600	7,405	7,126	7,494	9,700
<p>The increased payment for Auditor-Controller services in FY 2013-14 occurred because the Court paid its full share of cost for the CAPS+ system upgrades in one fiscal year. The County's amortization schedule called for annual payments beginning in FY 2013-14 and continuing through FY 2017-18. The CAPS+ system upgrade cost applicable to FY 2013-14 was \$0.3 million, and the Court prepaid the remaining \$2.2 million in order to help mitigate the 1% reserve funding constraint and reduce expenditures in subsequent fiscal years.</p> <p>*Pending approval from County Board of Supervisors.</p> <p>**The Court is no longer required to pay the County for any Sheriff costs.</p>					

FACTS AND FIGURES



OTHER PROGRAMS, GRANTS, AND MOUs					
	FY 2012-13 Actual	FY 2013-14 Actual	FY 2014-15 Actual	FY 2015-16 Actual	FY 2016-17 BUDGET
CRIMINAL JUSTICE REALIGNMENT (AB 109)*					
Revenue	424,343	459,020	489,829	459,641	386,688
Expense	639,647	594,580	778,448	459,641	386,688
DEPENDENCY COURT-APPOINTED COUNSEL (CAC)					
Reimbursement	6,578,000	6,113,460	5,745,751	6,130,278	5,648,065
Expense	6,578,000	6,113,460	5,745,751	6,130,278	6,185,000
GENERAL FUND CONTRIB. (USE)	-	-	-	-	(536,935)
AB 1058 - COMMISSIONER					
Reimbursement	2,447,345	2,337,418	2,247,238	2,080,200	2,438,910
OCSC share of cost (surplus)	93,309	33,919		80,735	73,318
Expense	2,182,934	2,024,084	1,944,002	1,823,393	2,102,524
Indirect overhead	357,720	347,254	303,236	337,533	409,704
AB 1058 - FACILITATOR					
Reimbursement	620,850	668,838	577,762	552,075	700,132
OCSC share of cost (surplus)	120,477	69,352	1,922	2,510	216,000
Expense	619,050	617,542	488,651	466,374	765,357
Indirect overhead	122,277	120,649	91,033	88,207	150,775
COMPLEX CIVIL**					
Reimbursement	841,920	420,960	835,461	427,419	-
OCSC share of cost (surplus)	43,778	86,991	82,788	1,490,173	1,445,773
Expense	885,698	928,911	924,713	1,490,173	1,445,773

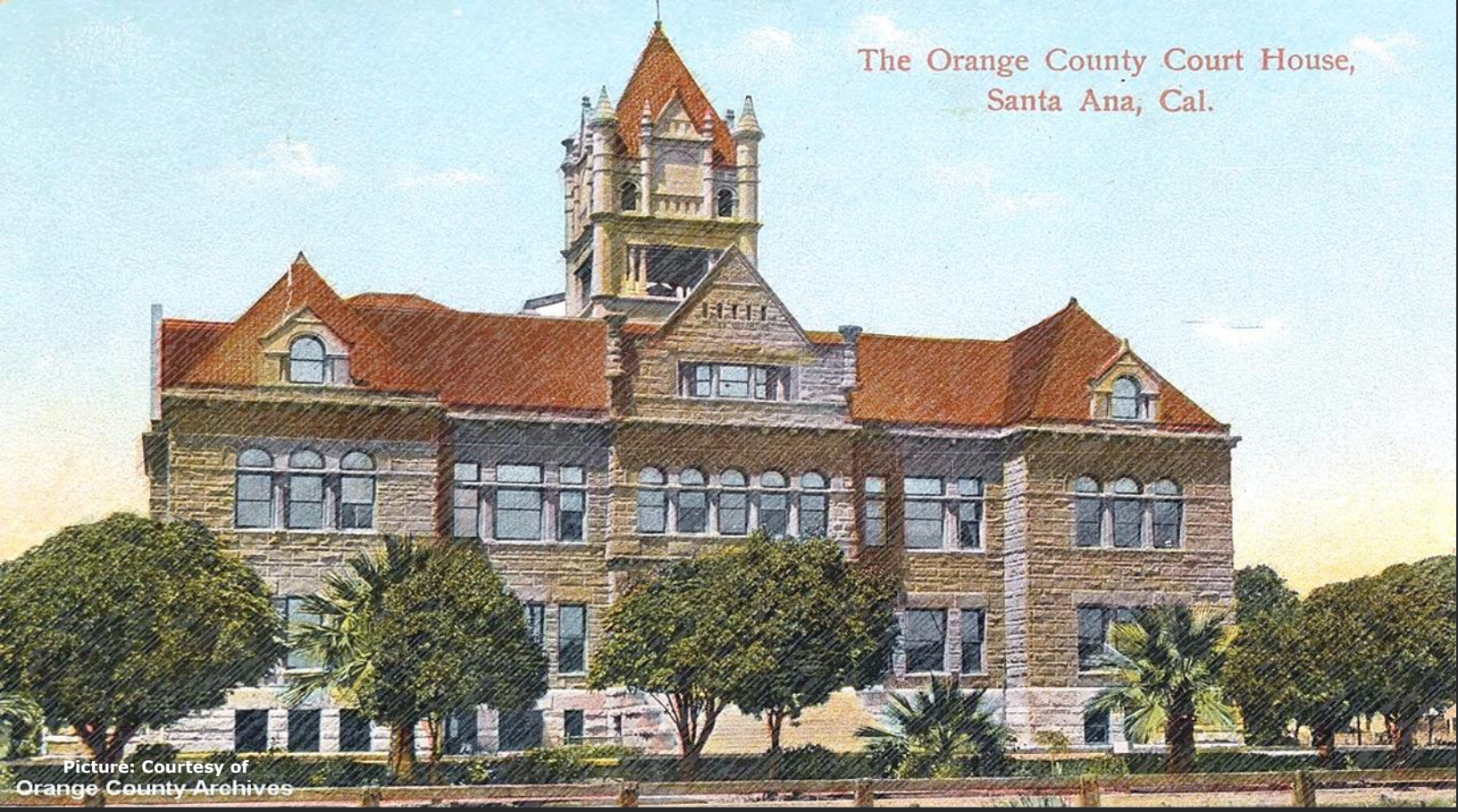
*Although it continues to receive funding from the State, effective July 1, 2015 the Court has stopped tracking AB 109 costs.

**Effective July 1, 2015 the Judicial Council no longer provides grant funding to the Court through the Complex Civil Litigation Funding program. FY 2015-16 actual is the last half of funding from FY 2014-15.



This page left intentionally blank to facilitate double-sided printing

The Orange County Court House,
Santa Ana, Cal.



Picture: Courtesy of
Orange County Archives

ACKNOWLEDGMENTS

The Financial Planning Office wishes to thank the judges and commissioners, executives, directors, cost center managers, and staff that participated in the preparation of the FY 2016-17 Approved Budget. All the time and effort contributed throughout the lengthy budgeting process — from the initial planning stages through publication of this book — is greatly appreciated.

This book presents the FY 2016-17 Approved Budget. It provides details regarding the amounts and sources of funding as well as the planned uses of funding. For a look at the Court’s long-term financial plan, see the MY Plan document for FY 2012-13 through FY 2016-17, which can be found on the Court’s website at www.occourts.org.



Superior Court of California
County of Orange

www.occourts.org